



# Open Rails Manual

*Release 1.3.1-beta*

**Open Rails Team**

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## Contents

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<b>1</b>	<b>Legal</b>	<b>1</b>
1.1	Warranty	1
1.2	Properties Acknowledgment	1
1.3	Copyright Acknowledgment and License	1
<b>2</b>	<b>New in Open Rails 1.3</b>	<b>2</b>
2.1	Headlines	2
2.2	What's been added	2
2.3	What's been improved	3
<b>3</b>	<b>Introduction</b>	<b>4</b>
3.1	What is Open Rails?	4
3.2	About Open Rails	4
3.3	Does Open Rails Require You to Have MSTs Installed?	5
3.4	Community	5
3.5	Raildriver Support	5
3.6	Highlights of the Current Version	5
3.6.1	Focus on Compatibility	5
3.6.2	Focus on Operations	6
3.6.3	Focus on Realistic Content	6
<b>4</b>	<b>Use of MSTs Files by Open Rails</b>	<b>7</b>
4.1	Overview	7
4.1.1	Your MSTs Installation and Custom Installations for Open Rails	7
4.2	MSTs Directories Used by Open Rails	7
4.3	MSTs Files Used in Whole or Part by Open Rails	8
4.3.1	Route Files	8
4.3.2	Environment .env files	8
4.3.3	Activities	8
4.4	Using a Non-MSTs Folder Structure	9
4.5	Original MSTs Files Usually Needed for Added MSTs-Compatible Content	9
4.5.1	Original MSTs Files Usually Needed for a Non-MSTs-Folder Structure	9
<b>5</b>	<b>Getting Started</b>	<b>11</b>
5.1	Installation Profiles	12
5.2	Updating OR	12
5.3	Further General Buttons	12
5.3.1	Tools	12
5.3.2	Documents	12
5.3.3	Preliminary Selections	12
5.4	Gaming Modes	13

5.4.1	Activity, Explore and Explore with activity modes . . . . .	13
5.4.2	Timetable Mode . . . . .	13
5.4.3	Run . . . . .	14
5.4.4	Multiplayer Mode . . . . .	15
5.4.5	Replay . . . . .	15
<b>6</b>	<b>Open Rails Options . . . . .</b>	<b>16</b>
6.1	General Options . . . . .	17
6.1.1	Alert in Cab . . . . .	17
6.1.2	Dispatcher window . . . . .	17
6.1.3	Graduated release air brakes . . . . .	18
6.1.4	Large address aware binaries . . . . .	18
6.1.5	Control confirmations . . . . .	19
6.1.6	Retainer valve on all cars . . . . .	19
6.1.7	Brake pipe charging rate . . . . .	19
6.1.8	Language . . . . .	20
6.1.9	Pressure unit . . . . .	20
6.1.10	Other units . . . . .	20
6.1.11	Disable TCS scripts . . . . .	20
6.2	Audio Options . . . . .	21
6.3	Video Options . . . . .	22
6.3.1	Dynamic shadows . . . . .	22
6.3.2	Shadow for all shapes . . . . .	22
6.3.3	Fast full-screen Alt+Tab . . . . .	22
6.3.4	Glass on in-game windows . . . . .	23
6.3.5	Model instancing . . . . .	23
6.3.6	Overhead wire . . . . .	23
6.3.7	Double overhead wires . . . . .	23
6.3.8	Vertical sync . . . . .	23
6.3.9	% Cab 2D Stretch . . . . .	23
6.3.10	Viewing distance . . . . .	25
6.3.11	Distant Mountains . . . . .	25
6.3.12	Viewing vertical FOV . . . . .	25
6.3.13	World object density . . . . .	26
6.3.14	Window size . . . . .	26
6.3.15	Ambient daylight brightness . . . . .	26
6.4	Simulation Options . . . . .	26
6.4.1	Advanced adhesion model . . . . .	27
6.4.2	Adhesion moving average filter size . . . . .	27
6.4.3	Break couplers . . . . .	27
6.4.4	Curve dependent resistance . . . . .	27
6.4.5	Curve dependent speed limit . . . . .	27
6.4.6	Tunnel dependent resistance . . . . .	27
6.4.7	Wind dependent resistance . . . . .	27
6.4.8	Override non-electrified route line-voltage . . . . .	27
6.4.9	Steam locomotive hot start . . . . .	28
6.4.10	Autopilot . . . . .	28
6.4.11	Extended AI train shunting . . . . .	28
6.4.12	Forced red at station stops . . . . .	28
6.4.13	Open/close doors on AI trains . . . . .	29
6.5	Keyboard Options . . . . .	29
6.6	Data Logger Options . . . . .	30
6.7	Evaluation Options . . . . .	31
6.8	Content Options . . . . .	32
6.9	Updater Options . . . . .	33
6.10	Experimental Options . . . . .	34
6.10.1	Super-elevation . . . . .	34
6.10.2	Automatically tune settings to keep performance level . . . . .	36

6.10.3	Location-linked passing path processing . . . . .	36
6.10.4	Show shape warnings . . . . .	36
6.10.5	ETCS circular speed gauge . . . . .	36
6.10.6	Load day/night textures only when needed . . . . .	37
6.10.7	Signal light glow . . . . .	37
6.10.8	Correct questionable braking parameters . . . . .	37
6.10.9	Activity randomization . . . . .	37
6.10.10	Activity weather randomization . . . . .	37
6.10.11	Extend object maximum viewing distance to horizon . . . . .	38
6.10.12	Load DDS textures in preference to ACE . . . . .	38
6.10.13	MSTS Environments . . . . .	38
6.10.14	Adhesion factor correction . . . . .	38
6.10.15	Level of detail bias . . . . .	38
6.10.16	Adhesion proportional to rain/snow/fog . . . . .	38
6.10.17	Adhesion factor random change . . . . .	38
6.10.18	Precipitation Box Size . . . . .	38
<b>7</b>	<b>Driving a Train . . . . .</b>	<b>40</b>
7.1	Game Loading . . . . .	40
7.2	Entering the Simulation . . . . .	40
7.3	Open Rails Driving Controls . . . . .	40
7.3.1	Throttle Control . . . . .	41
7.3.2	Dynamic Braking . . . . .	41
7.3.3	Combined Control . . . . .	41
7.3.4	Blended Dynamic Brake . . . . .	41
7.3.5	Refill . . . . .	42
7.3.6	Specific Features to Optimize Locomotive Driving . . . . .	42
7.3.7	Examples of Driving Controls . . . . .	42
7.4	Driving aids . . . . .	42
7.4.1	Basic Head Up Display (HUD) . . . . .	42
7.4.2	Electric Locomotives – Additional information . . . . .	43
7.4.3	Steam Engine – Additional Information . . . . .	44
7.4.4	Multiplayer – Additional Information . . . . .	44
7.4.5	Compass Window . . . . .	45
7.4.6	F1 Information Monitor . . . . .	45
7.4.7	F4 Track Monitor . . . . .	47
7.4.8	F6 Siding and Platform Names . . . . .	49
7.4.9	F7 Train Names . . . . .	49
7.4.10	F8 Switch Monitor . . . . .	51
7.4.11	F9 Train Operations Monitor . . . . .	52
7.4.12	F10 Activity Monitor . . . . .	53
7.4.13	Odometer . . . . .	53
7.4.14	Debrief Evaluation . . . . .	53
7.5	Dispatcher Window . . . . .	58
7.6	Additional Train Operation Commands . . . . .	60
7.6.1	Diesel Power On/Off . . . . .	60
7.6.2	Initialize Brakes . . . . .	60
7.6.3	Connect/Disconnect Brake Hoses . . . . .	61
7.6.4	Doors and Mirror Commands . . . . .	61
7.6.5	Wheelslip Reset . . . . .	61
7.6.6	Toggle Advanced Adhesion . . . . .	61
7.6.7	Request to Clear Signal . . . . .	61
7.6.8	Change Cab . . . . .	61
7.6.9	Train Oscillation . . . . .	62
7.7	Engaging a turntable or a transfertable . . . . .	62
7.8	Autopilot Mode . . . . .	63
7.9	Changing the Train Driven by the Player . . . . .	64
7.9.1	General . . . . .	64



7.9.2	Switching to a static train	66
7.9.3	Waiting point considerations	67
7.10	Changing the View	67
7.11	Toggling Between Windowed Mode and Full-screen	69
7.12	Modifying the Game Environment	69
7.12.1	Time of Day	69
7.12.2	Weather	69
7.12.3	Modifying Weather at Runtime	69
7.12.4	Randomized Weather in activities	70
7.12.5	Season	70
7.13	Activity randomization	70
7.14	Screenshot - Print Screen	71
7.15	Suspending or Exiting the Game	71
7.16	Save and Resume	72
7.16.1	Saves from Previous OR Versions	73
7.17	Save and Replay	74
7.17.1	Exporting and Importing Save Files	75
7.18	Analysis Tools	75
7.18.1	Extended HUD for Consist Information	76
7.18.2	Extended HUD for Locomotive Information	76
7.18.3	Extended HUD for Brake Information	77
7.18.4	Extended HUD for Train Force Information	77
7.18.5	Extended HUD for Dispatcher Information	78
7.18.6	Extended HUD for Debug Information	81
7.18.7	Viewing Interactive Track Items	82
7.18.8	Viewing Signal State and Switches	83
7.18.9	Sound Debug Window	83
7.19	OpenRailsLog.txt Log file	84
7.20	Code-embedded Logging Options	85
7.21	Testing in Autopilot Mode	85
<b>8</b>	<b>Open Rails Physics</b>	<b>86</b>
8.1	Train Cars (WAG, or Wagon Part of ENG file)	86
8.1.1	Resistive Forces	86
8.1.2	Coupler Slack	87
8.1.3	Adhesion of Locomotives – Settings Within the Wagon Section of ENG files	87
8.2	Engine – Classes of Motive Power	89
8.2.1	Diesel Locomotives in General	89
8.2.2	Diesel-Electric Locomotives	94
8.2.3	Diesel-Hydraulic Locomotives	94
8.2.4	Diesel-Mechanical Locomotives	94
8.3	Electric Locomotives	94
8.3.1	Pantographs	95
8.3.2	Circuit breaker	95
8.3.3	Power supply	95
8.4	Steam Locomotives	96
8.4.1	General Introduction to Steam Locomotives	96
8.4.2	Steam Locomotive Operation	101
8.4.3	Steam Locomotives – Physics Parameters for Optimal Operation	105
8.4.4	Special Visual Effects for Locomotives or Wagons	109
8.4.5	Auxiliary Water Tenders	111
8.5	Engines – Multiple Units in Same Consist or AI Engines	112
8.6	Open Rails Braking	113
8.6.1	Brake Shoe Adhesion	115
8.6.2	Train Brake Pipe Losses	117
8.6.3	Wheel Skidding due to Excessive Brake Force	118
8.6.4	Using the F5 HUD Expanded Braking Information	118
8.6.5	Dynamic Brakes	122

8.6.6	Native Open Rails Braking Parameters . . . . .	123
8.6.7	Brake Retainers . . . . .	124
8.6.8	Emergency Brake Application Key . . . . .	125
8.6.9	Vacuum Brakes . . . . .	125
8.7	Dynamically Evolving Tractive Force . . . . .	128
8.8	Curve Resistance - Theory . . . . .	129
8.8.1	Introduction . . . . .	129
8.8.2	Factors Impacting Curve Friction . . . . .	129
8.8.3	Impact of Rigid Wheelbase . . . . .	130
8.8.4	Impact of Super Elevation . . . . .	130
8.8.5	Calculation of Curve Resistance . . . . .	132
8.8.6	Calculation of Curve Speed Impact . . . . .	132
8.8.7	Further background reading . . . . .	133
8.9	Curve Resistance - Application in OR . . . . .	133
8.9.1	OR Parameter Values . . . . .	133
8.9.2	OR Default Values . . . . .	133
8.9.3	Typical Rigid Wheelbase Values . . . . .	134
8.10	Super Elevation (Curve Speed Limit) – Theory . . . . .	134
8.10.1	Introduction . . . . .	134
8.10.2	19th & 20th Century vs Modern Day Railway Design . . . . .	135
8.10.3	Centrifugal Force . . . . .	135
8.10.4	Effect of Centrifugal Force . . . . .	135
8.10.5	Use of Super Elevation . . . . .	136
8.10.6	Limitation of Super Elevation in Mixed Passenger & Freight Routes . . . . .	136
8.10.7	Limitation of Super Elevation in High Speed Passenger Routes . . . . .	137
8.10.8	Maximum Curve Velocity . . . . .	137
8.10.9	Limitation of Velocity on Curved Track at Zero Cross Level . . . . .	137
8.10.10	Height of Centre of Gravity . . . . .	138
8.10.11	Calculation of Curve Velocity . . . . .	138
8.10.12	Typical Super Elevation Values & Speed Impact – Mixed Passenger & Freight Routes . . . . .	138
8.10.13	Typical Super Elevation Values & Speed Impact – High Speed Passenger Routes . . . . .	138
8.11	Super Elevation (Curve Speed Limit) Application in OR . . . . .	139
8.11.1	OR Super Elevation Parameters . . . . .	139
8.11.2	OR Super Elevation Default Values . . . . .	139
8.12	Tunnel Friction – Theory . . . . .	139
8.12.1	Introduction . . . . .	139
8.12.2	Factors Impacting Tunnel Friction . . . . .	140
8.12.3	Importance of Tunnel Profile . . . . .	140
8.12.4	Calculation of Tunnel Resistance . . . . .	141
8.13	Tunnel Friction – Application in OR . . . . .	141
8.13.1	OR Parameters . . . . .	141
8.13.2	OR Defaults . . . . .	142
8.14	Wind Resistance . . . . .	142
8.15	Trailing Locomotive Resistance . . . . .	143
8.16	OR-Specific <i>Include Files</i> for Modifying MSTS File Parameters . . . . .	143
8.16.1	Modifications to .eng and .wag Files . . . . .	143
8.17	Train Control System . . . . .	145
<b>9</b>	<b>Further Open Rails Rolling Stock Features</b>	<b>147</b>
9.1	Train Engine Lights . . . . .	147
9.2	Tilting trains . . . . .	147
9.3	Freight animations and pickups . . . . .	148
9.3.1	OR implementation of MSTS freight animations and pickups . . . . .	148
9.3.2	OR specific freight animations and pickups . . . . .	148
9.3.3	Physics Variation with Loads . . . . .	152
9.4	Multiple passenger viewpoints . . . . .	154
<b>10</b>	<b>Open Rails Train Operation</b>	<b>156</b>

10.1	Open Rails Activities . . . . .	156
10.1.1	Player Paths, AI Paths, and How Switches Are Handled . . . . .	156
10.2	Open Rails AI . . . . .	156
10.3	Control Mode . . . . .	157
10.3.1	Auto Mode . . . . .	157
10.3.2	Manual Mode . . . . .	158
10.3.3	Out-of-Control Mode . . . . .	159
10.3.4	Explorer Mode . . . . .	160
10.4	Track Access Rules . . . . .	160
10.5	Deadlock Processing . . . . .	160
10.6	Reversal Points . . . . .	161
10.7	Waiting Points . . . . .	161
10.7.1	General . . . . .	161
10.7.2	Absolute Waiting Points . . . . .	162
10.8	Signals at Station Stops . . . . .	162
10.9	Speedposts and Speed Limits Set by Signals . . . . .	162
10.10	Further Features of AI Train Control . . . . .	162
10.11	Location-linked Passing Path Processing . . . . .	163
10.12	Other Comparisons Between Running Activities in ORTS or MSTS . . . . .	164
10.12.1	End of run of AI trains . . . . .	164
10.12.2	Default Performance and Performance Parameters . . . . .	164
10.12.3	Calculation of Train Speed Limit . . . . .	165
10.12.4	Start of Run of AI train in a Section Reserved by Another Train . . . . .	165
10.12.5	Stop Time at Stations . . . . .	165
10.12.6	Restricted speed zones defined in activities . . . . .	166
10.13	Extended AI Train Shunting . . . . .	166
10.13.1	General . . . . .	166
10.13.2	Activity Design for Extended AI Train Shunting Functions . . . . .	166
10.14	Signal related files . . . . .	170
10.14.1	SignalNumClearAhead . . . . .	171
10.14.2	Location of OR-specific sigcfg and sigscr files . . . . .	171
10.14.3	OR-unique values for SignalNumClearAhead () . . . . .	171
10.15	OR-specific Signaling Functions . . . . .	172
10.15.1	SPEED Signals – a New Signal Function Type . . . . .	172
10.15.2	Approach control functions . . . . .	173
10.15.3	TrainHasCallOn Function . . . . .	178
10.15.4	TrainHasCallOn_Restricted Function . . . . .	179
10.15.5	Signalling Function NEXT_NSIG_LR . . . . .	180
10.15.6	Signalling Function HASHEAD . . . . .	181
10.15.7	Signalling flag OR_NOSPEEDREDUCTION . . . . .	181
10.16	OR-Specific Additions to Activity Files . . . . .	181
10.16.1	Manually modifying the .act file . . . . .	181
10.16.2	Using the TSRE5 activity editing capabilities . . . . .	182
10.16.3	Generating an extension activity file . . . . .	182
10.16.4	No Halt by Activity Message Box . . . . .	182
10.16.5	AI Train Horn Blow . . . . .	183
10.16.6	AI Horn Blow at Level Crossings . . . . .	183
10.16.7	Location Event and Time Event Sound File . . . . .	183
10.16.8	Weather Change Activity Event . . . . .	184
10.16.9	AI train Waiting Point modification through player train event . . . . .	185
<b>11</b>	<b>Timetable Mode</b> . . . . .	<b>187</b>
11.1	Introduction . . . . .	187
11.2	General . . . . .	188
11.2.1	Data definition . . . . .	188
11.2.2	File structure . . . . .	188
11.2.3	File and train selection . . . . .	188
11.3	Timetable Definition . . . . .	188

11.3.1	General . . . . .	188
11.3.2	Column definitions . . . . .	189
11.3.3	Row definitions . . . . .	189
11.3.4	Timing details . . . . .	189
11.4	Timetable Data Details . . . . .	189
11.4.1	Timetable Description . . . . .	189
11.4.2	Train Details . . . . .	190
11.4.3	Location Details . . . . .	190
11.4.4	Timing Details . . . . .	190
11.4.5	Special Columns . . . . .	190
11.4.6	Special rows . . . . .	191
11.4.7	Control commands . . . . .	193
11.4.8	Dispose Commands . . . . .	198
11.5	Additional Notes on Timetables . . . . .	200
11.5.1	Static Trains . . . . .	200
11.5.2	Processing of #dispose Command For Player Train . . . . .	201
11.5.3	Termination of a Timetable Run . . . . .	201
11.5.4	Calculation of Running Delay . . . . .	201
11.5.5	No Automatic Coupling . . . . .	201
11.5.6	Signalling Requirements and Timetable Concept . . . . .	201
11.5.7	Known Problems . . . . .	203
11.6	Example of a Timetable File . . . . .	204
11.7	What tools are available to develop a Timetable? . . . . .	205
<b>12</b>	<b>Open Rails Multi-Player</b>	<b>206</b>
12.1	Goal . . . . .	206
12.2	Getting Started . . . . .	206
12.3	Requirements . . . . .	206
12.4	Technical Issues . . . . .	207
12.5	Technical Support . . . . .	207
12.6	Starting a Multi-Player Session . . . . .	207
12.6.1	Starting as Dispatcher . . . . .	207
12.6.2	Starting as Client . . . . .	208
12.7	In-Game Controls . . . . .	208
12.8	Summary of Multi-Player Procedures . . . . .	211
12.9	Possible Problems . . . . .	211
12.10	Using the Public Server . . . . .	211
12.10.1	Additional info on using the Public Server . . . . .	212
12.11	Save and resume . . . . .	212
12.12	Setting up a Server from Your Own Computer . . . . .	212
12.12.1	IP Address . . . . .	212
12.12.2	Port Forwarding . . . . .	214
<b>13</b>	<b>Open Rails Sound Management</b>	<b>217</b>
13.1	OpenRails vs. MSTs Sound Management . . . . .	217
13.2	.sms Instruction Set . . . . .	217
13.2.1	Discrete Triggers . . . . .	218
13.2.2	OR-Specific Discrete Triggers . . . . .	219
13.2.3	Variable Triggers . . . . .	221
13.2.4	Sound Loop Management . . . . .	221
13.2.5	Testing Sound Files at Runtime . . . . .	221
13.3	Automatic switch and curve squeal track sound . . . . .	221
13.4	Override % of external sound heard internally for a specific trainset . . . . .	223
<b>14</b>	<b>Open Rails Cabs</b>	<b>224</b>
14.1	2D Cabs . . . . .	224
14.1.1	Controls to switch on and off diesel engines . . . . .	224
14.1.2	Cab radio . . . . .	226
14.1.3	Cab light . . . . .	226

14.1.4	Further OR cab controls . . . . .	226
14.1.5	High-resolution Cab Backgrounds and Controls . . . . .	226
14.1.6	Configurable Fonts . . . . .	229
14.2	3D cabs . . . . .	229
14.2.1	Development Rules . . . . .	229
14.2.2	A Practical Development Example For a Digital Speedometer . . . . .	230
14.2.3	FUEL_GAUGE for steam locomotives . . . . .	231
<b>15</b>	<b>OR-Specific Route Features</b>	<b>232</b>
15.1	Modifications to .trk Files . . . . .	232
15.2	Repetition of Snow Terrain Textures . . . . .	232
15.3	Snow Textures with Night Textures . . . . .	233
15.4	Operating Turntables and Transfertables . . . . .	233
15.4.1	Turntables . . . . .	233
15.4.2	Transfertables . . . . .	235
15.4.3	Path laying and operation considerations . . . . .	237
15.5	.w File modifiers . . . . .	237
15.6	Multiple car spawner lists . . . . .	238
15.7	Car spawners used for walking people . . . . .	239
15.8	Route specific TrackSections and TrackShapes . . . . .	239
15.9	Overhead wire extensions . . . . .	240
15.9.1	Double wire . . . . .	240
15.9.2	Triphase lines . . . . .	241
15.10	Loading screen . . . . .	241
15.11	MSTS-Compatible semaphore indexing . . . . .	241
15.12	Automatic door open/close on AI trains . . . . .	242
15.13	Removing forest trees from tracks and roads . . . . .	242
15.14	Multiple level crossing sounds . . . . .	243
15.15	Defining Curve Superelevation . . . . .	243
<b>16</b>	<b>Developing OR Content</b>	<b>244</b>
16.1	Rolling Stock . . . . .	244
16.2	Routes . . . . .	244
16.3	Activities . . . . .	245
16.4	Testing and Debugging Tools . . . . .	245
16.5	Open Rails Best Practices . . . . .	245
16.5.1	Polys vs. Draw Calls – What's Important . . . . .	245
16.6	Support . . . . .	246
<b>17</b>	<b>Version 1.3 Known Issues</b>	<b>247</b>
17.1	Empty Effects Section in .eng File . . . . .	247
17.2	Curly brackets in file sigscr.dat . . . . .	247
17.3	Spurious emergency braking in Timetable mode . . . . .	247
<b>18</b>	<b>In Case Of Malfunction</b>	<b>248</b>
18.1	Introduction . . . . .	248
18.2	Overview of Bug Types . . . . .	248
18.3	Maybe-Bugs . . . . .	248
18.4	Decided bugs . . . . .	249
18.5	Additional Notes . . . . .	250
18.6	Summary: Bug Report Checklists . . . . .	250
18.7	Bug Status in Launchpad . . . . .	251
18.8	Disclaimer . . . . .	251
<b>19</b>	<b>Open Rails Software Platform</b>	<b>252</b>
19.1	Architecture . . . . .	252
19.2	Open Rails Game Engine . . . . .	253
19.3	Frames per Second (FPS) Performance . . . . .	254
19.4	Game Clock and Internal Clock . . . . .	254

19.5 Resource Utilization . . . . .	254
19.6 Multi-Threaded Coding . . . . .	254
<b>20 Plans and Roadmap</b>	<b>255</b>
20.1 User Interface . . . . .	255
20.2 Operations . . . . .	255
20.3 Open Rails Route Editor . . . . .	256
<b>21 Acknowledgements</b>	<b>257</b>
<b>22 Appendices</b>	<b>258</b>
22.1 Units of Measure . . . . .	258
<b>23 Indices and tables</b>	<b>262</b>

### 1.1 Warranty

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### 1.2 Properties Acknowledgment

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---

### New in Open Rails 1.3

---

A summary of the new and improved features can be found below. In addition, over 140 bugs have been fixed in this release. Please keep [reporting bugs](#) and [suggesting new features](#) so Open Rails can continue to improve.

#### 2.1 Headlines

- Timetables can join and split trains to form new trains
- Mouse control for 3D cabs
- Working transfer tables
- Activity evaluation
- Separate files for extensions to activity files

#### 2.2 What's been added

- Steam locomotive vacuum brake ejector and general improvements to vacuum brake operation
- Route-wide sounds when trains pass over switches
- Route-wide sounds when trains pass over low radius curves
- Save and resume in multiplayer
- Signal script functions can be reused by multiple signal types
- Car spawner option to support walking people
- Cab radio sound triggers
- Command-line tool to load all supported file formats
- Activity randomization, including dynamic weather and mechanical problems
- Persistent variables in signal scripts
- Pooling of available trains in sidings for timetables



- Explicit train speed setting in timetable editor
- Visual steam and smoke effects for locomotives and wagons
- Fuel gauge cab control for steam locomotives

## 2.3 What's been improved

- Content-creator option to keep trees off roads and tracks
- Station and siding labels fade in as you approach
- Multiple passenger viewpoints inside train cars
- AI trains open and close doors at stations
- Steam locomotive simulation and content-creator options
- Content-creator per-model and per-instance level crossing sounds
- Various new signal script functions
- Explore route in activity mode
- Better commands for manually changing weather
- Load animation can be used on wagons and locomotives to vary physics properties
- Option to load only day/night textures as needed, not both
- Can define custom signal function types
- Content-creator options for controlling signal light glow
- Additional animations and mouse control for cab controls
- Improved AI waiting point control in activities
- User and content-creator options for sound attenuation in cab and passenger views
- Content-creator timetable commands for stop positioning
- Content-creator timetable options for random delays on various actions
- Expose to users internal option to force all objects to cast shadows
- Content-creator option for timetables to override default stopping time at stations
- Better checks for when trains stop at stations
- Simulation of wind resistance forces
- Option to automatically discard abnormal values in locomotives

### 3.1 What is Open Rails?

Open Rails software (OR) is a community developed and maintained project from [openrails.org](https://openrails.org). Its objective is to create a new transport simulator platform that is first, compatible with routes, activities, consists, locomotives, and rolling stock created for Microsoft Train Simulator (MSTS); and secondly, a platform for future content creation freed of the constraints of MSTS (in this manual MSTS means MSTS with MSTS Bin extensions, if not explicitly stated in a different way).

Our goal is to enhance the railroad simulation hobby through a community-designed and supported platform built to serve as a lasting foundation for an accurate and immersive simulation experience. By making the source code of the platform freely available under the GPL license, we ensure that OR software will continually evolve to meet the technical, operational, graphical, and content building needs of the community. Open architecture ensures that our considerable investment in building accurate representations of routes and rolling stock will not become obsolete. Access to the source code eliminates the frustration of undocumented behavior and simplifies understanding the internal operation of the simulator without the time-consuming trial and error-prone experimentation typically needed today.

Open Rails software is just what the name implies – a railroad simulation platform that’s open for inspection, open for continuous improvement, open to third parties and commercial enterprises, open to the community and, best of all, an open door to the future.

### 3.2 About Open Rails

To take advantage of almost a decade of content developed by the train simulation community, Open Rails software is an independent game platform that has backward compatibility with MSTS content. By leveraging the community’s knowledge base on how to develop content for MSTS, Open Rails software provides a rich environment for both community and payware contributors.

The primary objective of the Open Rails project is to create a railroad simulator that will provide *true to life* operational experience. The Open Rails software is aimed at the serious train simulation hobbyist; someone who cares about locomotive physics, train handling, signals, AI behavior, dispatching, and most of all running trains in a realistic, prototypical manner. While the project team will strive to deliver an unparalleled graphical experience, *eye candy* is not the primary objective of Open Rails software.

By developing a completely new railroad simulator, Open Rails software offers the potential to better utilize current and next generation computer resources, like graphics processing units (GPUs), multi-core

CPUs, advanced APIs such as PhysX, and widescreen monitors, among many others. The software is published so that the user community can understand how the software functions to facilitate feedback and to improve the capabilities of Open Rails software.

Open Rails is published under the GPL license which is “copyleft”[1] to ensure that the source code always remains publicly available.

### 3.3 Does Open Rails Require You to Have MSTS Installed?

No, it is not *required* by the Open Rails software itself. However, a great deal of the content accessed by OR includes files originally delivered with MSTS (e.g., tracks or general sounds). These files must be obtained from a properly licensed installation of MSTS.

There are examples where no MSTS content is used (often payware) and in such cases Open Rails does not require MSTS to be installed. Read [here](#) for further detail.

In all cases, all content files (original or MSTS) must be organized in an MSTS-compatible folder structure. Such a structure is described [here](#). In this manual such a folder structure will be called an *MSTS installation* for convenience, even if this wording is not completely correct.

A proof that Open Rails itself does not need an MSTS installation at all to run is *this route* <<http://www.burrinjuck.coalstonewcastle.com.au/route/route-install/>>.

### 3.4 Community

Open Rails software is offered without technical support. Users are encouraged to use their favorite train simulation forums to get support from the community. We suggest:

- [Train-Sim.Com](#)
- [UK Train Sim](#)
- [Elvas Tower](#)

For users interested in multiplayer sessions, a forum is set up for you to seek and announce hosting sessions: <http://www.tsimserver.com>.

### 3.5 Raildriver Support

Open Rails offers native support for the RailDriver Desktop Train Cab Controller. Instructions for setting up RailDriver for Open Rails are included in the Installation Manual that is included with the Open Rails Installer, or it can be downloaded separately from the Open Rails website.

### 3.6 Highlights of the Current Version

#### 3.6.1 Focus on Compatibility

With Release 1.0 the published goal was reached to make as much of the existing MSTS content as possible run in Open Rails. The development team's initial focus has been to provide a fairly complete visual replacement for MSTS that effectively builds on that content, achieving all the compatibility that is worthwhile, at the same time delivering a system which is faster and more robust than MSTS.

### 3.6.2 Focus on Operations

Release 1.1 cleared the way to improving on MSTs in many ways which can be summarized as moving from Foundation to Realism and eventually to Independence. That release already included features that are beyond MSTs; non-player trains can have movement orders (i.e. pickups, drop offs) based on files in MSTs format. The player can change the driven train. Multi-user operation has also been available for some time.

### 3.6.3 Focus on Realistic Content

The physics underlying adhesion, traction, engine components and their performance are based on a world-class simulation model that takes into account all of the major components of diesel, electric and steam traction. Release 1.2 refines elements such as braking, where braking friction now varies with speed, over-braking which now leads to skidding and wheel-slip is now modelled for steam locos too.

Existing models that do not have the upgraded Open Rails capabilities continue, of course, to perform well.

In Version 1.x releases, ancillary programs (*tools*) are also delivered, including:

- Track Viewer: a complete track viewer and path editor
- Timetable Editor: a tool for preparing *Timetables*

---

## Use of MSTS Files by Open Rails

---

### 4.1 Overview

#### 4.1.1 Your MSTS Installation and Custom Installations for Open Rails

Open Rails reads only the content folders in each of the MSTS installations you choose to identify for it and will do so without modifying any of those files. None of the MSTS program folders are used and no changes to the MSTS directory tree are required.

Open Rails may also be used to read a non-MSTS directory structure that you create.

This document uses the term *Root Folder* to designate the parent folder of any MSTS or OR-Specific directory tree (e.g., \Train Simulator is the *Root Folder* for MSTS).

### 4.2 MSTS Directories Used by Open Rails

Open Rails software reads and uses all of the data found in many MSTS directories:

\Consists
\Paths
\Services
\Shapes
\Sounds
\Textures
\Terrtex
\Tiles
\Traffic
\Trainset
\World

Open Rails uses a file parser to read the MSTS files and will locate many errors that are missed or unreported by the MSTS software or by other utilities. In most cases, the Open Rails software will ignore the error in the file and run properly. Open Rails software logs these errors in a log file on the user's desktop. This log file may be used to correct problems identified by the Open Rails software. The parser will also correct some of the problems that stumped MSTS. For example, if a texture is missing Open Rails will substitute a neutral gray texture and continue.

## 4.3 MSTS Files Used in Whole or Part by Open Rails

### 4.3.1 Route Files

Open Rails software uses some of the data in several MSTS Route files, depending on the MSTS features supported by Open Rails:

- Route Database file (.rdb) – CarSpawner is supported.
- Reference File (.ref) – a Route Editor is well under way.
- Track Database file (.tdb) – supported
- Route File (.trk) – Level Crossings and overhead wires are supported.
- Sigcfg (.dat) file – Signal & scripting capabilities are supported.
- Sigscr (.dat) file – Signal & scripting capabilities are supported.
- Speedpost (.dat) file – Supported
- Spotter (.dat) file – Supported
- Ssource (.dat) file – Supported
- Telepole (.dat) file – Supported
- Tsection (.dat) file – Supported
- Ttype (.dat) file – Supported
- Hazards (.haz) file – Supported

### 4.3.2 Environment .env files

Open Rails software does not support advanced water dynamic effects.

#### OR Defined Weather

Open Rails uses its own sky, cloud, sun, moon and precipitation effects developed exclusively for it. When using the *Explore Route* feature you may choose season, weather, and time of day. When using the *Run Activity* feature they are read from the activity file.

#### OR Weather using MSTs Compatibility

Open Rails can replace MSTs Environmental displays by its own (e.g., Kosmos)

### 4.3.3 Activities

Many passenger and freight activities created using the MSTs activity editor run without problems in Open Rails.

Some Activities created using the MSTs activity editor will have slightly different behavior as compared to running in MSTs. This is often due to slightly different train performance resulting from differences in how each simulator handles train physics.

A few activities fail to run at all. This appears to be due to the creativity of Activity Designers who have found ways to do things wholly unanticipated by the Open Rails Team. As these are discovered the Open Rails team will record the bug for future correction.

## 4.4 Using a Non-MSTS Folder Structure

Open Rails uses a subset of the MSTS folder structure to run. You must create a root folder of any suitable name and it must contain four folders, together with their related sub-folders:

```
\GLOBAL
\ROUTES
\TRAINS
\SOUND
```

No other files or folders are required in the root folder. Within the \GLOBAL folder two sub-folders are required:

```
\SHAPES
\TEXTURES
```

Within the \TRAINS folder two subfolders are required:

```
\CONSISTS
\TRAINSETS
```

## 4.5 Original MSTS Files Usually Needed for Added MSTS-Compatible Content

### 4.5.1 Original MSTS Files Usually Needed for a Non-MSTS-Folder Structure

A number of MSTS folders and files must be placed into any OR-Specific installation you have created. These may be obtained from your own MSTS Installation or, as noted below, from Train Sim Forums

#### \GLOBAL

Within the \GLOBAL folder only the file tsection.dat is required. The most current version is best and it can be downloaded from many Train Sim forums. Files sigcfg.dat and sigscr.dat are needed if there are routes that don't have their own specific files with the same names in their root folder.

#### \GLOBAL\SHAPES

Many routes use specific track sets, like XTRACKS, UK-finescale etc.

Routes which solely use such sets do not need any of the original MSTS files from GLOBAL, as all required files come from the relevant track set. These sets can be downloaded from many Train Sim forums. There are also many routes using super-sets of the original MSTS track sets. These routes will need some or all the files contained in the SHAPES and TEXTURES subfolders within the GLOBAL folder of your MSTS installation.

## **\TRAINS**

Requirements are similar to routes. Again, only the folders for the trainsets which are actually used are required, but many third-party trainsets refer to original MSTS files like cabviews and, in particular, sound files. Many consists refer to engines or wagons from the original MSTS routes but those can be easily replaced with other engines or wagons.

## **\SOUND**

Only very few routes provide a full new sound set, so the original files included in this folder are usually needed.

## **\ROUTES**

Once all the above directories are populated with files you need only the specific route folder placed into \Routes to run Open Rails from a non-MSTS directory.

Note that many routes – in particular freeware routes – use content from the original MSTS routes, and therefore when installing new routes you may find their installation requires files from the original MSTS routes in order to be properly installed.

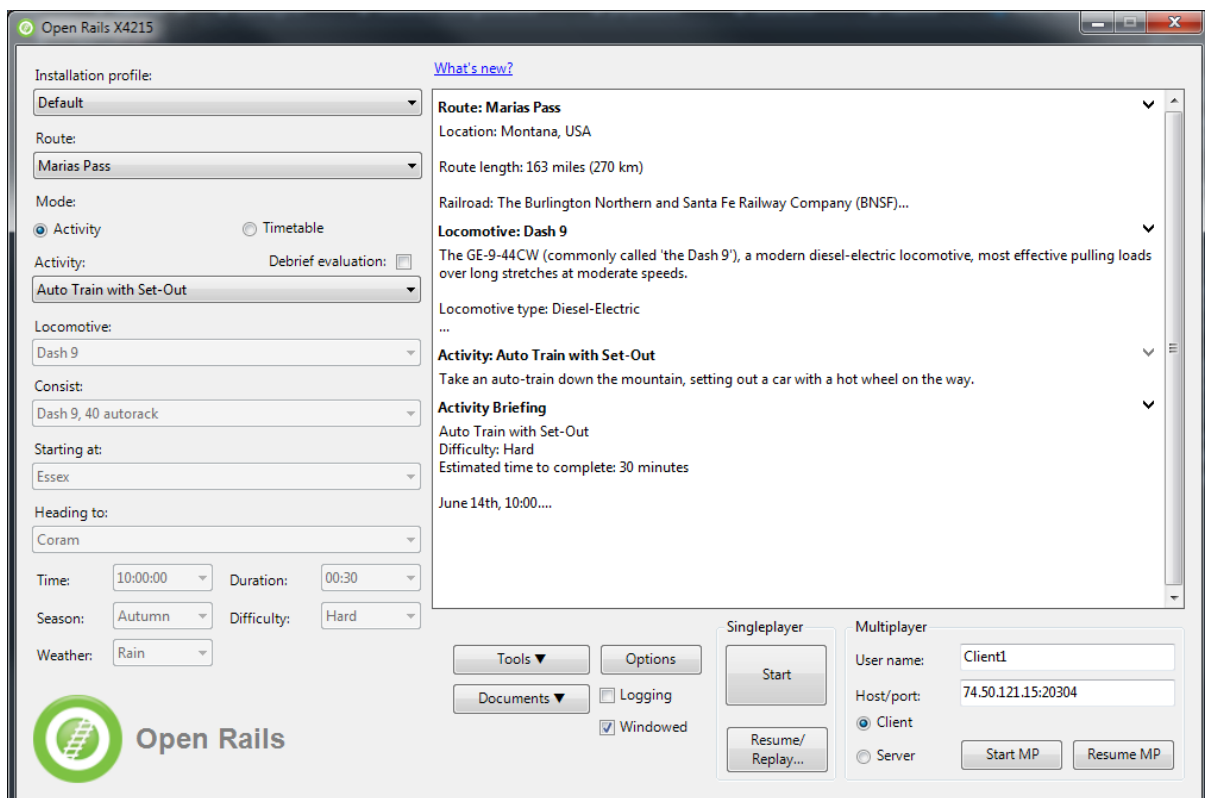


## CHAPTER 5

### Getting Started

After having successfully installed Open Rails (see the Installation Manual), to run the game you must double-click on the Open Rails icon on the desktop, or on the OpenRails.exe file.

The OpenRails main window will appear. This displays your available MSTs installation profiles.



## 5.1 Installation Profiles

In the simplest case, where you have only a basic MSTs installation (see paragraph [Does Open Rails need MSTs to run?](#) for a precise definition of a MSTs installation) OR should already correctly point to that installation. To check this, you should initially see under Installation Profile the string - Default -. Under Route you should see the name of one of the MSTs routes in your MSTs installation.

You can easily add, remove or move other MSTs installations and select among them (e.g. if you have any so-called mini-routes installed.). Click on the Options button and select the Content tab. See the [Content Options](#) discussed below for more instructions.

## 5.2 Updating OR

When a new release of OR is available and your computer is online, a link Update to xnnnn appears in the upper right corner. The string xnnnn is the release number of the newest release that matches your selected level of update. Various level of updates called Update Channels are available. You may choose the desired level in the Options-Update window, described [below](#).

When you click on the update link OR will download and install the new release. In this way your version of Open Rails is always up to date. Note, however, that previously saved games may not be compatible with newer versions, as described [here](#).

Clicking the link What 's new? in the upper centre part of the main menu window will connect to a website that summarizes the most recent changes to the OR program.

## 5.3 Further General Buttons

### 5.3.1 Tools

By clicking this button you get access to the ancillary tools (see [here](#)).

### 5.3.2 Documents

This button becomes selectable only if you have at least once updated to a testing version or to a stable version greater than 1.0. By clicking this button you get immediate access to the OR documentation.

### 5.3.3 Preliminary Selections

Firstly, under Route: select the route on which you wish to run.

If you check the Logging checkbox, Open Rails will generate a log file named OpenRailsLog.txt that resides on your desktop. This log file is very useful to document and investigate malfunctions.

At every restart of the game (that is, after clicking Start or Server or Client) the log file is cleared and a new one is generated.

If the Windowed checkbox is checked, Open Rails will run in a window instead of full screen.

If you wish to fine-tune Open Rails for your system, click on the Options button. See the Chapter: [Open Rails Options](#) which describes the extensive set of OR options. It is recommended that you read this chapter.

## 5.4 Gaming Modes

One of the plus points of Open Rails is the variety of gaming modes you can select.

### 5.4.1 Activity, Explore and Explore with activity modes

As a default you will find the radio button Activity selected in the start window, as [above](#).

This will allow you to run an activity or run on of two types of explore mode.

If you select - Explore Route - (first entry under Activity:), you will also have to select the consist, the path, the starting time, the season and the weather with the relevant buttons.

If you select + Explore in activity mode + (second entry under Activity:, you will have to select same items as with Explore route, but in this case the game will automatically generate an activity (with the player train only) and will execute it. By exploring the route in this mode you will able to switch to autopilot mode if you like ( see [here](#) ) and you will have access to some other activity features like [randomized weather](#) if selected.

To select the consist you have two possibilities: either you click under Consist:, and the whole list of available consists will appear, or you first click under Locomotive:, where you can select the desired locomotive, and then click under Consist:, where only the consists led by that locomotive will appear.

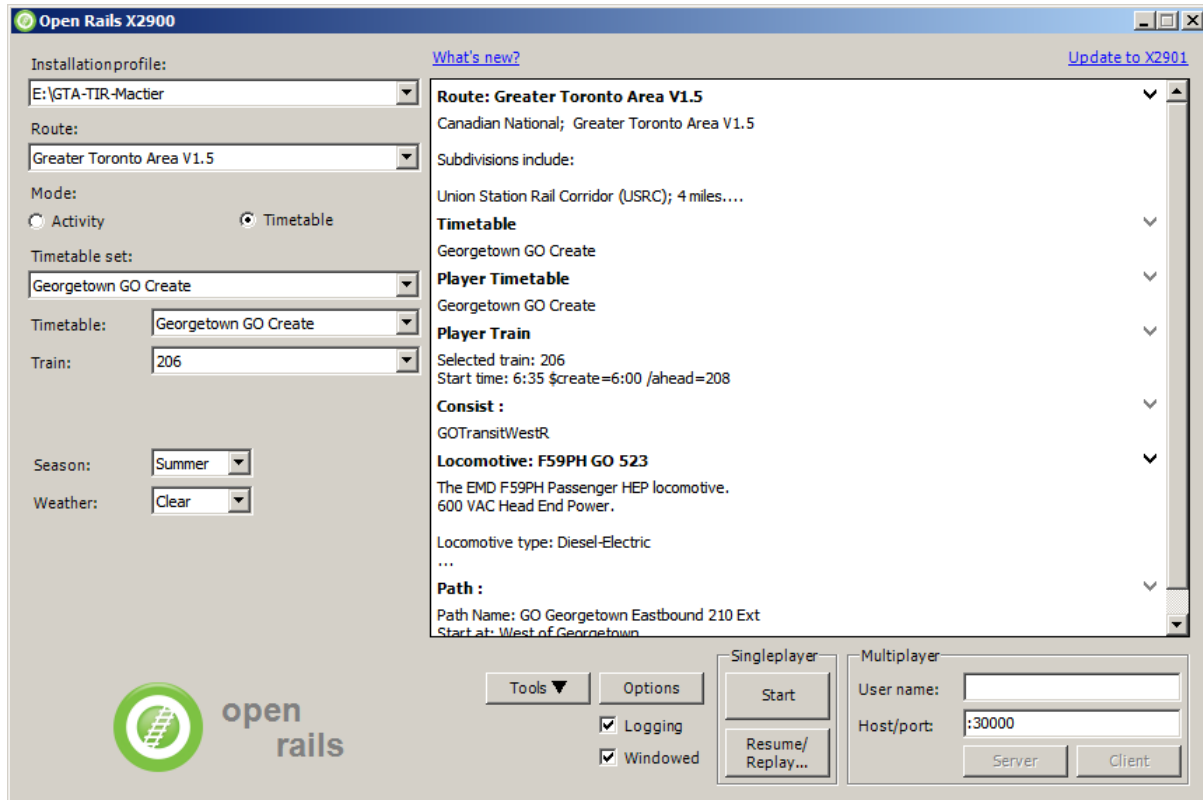
If you instead select a specific activity, you won't have to perform any further selections.

If you have selected an activity, the "Debrief evaluation" checkbox becomes checkable. If it is checked, during the activity run data about the activity run are stored and may be displayed in real time, and at the end of the activity a report file provides a complete compendium of information about the player skills as a train driver. Debrief evaluation is described [here](#).

If you have selected the related Experimental Option, at runtime you can switch [Autopilot mode](#) on or off, which allows you to watch OR driving your train, as if you were a trainspotter or a visitor in the cab. Autopilot mode is not operating in Explore mode.

### 5.4.2 Timetable Mode

If you select the radio button Timetable, the main menu window will change as follows:



Timetable mode is unique to Open Rails, and is based on a timetable that is created in a spreadsheet formatted in a predefined way, defining trains and their timetables, their paths, their consists, some operations to be done at the end of the train run, and some train synchronization rules.

Timetable mode significantly reduces development time with respect to activities in cases where no specific shunting or train operation is foreseen. The complete description of the timetable mode can be found [here](#).

The spreadsheet has a .csv format, but it must be saved in Unicode format with the extension .timetable\_or in a subdirectory named Openrails that must be created in the route's ACTIVITIES directory.

A specific tool (Timetable editor) is available under the "Tools" button to ease generation of timetables.

For the game player, one of the most interesting features of timetable mode is that any one of the trains defined in the timetable can be selected as the player train.

The drop-down window **Timetable set:** allows you to select a timetable file from among those found in the route's Activities/Openrails/ folder.

Now you can select in the drop-down window **Train:** from all of the trains of the timetable the train you desire to run as the Player train. Season and weather can also be selected.

### 5.4.3 Run

Now, click on **Start**, and OR will start loading the data needed for your game. When loading completes you will be within the cab of your locomotive! You can read further in the chapter [Driving a Train](#).

### 5.4.4 Multiplayer Mode

Open Rails also features this exciting game mode: several players, each one on a different computer in a local network or through the Internet, can play together, each driving a train and seeing the trains of the other players, even interacting with them by exchanging wagons, under the supervision of a player that acts as dispatcher. The multiplayer mode is described in detail [here](#).

### 5.4.5 Replay

This is not a real gaming mode, but it is nevertheless another way to experience OR. After having run a game you can save it and replay it: OR will save all the commands that you gave, and will automatically execute the commands during replay: it's like you are seeing a video on how you played the game. Replay is described [later](#) together with the save and resume functions.

## CHAPTER 6

---

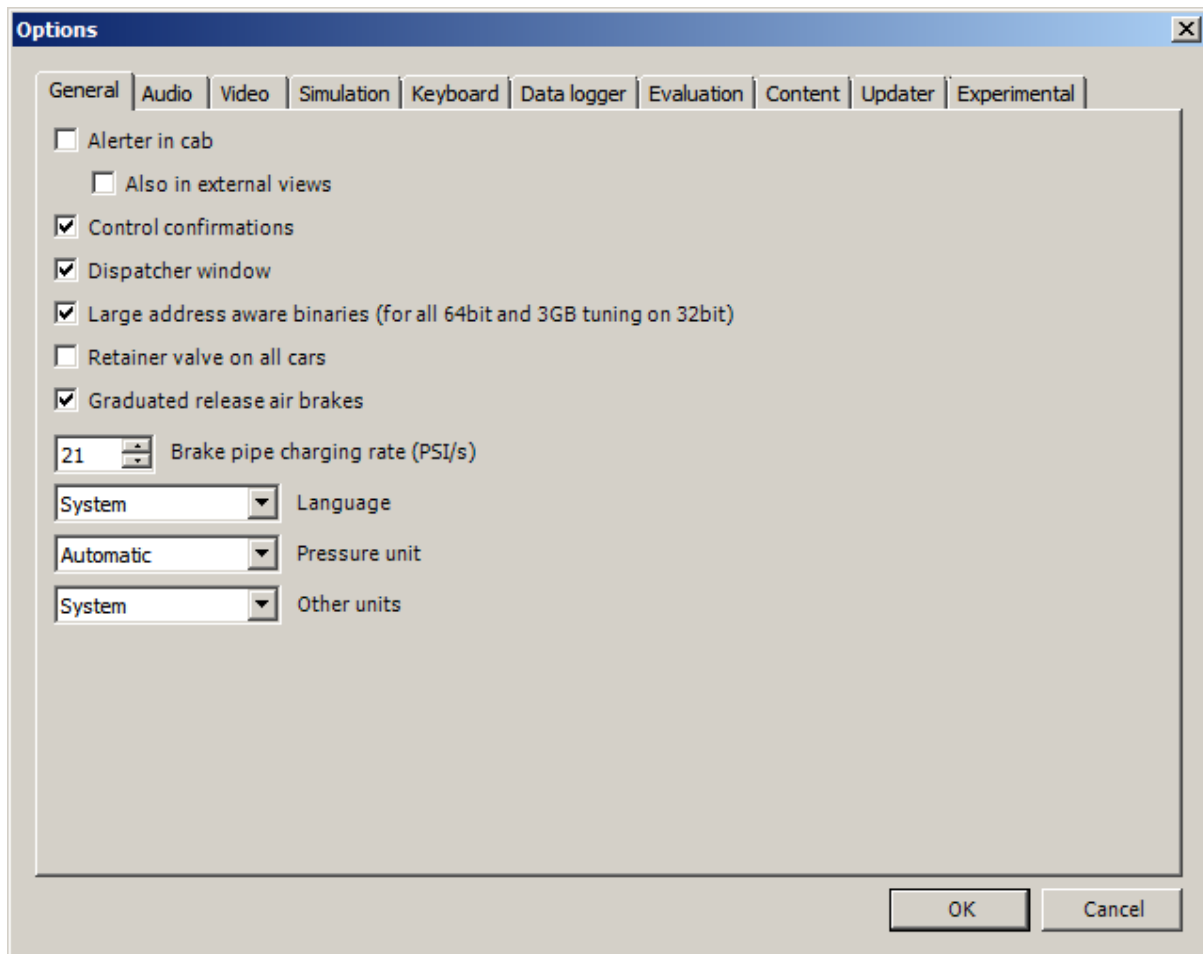
### Open Rails Options

---

Clicking on the *Options* button opens a multi-panel window. The *Menu > Options* panels contain the settings which remain in effect during your simulation. Most of the options are self-explanatory; you may set them according to your preference and system configuration. For example, you can turn off dynamic shadowing if your system has low FPS (frames-per-second) capability. The options configuration that you select is saved when you click *OK*. When you restart OR, it will use the last options configuration that you selected.

There are 10 option panels, described below.

## 6.1 General Options



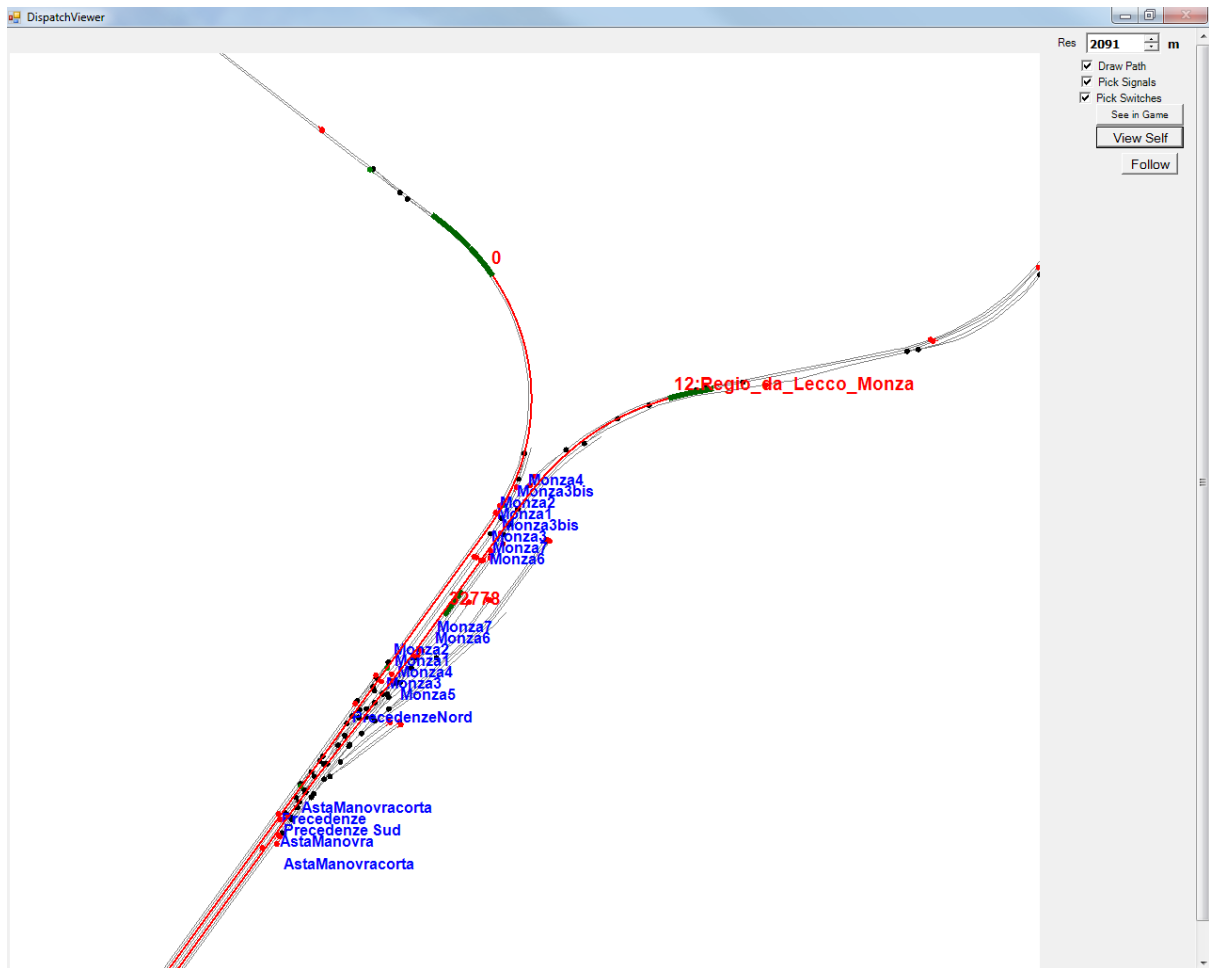
### 6.1.1 Alerter in Cab

As in real life, when this option is selected, the player driving the train is required to perform specific actions to demonstrate that he is *alive*, i.e. press the Alerter Button (or press the Key <Z>). As the player may sometimes use a view other than the cabview to follow the train, and therefore will not see the alerter warning, selecting the related option *Also in external views* enables the alerter in those views as well.

### 6.1.2 Dispatcher window

It is suggested to always select this option. When this option is selected, pressing <Ctrl+9> at runtime creates an additional window like the following. This window coexists with the main Open Rails window, and <Alt+Tab> switches between it and the Open Rails window. See the related option [Fast fullscreen Alt+Tab](#).

Through this window you can monitor train movements and also influence them, by setting signals and switches. A complete description of the dispatcher window can be found [here](#).



### 6.1.3 Graduated release air brakes

Selecting this option allows a partial release of the brakes. Generally speaking, operating with the option checked is equivalent to passenger standard and unchecked is equivalent to freight standard. A complete description of this option can be found [here](#).

### 6.1.4 Large address aware binaries

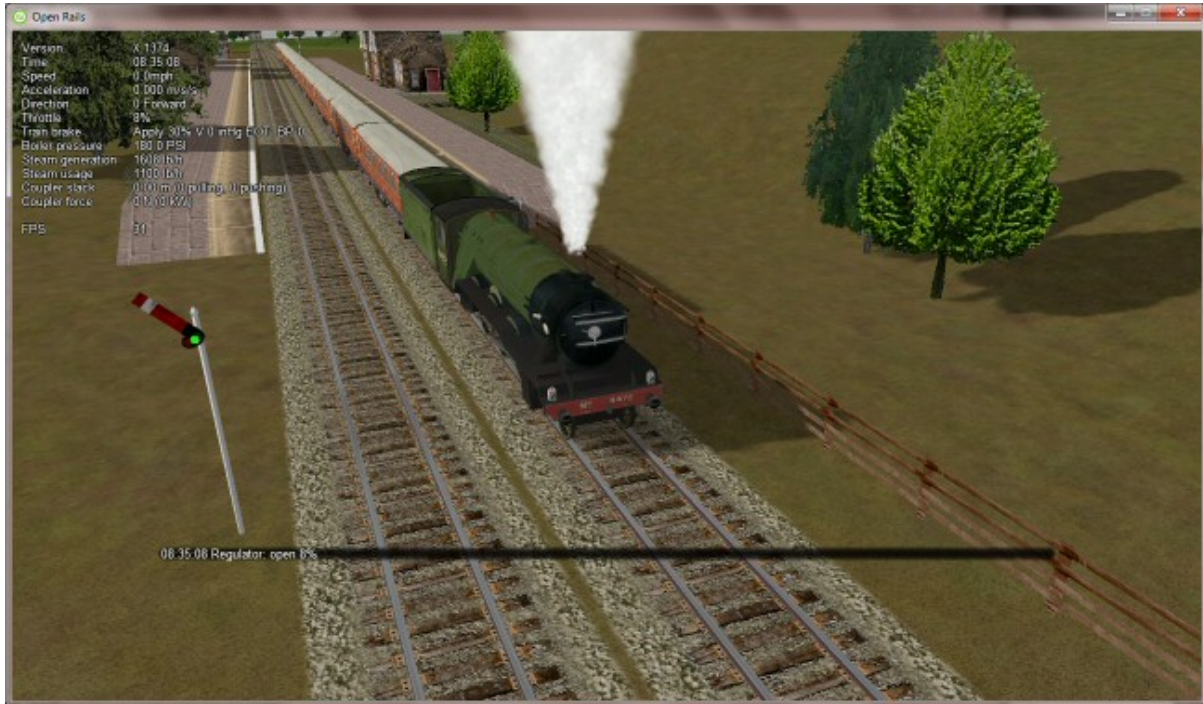
It is suggested to leave this option checked. When it is unchecked, Open Rails can use a maximum of 2 GB of RAM. When it is checked, the maximum is 4 GB for 64-bit Windows systems, and 2 or 3 GB for 32-bit Windows systems. To increase the maximum RAM used by OR in 32-bit Windows systems from 2 to 3 GB see the information found [here](#).

Take note that the RAM increase from 2 to 3 GB in 32-bit systems can slow down computer operation when not using OR.



### 6.1.5 Control confirmations

Following MSTs practice, whenever you make adjustments to the train controls (e.g. open the throttle) OR briefly shows a message near the bottom of the screen.



This is helpful for operations that don't have visible feedback and also allows you to control the train without being in the cab.

Uncheck this option if you prefer to monitor your cab instruments and don't want to see these messages.

OR uses the same message scheme for system messages such as "Game saved" or "Replay ended" but you cannot suppress these system messages.

### 6.1.6 Retainer valve on all cars

The player can change the braking capability of all of the cars in the simulation to include *Brake Retainers*. These cause the brake cylinder on a car to retain some fixed pressure when the train brakes are released; this causes the car to produce a constant braking force. If this option is not checked, then brake retainers are only found on cars that have an appropriate entry, as described [here](#), in their .wag files.

### 6.1.7 Brake pipe charging rate

The Brake Pipe Charging Rate (psi/s) value controls the charging rate of the main air brake pipe. Increasing the value will reduce the time required to recharge the train (i.e. when releasing the brakes after a brake application), while decreasing the value will slow the charging rate. See also the [paragraphs](#) on the OR implementation of the braking system.

If this parameter is set at 1000, a simplified, MSTs-like braking model is implemented, providing for faster brake release and being less influenced by incoherent braking parameters within .eng file.

### 6.1.8 Language

OR is an internationalized package. It supports many languages, and others can be added by following the instructions contained in the *Localization Manual* which can be found in the Open Rails Source/Trunk/Documentation folder.

When *System* is selected, OR automatically selects the language of the hosting OS, if the language is available.

### 6.1.9 Pressure unit

The player can select the unit of measure of brake pressure in the *HUD display*.

When set to *automatic* the unit of measure is the same as that used in the cabview of the locomotive.

### 6.1.10 Other units

This selects the units displayed for length, mass, pressure, etc. in the *F5 HUD* of the simulation.

The option *Player's Location* sets the units according to the Windows *Language and Region* settings on the player's computer.

The option *Route* sets the units based on the data in the route files. The other options are self-explanatory.

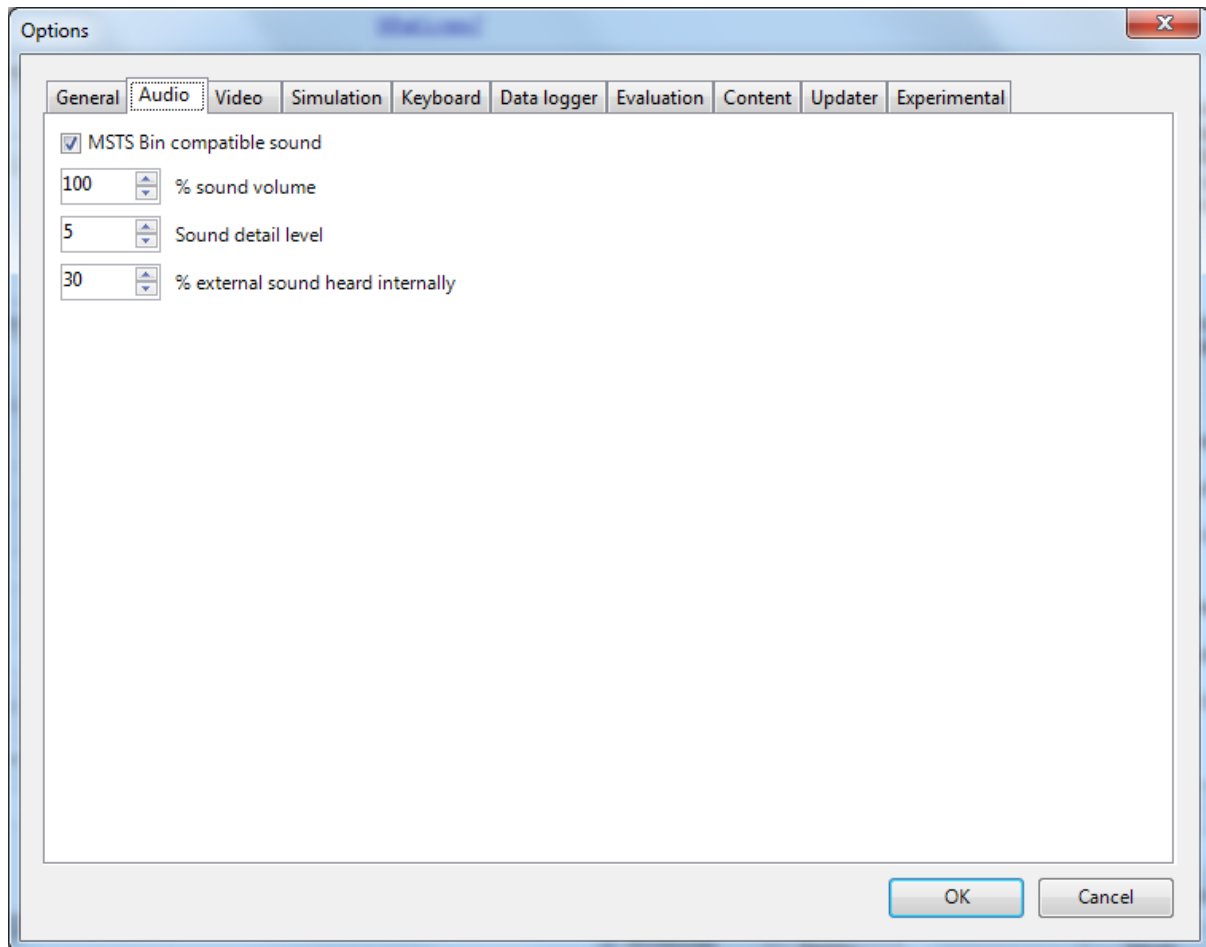
The F5 HUD uses the abbreviations *stn* for short tons (2000 lb) and *t* or *tn* for metric tons (tonnes).

Note that the units displayed by the *F4 Track Monitor* (e.g. velocity and distance) are always based on data read from the route files.

### 6.1.11 Disable TCS scripts

This option disables the train control system scripts for locomotives where these have been implemented.

## 6.2 Audio Options

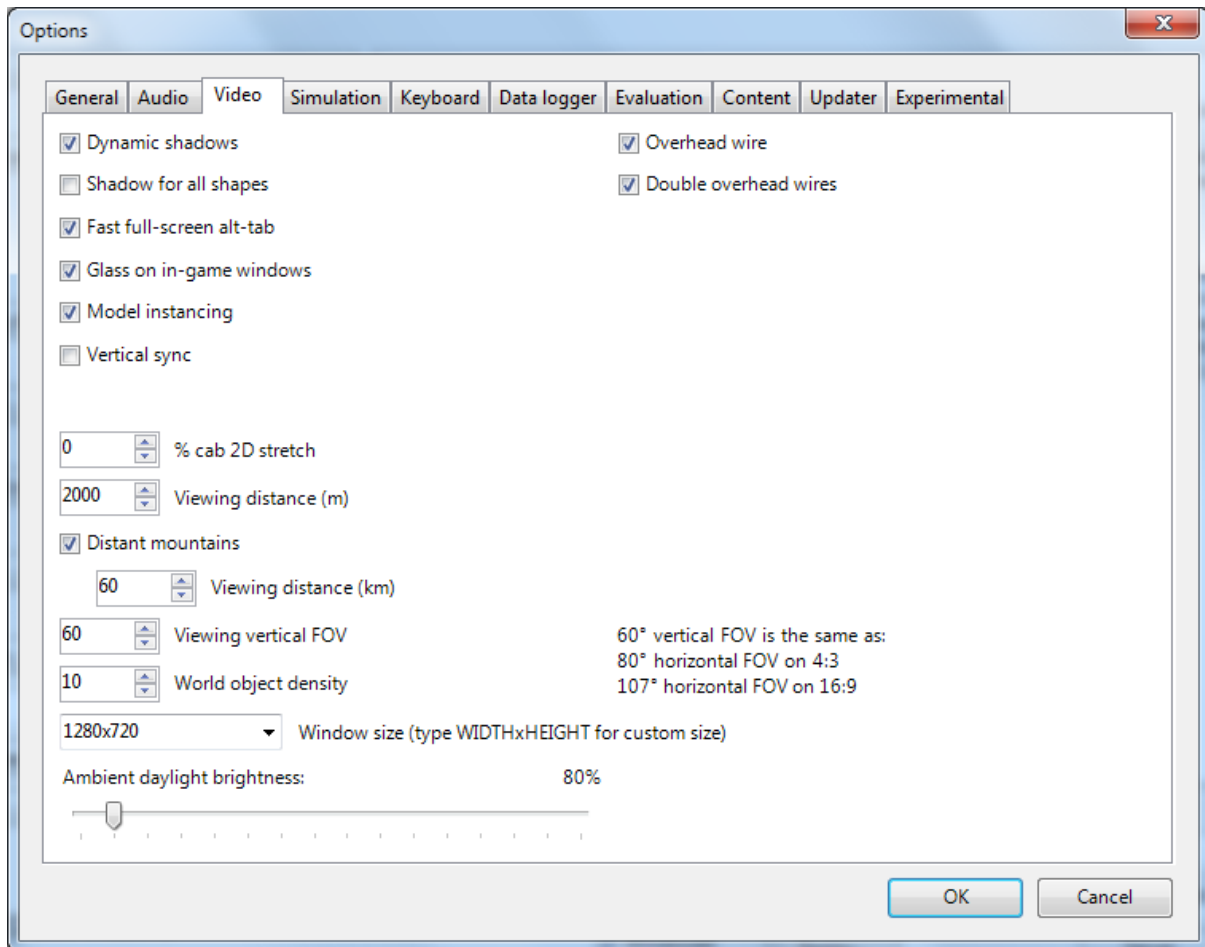


Except for very slow computers, it is suggested that you leave the *MSTS Bin compatible sound* option checked and set the Sound detail level to 5.

The *% sound volume* scroll button allows adjustment of the volume of OR sound. Default is 40.

The *% external sound heard internally* scroll button allows to define the percentage of the original volume of external sounds heard in cab and passenger views. In fact in real world external sounds are attenuated when heard within a trainset. This percentage may be overridden trainset by trainset as defined [here](#).

## 6.3 Video Options



### 6.3.1 Dynamic shadows

With this option it is possible to enable or disable the display of dynamic shadows. Disabling can be helpful if low frame rates are experienced.

### 6.3.2 Shadow for all shapes

When this option is selected and also the Dynamic shadows option is selected, OR displays a shadow also for the objects that don't have a shadow defined in the .ref file, and also for forest trees. This may reduce game performance.

### 6.3.3 Fast full-screen Alt+Tab

When this option is selected, and OR is running full-screen, pressing Alt+Tab leaves OR full-screen and running, and allows the *Dispatcher Window* to be shown in front of it. If this option is not selected, OR is minimized. The Dispatcher Window *option* must also be selected and the Dispatcher Window started with Ctrl+9 to display the Dispatcher Window. Each successive press of Alt+Tab will toggle between the Dispatcher window and the OR window.

### 6.3.4 Glass on in-game windows

When this option is checked, the in-game windows are displayed in a semitransparent mode.

### 6.3.5 Model instancing

When the option is checked, in cases where multiple instances of the same object have to be drawn, only a single draw call is sent to the GPU. This means lower CPU load. It is suggested to always check this option.

### 6.3.6 Overhead wire

This option will enable or disable display of the overhead wire.

### 6.3.7 Double overhead wires

MSTS uses a single wire for electrified routes; you may check this box so that OR will show the two overhead wires that are more common.

### 6.3.8 Vertical sync

When this option is selected, the OR update rate cannot be higher than the monitor vertical sync frequency (typically 60 Hz). This reduces CPU energy consumption in fast PCs.

### 6.3.9 % Cab 2D Stretch

OR manages not only cab interiors using 2D images in a MSTS-compatible way, but also supports 3D models. Most 2D cab images follow MSTS practice, being 1024 x 768 pixels to suit monitors with a 4:3 aspect ratio.

So, the problem arises – how to display these 4:3 cabs on a 16:9 or 16:10 monitor?

One possibility is to stretch these images horizontally to match other aspect ratios, as shown in the image below.





To respect the proportions however, by default OR does no stretching and shows the full width of the cab interior, thus losing a portion from the top and bottom of the image. You can use the Up and Down Arrow keys to pan and reveal these missing portions.

Therefore the setting for % Cab 2D Stretch has a default value of 0 providing no stretching and a maximum value of 100 which stretches the picture so as to cover the complete display. Intermediate values provide a blend of panning and stretching.

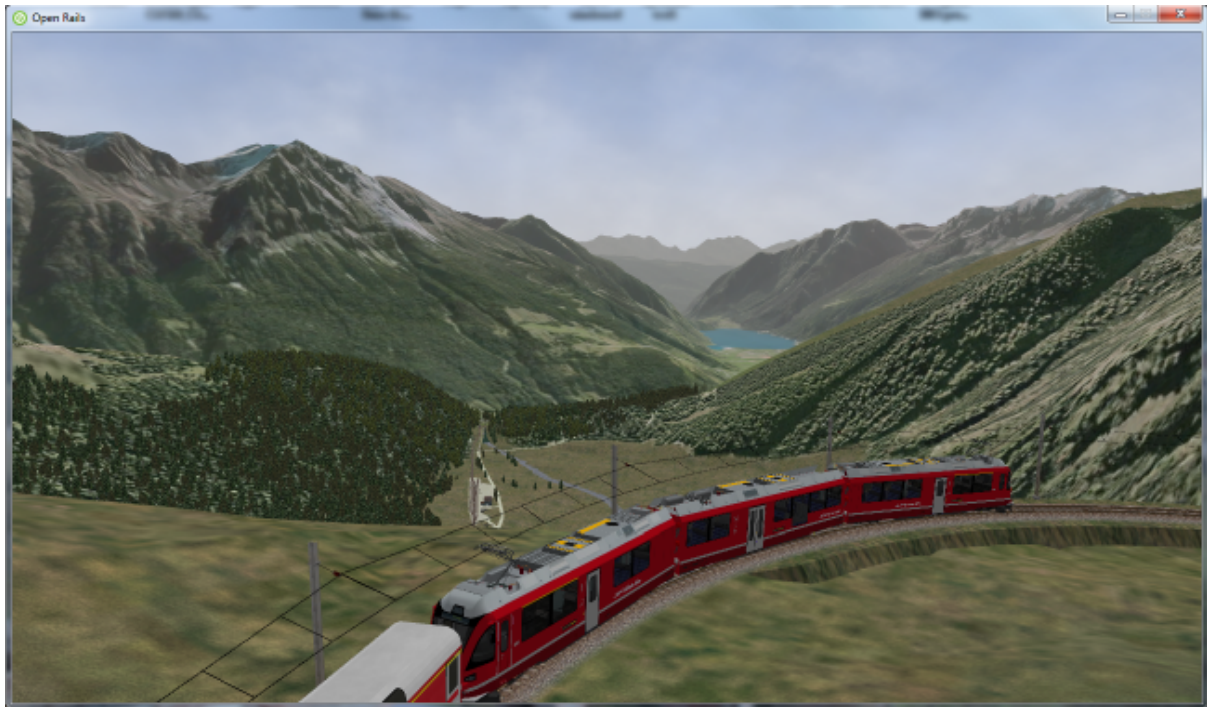


### 6.3.10 Viewing distance

This option defines the maximum distance at which terrain is displayed. At higher distances Distant Mountains will be displayed (see below). This parameter increases CPU and GPU load. Also, some routes are optimized for the standard MSTTS maximum viewing distance (2000m).

### 6.3.11 Distant Mountains

Distant mountains are supported in a way that is compatible with MSTTS. Distant mountains are present in the route if it has a folder called LO\_TILE. You may turn the feature on by checking the *Distant Mountains* checkbox. In addition to MSTTS capability, you can select the viewing distance of the distant mountains.



### 6.3.12 Viewing vertical FOV

This value defines the vertical angle of the world that is shown. Higher values correspond roughly to a zoom out effect. The default is 45 degrees.

### 6.3.13 World object density

This value can be set from 0 to 10; when 10 is selected, all objects defined in the route files are displayed. Lower values do not display some categories of objects.

### 6.3.14 Window size

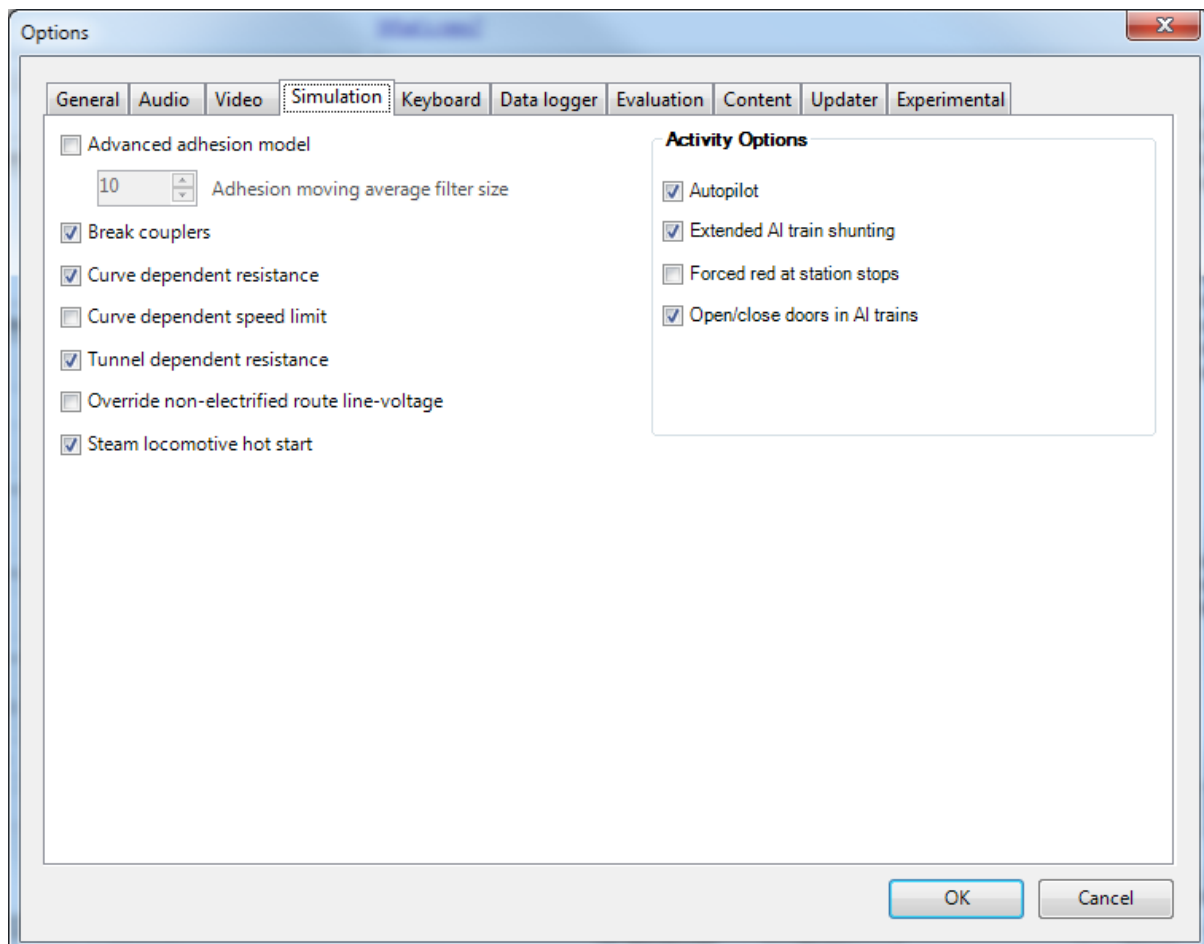
This pair of values defines the size of the OR window. There are some preconfigured pairs of values, however you may also manually enter a different size to be used.

### 6.3.15 Ambient daylight brightness

With this slider you can set the daylight brightness.

## 6.4 Simulation Options

The majority of these options define train physics behavior.





### 6.4.1 Advanced adhesion model

OR supports two adhesion models: the basic one is similar to the one used by MSTs, while the advanced one is based on a model more similar to reality.

For more information read the section on [Adhesion Models](#) later in this manual.

### 6.4.2 Adhesion moving average filter size

The computations related to adhesion are passed through a moving average filter. Higher values cause smoother operation, but also less responsiveness. 10 is the default filter size.

### 6.4.3 Break couplers

When this option is selected, if the force on a coupler is higher than the threshold set in the .eng file, the coupler breaks and the train is divided into two parts. OR will display a message to report this.

### 6.4.4 Curve dependent resistance

When this option is selected, resistance to train motion is influenced by the radius of the curve on which the train is running. This option is described in detail [here](#) (theory) and also [here](#) (OR application).

### 6.4.5 Curve dependent speed limit

When this option is selected, OR computes whether the train is running too fast on curves, and if so, a warning message is logged and displayed on the monitor. Excessive speed may lead to overturn of cars, this is also displayed as a message. This option is described in detail [here](#) (theory) and also [here](#) (OR application). OR does not display the damage.

### 6.4.6 Tunnel dependent resistance

When this option is selected, OR takes into account the fact that trains in tunnels are subject to higher air resistance, and therefore need a higher effort at invariant speed. This option is described in detail [here](#) (theory) and [here](#) (OR application).

### 6.4.7 Wind dependent resistance

When this option is selected, resistance to train motion is influenced by the wind speed, and the direction that it is blowing. This option is described in detail [here](#)

### 6.4.8 Override non-electrified route line-voltage

This option allows running (in a non-prototypical way) electric locomotives on non-electrified routes.

### 6.4.9 Steam locomotive hot start

This option allows starting the game with the boiler water temperature already at a value that allows running the locomotive. If the option is not selected, you will have to wait until the water temperature reaches a high enough value.

### 6.4.10 Autopilot

With this option enabled and when in activity mode, it is possible to stay in the cab of the player train, but to let Open Rails move the train, respecting path, signals, speeds and station stops.

It is possible to switch the player train between autopilot mode and player driven mode at run time. The Autopilot mode is described [here](#).

### 6.4.11 Extended AI train shunting

When this option is selected, further AI train shunting functions are available. This allows for more interesting and varied activities. If an activity is run which makes use of these function, this option must be selected. This option has no effect in *Timetable mode*.

The following additional shunting functions are available:

- AI train couples to static consist and restarts with it.
- AI train couples to player or AI train and becomes part of it; coupled AI train continues on its path.
- AI train couples to player or AI train and leaves to it its cars; coupled and coupling train continue on their path.
- AI train couples to player or AI train and *steals* its cars; coupled and coupling train continue on their path.
- AI train uncouples any number of its cars; the uncoupled part becomes a static consist. With the same function it is possible to couple any number of cars from a static consist.

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#### For content developers

A more detailed description of this feature can be found under Extended AI Train Shunting under [Open Rails Train Operation](#).

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#### For content developers

Selecting this option also enables the waiting points to declare an absolute time-of-day instead of a waiting point duration. A more detailed description of this feature can be found in the [related paragraph](#) in the chapter *Open Rails Train Operation*.

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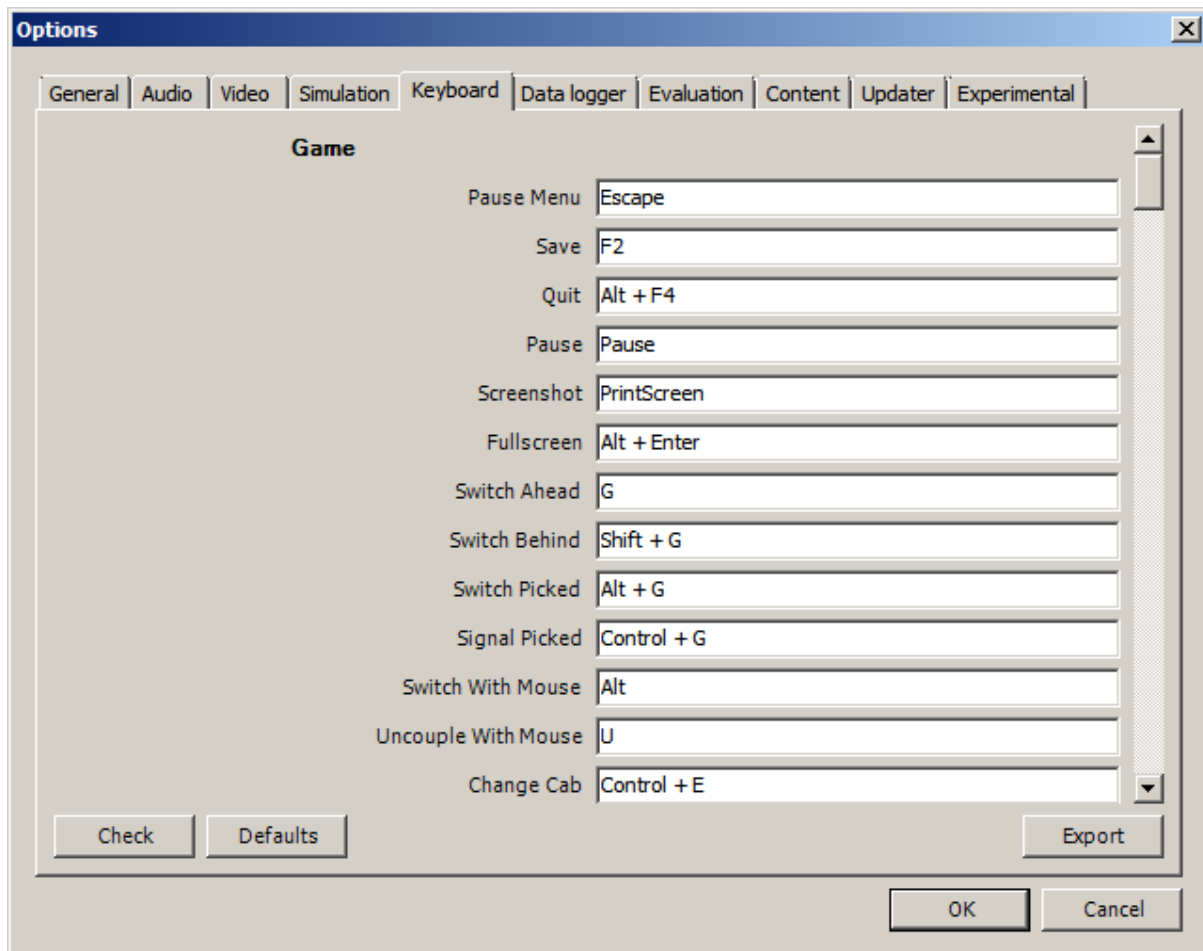
### 6.4.12 Forced red at station stops

In case a signal is present beyond a station platform and in the same track section (no switches in between), OR will set the signal to red until the train has stopped and then hold it as red from that time up to two minutes before starting time. This is useful in organizing train meets and takeovers, however it does not always correspond to reality nor to MSTs operation. So with this option the player can decide which behavior the start signal will have. This option is checked by default. Unchecking the option has an effect on simulation behavior only if no *Timetable mode* operation is under way.

### 6.4.13 Open/close doors on AI trains

This option enables door open/close at station stops on AI trains having passenger trainsets with door animation. Doors are opened 4 seconds after train stop and closed 10 seconds before train start. Due to the fact that not all routes have been built with correct indication of the platform side with respect to the track, this option can be individually disabled or enabled on a per-route basis, as explained [here](#). With option enabled, doors open and close automatically also when a player train is in *autopilot mode*. The option is active only in activity mode.

## 6.5 Keyboard Options



In this panel you will find listed the keyboard keys that are associated with all OR commands.

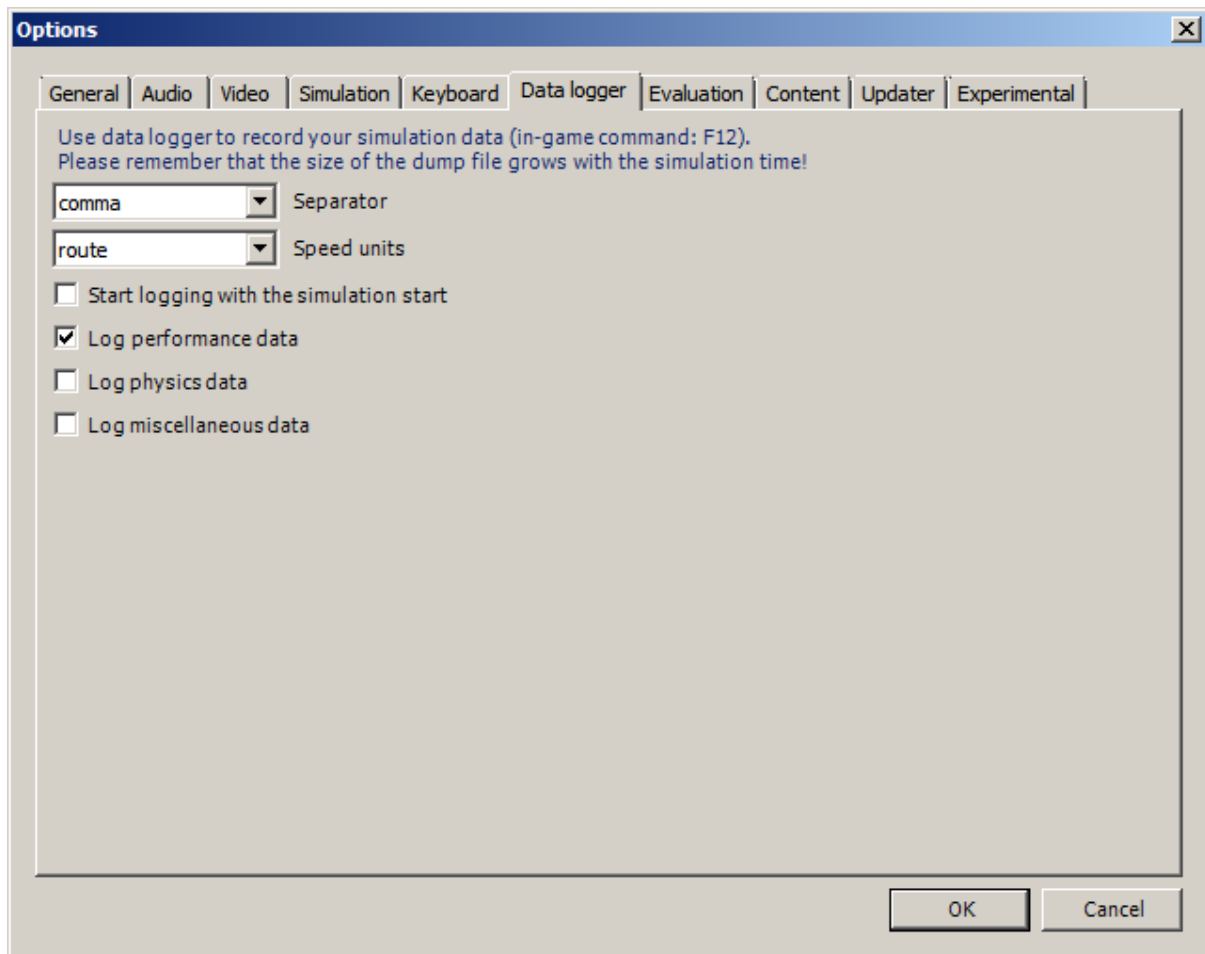
You can modify them by clicking on a field and pressing the new desired key. Three symbols will appear at the right of the field: with the first one you validate the change, with the second one you cancel it, with the third one you return to the default value.

By clicking on *Check* OR verifies that the changes made are compatible, that is, that there is no key that is used for more than one command.

By clicking on *Defaults* all changes that were made are reset, and the default values are reloaded.

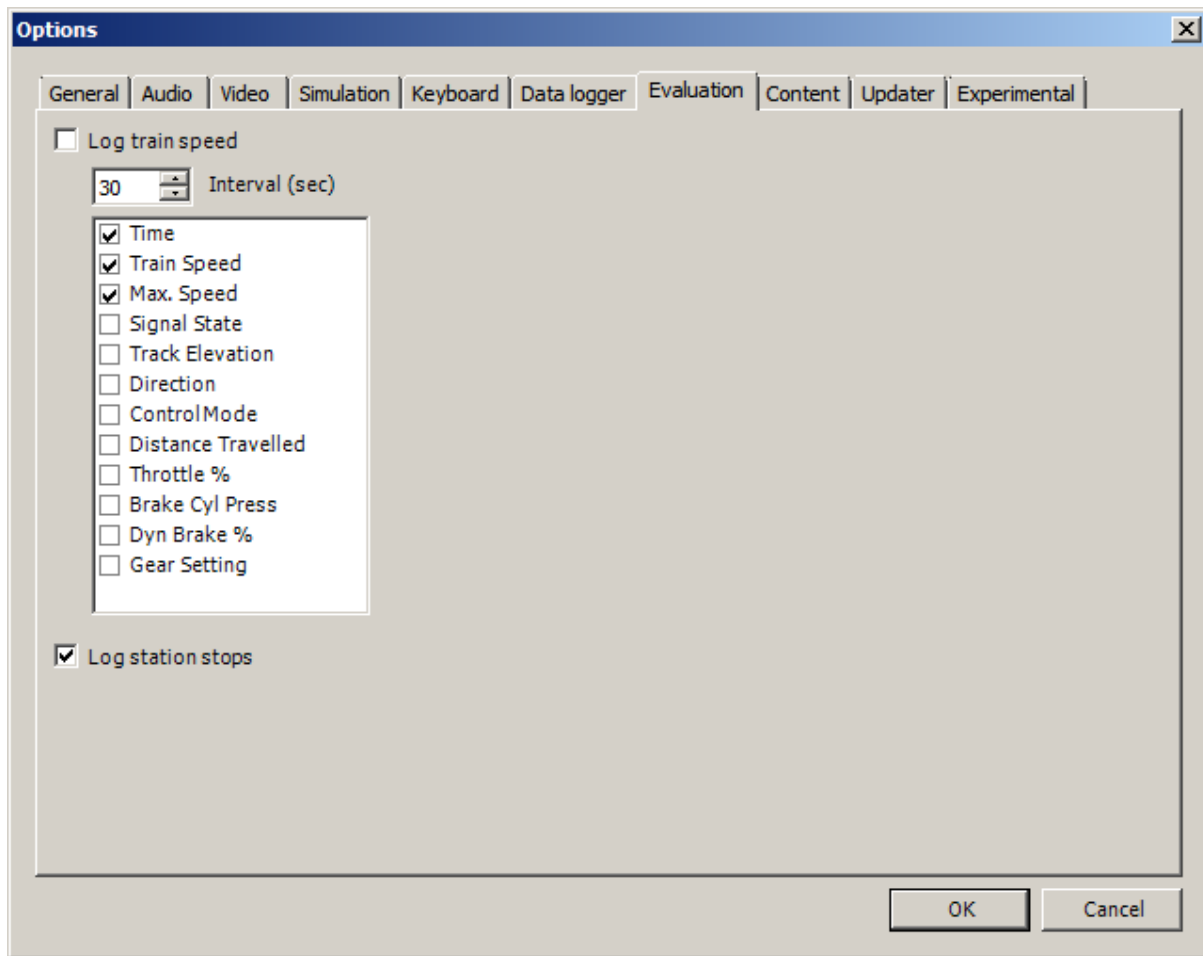
By clicking on *Export* a printable text file `Open Rails Keyboard.txt` is generated on the desktop, showing all links between commands and keys.

## 6.6 Data Logger Options



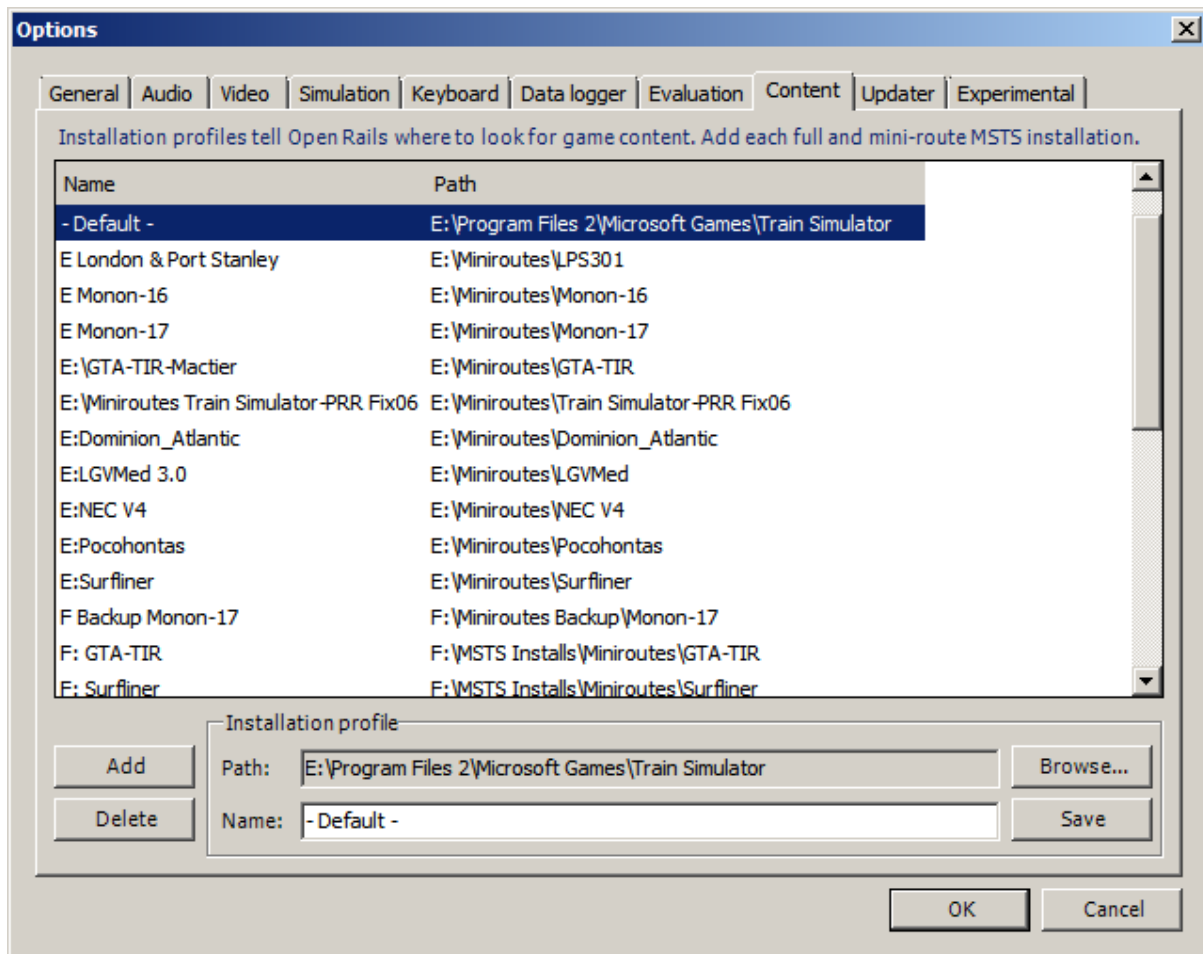
By selecting the option *Start logging with the simulation start* or by pressing <F12> a file with the name `dump.csv` is generated in the configured Open Rails logging folder (placed on the Desktop by default). This file can be used for later analysis.

## 6.7 Evaluation Options



When data logging is started (see preceding paragraph), data selected in this panel are logged, allowing a later evaluation on how the activity was executed by the player.

## 6.8 Content Options

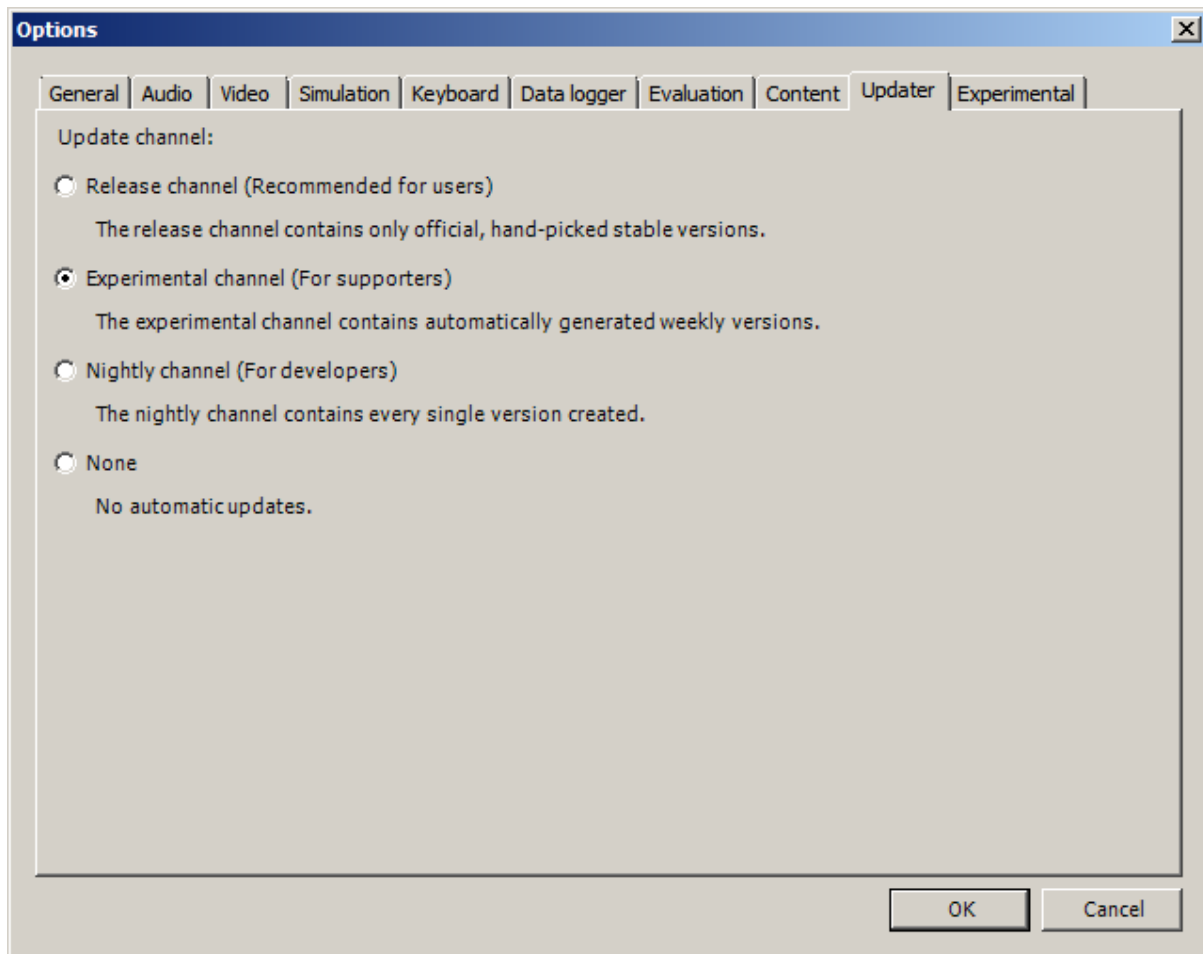


This window allows you to add, remove or modify access to additional MSTS installations or miniroute installations for Open Rails. Installations located on other drives, or on a USB key, can be added even if they are not always available.

Click on the *Add* button, and locate the desired installation. OR will automatically enter a proposed name in the *Name*: window that will appear in the *Installation set*: window on the main menu form. Modify the name if desired, then Click *OK* to add the new path and name to Open Rails.

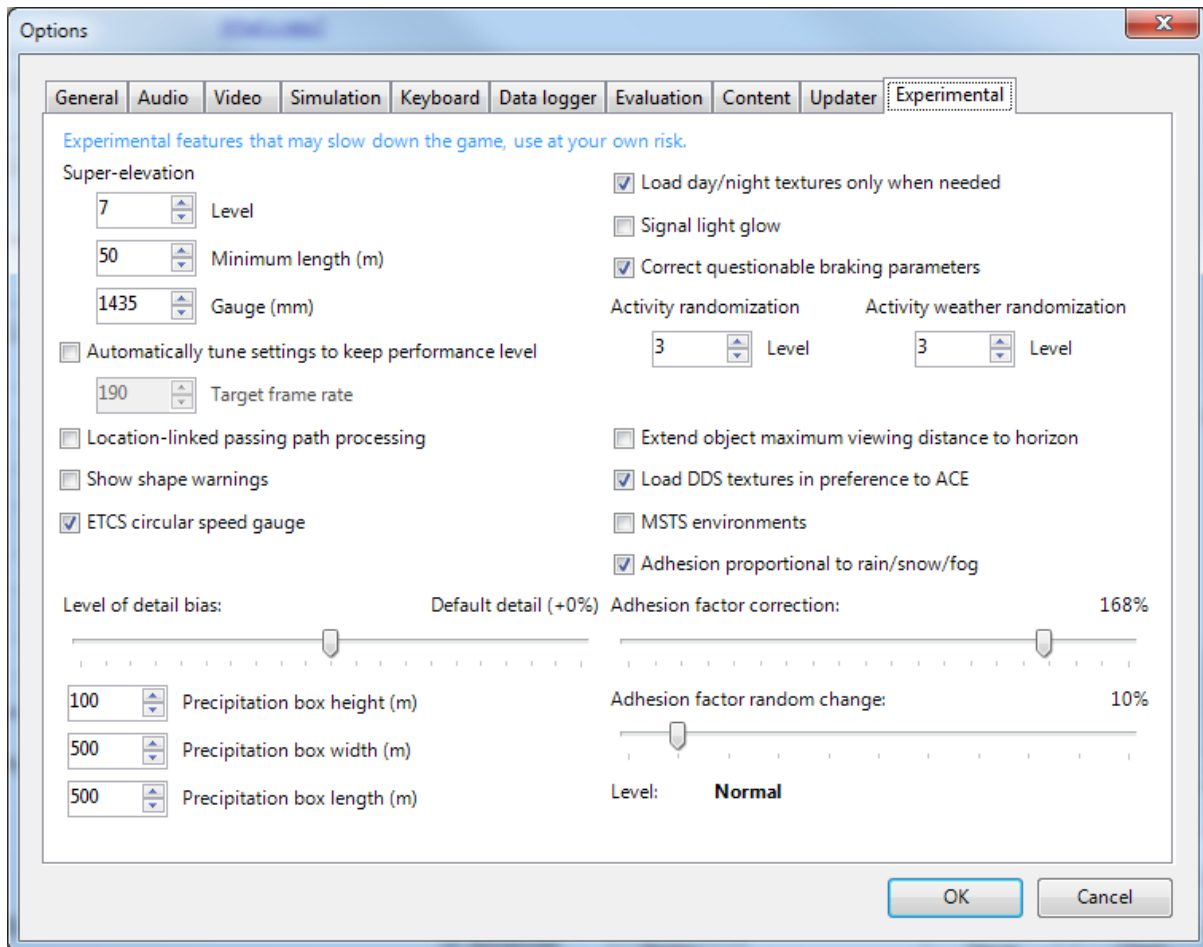
To remove an entry (note that this does not remove the installation itself!) select the entry in the window, and click *Delete*, then *OK* to close the window. To modify an entry, use the *Browse...* button to access the location; make the necessary changes, and then *Save* the changes.

## 6.9 Updater Options



These options control which OR version update channel is active (see also [here](#)). The various options available are self-explanatory.

## 6.10 Experimental Options



Some experimental features being introduced in Open Rails may be turned on and off through the *Experimental* tab of the Options window, as described below.

### 6.10.1 Super-elevation

If the value set for *Level* is greater than zero, OR supports super elevation for long curved tracks. The value *Minimum Length* determines the length of the shortest curve to have super-elevation. You need to choose the correct gauge for your route, otherwise some tracks may not be properly shown.

When superelevation is selected, two viewing effects occur at runtime:

1. If an external camera view is selected, the tracks and the running train will be shown inclined towards the internal part of the curve.
2. When the cab view is selected, the external world will be shown as inclined towards the external part of the curve.





OR implements super elevated tracks using Dynamic Tracks. You can change the appearance of tracks by creating a <route folder>/TrackProfiles/ TrProfile.stf file. The document How to Provide Track Profiles for Open Rails Dynamic Track.docm describing the creation of track profiles can be found in the OpenRails /Source/Documentation/ folder. Forum discussions about track profiles can also be found on [Elvas Tower](#).

### 6.10.2 Automatically tune settings to keep performance level

When this option is selected OR attempts to maintain the selected Target frame rate FPS ( Frames per second). To do this it decreases or increases the viewing distance of the standard terrain. If the option is selected, also select the desired FPS in the *Target frame rate* window.

### 6.10.3 Location-linked passing path processing

When this option is NOT selected, ORTS acts similarly to MSTs. That is, if two trains meet whose paths share some track section in a station, but are both provided with passing paths as defined with the MSTs Activity Editor, one of them will run through the passing path, therefore allowing the meet. Passing paths in this case are only available to the trains whose path has passing paths.

When this option is selected, ORTS makes available to all trains the main and the passing path of the player train. Moreover, it takes into account the train length in selecting which path to assign to a train in case of a meet.

---

#### For content developers

A more detailed description of this feature can be found under [Location-Linked Passing Path Processing](#) in the chapter *Open Rails Train Operation*.

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### 6.10.4 Show shape warnings

When this option is selected, when OR is loading the shape (.s) files it will report errors in syntax and structure (even if these don't cause runtime errors) in the [Log file](#) OpenRailsLog.txt on the desktop.

### 6.10.5 ETCS circular speed gauge

When this option is selected, it is possible to add to the cabview a circular speed gauge accordingly to the European standard train control system ETCS.




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#### For content developers

The gauge is added by the insertion of a block like the following into the .cvf file:

```

Digital (
  Type ( SPEEDOMETER DIGITAL )
  Style ( NEEDLE )
  Position ( 160 255 56 56 )
  ScaleRange ( 0 250 )
  Units ( KM_PER_HOUR )
)

```

---

### 6.10.6 Load day/night textures only when needed

As a default OR loads night textures together with the day textures both at daytime and nighttime. When this option is selected, to reduce loading time and reduce memory used, night textures are not loaded in the daytime and are only loaded at sunset (if the game continues through sunset time); analogously day textures are not loaded in the nighttime if the related night textures are available, and are only loaded at sunrise (if the game continues through sunrise time).

### 6.10.7 Signal light glow

When this option is set, a glowing effect is added to signal semaphores when seen at distance, so that they are visible at a greater distance. There are routes where this effect has already been natively introduced; for these, this option is not recommended.

### 6.10.8 Correct questionable braking parameters

When this option is selected, Open Rails corrects some braking parameters if they are out of a reasonable range or if they are incoherent. This is due to the fact that many existing .eng files have such issues, that are not a problem for MSTs, which has a much simpler braking model, but that are a problem for OR, which has a more sophisticated braking model. The problem usually is that the train brakes require a long time to release, and in some times do not release at all.

The following checks and corrections are performed if the option is checked (only for single-pipe brake system):

- if the compressor restart pressure is smaller or very near to the max system pressure, the compressor restart pressure and if necessary the max main reservoir pressure are increased;
- if the main reservoir volume is smaller than 0.3 m<sup>3</sup> and the engine mass is higher than 20 tons, the reservoir volume is raised to 0.78 m<sup>3</sup>;
- the charging rate of the reservoir is derived from the .eng parameter `AirBrakesAirCompressorPowerRating` (if this generates a value greater than 0.5 psi/s) instead of using a default value.

### 6.10.9 Activity randomization

The related `Level` box may be set to integer values from zero to three. When a level of zero is selected, no randomization is inserted. When a level greater than zero is selected, some activity parameters are randomly changed, therefore causing different behaviors of the activity at every run. Level 1 generates a moderate randomization, level 2 a significant randomization and level 3 a high randomization, that may be unrealistic in some cases. This feature is described in greater detail [here](#).

### 6.10.10 Activity weather randomization

The `Level` box works as the one for activity randomization, and has the same range. When a level greater than zero is selected, the initial weather is randomized, and moreover it changes during activity execution. The randomization is not performed if at activity start the train is within a lat/lon rectangle corresponding to the arid zone of North America (lat from 105 to 120 degrees west and lon from 30 to 45 degrees north). The randomization is not performed either if the activity contains weather change events.

### 6.10.11 Extend object maximum viewing distance to horizon

With this option selected, all objects viewable up to the viewing distance defined in the Video Options are displayed. As a default ORTS only displays objects up to 2000 m distance. Selecting this option improves display quality but may reduce frame rate.

### 6.10.12 Load DDS textures in preference to ACE

Open Rails is capable of loading both ACE and DDS textures. If only one of the two is present, it is loaded. If both are present, the ACE texture is loaded unless this option has been selected.

### 6.10.13 MSTs Environments

By default ORTS uses its own environment files and algorithms, e.g. for night sky and for clouds.

With this option selected, ORTS applies the MSTs environment files. This includes support of Kosmos environments, even if the final effect may be different from the current MSTs one.

### 6.10.14 Adhesion factor correction

The adhesion is multiplied by this percentage factor. Therefore lower values of the slider reduce adhesion and cause more frequent wheel slips and therefore a more difficult, but more challenging driving experience.

### 6.10.15 Level of detail bias

This option is an expansion (and replacement) of an earlier experimental option: *Always use highest level of detail*. The new option allows you to increase or reduce the level of detail generally shown independently of the viewing distance and world object density.

### 6.10.16 Adhesion proportional to rain/snow/fog

When this option is selected, adhesion becomes dependent on the intensity of rain and snow and the density of fog. Intensities and density can be modified at runtime by the player.

### 6.10.17 Adhesion factor random change

This factor randomizes the adhesion factor corrector by the entered percentage. The higher the value, the higher the adhesion variations.

### 6.10.18 Precipitation Box Size

Open Rails will simulate precipitation – i.e. rain or snow, as falling individual particles. This represents a significant computing and display system load, especially for systems with limited resources. Therefore, the region in which the precipitation particles are visible, the *Precipitation Box*, is limited in size and moves with the camera. The size of the box can be set by the entries in the height, width and length boxes. The X and Z values are centered on the camera location, and falling particles *spawn* and fall from the top of the box.

The max size for both length and width is 3000 meters or 9,842ft. Due to possible resource issues, the ability to use max length and width may not be possible. The best way to use the precipitation box is to define a square around your entire train if small enough or around most of your train. Keep track on how

your resources are being used since snow will take up the most resources so you will have to adjust the size until you are satisfied with the results.

The reason for defining a square around your train is to minimize the moments when your train is approaching the edge of the precipitation box. Worst case is to save the activity, exit and re-enter the activity since doing this will set your train back in the middle of the precipitation box.

### 7.1 Game Loading

Once you have pressed Start, Open Rails loads and processes all the data needed to run the game. During this phase, the route's splash screen is shown. If the same session was loaded previously, a bar showing loading progress is shown at the bottom of the display. During loading, if logging is selected, the log file `OpenRailsLog.txt` will already begin storing data.

### 7.2 Entering the Simulation

At the end of the loading phase, you are in the cab of the train you will drive. (Note: some newer locomotives have experimental 3D cabs - if no cab interior display appears, then type `<Alt+1>` to display the cab interior.) Depending on the configuration of the activity (in case of activity mode), your train will be in motion or stopped. To look around in the simulation, you can select different views using the keyboard, as described in [Changing the View](#).

### 7.3 Open Rails Driving Controls

Open Rails follows MSTs very closely, providing controls to drive steam, electric and diesel locomotives, both on their own or working together, but also offers additional capabilities.

A very wide range of systems and instruments specified in the ENG and CVF files is supported.

To control the train, you have at your disposal a set of keyboard commands that is equivalent to those of MSTs, plus some new ones. You can get a printable version of the command set as described in paragraph [Keyboard options](#), or you can press `<F1>` to immediately get the scrollable F1 Information Window as shown and described [below](#).

Alternatively, you can operate the cabview controls by mouse click (buttons) and mouse drag (levers and rotary switches).



### 7.3.1 Throttle Control

Steam locomotives have a continuous throttle or regulator, but many diesel and electric locomotives have a notched throttle which moves only in steps. To avoid jerks, some of these steps may be *smooth*, where the power is gradually and automatically adjusted to achieve the setting.

### 7.3.2 Dynamic Braking

Dynamic braking is the use of the traction motors of a locomotive (electric or diesel-electric) as generators to slow the train. Initially, dynamic braking was applied in mountainous territory where conventional freight-car brakes were prone to overheating on long downgrades. It was also limited to speeds above 10mph. Dynamic braking controls are usually notched.

In OR, the dynamic brake (controlled by the keys `<`, `>` and `<.>`) is not available unless the throttle is fully closed; similarly the throttle is not available unless the dynamic brake is fully released (off).

As defined in the CVF file, the tractive and braking forces may be shown on two different instruments, on one instrument with two needles or on a single instrument where the braking is shown as a negative value.

### 7.3.3 Combined Control

Some locomotives are fitted with a *combined control* where a single lever is used to provide throttle and brake control together, with negative throttle positions used to apply the brake. The brake element may be either dynamic or conventional train brakes.

There may be a delay changing between throttle and brake operation, representing the time required to change the operation of the traction motors from motors to generators.

### 7.3.4 Blended Dynamic Brake

Some locomotives have blended dynamic brake, which means that the trainbrake lever also controls the dynamic brake. Currently this is implemented to be MSTs compatible, the dynamic brake force percentage follows the train brake pipe pressure (full service/suppression will set 100% dynamic brake). The blending percentage run up/ run down follows the airbrake application `MaxApplicationRate()`, and release rates `MaxReleaseRate()`, and also respects the dynamic brake delay setting `DynamicBrakesDelayTimeBeforeEngaging().eng` parameters.

Blending can also work if there is no dynamic brake lever configured for the locomotive. If there is dynamic brake lever defined, then the higher command will be applied, except if `OrtsDynamicBlendingOverride( 1 )` is added to the `Engine()` block, which makes the lever override the blending command, if the dynamic brake lever is not at full release position.

`OrtsDynamicBlendingForceMatch( 1 )` parameter can be added to `Engine()` block, which makes the dynamic brake system to try to achieve the same brake force as the airbrake would have (even if the airbrake is bailed off), in the current train brake lever position. Example: if the trainbrake has 22 kN brake force at 40% trainbrake setting, then the dynamic brake will try to achieve, and maintain 22 kN braking force, instead of just setting 40% dynamic brake percentage.

### 7.3.5 Refill

Diesel and steam locomotives must refill their supplies of fuel occasionally, perhaps daily, but steam locomotives need water more frequently and have a range of little more than 100 miles. Use the <T> key to refill with fuel or water at a fuel or water supply location. Use the <Y> key to pick up water from a water trough under a moving locomotive.

If the locomotive or tender is alongside the pickup point, e.g. a water tank, then the refilling takes place as the key is held down. If the locomotive is further away, then the distance to the nearest pickup is shown instead.

Note also that the key <Shift+T> will provide immediate refill at any time.

### 7.3.6 Specific Features to Optimize Locomotive Driving

You are encouraged to read the chapter on [Open Rails Physics](#) to optimize your driving capabilities and to achieve a realistic feeling of what happens in a real moving train.

### 7.3.7 Examples of Driving Controls

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#### For content developers

- For continuous throttle, see MSTS model TRAINS\TRAINSET\ACELA\acela.eng
  - For a notched non-smooth throttle, see TRAINS\TRAINSET\GP38\gp38.eng
  - For a combined throttle and dynamic brake, see TRAINS\TRAINSET\DASH9\dash9.eng
  - For a combined throttle and train brake, see TRAINS\TRAINSET\SERIES7000\series7000.eng
- 

## 7.4 Driving aids

Open Rails provides a large number of driving aids, which support the player during train operation.

### 7.4.1 Basic Head Up Display (HUD)

By pressing <F5> you get some important data displayed at the top left of the display in the so-called Head Up Display (HUD). If you want the HUD to disappear, press <F5> again.

The HUD has 6 different pages. The basic page is shown at game start. To sequentially switch to the other pages press <Shift+F5>. After having cycled through all of the extended HUD pages, the basic page is displayed again.

To hide or redisplay the current extended HUD data while continuing to show the basic HUD, press <Alt+F5>.

The basic page shows fundamental information. The other pages go into more detail, and are used mainly for debugging or to get deeper information on how OR behaves. They are listed in the [Analysis tools](#) subchapter.

The following information is displayed in the basic display:

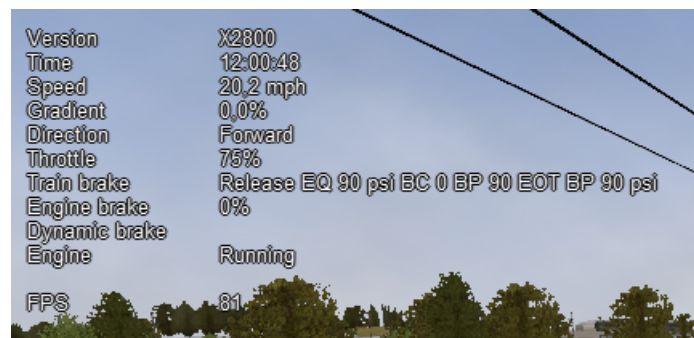
- Version = The version of the Open Rails software you are running
- Time = Game time of the Activity
- Speed = the speed in Miles/Hr. or Kilometers/Hr.
- Gradient = Route gradient in % in that point



- Direction = Position of the Reverser - Electric, Diesel and Steam.
- Throttle = Displays the current position of the throttle, expressed as a percentage of full throttle. Throttle correctly uses Notches and configured % of power for Diesel engines or % of throttle for steam engines.
- Train Brake = Shows the current position of the train brake system and the pressure value of the train brakes. Braking correctly reflects the braking system used; hold/release, self-lapping or graduated release. The Train brake HUD line has two Brake Reservoir pressure numbers: the first is the Equalization Reservoir (EQ) and the second is the Brake Cylinder (BC) pressure. The two BP numbers report the brake pressure in the lead engine and in the last car of the train. The unit of measure used for brake pressure is defined by the option *Pressure unit*.
- Engine Brake = percentage of independent engine brake. Not fully releasing the engine brake will affect train brake pressures.
- Dynamic brake = if engaged, shows % of dynamic brake
- Engine = shows the running status of the engine. In case of a gear-based engine, after the Engine line a Gear line appears displaying the actual gear. N means no gear inserted.
- FPS = Number of Frames rendered per second

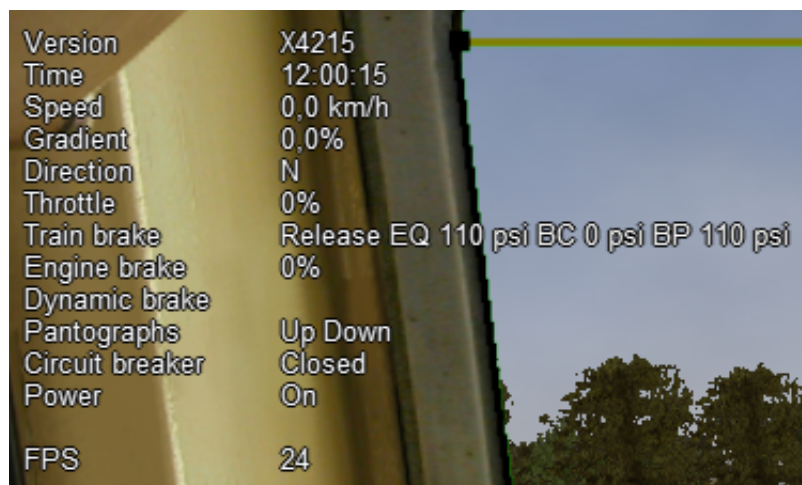
If the *Autopilot* is active, an additional line will be shown.

An example of the basic HUD for Diesel locomotives:



## 7.4.2 Electric Locomotives – Additional information

For electric locomotives information about the pantograph state is also shown, as well as info about the circuit breaker state and whether the locomotive has power (at least one pantograph raised and circuit breaker closed) or not.

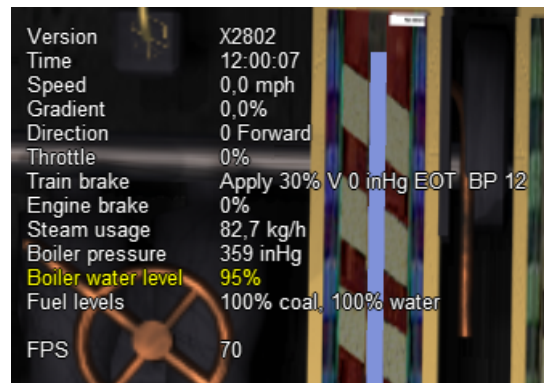


### 7.4.3 Steam Engine – Additional Information

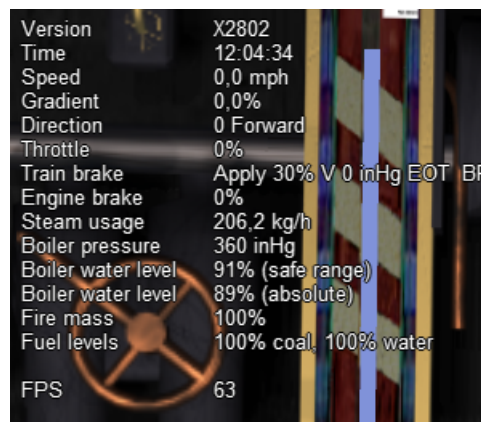
When using a steam engine the following additional information is displayed in the HUD:

- Steam Usage in lbs/h, based on entirely new physics code developed by the Open Rails team. It is calculated by parsing the .eng file for the following parameters: number of cylinders; cylinder stroke; cylinder diameter; boiler volume; maximum boiler pressure; maximum boiler output; exhaust limit; and basic steam usage.
- Boiler pressure.
- Water level.
- Levels of coal and water in %.

An example of the basic HUD for Steam locomotives:



The default *firing* setting is automatic fireman. If manual firing is engaged with <Ctrl+F>, then additional information is included:

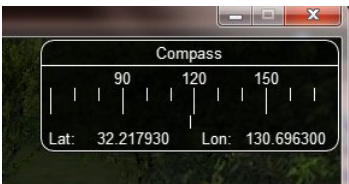


### 7.4.4 Multiplayer – Additional Information

If a multiplayer session is active, the following additional information is shown: the actual status of the player (dispatcher, helper or client), the number of players connected and the list of trains with their distances from the train of the player viewing the computer.

### 7.4.5 Compass Window

Open Rails software displays a compass that provides a heading based on the camera's direction together with its latitude and longitude.

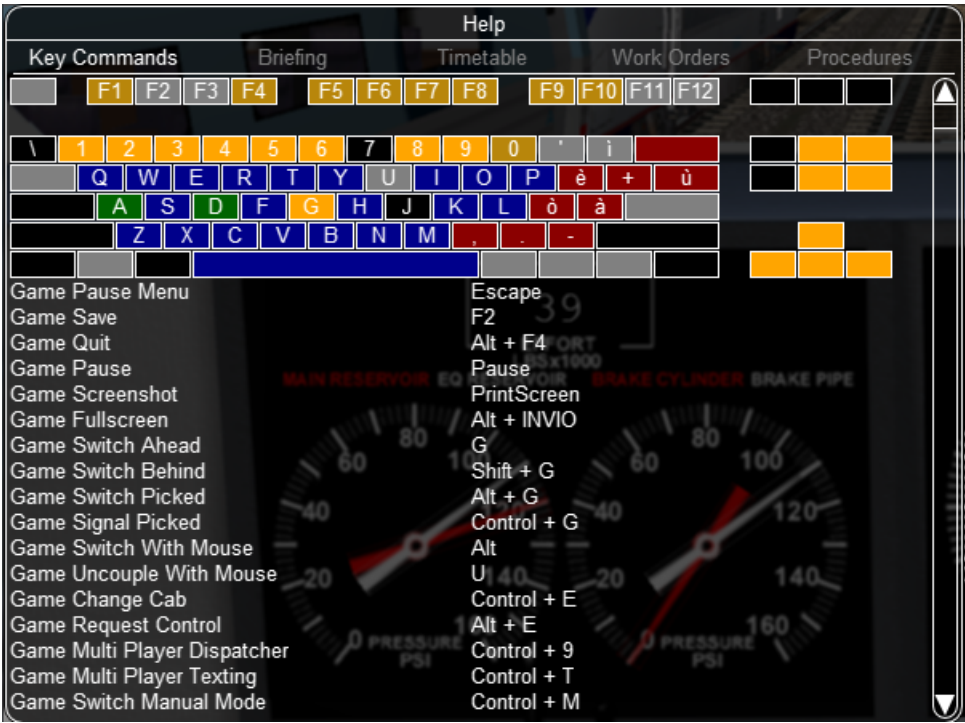


To activate the compass window press the <0> key. To deactivate the compass window, press the <0> key a second time.

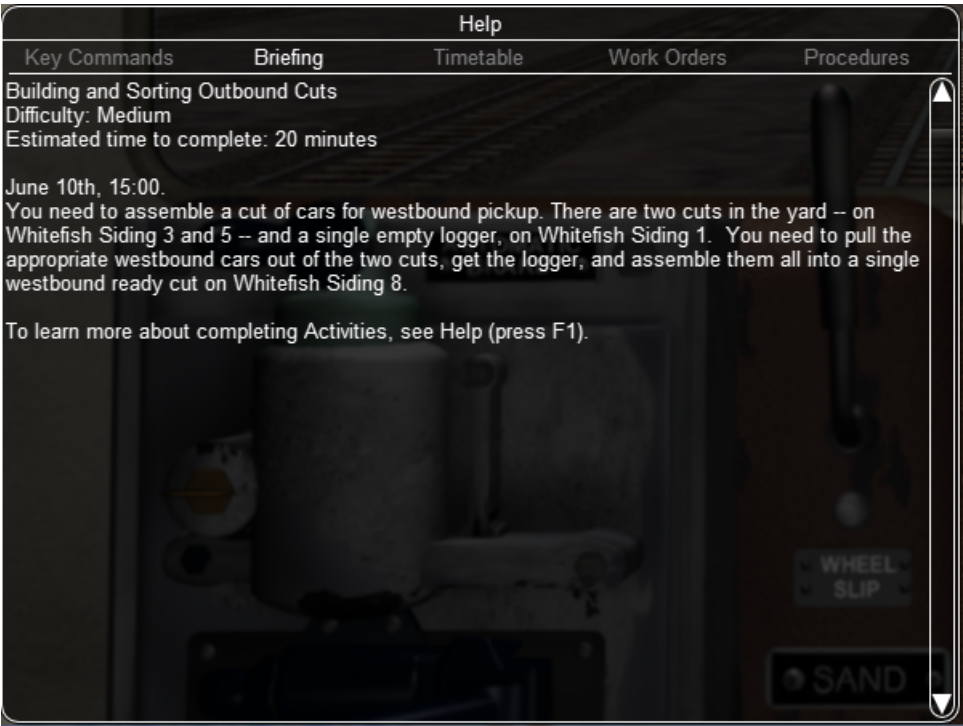
### 7.4.6 F1 Information Monitor

The F1 key displays the following set of panels in a tabbed format, selected by clicking with the mouse on the desired heading:

Key Commands: displays the actions of the keyboard keys



Briefing: displays what the activity creator has entered as information to be provided to the player about the activity:



Timetable: shows the list of the station stops, if any, with scheduled and actual times of arrival and departure. During the activity the actual performance will be shown on the F10 [Activity Monitor](#).

Work Orders: if defined by the activity creator, lists the coupling and uncoupling operations to be performed. When an operation has been completed, the string Done appears in the last column:



Help			
Key Commands	Briefing	Timetable	Work Orders
Task	Car(s)	Location	Status
Pick Up	32768 - 0	US2EmpLoggerCar	Whitefish Siding 1
Pick Up	32771 - 2	US2Freight6	Whitefish Siding 3
	32771 - 3	US2Freight6	
Pick Up	32770 - 5	US2BNSFCar	Whitefish Siding 5
	32770 - 0	US2FCarRF2	
Drop Off	32768 - 0	US2EmpLoggerCar	Whitefish Siding 8
	32770 - 5	US2BNSFCar	
	32770 - 0	US2FCarRF2	
	32771 - 2	US2Freight6	
	32771 - 3	US2Freight6	

Procedures: basic instructions for driving trains in Open Rails.

### 7.4.7 F4 Track Monitor

This window, which is displayed by pressing F4, has two different layouts according to the train's *control mode*: Auto Signal mode, Manual mode or Explorer mode. (It is strongly suggested to follow the link and read the related paragraph.)

Auto Signal or Auto mode is the default mode when running activities or timetables.

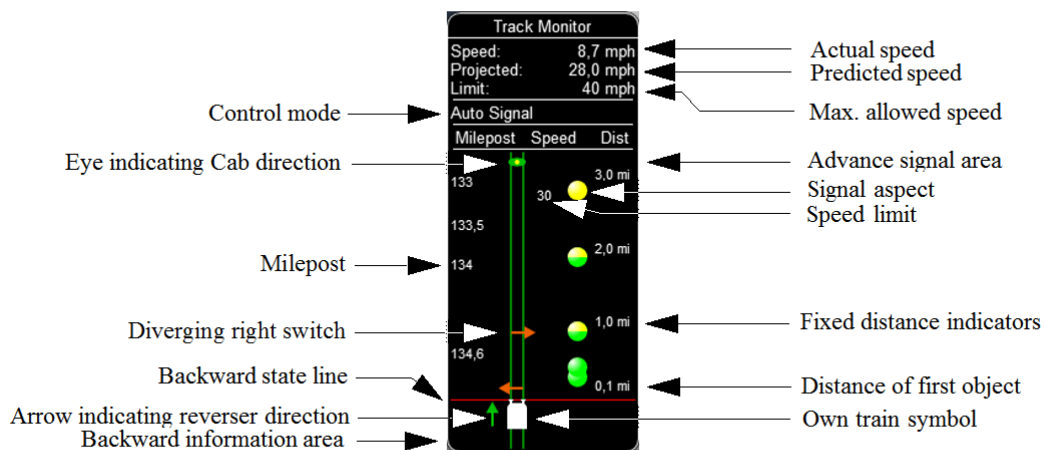
There are however two main cases where you must switch to Manual mode by pressing <Ctrl+M>:

- when the activity requires shunting without a predefined path
- when the train runs out of control due to SPAD (*Signal Passed At Danger* or passing a red signal) or exits the predefined path by error. If such situations occur you will usually get an emergency stop. To reset the emergency stop and then move to correct the error, you must first switch to Manual mode.

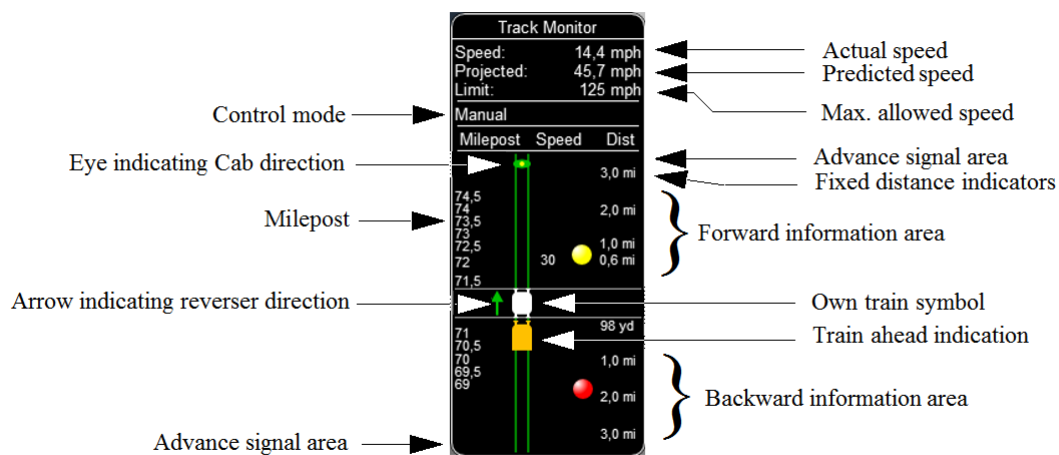
To switch to manual mode press <Ctrl+M>. In timetable mode you must first stop the train to pass to manual mode.

You can return to auto mode by pressing <Ctrl+M> again when the head of the train is again on the correct path, with no SPAD situation. In standard situations you can also return to auto mode while the train is moving. Details are described in the paragraph of the link shown above.

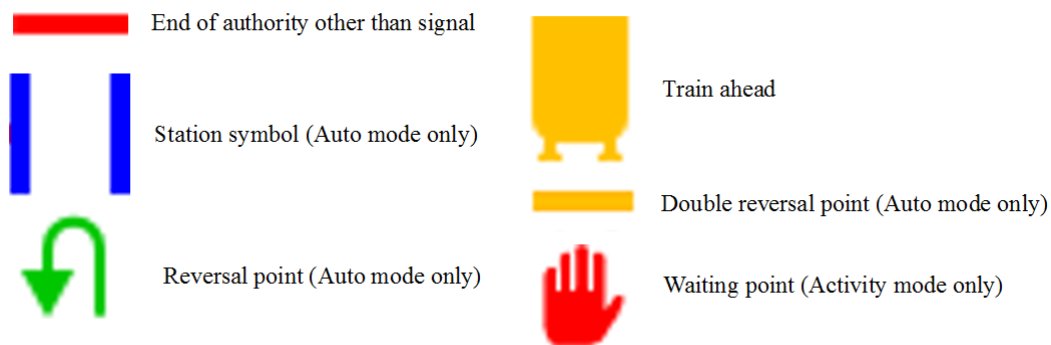
Track Monitor display in Auto Signal mode:



Track Monitor display in Manual mode / Explorer mode:



Track Monitor: Displayed Symbols (common for Auto and Manual mode unless indicated otherwise) :



Notes on the Track Monitor:

- Distance value is displayed for first object only, and only when within distance of the first fixed marker. Distance is not shown for next station stop.
- When no signal is within the normal display distance but a signal is found at a further distance, the signal aspect is displayed in the advance signal area. The distance to this signal is also shown. This only applies to signals, not to speedposts.
- For Auto mode:
  - If the train is moving forward, the line separating the Backward information area is shown in red, and no Backward information is shown.
  - If the train is moving backward, the separation line is shown in white, and Backward information is shown if available.
  - For reversal points, see [here](#).
- For Manual mode:
  - If the train is on its defined path (and toggling back to Auto control is possible), the own train symbol is shown in white, otherwise it is shown in red.
- The colour of the track-lines is an indication of the train's speed compared to the maximum allowed speed:
  - Dark green: low speed, well below allowed maximum
  - Light green: optimal speed, just below maximum
  - Orange: slight overspeed but within safety margin



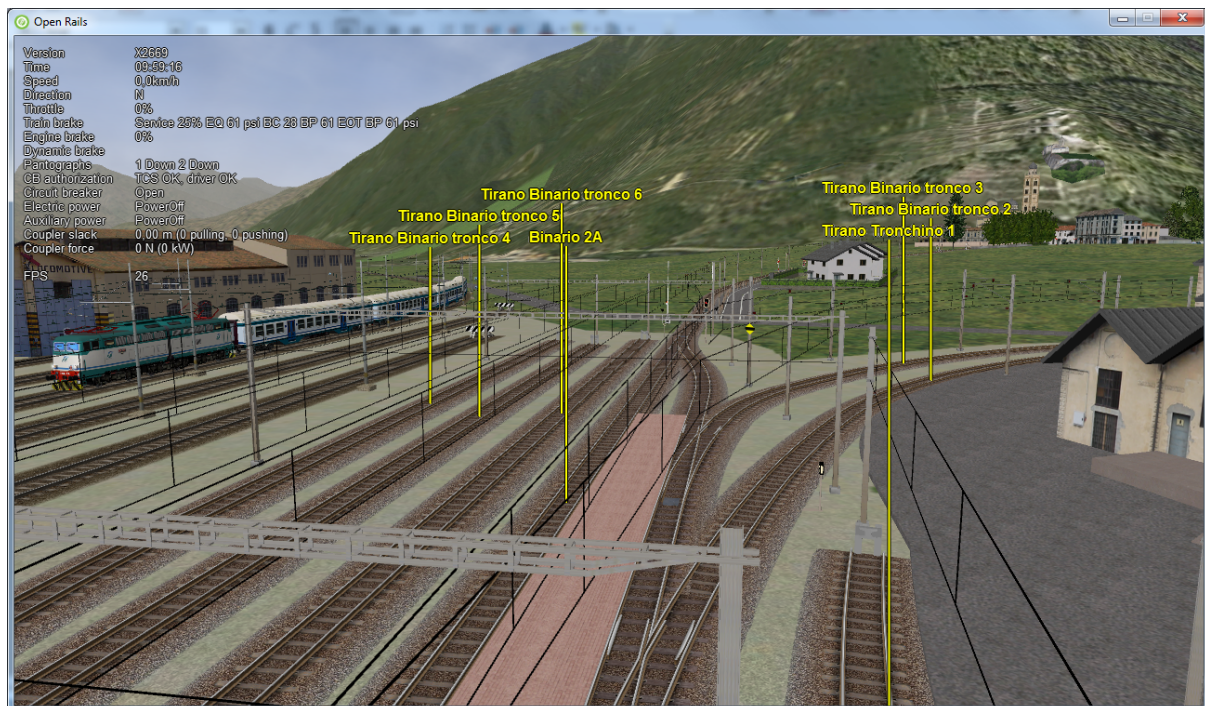
- Dark red: serious overspeed, danger of derailment or crashing

Note that the placement of the display objects with respect to the distance offset is indicative only. If multiple objects are placed at short intermediate distances, the offset in the display is increased such that the texts do not overlap. As a result, only the first object is always shown at the correct position, all other objects are as close to their position as allowed by other objects closer to the train.

## 7.4.8 F6 Siding and Platform Names

Hit the <F6> key to bring up the siding and platform names within a region. These can be crowded so hitting <Shift+F6> will cycle through showing platforms only, sidings only, and both.

Hitting <F6> again removes both siding and platform names.

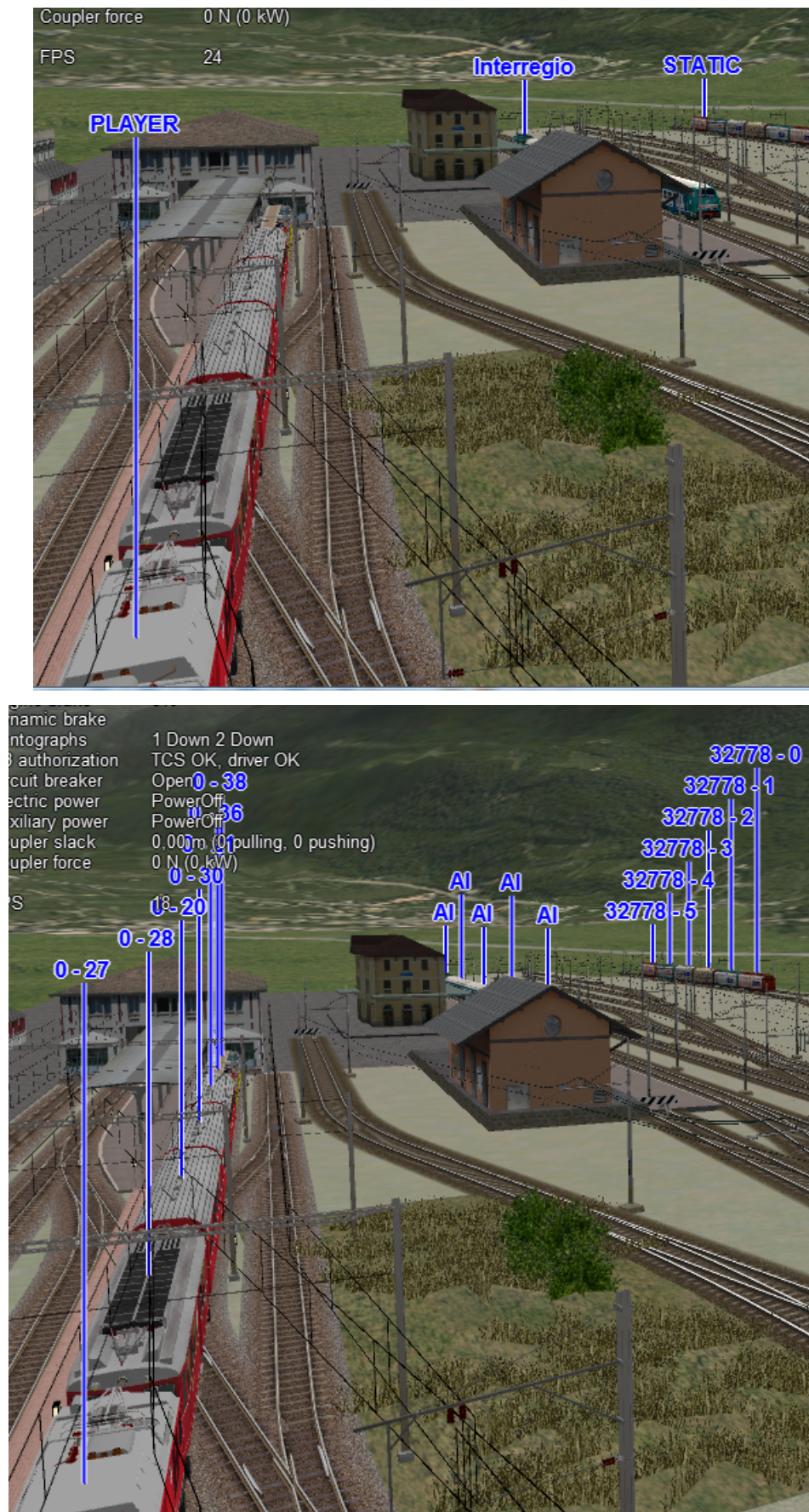


## 7.4.9 F7 Train Names

Hitting the <F7> key displays train service names (player train always has Player as identification).

Hitting <Shift+F7> displays the rolling stock IDs.





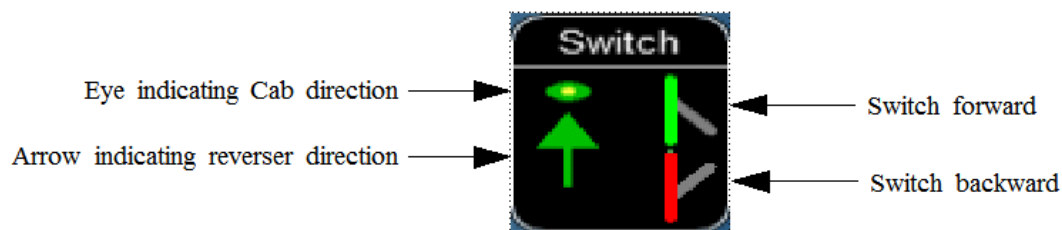
In a multiplayer session, player-controlled trains will have the id specified by the player:





### 7.4.10 F8 Switch Monitor

Use the Switch Monitor, enabled by the F8 key, to see the direction of the turnout directly in front and behind the train.



There are 4 ways to change the direction:

- Click on the turnout icon in the Switch Monitor;
- Press the G key (or, for the turnout behind the train, the <Shift+G> key);
- Hold down the Alt key and use the left mouse button to click on the switch in the Main Window;
- Use the [dispatcher window](#).

Please note that with the last two methods you can throw any switch, not only the one in front but also the one behind the train.

However, note also that not all switches can be thrown: in some cases the built-in AI dispatcher holds the switch in a state to allow trains (especially AI trains) to follow their predefined path.

The arrow and eye symbols have the same meaning as in the track monitor. The switch is red when it is reserved or occupied by the train, and green when it is free.

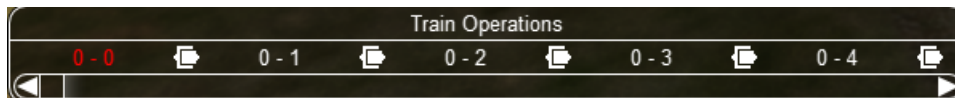
A switch shown in green can be operated, a switch shown in red is locked.

### 7.4.11 F9 Train Operations Monitor

The Open Rails Train Operations window is similar in function to the F9 window in MSTs, but includes additional features to control the air brake connections of individual cars. For example, it is possible to control the connection of the air brake hoses between individual cars, to uncouple cars without losing the air pressure in the train's air brake hose, or uncouple cars with their air brakes released so that they will coast.

The unit which the player has selected as the unit from which to control the train, i.e. the lead unit, is shown in red.

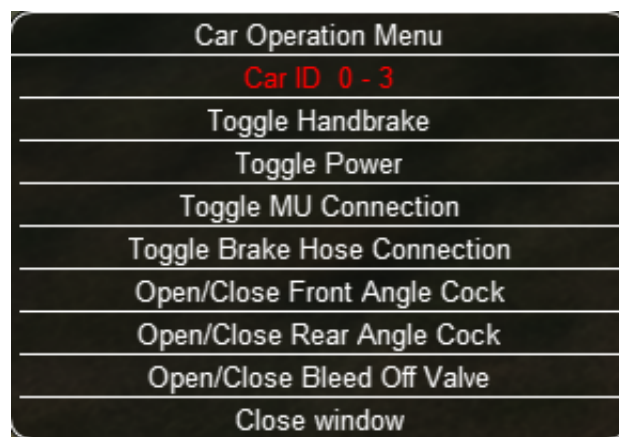
Cars are numbered according to their UiD in the Consist file (.con) or UiD in the Activity file (.act). Scrolling is accomplished by clicking on the arrows at the left or right bottom corners of the window.



Clicking on the coupler icon between any two cars uncouples the consist at that point.

You can also uncouple cars from your player train by pressing the <U> key and clicking with the mouse on the couplers in the main window.

By clicking on any car in the above window, the Car Operation Menu appears. By clicking in this menu it is possible:



- to apply and release the handbrake of the car;
- to power on or power off the car (if it is a locomotive). This applies for both electric and diesel locomotives;
- to connect or disconnect locomotive operation with that of the player locomotive;
- to connect or disconnect the car's air hoses from the rest of the consist;
- to toggle the angle cocks on the air hoses at either end of the car between open and closed;
- to toggle the bleed valve on the car to vent the air pressure from the car's reservoir and release the air brakes to move the car without brakes (e.g. humping, etc.).

By toggling the angle cocks on individual cars it is possible to close selected angle cocks of the air hoses so that when the cars are uncoupled, the air pressure in the remaining consist (and optionally in the uncoupled consist) is maintained. The remaining consist will then not go into Emergency state.

When working with cars in a switch yard, cars can be coupled, moved and uncoupled without connecting them to the train's air braking system (see the [F5 HUD for Braking](#)). Braking must then be provided by the locomotive's independent brakes. A car or group of cars can be uncoupled with air brakes active so that they can be recoupled after a short time without recharging the entire brake line (*Bottling the Air*). To do this, close the angle cocks on both ends of the car or group before uncoupling. Cars uncoupled while the consist is moving, that have had their air pressure reduced to zero before uncoupling, will coast freely.

In Open Rails, opening the bleed valve on a car or group of cars performs two functions: it vents the air pressure from the brake system of the selected cars, and also bypasses the air system around the cars if they are not at the end of the consist so that the rest of the consist remains connected to the main system. In real systems the bypass action is performed by a separate valve in each car. In the [F5 HUD for Braking](#) display, the text **Bleed** appears on the car's display line until the air pressure has fallen to zero.

More information about manipulating the brakes during coupling and uncoupling can also be found [here](#).

### 7.4.12 F10 Activity Monitor

The Activity Monitor is similar in function to MSTs. It records the required **Arrival** time of your train and the actual arrival time as well as the required **Depart** time and the actual departure time.

A text message alerts the engineer as to the proper departure time along with a whistle or other departure sound.

Next Station					
Binario 2					10:08:25
Station	Distance	Arrive	Actual	Depart	Actual
Tirano		09:59:00	09:59:00	10:02:00	
Campocologno	2,5 km	10:07:00		10:12:00	
Passenger boarding completed. You may depart now.					

### 7.4.13 Odometer

The odometer display appears in the centre of the main window, toggled on or off by the keys **<Shift+Z>**. The direction of the count is toggled by the keys **<Shift+Ctrl+Z>**, and the odometer is reset or initialized by **<Ctrl+Z>**.

When set for counting down, it initializes to the total length of the train. As the train moves, the odometer counts down, reaching zero when the train has moved its length. When set for counting up, it resets to zero, and measures the train's total movement.

For example, if the odometer is set for counting down and you click **Ctrl+Z** as the front of the train passes a location, then when it reaches zero you will know, without switching views, that the other end of the train has just reached the same point, e.g. the entrance to a siding, etc.

### 7.4.14 Debrief Evaluation

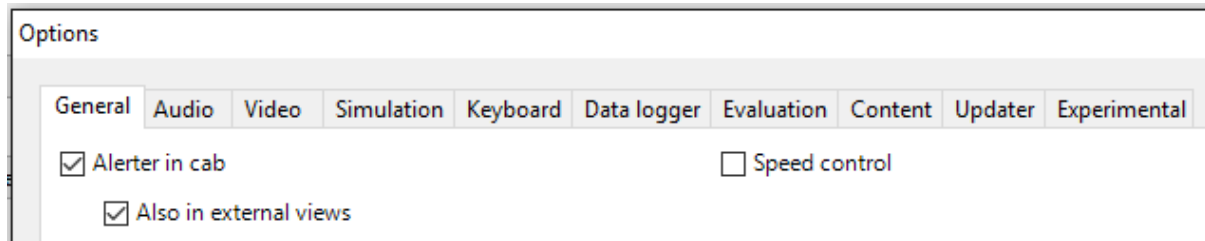
#### Description

This feature displays a real-time evaluation of the player's performance during the activity run and a final report at the end of an activity. The evaluation reports various parameters to provide to the player info in order to improve his train driving ability. While the activity is running relevant data are stored and displayed. The stored data are used to generate a report at the end of the activity.

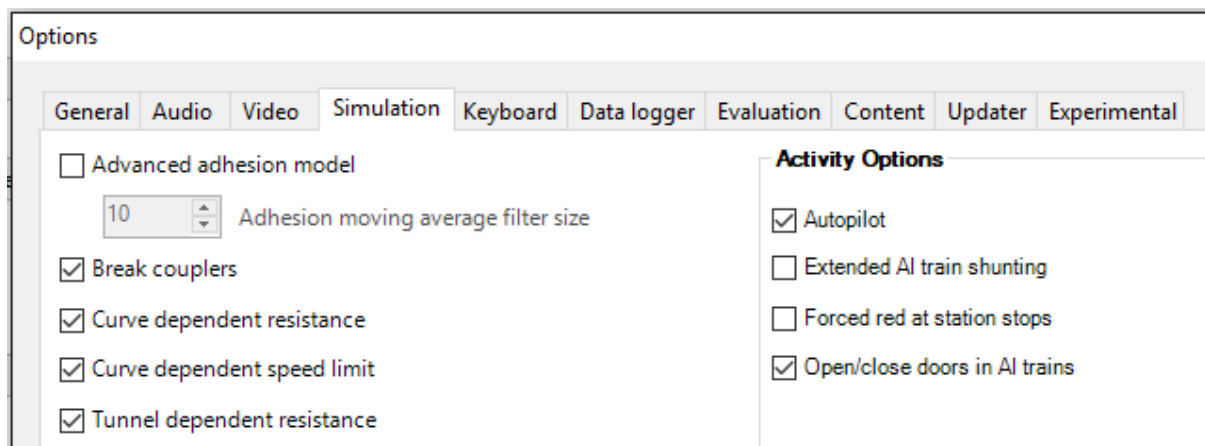
## How it does work

Activity evaluation is enabled only for Activity mode, and requires the “Debrief evaluation” checkbox in the main menu window to be enabled. Checking some checkboxes within the various option tabs of the main menu provides additional parameters for the activity evaluation.

Here an example about the Options/General tab:



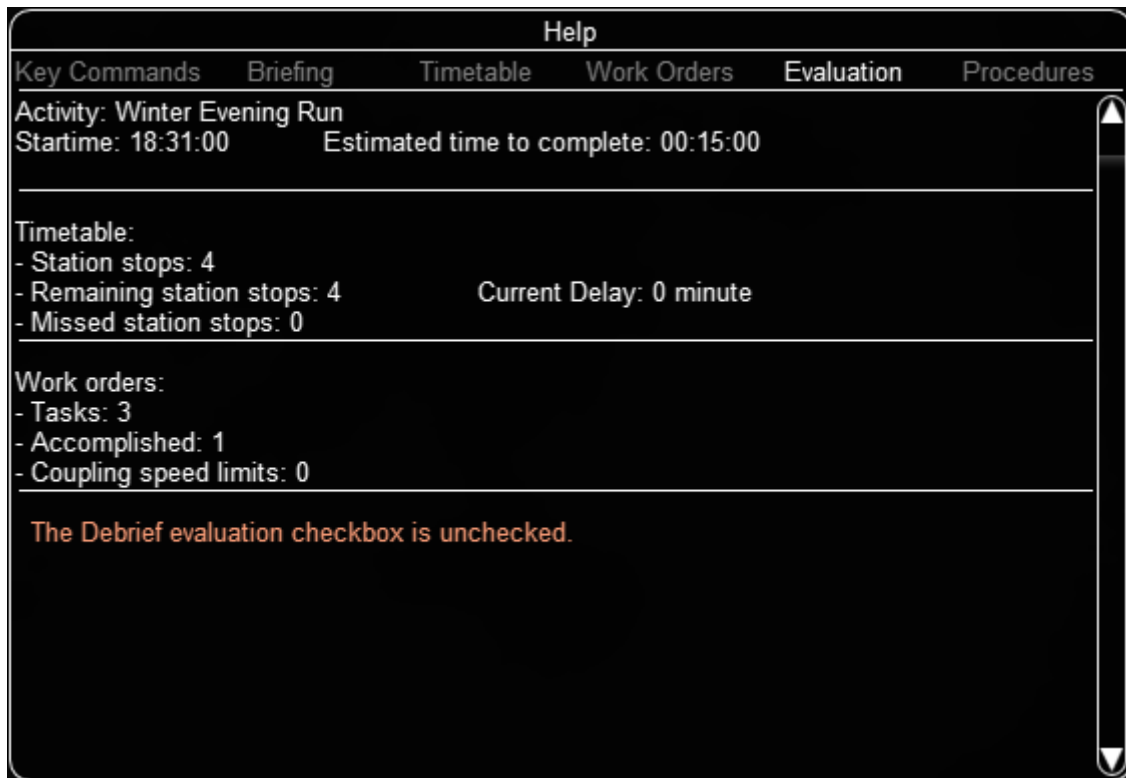
and here an example about the Options/Simulation tab:



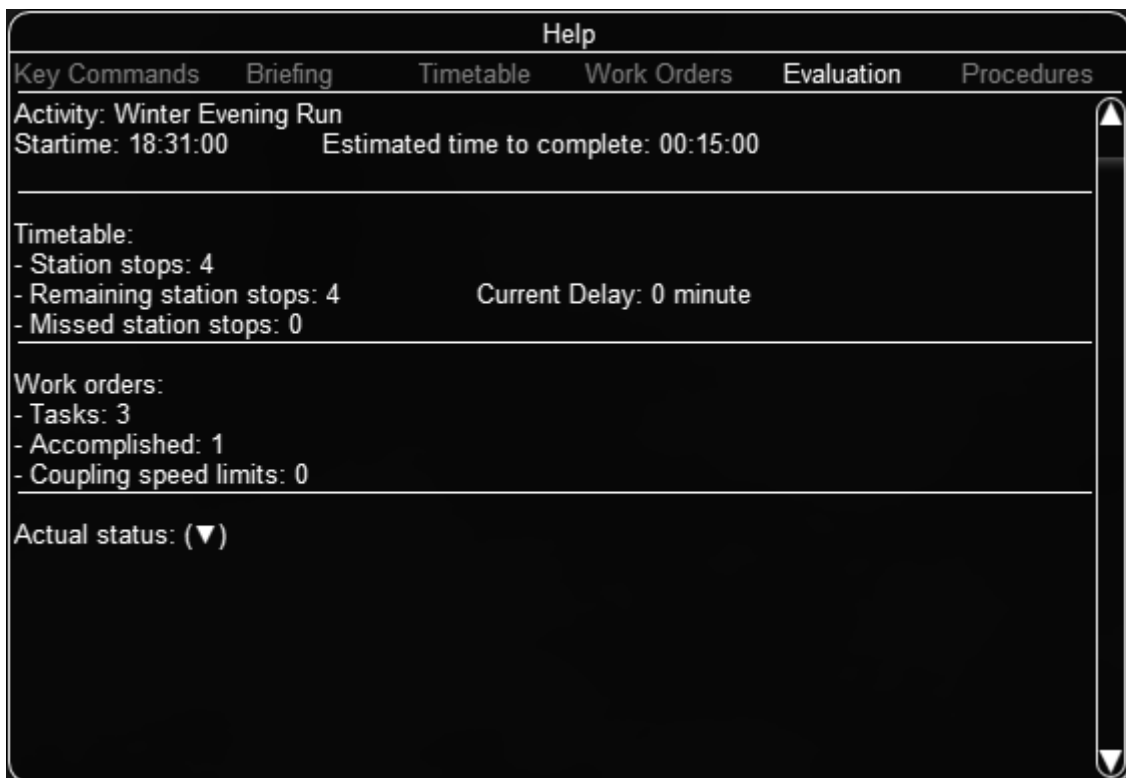
Checkboxes shown as unchecked in the two above pictures may be checked or unchecked, but don't have effect to activity evaluation.

A tab named “Evaluation” is present on the F1 Help Information Monitor. Once the activity is running it displays dynamic information about the player train performance up to that moment.

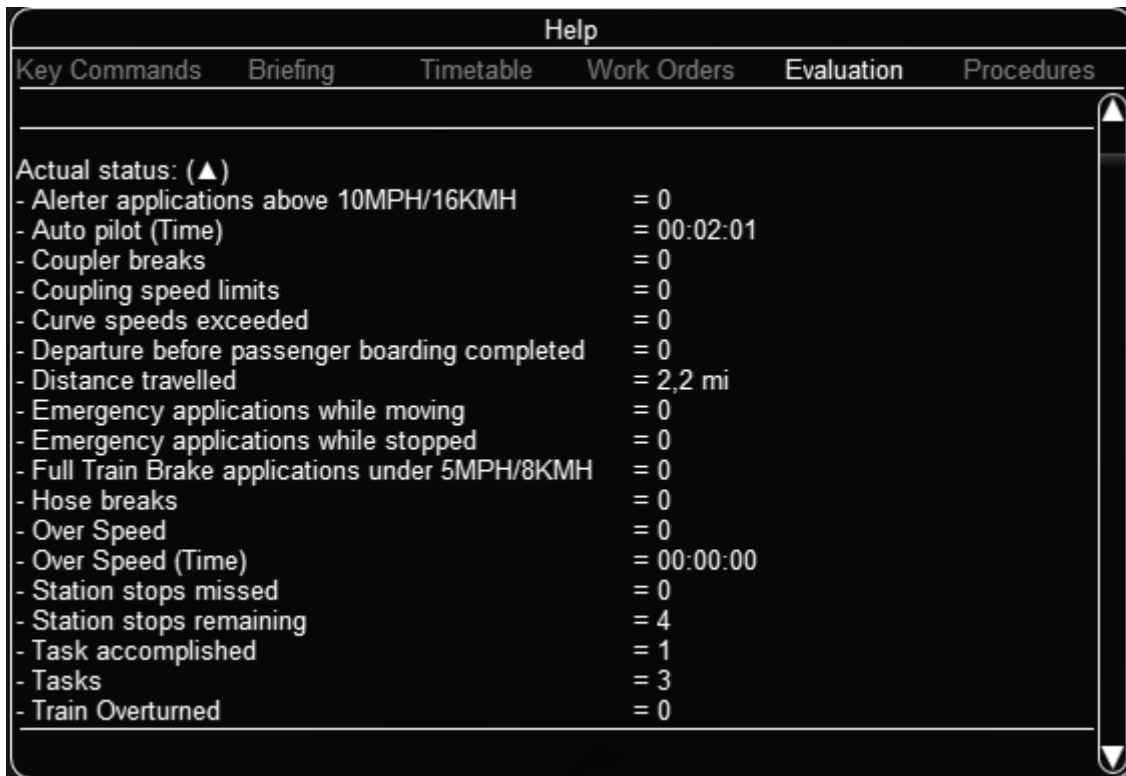
If the “Debrief evaluation” checkbox is unchecked, a message reminds this.



In case that Debrief evaluation was checked, **Actual status: (↓)**, is displayed.

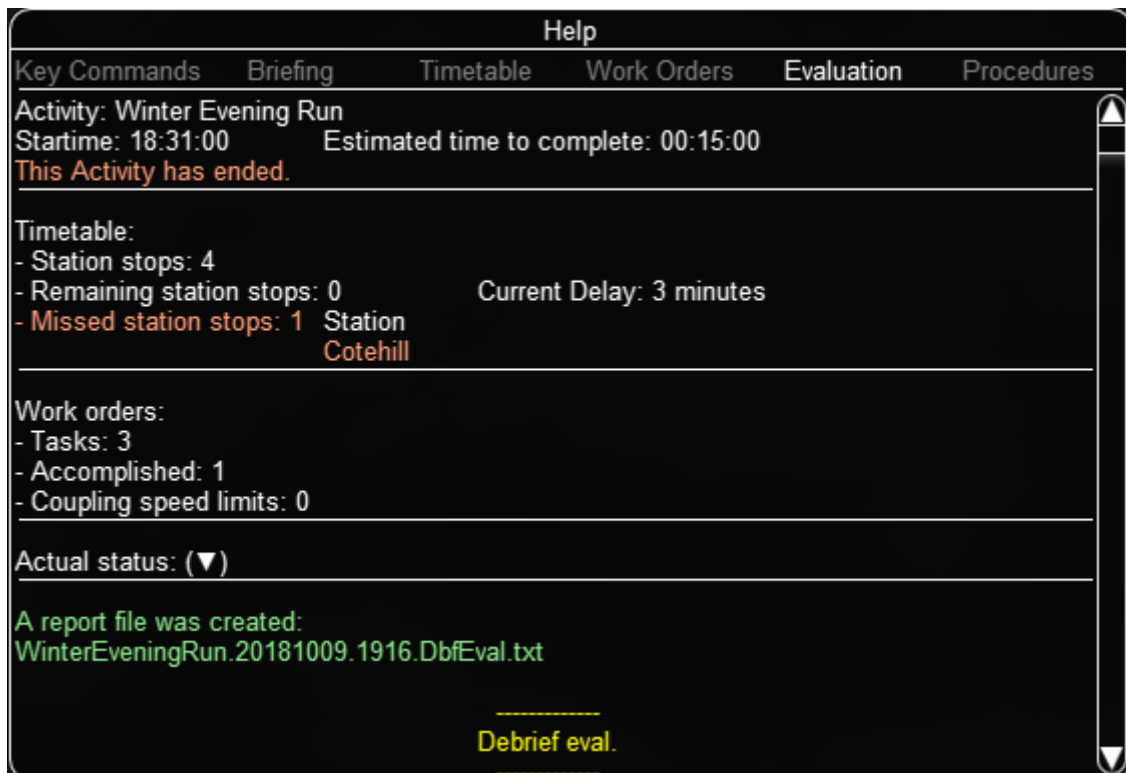


Cliking **Actual status:** (↓) expanded real-time display appears.



Cliking **Actual status:** (↑) collapses all items.

Once the activity has ended, the report file is created and a new window displays it.



This report is made up of several sections.

```
-----
This is a Debrief Eval for Open Rails.
-----
Version      = <none>.|
Build       = 0.0.6855.25017 (2018-10-08 13:53:54Z).
Debrief file = C:\Users\OpenRails\AppData\Roaming\Open Rails\WinterEveningRun.20181009.1916.DbfEval.txt.
Executable  = RunActivity.exe.
-----
```

```
-----
Debrief eval.
-----
```

#### 0-Information:

```
Route      = Settle & Carlisle Line
Activity   = Winter Evening Run
Difficulty  = Medium
Starttime  = 18:31:00
Estimated Time = 00:15:00
Elapsed Time = 00:19:02
Autopilot Time = 00:13:56
Travelled  = 9,1 mi
Consist engine = 2 Diesel.
Burned Diesel = 11,7 g-us
```

#### 1-Station Arrival, Departure, Passing Evaluation:

```
Station Arrival = 3
Delay           = 00:03:32
Missed station stops = 1   Station
                        Cotehill
Departure before passenger boarding completed = 0
Overall rating total = 38
```

#### 2-Work orders:

```
Task          Location      Status
Assemble Train -            Done
Drop Off      -            -
Drop Off      -            -
Coupling speed limits = 0
Overall rating total = 33
```

#### 3-Speed Evaluation:

```
Over Speed      = 0
Over Speed (Time) = 00:00:00
Overall rating total = 100
```

#### 4-Freight Durability/Passenger Comfort Evaluation:

```
Curve speeds exceeded = 0
Hose breaks           = 0
Coupler breaks        = 0
Train Overturned      = 0
Overall rating total   = 100
```

#### 5-Emergency/Penalty Actions Evaluation:

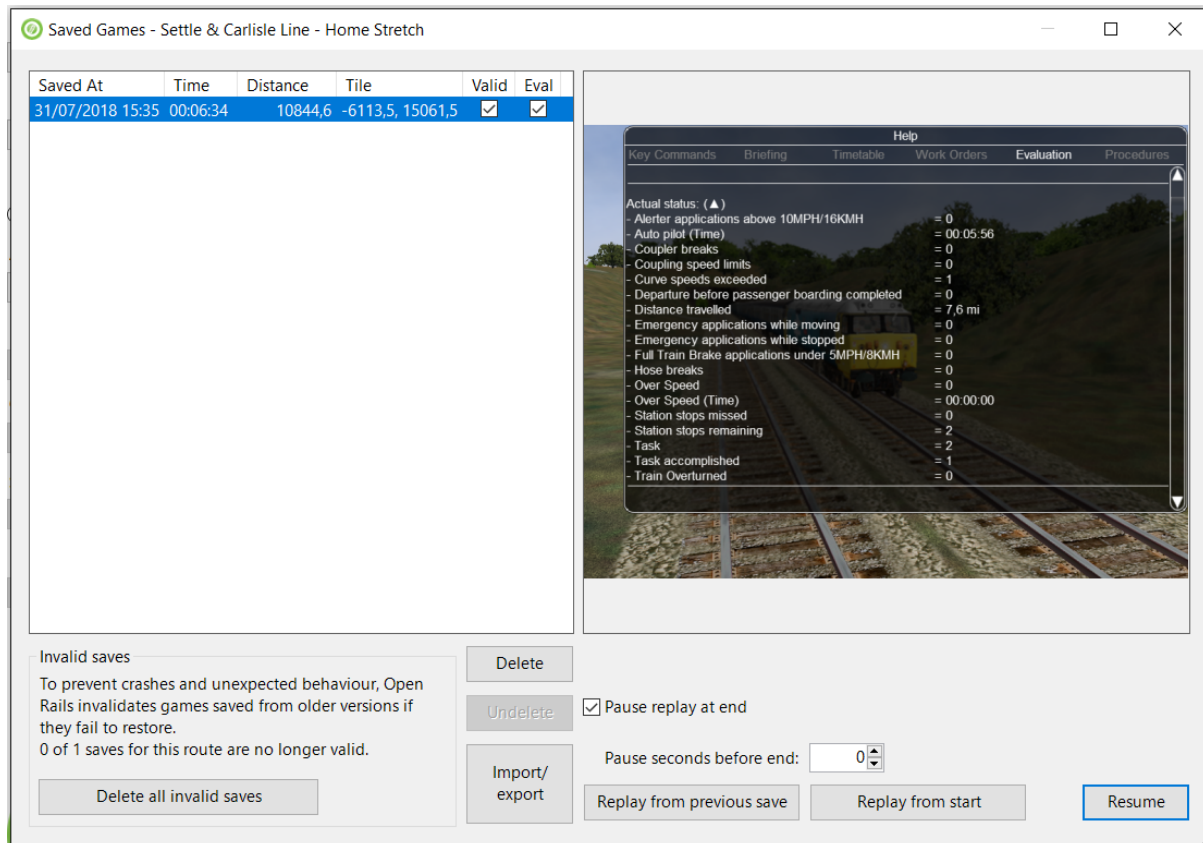
```
Full Train Brake applications under 5MPH/8KMH = 0
Emergency applications while moving           = 0
Emergency applications while stopped           = 0
Alerter applications above 10MPH/16KMH        = 0
Overall rating total                           = 100
```

```
Rating & Stars
*****
```

```
1- Station Arrival, Departure, Passing Evaluation = *
2- Work orders Evaluation                        = *
3- Speed Evaluation                             = * * * * *
4- Freight Durability/Passenger Comfort Evaluation = * * * * *
5- Emergency/Penalty Actions Evaluation          = * * * * *
```



Activity saves (F2) will save also the evaluation data, if the “Debrief evaluation” checkbox was checked. In such case the activity saves will have the “Eval” checkbox checked in the resume window.



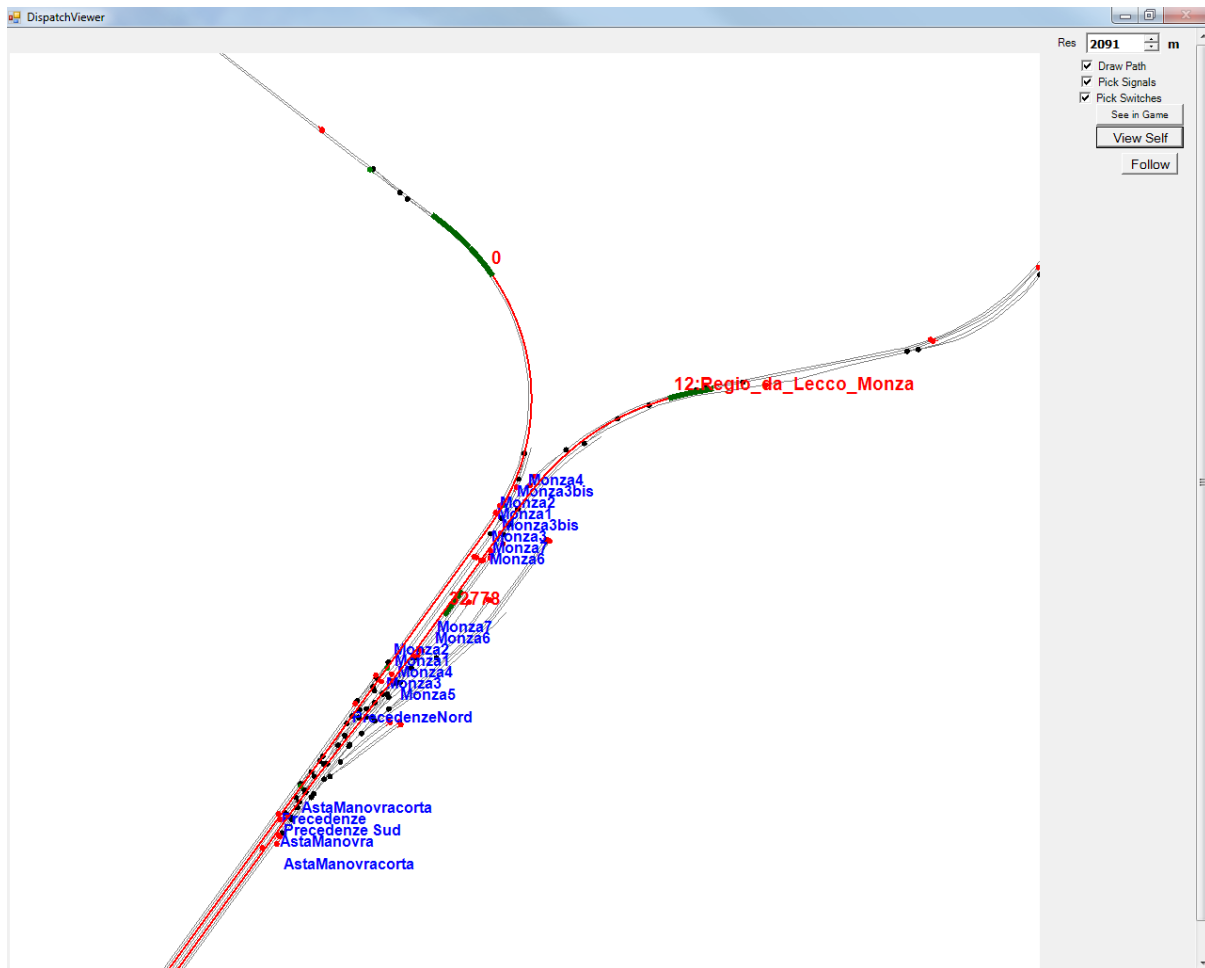
## 7.5 Dispatcher Window

The dispatcher window is a very useful tool to monitor and control train operation. The [Dispatcher window](#) option must be selected.

The dispatcher window is actually created by pressing <Ctrl+9>. The window is created in a minimized state, so to display it in front of the OR window you must click on <Alt+Tab> and select the dispatcher window icon, or click on one of the OR icons in the taskbar. If you are running OR in full-screen mode, you must also have the [Fast full screen Alt+Tab](#) option selected to have both the OR and the dispatcher windows displayed at the same time. After the dispatcher window has been selected with <Alt+Tab>, successive Alt\_Tabs will toggle between the OR window and the dispatcher window.

The dispatcher window is resizable and can also be maximized, e.g. on a second display. You can define the level of zoom either by changing the value within the Res box or by using the mouse wheel. You can pan through the route by moving the mouse while pressing the left button. You can hold the shift key while clicking the mouse in a place in the map; this will quickly zoom in with that place in focus. You can hold Ctrl while clicking the mouse in a place in the map, which will zoom out to show the whole route. Holding Alt and clicking will zoom out to show part of the route.





The dispatcher window shows the route layout and monitors the movement of all trains. While the player train is identified by the `PLAYER` string (or by a `0` if autopilot mode is enabled), AI trains are identified by their OR number (that is also shown in the [Extended HUD for Dispatcher Information](#)), followed by the service name. Static consists are identified as in MSTs.

The state of the signals is shown (only three states are drawn), that is

- Stop – drawn in red
- Clear\_2 – drawn in green
- while all signals with restricting aspect are drawn in yellow.

The state of the switches is also shown. A switch shown with a black dot indicates the main route, while a grey dot indicates a side route.

When the Draw path is checked, the first part of the path that the train will follow is drawn in red. If a trailing switch in the path is not in the correct position for the path, a red X is shown on it.

When left- or right-clicking on a signal, a pop-up menu appears:

```

System Controlled
Stop
Approach
Proceed
  
```

Using the mouse, you can force the signal to Stop, Approach or Proceed. Later you can return it to System Controlled mode.

By left- or right-clicking on a switch, a small pop-up menu with the two selections Main route and Side route appears. By clicking on them you can throw the switch, provided the OR AI dispatcher allows it.

With respect to AI trains, as a general rule you can command their signals but not their switches, because AI trains are not allowed to exit their path.

The two checkboxes `Pick Signals` and `Pick Switches` are checked as default. You can uncheck one of them when a signal and a switch are superimposed in a way that it is difficult to select the desired item.

You can click a switch (or signal) in the dispatcher window and press `<Ctrl+Alt+G>` to jump to that switch with the free-roam (8-key) camera.

If you click on `View Self` the dispatcher window will center on the player train. However, if the train moves, centering will be lost.

You can select a train by left-clicking with the mouse its green reproduction in the dispatcher window, approximately half way between the train's head and its name string. The train body becomes red. Then if you click on the button `See in game` the main Open Rails window will show this train in the views for the 2, 3, 4 or 6 keys, (and the 5-key view if available for this train). Display of the new train may require some time for OR to compute the new image if the train is far away from the previous camera view.

Take into account that continuous switching from train to train, especially if the trains are far away, can lead to memory overflows.

If after a train selection you click on `Follow` the dispatcher window will remain centered on that train.

## 7.6 Additional Train Operation Commands

OR supports an interesting range of additional train operation commands. Some significant ones are described here.

### 7.6.1 Diesel Power On/Off

With the key `<Shift+Y>` the player diesel engine is alternately powered on or off. At game start the engine is powered on.

With the key `<Ctrl+Y>` the helper diesel locomotives are alternately powered on or off. At game start the engines are powered on.

Note that by using the Car Operation Menu you can also power on or off the helper locomotives individually.

### 7.6.2 Initialize Brakes

Entering this command fully releases the train brakes. Usually the train must be fully stopped for this to be allowed. This action is usually not prototypical. Check the keyboard assignment for the keys to be pressed. The command can be useful in three cases:

- A good number of locomotives do not have correct values for some brake parameters in the .eng file; MSTs ignores these; however OR uses all these parameters, and it may not allow the brakes to release fully. Of course, it would be more advisable to correct these parameters.
- It may happen that the player does not want to wait for the time needed to recharge the brakes; however the use of the command in this case is not prototypical of course.
- The player may wish to immediately connect brake lines and recharge brakes after a coupling operation; again, the use of the command is not prototypical.

Note that this command does not work if the [Emergency Brake](#) button has been pressed – the button must be pressed again to cancel the emergency brake condition.

### 7.6.3 Connect/Disconnect Brake Hoses

This command should be used after coupling or decoupling. As the code used depends on keyboard layout, check the keys to be pressed as described in [keyboard options](#) or by pressing F1 at runtime. More information on connecting brakes and manipulating the brake hose connections can be found [here](#) and [here](#).

### 7.6.4 Doors and Mirror Commands

Note that the standard keys in OR for these commands are different from those of MSTs.

### 7.6.5 Wheelslip Reset

With the keys <Ctrl+X> you get an immediate wheelslip reset.

### 7.6.6 Toggle Advanced Adhesion

Advanced adhesion can be enabled or disabled by pressing <Ctrl+Alt+X>.

### 7.6.7 Request to Clear Signal

When the player train has a red signal in front or behind it, it is sometimes necessary to ask for authorization to pass the signal. This can be done by pressing <Tab> for a signal in front and <Shift+Tab> for a signal behind. You will receive a voice message reporting if you received authorization or not. On the Track monitor window the signal colours will change from red to red/white if permission is granted.

### 7.6.8 Change Cab

All locomotives and some passenger cars have a forward-facing cab which is configured through an entry in the ENG file. For example, the MSTs Dash9 file TRAINSET\DASH9\dash9.eng contains the entry:

```
CabView ( dash9.cvf )
```

Where a vehicle has a cab at both ends, the ENG file may also contain an entry for a reversed cab:

```
CabView ( dash9_rv.cvf )
```

OR will recognise the suffix `_rv` as a rear-facing cab and make it available as follows.

When double-heading, banking or driving multiple passenger units (DMUs and EMUs), your train will contain more than one cab and OR allows you to move between cabs to drive the train from a different position. If you change to a rear-facing cab, then you will be driving the train in the opposite direction.

If there are many cabs in your train, pressing <Ctrl+E> moves you through all forward and rear-facing cabs in order up to the last cab in the train. If you end up in a rear-facing cab, your new *forward* direction will be your old *backward* direction. So you will now drive the train in the opposite direction.

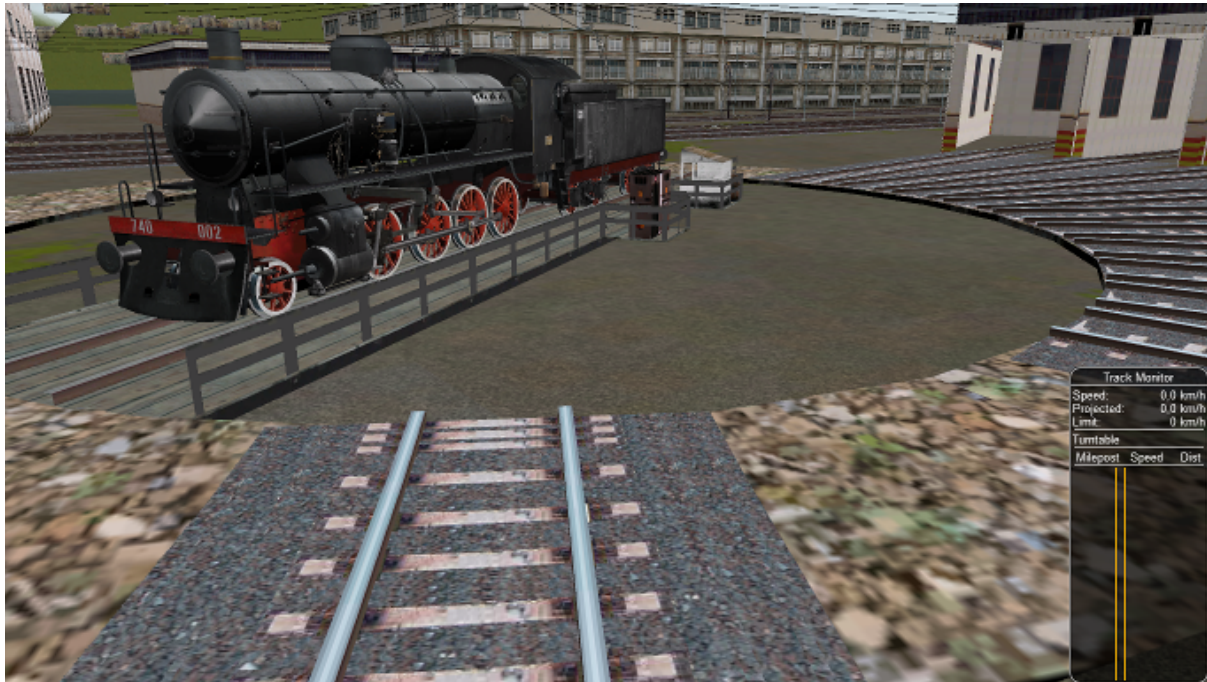
A safety interlock prevents you from changing cabs unless the train is stationary and the direction lever is in neutral with the throttle closed.

### 7.6.9 Train Oscillation

You can have train cars oscillating (swaying) by hitting <Ctrl+V>; if you want more oscillation, click <Ctrl+V> again. Four levels, including the no-oscillation level, are available by repeating <Ctrl+V>.

## 7.7 Engaging a turntable or a transfertable

Turntable and transfertable operation is possible in explore mode, activity mode and timetable mode.



A turntable or transfertable can be moved by the player only if it is viewed by him on the screen. If more than one turntable or transfertable is on view, the nearest one can be moved. The trainset (or trainsets) to be rotated or translated must be completely on the turntable or transfertable to start rotation. Messages of type "Train front on turntable" and "train rear on turntable" help stating that the train is fully on the rotating or transferring bridge. Before starting rotating or translating the train must be fully stopped, with reverser in neutral position and zeroed throttle. Moreover, if in activity or timetable mode, the player must first pass to *manual mode* pressing <Ctrl+M>. At this point you can rotate the turntable clockwise (or move the transfertable to the right of its origin) with keys <Alt+C>, and counterclockwise (or move the transfertable to the left of its origin) with keys <Ctrl+C>. You must keep the keys pressed to continue rotation or translation. When the first of the two rails of the rotating or translating bridge is between the two rails where you want to stop, release the keys. Rotation or translation will continue up to perfect alignment. If necessary exit from manual mode (if you are again on a path in activity mode) and move the loco out of the turntable or transfertable. During rotation the train is in *Turntable* state (this can be seen in the *Track Monitor*).





It is also possible to rotate or translate standalone wagons. They have to be pushed or pulled to the turntable or transfertable, the locomotive must exit the turntable or transfertable and the wagon can be rotated or translated. It is suggested to read also [this paragraph](#) to better understand what is possible with turntables and transfertables.

## 7.8 Autopilot Mode

Autopilot mode is not a simulation of a train running with cruise control; instead, it is primarily a way to test activities more easily and quickly; but it can also be used to run an activity (or part of it, as it is possible to turn autopilot mode on or off at runtime) as a trainspotter or a visitor within the cab.

Autopilot mode is enabled with the related checkbox in the Experimental Options. It is active only in activity mode (i.e. not in explorer or timetable modes).

When starting the game with any activity, you are in player driving mode. If you press **Alt+A**, you enter the autopilot mode: you are in the loco's cabview with the train moving autonomously accordingly to path and station stops and of course respecting speed limits and signals. You still have control over the horn, bell, lights, doors, and some other controls that do not affect train movement. The main levers are controlled by the autopilot mode, and indications are correct.

You can at any moment switch back to player driven mode by pressing **<Alt+A>**, and can again switch to autopilot mode by again pressing **<Alt+A>**.

When in player driven mode you can also change cab or direction. However, if you return to autopilot mode, you must be on the train's path; other cases are not managed. When in player driven mode you can also switch to manual, but before returning to autopilot mode you must first return to auto mode.

Station stops, waiting points and reverse points are synchronized as far as possible in the two modes.

Cars can also be uncoupled in autopilot mode (but check that the train will stop in enough time, otherwise it is better to change to player driven mode). A static consist can also be coupled in autopilot mode.

The Request to Clear signal (**<Tab>** key) works in the sense that the signal opens. However in autopilot mode at the moment that the train stops you must switch to player driven mode to pass the signal and then you can return to autopilot mode.

Note that if you run with Advanced Adhesion enabled, you may have wheelslip when switching from autopilot mode to player driven mode.

The jerky movements of the levers in autopilot mode are the result of the way that OR pilots the train.

## 7.9 Changing the Train Driven by the Player

### 7.9.1 General

This function only works in activity mode, and allows the player to select another (existing) train from a list and to start driving it. It requires that the Experimental Options Autopilot and Extended AI Shunting be checked.

This function can be called more than once. A new information window has been created to support this function: the Train List window (opened with Alt+F9). It contains a list of all of the AI trains and of the static trains equipped with a locomotive with cab, plus the player train.

Here an example of an initial situation:



The current player train is shown in red. The star at the end of the line indicates that the cameras (cab camera is managed differently) are currently linked to that train.

AI trains whose loco(s) have at least a cab are shown in green. They are eligible for player train switching.

Static trains with loco and cab are shown in yellow.

Other AI trains are shown in white.

By left-clicking in the list for the first time on an AI train, the cameras become linked to that train. A red star appears at the end of the line. This is partially equivalent to clicking on <Alt+9>, but in this method the desired train is immediately selected and may become the player train.

Here is the intermediate situation:



By left-clicking a second time on the AI train (usually when it has completely appeared on the screen - if it is far away from the player train this can require several seconds to load the *world* around the train) the switch of control occurs.

The AI train string now becomes red and is moved to the first position. The train can be driven, or set to autopilot mode. The former player train becomes an AI train.

Here is the final situation:



If the second left-click was performed with the Shift key down, the former player train still becomes an

AI train, but it is put in a suspended mode (only if its speed is 0). It won't move until it becomes a player train again. A suspended train is shown in orange color on the Train List window.

The new player train can be switched to manual mode, can also request to pass signals at danger with the <Tab> command, and can be moved outside of its original path. However before switching control to still another train, the new player train must be returned to the original path or put in suspend mode; or else it will disappear, as occurs for AI trains running outside their path.

The sequence may be restarted to switch to a new train or to switch back to the initial player train.

Train switching also works in activity mode together with multiplayer mode, in the sense that the dispatcher player can switch its played train, and the related information is sent to the client players.

The Train List window is also available in *Timetable mode*. In this case the names of all trains except the player train are shown in white (they can't be driven), however with a single click on a train in the window the external view cameras become linked to that train, as occurs with the Alt-9 command described *further below*.

## 7.9.2 Switching to a static train

In the Train List window the drivable static consists (that is the ones that have at least an engine provided with a cab) are also listed (in yellow color).

To ease recognition static consists are named STATIC plus the ID number as present in the .act file (e.g. STATIC - 32768).

The procedure to select a static consist in order to drive it is similar to that used to drive another non-static train: with the first click on the static consist line in the Train List window the camera (if there wasn't the Cab camera active) moves to the static consist. With the second click the game enters into the cab of the static consist. If the second click occurs with the Shift key pressed, the old player train goes into a suspended state (else it enters autopilot mode, autonomously moving itself along its path).

The static consist becomes a standard train without a path - a pathless train. It runs in manual mode, and so it can be managed with all the thrills and frills available for manual mode. Signals can be cleared in the dispatcher window or alternatively requests for permission can be issued, switches can be moved, direction can be changed, cars can be coupled and uncoupled. If the train goes out of control (e.g. because of SPAD), CTRL+M has to be pressed first to exit emergency braking.

With stopped pathless train, if a new player train is selected in the Train List window, the pathless train returns to being a STATIC consist.

The pathless train can also couple to another train (e.g. an AI train or the initial player train). The coupled train becomes incorporated into the pathless train, but now more possibilities are available:

- The pathless train incorporating the AI train continues to be driven as a pathless train; later on the run it could uncouple the incorporated train, which would continue autonomously if it is still on its path.
- By clicking once on the incorporated AI train line in the Train List window it is the pathless train that becomes absorbed into the AI train, which now can operate on its path in autopilot mode or in player driven mode.
- Once the pathless train has coupled to the AI train, an uncouple operation can be performed with the F9 window (between any couple of cars). The pathless train can be driven further (with modified composition) and also the AI train can run further, provided both retain at least one locomotive.



### 7.9.3 Waiting point considerations

A waiting point icon showing a hand has been added for the *Track Monitor*, that is shown when WPs (waiting points) for new player trains are met in the path. This because the player should know that his train (when run as AI train) would stop at a point for a certain time. The WP is red when approaching it. When the train stops at it, it becomes yellow, and disappears when the time to depart is reached. When the new player train is run in autopilot mode, the train automatically stops for the required time at the WP.

If the activity foresees that the new player train has to execute an Extended AI Shunting function, OR allows this function to be executed. When the train runs in autopilot mode such functions are executed automatically; when it runs in player driven mode, the player must act to uncouple cars; in this case pop-up messages based on the activity events window appear to help the player.

Care has been taken when the player is driving a train that was foreseen to disappear due to an Extended AI Shunting function, as e.g. when it merges into another train or when it is part of a join-and-split function and is incorporated within another train. In these cases, when the coupling occurs, the player is automatically moved to the train that remains alive.

## 7.10 Changing the View

Open Rails provides all of the MSTs views plus additional view options:

- A 3D interior cabview option (where a 3D cabview file is available);
- Control of the view direction using the mouse (with the right-hand button pressed);
- The exterior views (keys 2,3,4,6) and the interior view (key 5) can be attached to any train in the simulation by the Alt+9 key as described below;
- The <Alt+F9> key shows the *Train List* window, which not only allows attaching the exterior views to any train, but also, in Activity mode, to move to the Cab and *drive any train in the simulation*;
- when in passenger view (key 5) it is possible to toggle the viewpoint from one side to the other of the wagon, and to jump to other viewpoints if defined, as described below.

All of the required key presses are shown by the F1 Help key in the game. Note that some of the key combinations are different in Open Rails than in MSTs. For instance, in Open Rails the cab Headout views from the cab view are selected by the Home and End keys, and the view direction is manipulated by the four arrow keys, or the mouse with the right-hand button depressed.

The commands for each of the views are described below.

- Key 1 opens the 2D driver's view from the interior of the controlling cab of the player locomotive. The entire cab view can be moved to other cabs (if available) in the player train by successive presses of Ctrl+E; the train must be stopped and the direction switch in Neutral. The view can be changed to the fixed left, front, or right view by clicking the left, up or right arrow keys. (The 2D view is constructed from three 2D images, so the actual camera position can only be modified by editing the contents of the .cvf file.) The headout views (if available) are selected by Home (right hand side, looking forward) or End (left hand side, looking back) and the headout view direction is controlled by the mouse with the right button depressed. If there are multiple locomotives, <Alt+PgUp> and <Alt+PgDn> move the headout views.
- Key <Alt+1> opens the 3D driver's view (if the locomotive has a 3D cabview file) from the interior of the controlling cab of the player locomotive. The camera position and view direction are fully player controllable.

Rotation of the camera view in any direction is controlled by the mouse with the right-hand button depressed (or alternatively by the four arrow keys). The camera's position is moved forward or backward along the train axis with the PageUp and PageDown keys, and moved left or right or up or down with <Alt> + the four arrow keys. The headout views (if available) are selected by <Home> (right hand side,

looking forward) or <End> (left hand side, looking back) and the outside view direction is controlled by the mouse with the right button depressed.

- Keys <2> and <3> open exterior views that move with the active train; these views are centered on a particular *target* car in the train. The target car or locomotive can be changed by pressing <Alt+PgUp> to select a target closer to the head of the train and <Alt+PgDn> to select a target toward the rear. The 2-View selects the train's head end as the initial target, the 3-View the last car. Alt+Home resets the target to the front, <Alt+End> to the rear of the train.

The camera's position with respect to the target car is manipulated by the four arrow keys – left or right arrows rotate the camera's position left or right, up or down arrows rotate the camera's position up or down while remaining at a constant distance from the target. The distance from the camera to the target is changed by zooming with the <PgUp> and <PgDn> keys. Rotation of the camera view direction about the camera's position is controlled by holding down the <Alt> key while using the arrow buttons, or by moving the mouse with the right mouse button depressed. The scroll wheel on the mouse zooms the screen image; the field of view is shown briefly. <Ctrl+8> resets the view angles to their default position relative to the current target car.

- Key <4> is a trackside view from a fixed camera position with limited player control - the height of the camera can be adjusted with the up and down arrow keys. Repeated pressing of the 4-key may change the position along the track.
- Key <5> is an interior view that is active if the active train has a *passenger* view declaration in any of its cars (or in the caboose). The view direction can be rotated by the arrow keys or the mouse with right button pressed. The camera position is moved forward or backward along the train axis with the PageUp and PageDown keys, and moved left or right or up or down with <Alt> + the four arrow keys. Successive presses of the <5> key will move the view to successive views (if they exist) within the active train. Note that the *active train* may be an AI train selected by <Ctrl+9>. By pressing <Shift+5> the viewpoint can be toggled to the other side of the wagon (if it was right side, it moves to left side and vice-versa). If more viewpoints are defined for such wagon as explained [here](#), pressing <Shift+5> moves through the various viewpoints.
- Key <6> is the brakeman's view – the camera is assumed to be at either end of the train, selected by <Alt+Home> and <Alt+End>. Rotation is controlled by the arrow keys or mouse with right button depressed. There is no brakeman's view for a single locomotive.
- Key <8> is the free camera view; the camera starts from the current Key-2 or Key-3 view position, and moves forward (<PgUp> key) or back (<PgDn> key) along the view direction. The direction is controlled by the arrow keys or the mouse with right button depressed. The speed of motion is controlled by the <Shift> (increase) or <Ctrl> (decrease) keys. Open Rails saves the position of previous Key 8 views and can recall them by repeatedly pressing <Shift+8>.
- <Alt+9> is an ORTS feature: it controls the target train for the Key 2, 3, 4, 5 and 6 views during activities or timetable operations. If there is more than one active train or there are consists declared in the activity for pickup, pressing this key combination will set the view to display each train or consist in turn. To return to the player train, press the <9> key. There may be a delay for each change of view as Open Rails calculates the new image. The cab view and data values in the F4 window always remain with the Player train. To directly select which train is to be shown either use the [Dispatcher Window](#) or the <Alt+F9> option described below. In the Dispatcher Window, locate the train that you wish to view, and click the mouse on it until the block representing it turns red; then click on the button Show in game in the Dispatcher Window and then return to the Open Rails window.
- <Alt+F9> is an enhancement of the <Alt+9> feature that displays the [Train List window](#) showing the names of all of the currently active trains. Click on the name of the desired train to move the exterior views to the selected train. In Activity mode, double-clicking on a train's name in this window transfers the Cabview and control of the selected train to the player. In Timetable mode, only the exterior views are selected.
- Key <9> resets the target train for the Key 2,3,4,5 and 6 views to the Player train.

Holding the <Shift> key with any motion command speeds up the movement, while holding the <Ctrl> key slows it.

Note that view direction control using the mouse with right button pressed differs slightly from using <Alt> + the arrow keys – the view direction can pass through the zenith or nadir, and the direction of vertical motion is then reversed. Passing back through the zenith or nadir restores normal behavior.

Whenever frame rates fall to unacceptable levels players are advised to adjust camera positions to cull some models from being in view and to adjust the camera again to include more models when frame rates are high.

## 7.11 Toggling Between Windowed Mode and Full-screen

You can toggle at any time between windowed mode and full-screen by pressing <Alt+Enter>.

## 7.12 Modifying the Game Environment

### 7.12.1 Time of Day

In activity mode Open Rails software reads the StartTime from the MSTS .act file to determine what the game time is for the activity. In combination with the longitude and latitude of the route and the season, Open Rails computes the actual sun position in the sky. This provides an extremely realistic representation of the time of day selected for the activity. For example, 12 noon in the winter will have a lower sun position in the northern hemisphere than 12 noon in the summer. Open Rails game environment will accurately represent these differences.

Once the activity is started, Open Rails software allows the player to advance or reverse the environment *time of day* independently of the movement of trains. Thus, the player train may sit stationary while the time of day is moved ahead or backward. The keys to command this depend from the national settings of the keyboard, and can be derived from the key assignment list shown by pressing <F1>.

In addition, Open Rails offers functionality similar to the time acceleration switch for MSTTS.

Use <Alt+PgUp> or <Alt+PgDn> keys to increase or decrease the speed of the game clock.

In a multiplayer session, all clients' time, weather and season selections are overridden by those set by the server.

### 7.12.2 Weather

When in activity mode Open Rails software determines the type of weather to display from the Weather parameter in the MSTTS Activity file. In the other modes the weather can be selected in the start menu. A *Weather Change Activity Event* can be included in an activity that will modify the weather during the activity.

### 7.12.3 Modifying Weather at Runtime

The following commands are available at runtime (keys not shown here can be found in the key assignment list obtained pressing F1):

- Overcast increase/decrease: increases and decreases the amount of clouds
- fog increase/decrease
- precipitation increase/decrease
- Precipitation “liquidity” (that is selection between rain and snow with intermediate states) increase/decrease.

These commands are active starting from any initial weather state (clear, rain, snow).

By selecting the desired precipitation liquidity before increasing precipitation, it is possible to decide whether to pass from clear to rain or from clear to snow weather.

Moreover, pressing <Alt+P> can abruptly change the weather from clear to raining to snowing and back to clear.

### 7.12.4 Randomized Weather in activities

By activating the related experimental option as described [here](#) the player may experience an initial weather that varies every time the activity is executed, and that varies in a random way during activity execution.

### 7.12.5 Season

In activity mode Open Rails software determines the season, and its related alternative textures to display from the Season parameter in the MSTs Activity file. In other modes the player can select the season in the start menu.

## 7.13 Activity randomization

By activating the related experimental option as described [here](#) the player may experience slightly or significantly different activity behaviours in every different activity run. It must be stated that it is not guaranteed that every randomization leads to a realistic and/or manageable activity. However it must be considered that using features like [player train switching](#) and [manually setting switches and signals](#) many situations can be solved. This even contributes to generate a pleasant activity run.

Following activity features are randomized:

- diesel locomotive compressor blowdown: when this occurs a message is displayed, output power and force go to zero, and the smoke gets white (to have a diesel smoke colour change dieselsmoke.ace must be replaced with a better one; there is some freely available from the website of some payware trainset providers. Moreover the parameter of the third parameter line in the Exhaust1 block within the .eng file of the diesel loco should have at least the value of 0.3, which by the way improves in general the lookout of the smoke). When this event occurs, the train should be stopped as soon as possible, the defect loco should be put out of the MU chain and then switched off (these two operations can be done with the Car operations window). The defect loco is evidenced in red in the train operations window.
- diesel or electric locomotive bogie unpowered; when this occurs a message is displayed, and output power and force are halved. The defect loco is again evidenced in red in the train operations window. The total traction time is accumulated. In the first 30, 15, 10 traction minutes (for randomization levels 1, 2, 3) no locomotive failures occur. After that for each loco and at every simulator update (which has the same frequency as the FPS) a random number between 0 and 199999 is generated. If it is higher than 199998, 199992, 199899 for the three randomization levels the failure is generated. The failure may also occur on the player loco. No more than a faulty loco is possible on a train.
- freight car with brakes stuck: in this case the total braking time and the total continuous braking time are accumulated. In this case the time with surely no failures varies from 20 to about 7 minutes for the total braking time and from 10 to about 3.5 minutes for the total continuous braking time. After such time for each car a random number between 0 and 199999 is generated at every simulator update. If the number is higher than 199996, 199992, and 199969 for the three randomization levels the failure is generated. The car will brake continuously, will be shown in red in the train operations window and will squeal if an .sms file named BrakesStuck.sms is present in the <Train Simulator\Sound> directory. [Here](#) an example of such file. Of course when this event occurs it is advisable to uncouple the wagon as soon as possible from the train. No more than a car will fail.

All these train failures occur only on the player train.

- AI train efficiency: the initial AI train efficiency (which determines max accelerations and decelerations and in some cases also max speed) is randomized, that is it may be increased or decreased around its preset value for a maximum of 20%, only in respectively 70% , 60% and 50% of cases when randomization level is 3, 2 or 1, and the increase and decrease is computed with a pseudonormal distribution curve, that is smaller changes are more likely than bigger changes. The same AI train efficiency randomization occurs after every station stop.
- station depart time: in the same 70% , 60% and 50% of cases the number of passengers boarding at a station are increased or decreased of a random amount that depends also from randomization level. Departure time therefore may be anticipated or, more often, delayed.
- waiting point delay: in the same 70% , 60% and 50% of cases a waiting point delay is introduced, that can have a maximum value of 25 seconds for the standard WPs and 5 minutes for the absolute WPs. Such maximum values depend also from randomization level.

## 7.14 Screenshot - Print Screen

Press the keyboard <PrintScreen> key to capture an image of the game window. This will be saved by default in the file C:\Users\<username>\Pictures\Open Rails\Open Rails <date and time>.png

Although the image is taken immediately, there may be a short pause before the confirmation appears. If you hold down the Print Screen key, then OR takes multiple images as fast as it can.

The key to capture the current window – <Alt+PrintScreen> – is not intercepted by OR.

## 7.15 Suspending or Exiting the Game

You can suspend or exit the game by pressing the ESC key at any time. The window shown at the right will appear.



The window is self-explanatory.

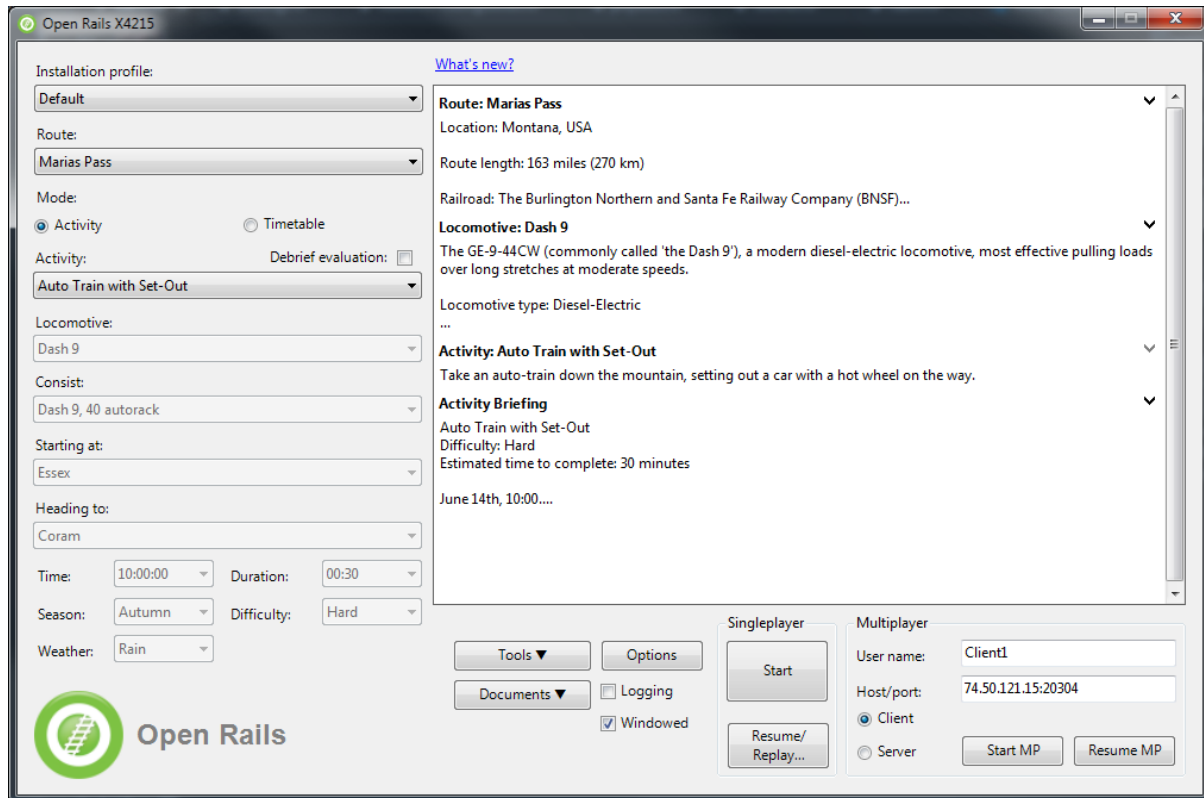
If you are running OR in a Window, you can also exit OR by simply clicking on the x on the right top of the OR window.

## 7.16 Save and Resume

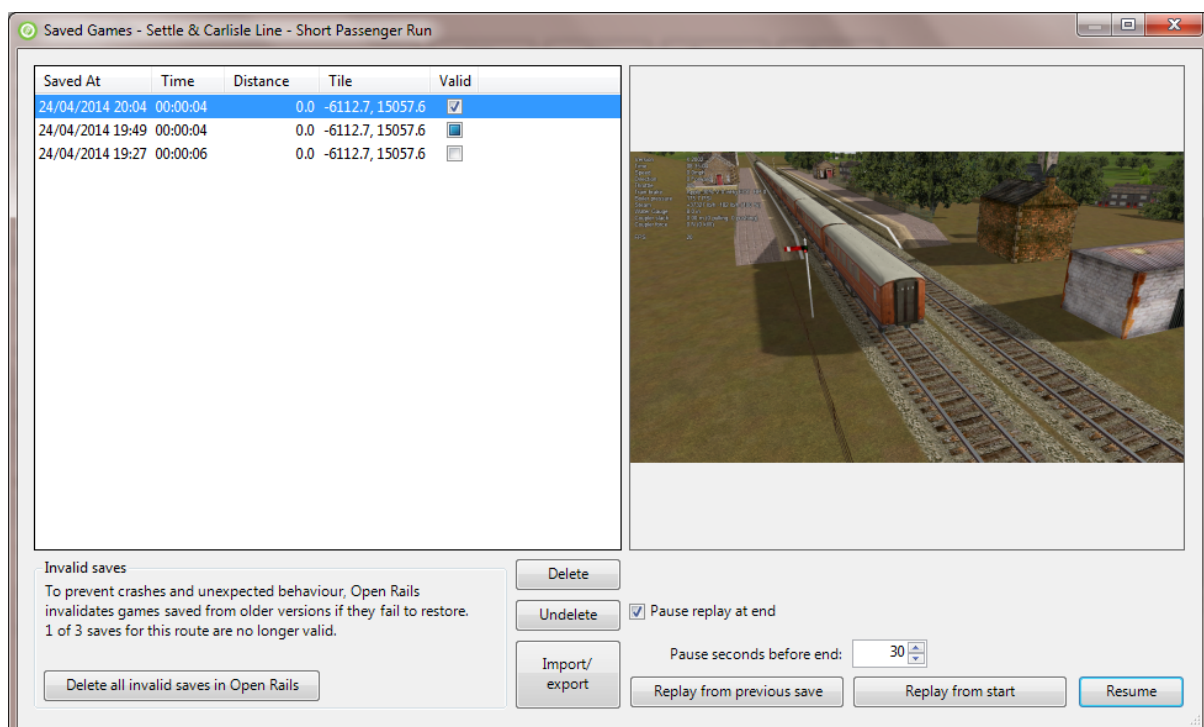
Open Rails provides Save and Resume facilities and keeps every save until you choose to delete it.

During the game you can save your session at any time by pressing <F2>.

You can view the saved sessions by choosing an activity and then pressing the Resume/Replay... button.



This will display the list of any Saves you made for this activity:

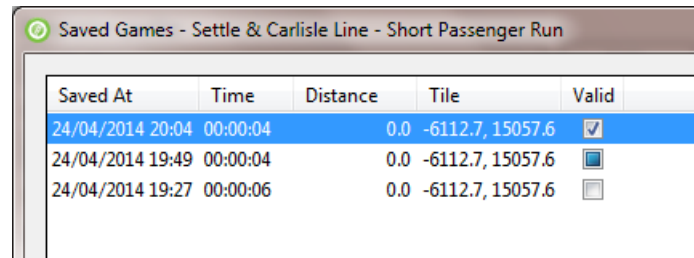




To help you identify a Save, the list provides a screenshot and date and also distance travelled in meters and the time and position of the player's train. This window can be widened to show the full width of the strings in the left panel.

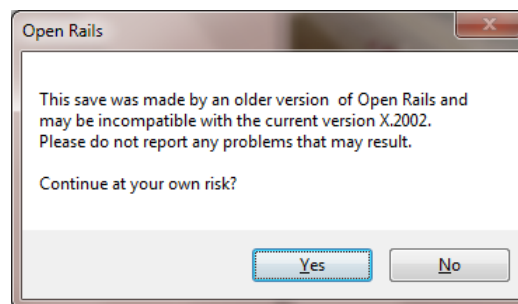
### 7.16.1 Saves from Previous OR Versions

You should be aware that these Saves will only be useful in the short term as each new version of Open Rails will mark Saves from previous versions as potentially invalid (e.g. the second entry in the list below).

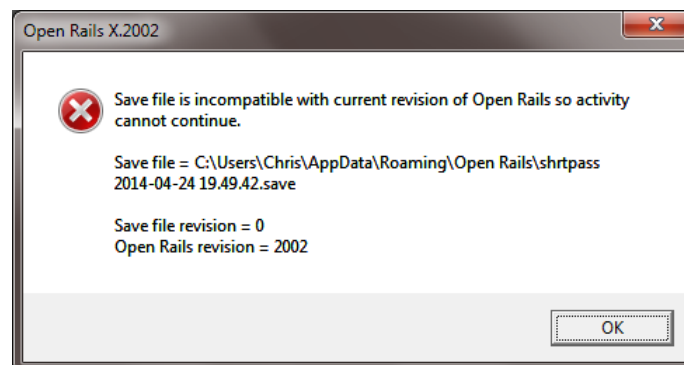


Saved At	Time	Distance	Tile	Valid
24/04/2014 20:04	00:00:04	0.0	-6112.7, 15057.6	<input checked="" type="checkbox"/>
24/04/2014 19:49	00:00:04	0.0	-6112.7, 15057.6	<input type="checkbox"/>
24/04/2014 19:27	00:00:06	0.0	-6112.7, 15057.6	<input type="checkbox"/>

When you resume from such a Save, there will be a warning prompt.



The Save will be tested during the loading process. If a problem is detected, then you will be notified.



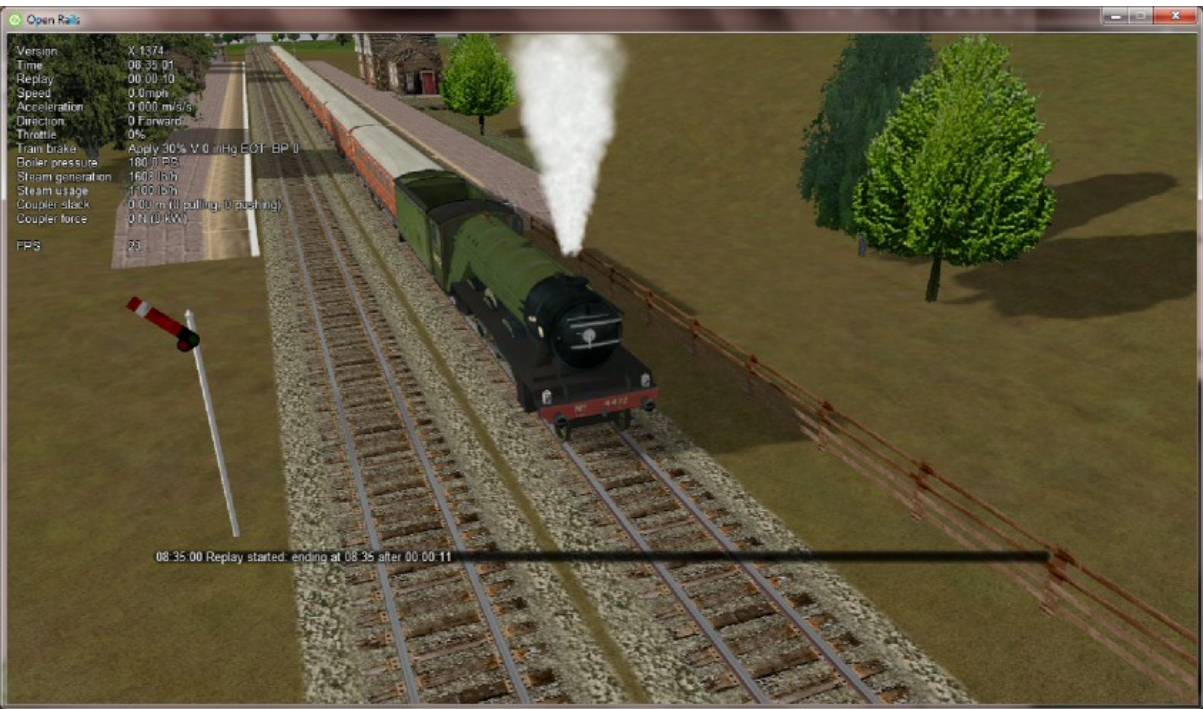
This Save and any Saves of the same age or older will be of no further value and will be marked as invalid automatically (e.g. the 3rd entry in the list). The button in the bottom left corner of the menu deletes all the invalid Saves for all activities in Open Rails.

## 7.17 Save and Replay

As well as resuming from a Save, you can also replay it just like a video. All the adjustments you made to the controls (e.g. opening the throttle) are repeated at the right moment to re-create the activity. As well as train controls, changes to the cameras are also repeated.

Just like a *black box flight recorder*, Open Rails is permanently in recording mode, so you can save a recording at any time just by pressing <F2> Save.

Normally, you would choose the replay option by Menu > Resume > Replay from start.



A second option Menu > Resume > Replay from previous save lets you play back a shortened recording. It resumes from the most recent Save it can find and replays from that point onwards. You might use it to play back a 5 minute segment which starts an hour into an activity.

A warning is given when the replay starts and a replay countdown appears in the F5 Head Up Display.

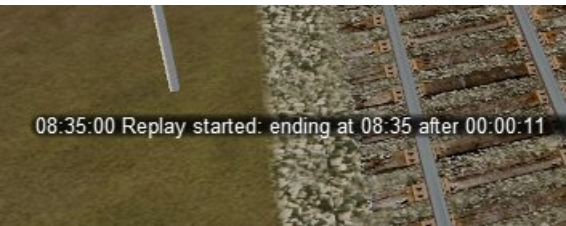


Fig. 1: Warning

By default, the simulation pauses when the replay is exhausted. Use Pause replay at end on the Saved Games window to change this.

Little can usefully be achieved by adjusting the train controls during replay, but the camera controls can be freely adjusted. If changes are made (e.g. switching to a different camera view or zooming out), then replay of the camera controls is suspended while replay of the train controls continues. The result is a bit like editing a video. To resume

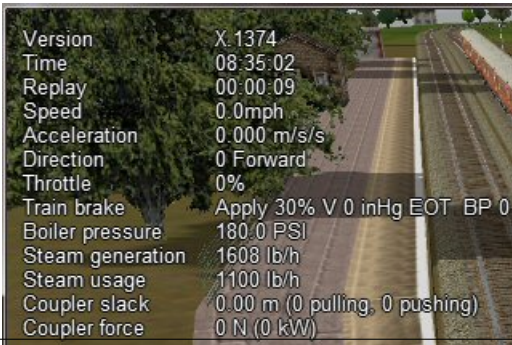


Fig. 2: Countdown



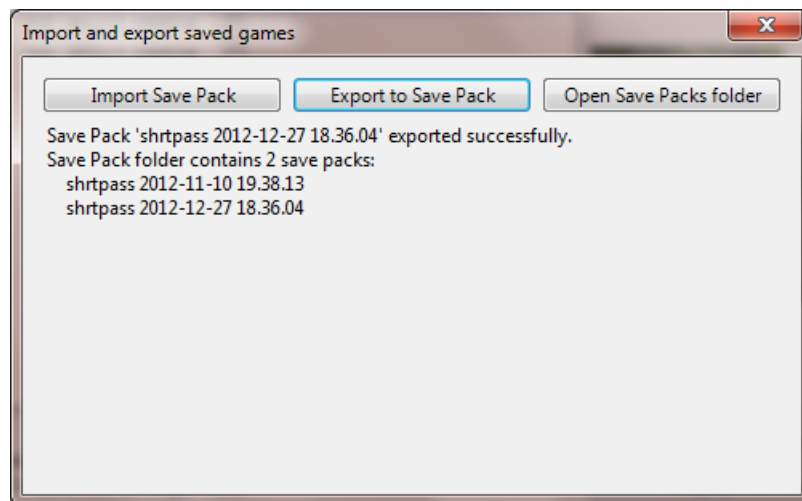
the replay of the camera controls, just press Esc to open the Pause Menu and then choose Continue playing.

A possible future development may be to edit the replay file to adjust times or to add messages to provide a commentary. This would allow you to build demonstrations and tutorials.

Replay is a feature which is unique to Open Rails. You can use it to make your own recordings and Open Rails provides a way to exchange them with other players.

### 7.17.1 Exporting and Importing Save Files

To export a Save file, use the command: Menu > Options > Resume > Import/export saves > Export to Save Pack



OR will pack the necessary files into a single archive file with the extension ORSavePack and place it in the folder Open Rails\Save Packs.

This ORSavePack file is a zip archive which contains the replay commands, a screenshot at the moment of saving, a Save file (so that Open Rails can offer its Resume option) and a log file. This arrangement means that the ORSavePack archive is ideal for attaching to a bug report.

You can use the Import Save Pack button on the same window to import and unpack a set of files from an ORSavePack archive. They will then appear in your Saved Games window.

## 7.18 Analysis Tools

The extended HUDs provide a rich amount of information for analysis, evaluation and to assist in troubleshooting.

You can move through the sequence of HUD displays by repeatedly pressing <Shift+F5>.

You can turn off any extended HUD, while continuing to show the basic HUD, by pressing <Alt+F5>. Pressing <Alt+F5> again returns the display of the currently active extended HUD.

In the extended HUDs the trainsets (locos and cars) are identified by the trainset UiD as defined in the consist file, preceded by a train identification.

7.18.1 Extended HUD for Consist Information

This page shows in the first line data about the whole train. Under P1ayer you will find the player locomotive UiD followed by an F if the forward cab is selected, and an R if the rear cab is selected.

CONSIST INFORMATION									
Player	Tilted	Type	Length	Weight	Tonnage	Control Mode	Out of Control	Cab Aspect	
0 - 0 F	No	Pass	212 m	466,7 t	308,0 t	AUTO_SIGNAL	UNDEFINED	Clear_2	
Car	Flipped	Type	Length	Weight	Drv/Cabs	Wheels			
0 - 0	No	Pass	13 m	96,3 t	DF	4-6-2			
0 - 1	No	Pass	8 m	62,4 t		8			
0 - 2	No	Pass	19 m	32,0 t		4-4			
0 - 14	No	Pass	19 m	32,0 t		4-4			
0 - 3	No	Pass	19 m	32,0 t		4-4			
0 - 13	No	Pass	19 m	32,0 t		4-4			
0 - 12	No	Pass	19 m	32,0 t		4-4			
0 - 11	No	Pass	19 m	32,0 t		4-4			
0 - 18	No	Pass	19 m	32,0 t		4-4			
0 - 17	No	Pass	19 m	32,0 t		4-4			
0 - 16	No	Pass	19 m	32,0 t		4-4			
0 - 15	Yes	Pass	16 m	20,0 t		4-4			

Tilted is set at YES in case the consist name ends with tilted (e.g. ETR460\_tilted.con), in which case it means that it is a tilting train.

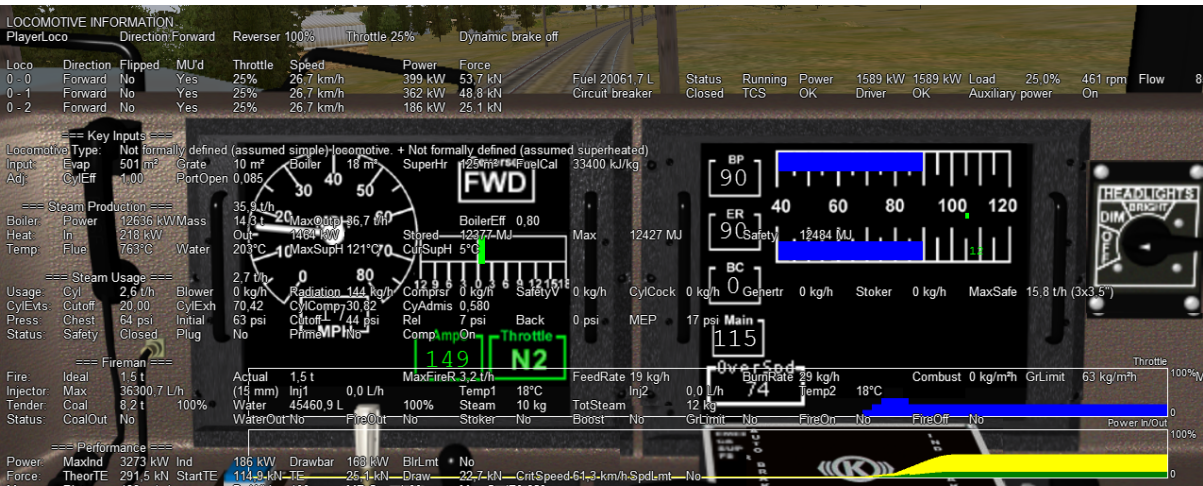
Control mode shows the actual control mode. Read more about this here.

Cab aspect shows the aspect of next signal.

In the other lines data about the train cars are shown. Data are mostly self-explanatory. Under Drv/Cabs a D appears if the car is drivable, and an F and/or a R appear if the car has a front and/or a rear cab.

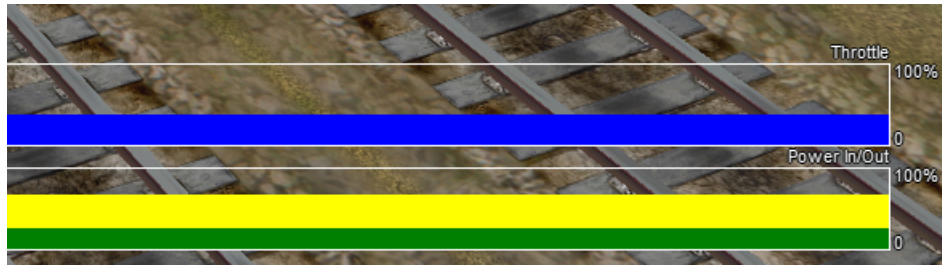
7.18.2 Extended HUD for Locomotive Information

The next extended HUD display shows locomotive information.



As can be seen from this screenshot related to a fictitious train with a diesel, an electric and a steam loco, information about diesel and electric locomotives is contained on a single line, while information about steam locomotives includes a large set of parameters, which shows the sophistication of OR's steam physics.

In the bottom part of this HUD two moving graphs show the evolution in time of the throttle value and of the power of the player locomotive (the one where the active cab resides).



### 7.18.3 Extended HUD for Brake Information

BRAKE INFORMATION											
PlayerLoco		Main reservoir	114 psi	Compressor	on						
Loco	0 - 1	Main reservoir	114 psi	Compressor	off						
Loco	0 - 2	Main reservoir	114 psi	Compressor	off						
Car	Type	BrkCyl	BrkPipe	AuxRes	ErgRes	MRPipe	RetValve	TripleValve	Handbrk	Conn	AnglCock BleedOff
0 - 0	1P	56 psi	68 psi	68 psi	90 psi			Release		I	A- B+
0 - 1	1P	56 psi	68 psi	68 psi	90 psi			Release		I	A+ B+
0 - 2	1P	56 psi	68 psi	68 psi				Release	0%	I	A+ B+
0 - 3	1P	50 psi	68 psi	70 psi				Apply	0%	I	A+ B-

This extended HUD display includes all the information of the basic HUD plus Brake status information. In the first part specific information for locomotives is shown, while in the second one general information is shown for all cars. After the car UiD the following alphanumeric string shows the brake system (1P: single-pipe system, V: vacuum etc.) and the current state of the air brakes on the unit. More information on this display can be found in [Open Rails Braking](#) and [F9 Train Operations Monitor](#).

### 7.18.4 Extended HUD for Train Force Information

In the top part of this display some information related to the player locomotive is shown. The information format differs if [advanced adhesion](#) has been selected or not in the [Simulation Options](#).

The middle line of information shown (provided that Wind Dependent Resistance is selected in the Options Menu) shows the wind speed and direction, the train direction, and the resulting train/wind vectors for speed and direction.

The table part below the above information, shows the relevant forces acting upon the locos/cars in the train.

The columns are as follows:

**Car** - the UiD of the car as defined in the car consist file.

**Total** - the total force acting on the car. This is the sum of the other forces after the signs are properly adjusted.

**Motive** - the motive force which should only be non-zero for locomotives, and that becomes negative during dynamic braking.

**Brake** - the brake force.

**Friction** - the friction (or resistance) force calculated from the Davis equation. This is in STILL air only.

**Gravity** - the force due to gravity.

**Curve** - the resistance forces due to the car being on a curve.

**Tunnel** - the resistance forces due to the car being in a tunnel.

**Wind** - the resistance forces due to the car being impacted by wind.

**Coupler** - the coupler force between this car and the next (negative is pull and positive is push). The F or R symbols indicate whether the coupler is a flexible or rigid coupler respectively.

**Slack** - indicates the amount of slack (distance due to coupler movement between the cars).



**Mass** - car mass in kg.

**Gradient** - gradient of the track underneath the car.

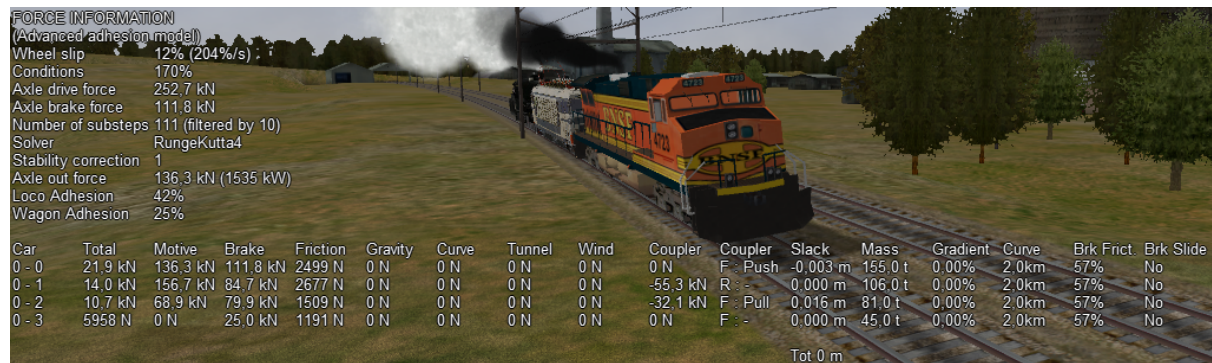
**Curve** - the radius of the curve.

**Brk Frict** - friction of the brakes on the car.

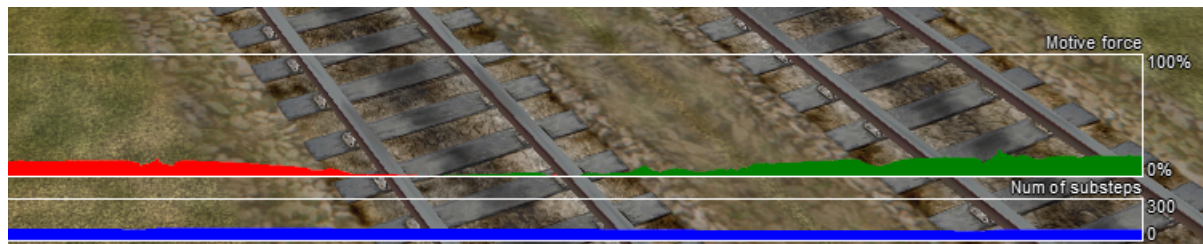
**Brk Slide** - indicates whether the car is skidding due to excessive brake application.

All of the force values will be in Newtons, or the UoM selected by the player.

Many of these values are relative to the orientation of the car, but some are relative to the train. If applicable, two further fields appear: the first is "True" if the car is flipped with respect to the train or False otherwise, while the second field signals coupler overload.



At the bottom of the picture two moving graphs are displayed.

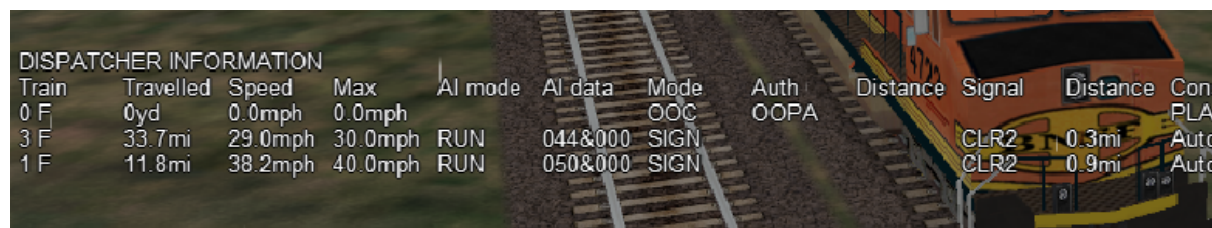


The upper graph displays the motive force in % of the player locomotive. Green colour means tractive force, red colour means dynamic brake force.

The lower graph refers - roughly speaking - to the level of refinement used to compute axle force.

### 7.18.5 Extended HUD for Dispatcher Information

The next extended HUD displays Dispatcher Information. It is very useful to troubleshoot activities or timetables. The player train and any AI trains will show in the Dispatcher Information, a line for each train.



A detailed explanation of the various columns follows:

- Train: Internal train number, with P=Passenger and F=Freight.
- Travelled: distance travelled. Gives an indication if all is well. If a train started an hour ago and 'travelled' is still 0.0, something's clearly wrong.
- Speed: present speed.

- Max: maximum allowed speed.
- AI Mode: gives an indication of what the AI train is 'doing'. Possible states:
  - INI: train is initializing. Normally you would not see this.
  - STP: train is stopped other than in a station. The reason for the stop is shown in Authority.
  - BRK: train is preparing to stop. Does not mean it is actually braking, but it 'knows' it has to stop, or at least reduce speed, soon. Reason and distance to the related position, are shown in Authority and Distance.
  - ACC: train is accelerating, either away from a stop or because of a raise in allowed speed.
  - RUN: train is running at allowed speed.
  - FOL: train is following another train in the same signal section. Its speed is now derived from the speed of the train ahead.
  - STA: train is stopped in station.
  - WTP: train is stopped at waiting point.
  - EOP: train is approaching end of path.
  - STC: train is Static train, or train is in Inactive mode if waiting for next action.
- AI data : shows throttle (first three digits) and brake (last three digits) positions when AI train is running, but shows departure time (booked) when train is stopped at station or waiting point, or shows activation time when train is in inactive mode (state STC).
- Mode:
  - SIGN (signal)
  - NODE
  - MAN: train is in manual mode (only player train, see here)
  - OOC: train is out of control
  - EXPL: train is in explorer mode (only player train) When relevant, this field also shows delay (in minutes), e.g. S+05 mean Signal mode, 5 minutes delay.
- Auth: End of "authorization" info - that is, the reason why the train is preparing to stop or slow down. Possible reasons are :
  - SPDL: speed limit imposed by speed sign.
  - SIGL: speed limit imposed by signal.
  - STOP: signal set at state "STOP".
  - REST: signal set at state "RESTRICTED" (train is to reduce speed at approaching this signal).
  - EOA: end of authority - generally only occurs in non-signaled routes or area, where authority is based on NODE mode and not SIGNAL mode.
  - STAT: station.
  - TRAH: train ahead.
  - EOR: end of train's route, or subroute in case the train approaches a reversal point.
  - AUX: all other authorization types, including auxiliary action authorizations (e.g. waiting points).

When the control mode is NODE the column Auth can show following strings:

- EOT: end of track
- EOP: end of path
- RSW: switch reserved by another train

- LP: train is in loop
- TAH: train ahead
- MXD: free run for at least 5000 meters
- NOP: no path reserved.

When the control mode is 00C the column Auth can show following strings:

- SPAD: passed signal at danger
  - RSPD: passed signal at danger running backwards
  - OOAU: passed authority limit
  - OOPA: out of path
  - SLPP: slipped into path
  - SLPT: slipped to end of track
  - OOTR: out of track
  - MASW: misaligned switch.
- Distance: distance to the authority location.
  - Signal: aspect of next signal (if any).
  - Distance: distance to this signal. Note that if signal state is STOP, and it is the next authority limit, there is a difference of about 30m between authority and signal distance. This is the 'safety margin' that AI trains keep to avoid accidentally passing a signal at danger.
  - Consist: the first part of the train's service name. Only for the player, always the PLAYER string is displayed.
  - Path: the state of the train's path. The figure left of the "=" sign is the train's present subpath counter : a train's path is split into subpaths when its path contains reversal points. The details between { and } are the actual subpath. Following the final } can be x<N>, this indicates that at the end of this subpath the train will move on to the subpath number N. Path details :
    - The path shows all track circuit sections which build this train's path. Track circuit sections are bounded by nodes, signals or cross-overs, or end-of-track. Each section is indicated by its type:
      - \* - is plain train section.
      - \* > is switch (no distinction is made for facing or trailing switch).
      - \* + is crossover.
      - \* [ is end-of-track.
    - Following each section is the section state. Numbers in this state refer to the train numbers as shown at the start of each row. Below, <n> indicates such a number.
      - \* <n> section is occupied by train <n>.
      - \* (<n>) section is reserved for train <n>.
      - \* # (either with <n> or on its own) section is claimed by a train which is waiting for a signal.
      - \* & (always in combination with <n>) section is occupied by more than one train.
      - \* **deadlock info (always linked to a switch node):**
        - \* possible deadlock location - start of a single track section shared with a train running in opposite direction.
        - ^ active deadlock - train from opposite direction is occupying or has reserved at least part of the common single track section. Train will be stopped at this location – generally at the last signal ahead of this node.

- ~ active deadlock at that location for other train - can be significant as this other train can block this train's path.

The dispatcher works by reserving track vector nodes for each train. An AI train will be allowed to move (or start) only if all of the nodes up to the next potential passing location are not reserved for another train. If this condition cannot be met, in Timetable Mode the AI train will not spawn.

There are other reasons why an AI train might not appear in Timetable Mode. The current dispatcher assumes that all routes are unsignaled. The dispatcher issues a track authority (which is similar to a track warrant) to all trains. For an AI train to start, the tracks it needs must not be already reserved for another train. The dispatcher compares the paths of the trains to identify possible passing points and then reserves tracks for a train up until a passing point. When a train gets near the next passing point the reservation is extended to the next one. The end result is that in Timetable Mode an AI train cannot be placed on a track if that section of track is already occupied by or reserved for another train. A section of track is any track bounded by either a switch or a signal.

Also, a train is not created if it would be partly or fully superimposed on an already existing train, or if its path is not long enough for it. This applies to both Timetable Mode and Activity Mode.

### 7.18.6 Extended HUD for Debug Information

The last extended HUD display shows Debug information.

The first line (Logging enabled) refers to logging as described in paragraphs 6.6 and 6.7.

A wide variety of parameters is shown, from frame wait and render speeds in milliseconds, to number of primitives, Process Thread resource utilization and number of Logical CPUs from the system's bios. They are very useful in case of OR stuttering, to find out where the bottleneck is.

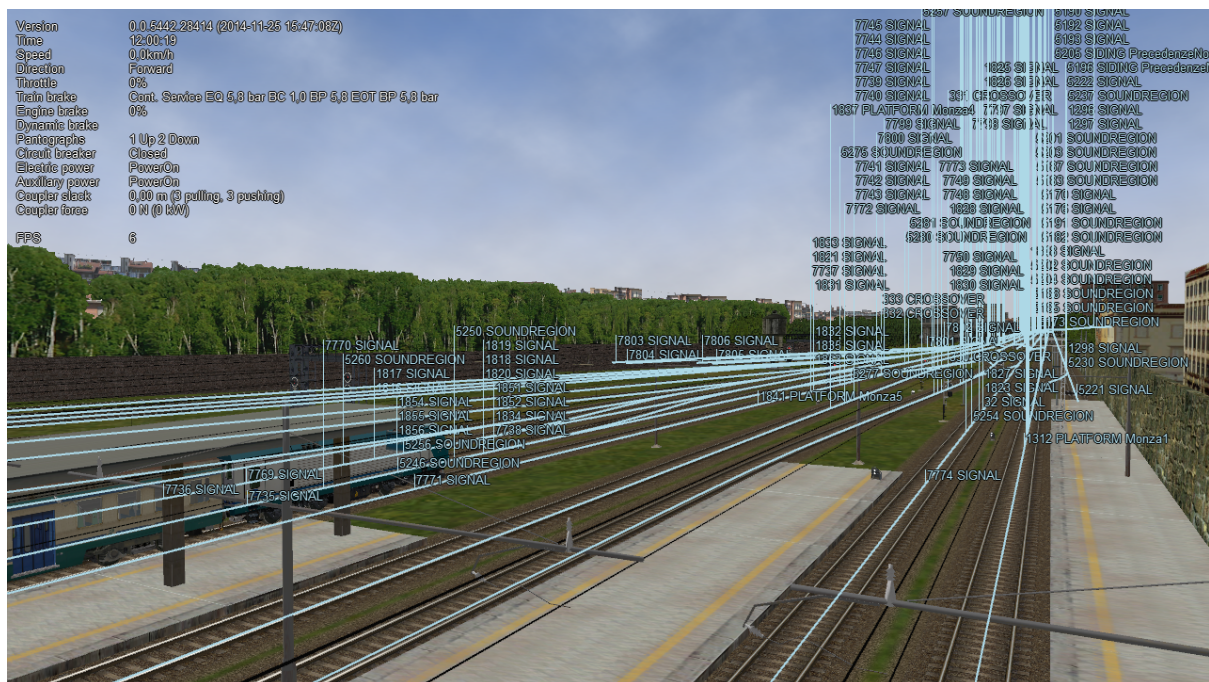
The values in the Camera line refer to the two tile coordinates and to the three coordinates within the tile.







### 7.18.7 Viewing Interactive Track Items



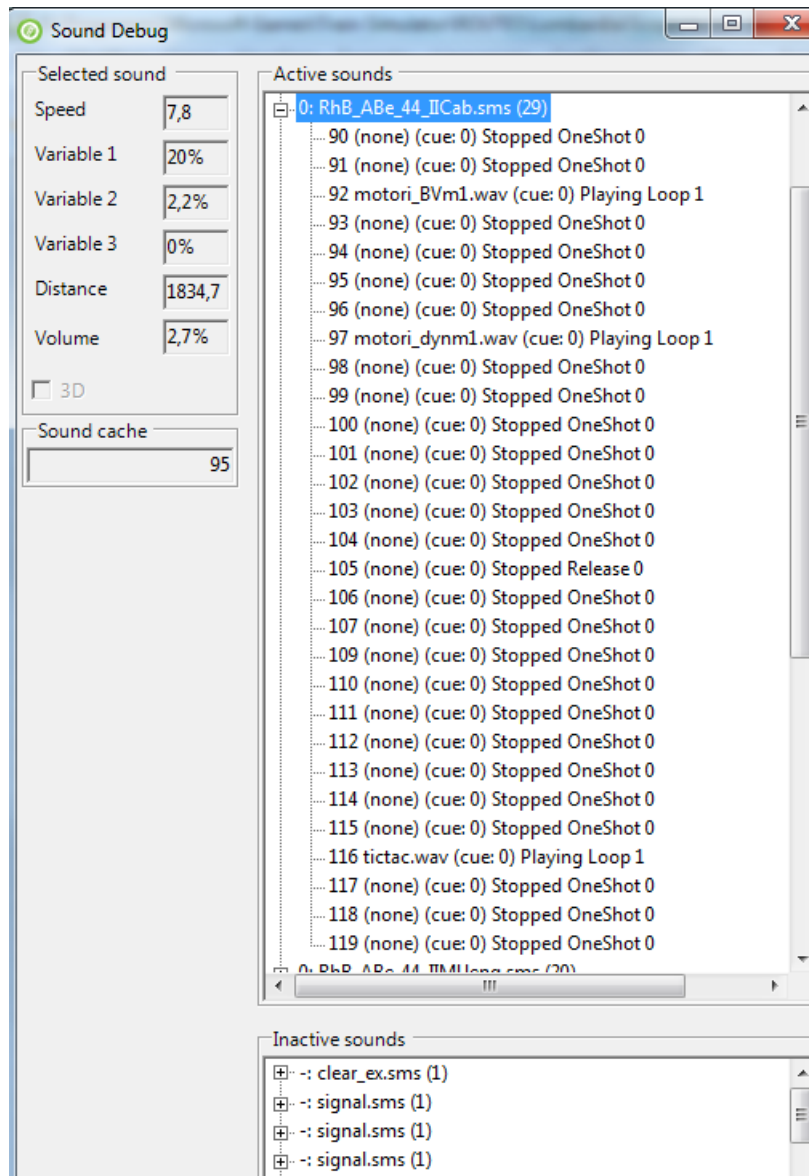
## 7.18.8 Viewing Signal State and Switches

By pressing <Ctrl+Alt+F11> you get a picture like the following that shows the state of the signals and switches on the path.



## 7.18.9 Sound Debug Window

By pressing <Alt+S> this window opens:



It shows in the upper part the list of all active .sms files (track sound apart); by expanding the detail of a specific .sms file, the list of all sound streams is displayed, as well as their state. On the left the value of the analog sound variables is displayed for the selected .sms file. The volume refers to the first stream of the selected sound file.

Active and inactive sounds toggle passing from internal to external views and vice-versa.

## 7.19 OpenRailsLog.txt Log file

When the Logging option in the main window is checked, a log file named OpenRailsLog.txt file is generated. This file contains rich information about the execution of the game session, allowing identification of critical problems. This file should always be attached to requests of support in case of problems.

The contents of the file are often self-explanatory, and therefore can be evaluated by the same contents developer. It includes reports of various errors in the MSTs files which are ignored by OR, including missing sound files, unrecognized terms in some files, etc. Selecting the Experimental Option [Show shape warnings](#) allows OR to report errors found in shape files in the log file. It includes also reports about malfunctions in the gaming session, such as trains passing red signals, as well as OR malfunctions.

## 7.20 Code-embedded Logging Options

OR source code is freely downloadable; check the <http://www.OpenRails.org> website for this. Within the code there are some debug options that, when activated, generate specific extended log files, e.g. for analysis of signal and of AI train behavior. Short specific info on this can be provided to people with programming skills.

## 7.21 Testing in Autopilot Mode

*Autopilot mode* is a powerful tool to help in testing activities.



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## Open Rails Physics

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Open Rails physics is in an advanced stage of development. The physics structure is divided into logical classes; more generic classes are parent classes, more specialized classes inherit properties and methods of their parent class. Therefore, the description for train cars physics is also valid for locomotives (because a locomotive is a special case of a train car). All parameters are defined within the .wag or .eng file. The definition is based on MSTS file format and some additional ORTS based parameters. To avoid possible conflicts in MSTS, the ORTS prefix is added to every OpenRails specific parameter (such as ORTSMaxTractiveForceCurves).

The .wag or .eng file may be placed as in MSTS in the TRAINS\TRAINSET\TrainCar\ folder (where TrainCar is the name of the train car folder). If OR-specific parameters are used, or if different .wag or .eng files are used for MSTS and OR, the preferred solution is to place the OR-specific .wag or .eng file in a created folder TRAINS\TRAINSET\TrainCar\OpenRails\ (see [here](#) for more).

### 8.1 Train Cars (WAG, or Wagon Part of ENG file)

The behavior of a train car is mainly defined by a resistance / resistive force (a force needed to pull a car). Train car physics also includes coupler slack and braking. In the description below, the Wagon section of the WAG / ENG file is discussed.

#### 8.1.1 Resistive Forces

Open Rails physics calculates resistance based on real world physics: gravity, mass, rolling resistance and optionally curve resistance. This is calculated individually for each car in the train. The program calculates rolling resistance, or friction, based on the Friction parameters in the Wagon section of .wag/.eng file. Open Rails identifies whether the .wag file uses the *FCalc* utility or other friction data. If *FCalc* was used to determine the Friction variables within the .wag file, Open Rails compares that data to the Open Rails Davis equations to identify the closest match with the Open Rails Davis equation. If no-*FCalc* Friction parameters are used in the .wag file, Open Rails ignores those values, substituting its actual Davis equation values for the train car.

A basic (simplified) Davis formula is used in the following form:

$$F_{\text{res}} = \text{ORTSDavis\_A} + \text{speedMpS} * (\text{ORTSDavis\_B} + \text{ORTSDavis\_C} * \text{speedMpS}^2)$$

Where  $F_{\text{res}}$  is the friction force of the car. The rolling resistance can be defined either by *FCalc* or ORTS-Davis\_A, \_B and \_C components. If one of the *ORTSDavis* components is zero, *FCalc* is used. Therefore,

e.g. if the data doesn't contain the B part of the Davis formula, a very small number should be used instead of zero.

When a car is pulled from steady state, an additional force is needed due to higher bearing forces. The situation is simplified by using a different calculation at low speed (5 mph and lower). Empirical static friction forces are used for different classes of mass (under 10 tons, 10 to 100 tons and above 100 tons). In addition, if weather conditions are poor (snowing is set), the static friction is increased.

When running on a curve and if the *Curve dependent resistance* option is enabled, additional resistance is calculated, based on the curve radius, rigid wheel base, track gauge and super elevation. The curve resistance has its lowest value at the curve's optimal speed. Running at higher or lower speed causes higher curve resistance. The worst situation is starting a train from zero speed. The track gauge value can be set by ORTSTrackGauge parameter, otherwise 1435 mm is used. The rigid wheel base can be also set by ORTSRigidWheelBase, otherwise the value is estimated. Further details are discussed later.

When running on a slope (uphill or downhill), additional resistance is calculated based on the car mass taking into account the elevation of the car itself. Interaction with the car vibration feature is a known issue (if the car vibrates the resistance value oscillate).

### 8.1.2 Coupler Slack

Slack action for couplers is introduced and calculated the same way as in MSTs.

### 8.1.3 Adhesion of Locomotives – Settings Within the Wagon Section of ENG files

MSTs calculates the adhesion parameters based on a very strange set of parameters filled with an even stranger range of values. Since ORTS is not able to mimic the MSTs calculation, a standard method based on the adhesion theory is used with some known issues in use with MSTs content.

MSTs Adhesion (sic!) parameters are not used in ORTS. Instead, a new set of parameters is used, which must be inserted within the Wagon section of the .ENG file:

```
ORTSAdhesion (
    ORTSCurtius_Kniffler (A B C D )
)
```

The A, B and C values are coefficients of a standard form of various empirical formulas, e.g. Curtius-Kniffler or Kother. The D parameter is used in the advanced adhesion model described later.

From A, B and C a coefficient CK is computed, and the adhesion force limit is then calculated by multiplication of CK by the car mass and the acceleration of gravity (9.81), as better explained later.

The adhesion limit is only considered in the adhesion model of locomotives.

The adhesion model is calculated in two possible ways. The first one – the simple adhesion model – is based on a very simple threshold condition and works similarly to the MSTs adhesion model. The second one – the advanced adhesion model – is a dynamic model simulating the real world conditions on a wheel-to-rail contact and will be described later. The advanced adhesion model uses some additional parameters such as:

```
ORTSAdhesion (
    ORTSSlipWarningThreshold ( T )
)
```

where T is the wheelslip percentage considered as a warning value to be displayed to the driver; and:

```
ORTSAdhesion(
    Wheelset (
        Axle (
```

(continues on next page)

(continued from previous page)

```

    ORTSInertia (
      Inertia
    )
  )
)

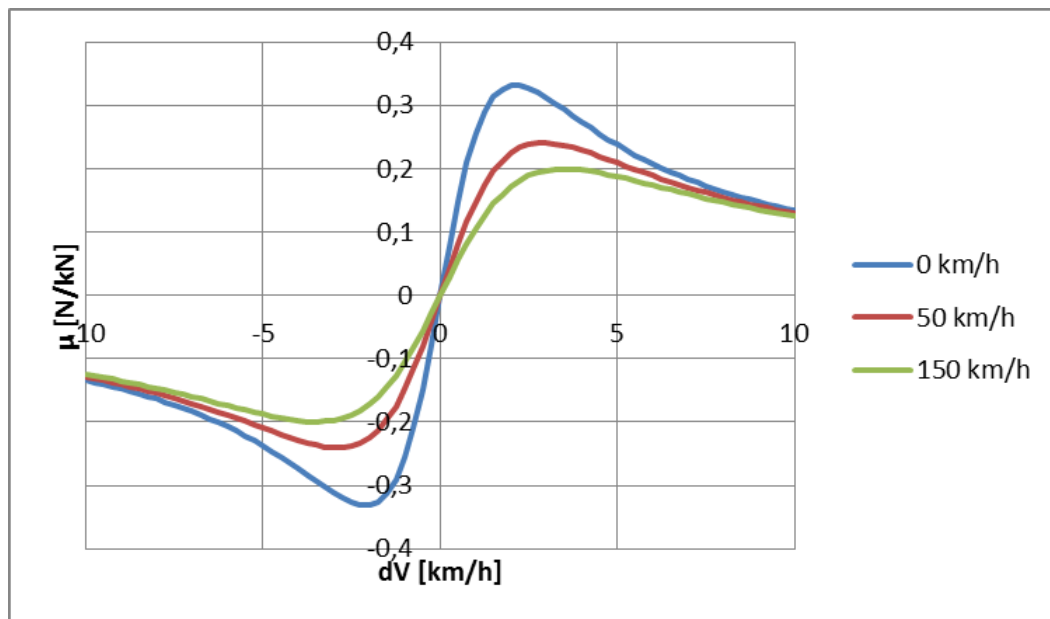
```

where *Inertia* is the model inertia in kg.m2 and can be set to adjust the advanced adhesion model dynamics. The value considers the inertia of all the axles and traction drives. If not set, the value is estimated from the locomotive mass and maximal power.

The first model – simple adhesion model – is a simple tractive force condition-based computation. If the tractive force reaches its actual maximum, the wheel slip is indicated in HUD view and the tractive force falls to 10% of the previous value. By reducing the throttle setting adherence is regained. This is called the simple adhesion model.

The second adhesion model (advanced adhesion model) is based on a simplified dynamic adhesion theory. Very briefly, there is always some speed difference between the wheel speed of the locomotive and the longitudinal train speed when the tractive force is different from zero. This difference is called *wheel slip* / *wheel creep*. The adhesion status is indicated in the HUD *Force Information* view by the *Wheel Slip* parameter and as a warning in the general area of the HUD view. For simplicity, only one axle model is computed (and animated). A tilting feature and the independent axle adhesion model will be introduced in the future.

The heart of the model is the slip characteristics (picture below).



The *wheel creep* describes the stable area of the characteristics and is used in the most of the operation time. When the tractive force reaches the actual maximum of the slip characteristics, force transition falls down and more power is used to speed up the wheels, so called *wheel slip*.

To avoid the loss of the tractive force, use the throttle in combination with sanding to return to the stable area (wheel creep area). A possible sequence of the wheel slip development is shown on the pictures below. The *Wheel slip* value is displayed as a value relative to the best adhesion conditions for actual speed and weather. The value of 63% means very good force transition. For values higher than ( `ORTSAdhesion ( ORTSSlipWarningThreshold )` ) or 70% by default, the *Wheel slip* warning is displayed, but the force transition is still very good. This indication should warn you to use the throttle very carefully. Exceeding 100%, the *Wheel slip* message is displayed and the wheels are starting to speed up, which can be seen on the speedometer or in external view 2. To reduce the wheel slip, use *throttle down*, sanding or the locomotive brake.



<b>FORCE INFORMATION</b> Wheel slip 63% (-1%/s) Axle drive force 185948 N Axle brake force 0 N Step dividing aci(3steps/frame) Solver RungeKutta4 Stability correctidn Axle out force 164784 N (1269 kW)	<b>Wheel slip warning</b> <b>FORCE INFORMATION</b> Wheel slip 85% (51%/s) Axle drive force 206469 N Axle brake force 0 N Step dividing aci(12 steps/frame) Solver RungeKutta4 Stability correctidn Axle out force 177617 N (1576 kW)	<b>Wheel slip</b> <b>FORCE INFORMATION</b> Wheel slip 126% (12%/s) Axle drive force 184582 N Axle brake force 40652 N Step dividing aci(12steps/frame) Solver RungeKutta4 Stability correctidn Axle out force 152464 N (3646 kW)
---	--	--

The *actual maximum* of the tractive force is based on the Curtius-Kniffler adhesion theory and can be adjusted by the aforementioned `ORTSCurtius_Kniffler ( A B C D )` parameters, where A, B, C are coefficients of Curtius-Kniffler, Kother or similar formula. By default, Curtius-Kniffler is used.

$$F_{adhMAX} = W \cdot m [\text{kg}] \cdot 9.81 \left[ \frac{\text{m}}{\text{s}^2} \right] \cdot \left( \frac{A}{B + v \left[ \frac{\text{km}}{\text{h}} \right]} + C \right)$$

Where W is the weather coefficient. This means that the maximum is related to the speed of the train, or to the weather conditions.

The D parameter is used in an advanced adhesion model and should always be 0.7.

There are some additional parameters in the *Force Information* HUD view. The axle/wheel is driven by the *Axle drive force* and braked by the *Axle brake force*. The *Axle out force* is the output force of the adhesion model (used to pull the train). To compute the model correctly the FPS rate needs to be divided by a *Solver dividing* value in a range from 1 to 50. By default, the Runge-Kutta4 solver is used to obtain the best results. When the *Solver dividing* value is higher than 40, in order to reduce CPU load the Euler-modified solver is used instead.

In some cases when the CPU load is high, the time step for the computation may become very high and the simulation may start to oscillate (the *Wheel slip* rate of change (in the brackets) becomes very high). There is a stability correction feature that modifies the dynamics of the adhesion characteristics. Higher instability can cause a huge wheel slip. You can use the `DebugResetWheelSlip (<Ctrl+X> keys by default)` command to reset the adhesion model. If you experience such behavior most of time, use the basic adhesion model instead by pressing `DebugToggleAdvancedAdhesion (<Ctrl+Alt+X> keys by default)`.

Another option is to use a Moving average filter available in the *Simulation Options*. The higher the value, the more stable the simulation will be. However, the higher value causes slower dynamic response. The recommended range is between 10 and 50.

To match some of the real world features, the *Wheel slip* event can cause automatic zero throttle setting. Use the Engine (ORTS (ORTSWheelSlipCausesThrottleDown)) Boolean value of the ENG file.

## 8.2 Engine – Classes of Motive Power

Open Rails software provides for different classes of engines: diesel, electric, steam and default. If needed, additional classes can be created with unique performance characteristics.

### 8.2.1 Diesel Locomotives in General

The diesel locomotive model in ORTS simulates the behavior of two basic types of diesel engine driven locomotives– diesel-electric and diesel-mechanical. The diesel engine model is the same for both types, but acts differently because of the different type of load. Basic controls (direction, throttle, dynamic brake, air brakes) are common across all classes of engines. Diesel engines can be started or stopped by pressing the START/STOP key (<Shift+Y> in English keyboards). The starting and stopping sequence is driven by a *starter* logic, which can be customized, or is estimated by the engine parameters.

## Starting the Diesel Engine

To start the engine, simply press the START/STOP key once. The direction controller must be in the neutral position (otherwise, a warning message pops up). The engine RPM (revolutions per minute) will increase according to its speed curve parameters (described later). When the RPM reaches 90% of StartingRPM (67% of IdleRPM by default), the fuel starts to flow and the exhaust emission starts as well. RPM continues to increase up to StartingConfirmationRPM (110% of IdleRPM by default) and the demanded RPM is set to idle. The engine is now started and ready to operate.

## Stopping the Diesel Engine

To stop the engine, press the START/STOP key once. The direction controller must be in the neutral position (otherwise, a warning message pops up). The fuel flow is cut off and the RPM will start to decrease according to its speed curve parameters. The engine is considered as fully stopped when RPM is zero. The engine can be restarted even while it is stopping (RPM is not zero).

## Starting or Stopping Helper Diesel Engines

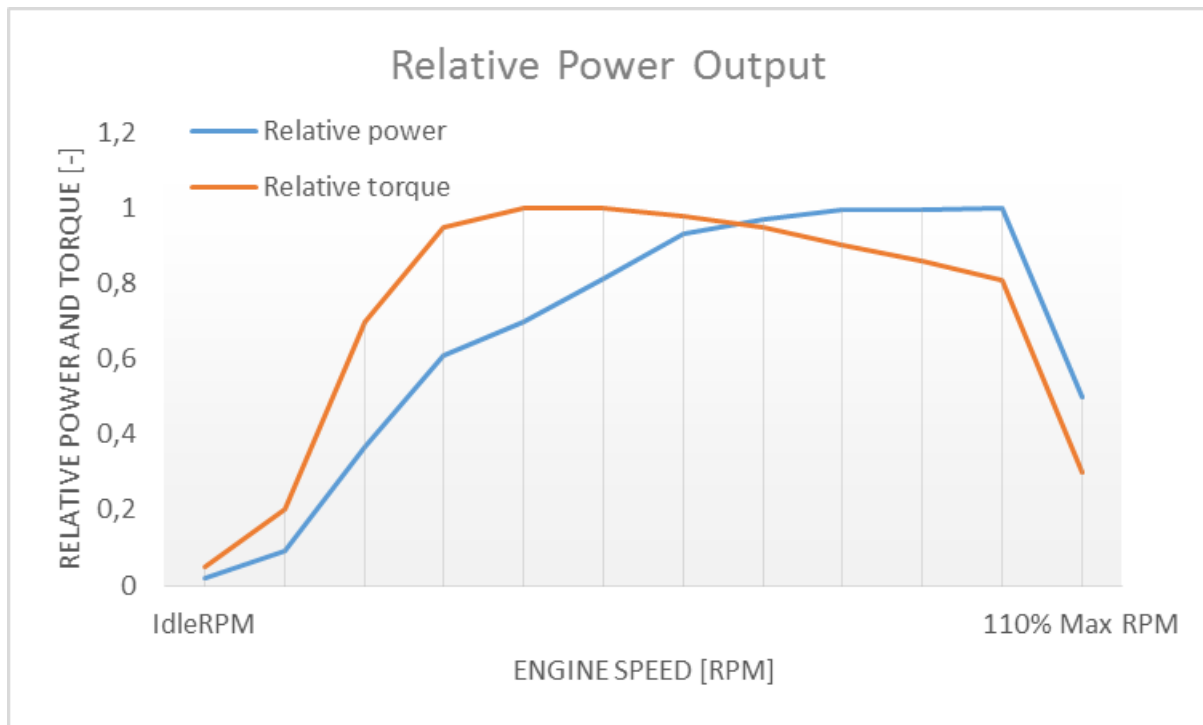
By pressing the Diesel helper START/STOP key (<Ctrl+Y> on English keyboards), the diesel engines of helper locomotives can be started or stopped. Also consider disconnecting the unit from the multiple-unit (MU) signals instead of stopping the engine (see [here](#), *Toggle MU connection*).

It is also possible to operate a locomotive with the own engine off and the helper's engine on.

## ORTS Specific Diesel Engine Definition

If no ORTS specific definition is found, a single diesel engine definition is created based on the MSTs settings. Since MSTs introduces a model without any data crosscheck, the behavior of MSTs and ORTS diesel locomotives can be very different. In MSTs, MaxPower is not considered in the same way and you can get much *better* performance than expected. In ORTS, diesel engines cannot be overloaded.

No matter which engine definition is used, the diesel engine is defined by its load characteristics (maximum output power vs. speed) for optimal fuel flow and/or mechanical characteristics (output torque vs. speed) for maximum fuel flow. The model computes output power / torque according to these characteristics and the throttle settings. If the characteristics are not defined (as they are in the example below), they are calculated based on the MSTs data and common normalized characteristics.



In many cases the throttle vs. speed curve is customized because power vs. speed is not linear. A default linear throttle vs. speed characteristics is built in to avoid engine overloading at lower throttle settings. Nevertheless, it is recommended to adjust the table below to get more realistic behavior.

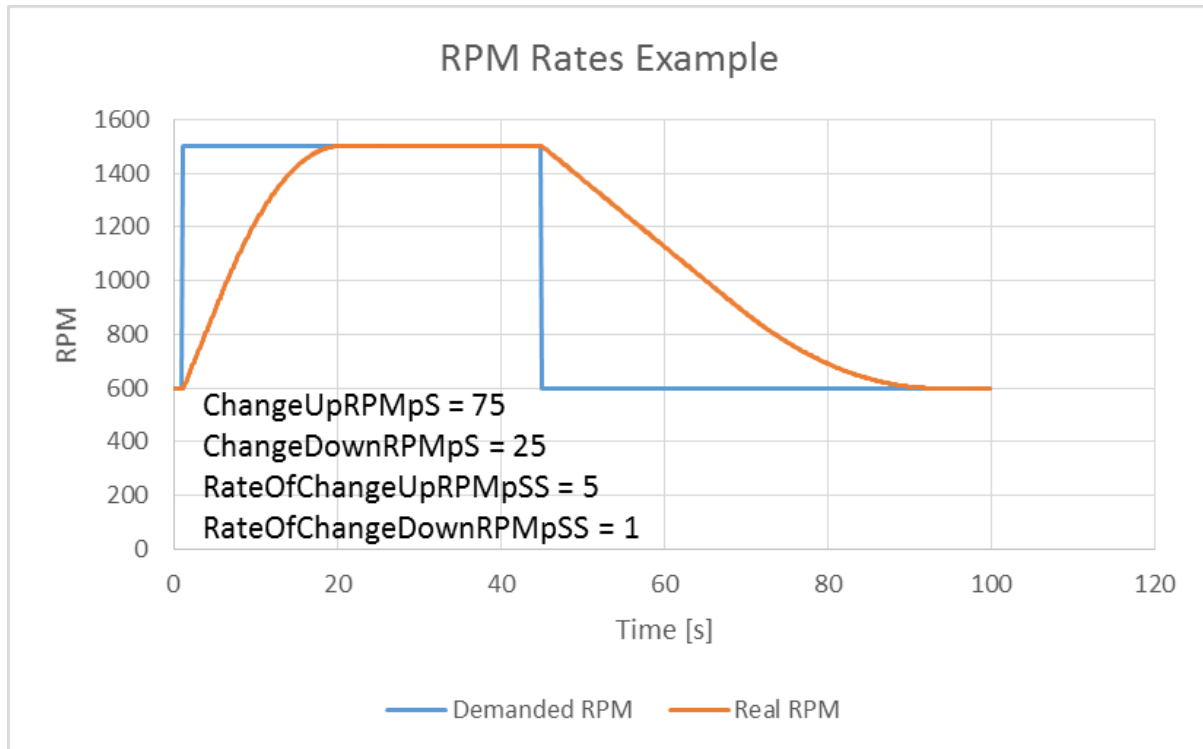
In ORTS, single or multiple engines can be set for one locomotive. In case there is more than one engine, other engines act like *helper* engines (start/stop control for helpers is <Ctrl+Y> by default). The power of each active engine is added to the locomotive power. The number of such diesel engines is not limited.

If the ORTS specific definition is used, each parameter is tracked and if one is missing (except in the case of those marked with *Optional*), the simulation falls back to use MSTs parameters.

Engine( ... ORTSDieselEngines ( 2 Diesel ( IdleRPM ( 510 ) MaxRPM ( 1250 ) StartingRPM ( 400 ) StartingConfirmRPM ( 570 ) ChangeUpRPMpS ( 50 ) ChangeDownRPMpS ( 20 ) RateOfChangeUpRPMpSS ( 5 ) RateOfChangeDownRPMpSS ( 5 ) MaximalPower ( 300kW ) IdleExhaust ( 5 ) MaxExhaust ( 50 ) ExhaustDynamics ( 10 ) ExhaustDynamicsDown (10) ExhaustColor ( 00 fe ) ExhaustTransientColor( 00 00 00 00) DieselPowerTab ( 0       0 510     2000 520     5000 600     2000 800     70000 1000    100000 1100    200000 1200    280000 1250    300000 ) DieselConsumptionTab ( 0       0 510     10 1250    245 ) ThrottleRPMTab ( 0    510 5    520 10   600 20   700 50   1000 75   1200 100 1250 ) DieselTorqueTab ( 0       0 510     25000 1250    200000 ) MinOilPressure ( 40 ) MaxOilPressure ( 90 ) MaxTemperature ( 120 ) Cooling ( 3 )  TempTimeConstant ( 720 ) OptTemperature ( 90 ) IdleTemperature ( 70 ) ) Diesel ( ... )	Engine section <b>in</b> eng file  Number of engines  Idle RPM Maximal RPM Starting RPM Starting confirmation RPM Increasing change rate RPM/s Decreasing change rate RPM/s Jerk of ChangeUpRPMpS RPM/s^2 Jerk of ChangeDownRPMpS RPM/s^2 Maximal output power Num of exhaust particles at IdleRPM Num of exhaust particles at MaxRPM Exhaust particle mult. at transient Mult. <b>for</b> down transient (Optional) Exhaust color at steady state Exhaust color at RPM changing  Diesel engine power table RPM       Power <b>in</b> Watts          Diesel fuel consumption table RPM   Vs consumption l/h/rpm    Engine RPM vs. throttle table Throttle %       Demanded RPM          Diesel engine RPM vs. torque table RPM       Force <b>in</b> Newtons    Min oil pressure PSI Max oil pressure PSI Maximal temperature Celsius Cooling 0=No cooling, 1=Mechanical, 2= Hysteresis, 3=Proportional Rate of temperature change Normal temperature Celsius Idle temperature Celsius  The same <b>as</b> above, <b>or</b> different
--	--

## Diesel Engine Speed Behavior

The engine speed is calculated based on the RPM rate of change and its rate of change. The usual setting and the corresponding result is shown below. ChangeUpRPMpS means the slope of RPM, RateOfChangeUpRPMpSS means how fast the RPM approaches the demanded RPM.



## Fuel Consumption

Following the MSTs model, ORTS computes the diesel engine fuel consumption based on .eng file parameters. The fuel flow and level are indicated by the HUD view. Final fuel consumption is adjusted according to the current diesel power output (load).

## Diesel Exhaust

The diesel engine exhaust feature can be modified as needed. The main idea of this feature is based on the general combustion engine exhaust. When operating in a steady state, the color of the exhaust is given by the new ENG parameter engine (ORTS (Diesel (ExhaustColor))).

The amount of particles emitted is given by a linear interpolation of the values of engine(ORTS (Diesel (IdleExhaust))) and engine(ORTS (Diesel (MaxExhaust))) in the range from 1 to 50. In a transient state, the amount of the fuel increases but the combustion is not optimal. Thus, the quantity of particles is temporarily higher: e.g. multiplied by the value of

engine(ORTS (Diesel (ExhaustDynamics))) and displayed with the color given by engine(ORTS (Diesel (ExhaustTransientColor))).

The format of the *color* value is (aarrggbb) where:

- aa = intensity of light;
- rr = red color component;
- gg = green color component;
- bb = blue color component;

and each component is in HEX number format (00 to ff).

## Cooling System

ORTS introduces a simple cooling and oil system within the diesel engine model. The engine temperature is based on the output power and the cooling system output. A maximum value of 100°C can be reached with no impact on performance. It is just an indicator, but the impact on the engine's performance will be implemented later. The oil pressure feature is simplified and the value is proportional to the RPM. There will be further improvements of the system later.

### 8.2.2 Diesel-Electric Locomotives

Diesel-electric locomotives are driven by electric traction motors supplied by a diesel-generator set. The gen-set is the only power source available, thus the diesel engine power also supplies auxiliaries and other loads. Therefore, the output power will always be lower than the diesel engine rated power.

In ORTS, the diesel-electric locomotive can use `ORTSTractionCharacteristics` or tables of `ORTSMaxTractiveForceCurves` to provide a better approximation to real world performance. If a table is not used, the tractive force is limited by `MaxForce`, `MaxPower` and `MaxVelocity`. The throttle setting is passed to the `ThrottleRPMTab`, where the RPM demand is selected. The output force increases with the Throttle setting, but the power follows maximal output power available (RPM dependent).

### 8.2.3 Diesel-Hydraulic Locomotives

Diesel-hydraulic locomotives are not implemented in ORTS. However, by using either `ORTSTractionCharacteristics` or `ORTSMaxTractiveForceCurves` tables, the desired performance can be achieved, when no gearbox is in use and the `DieselEngineType` is *electric*.

### 8.2.4 Diesel-Mechanical Locomotives

ORTS features a mechanical gearbox feature that mimics MSTs behavior, including automatic or manual shifting. Some features not well described in MSTs are not yet implemented, such as `GearBoxBackLoadForce`, `GearBoxCoastingForce` and `GearBoxEngineBraking`.

Output performance is very different compared with MSTs. The output force is computed using the diesel engine torque characteristics to get results that are more precise.

## 8.3 Electric Locomotives

At the present time, diesel and electric locomotive physics calculations use the default engine physics. Default engine physics simply uses the `MaxPower` and `MaxForce` parameters to determine the pulling power of the engine, modified by the `Reverser` and `Throttle` positions. The locomotive physics can be replaced by traction characteristics (speed in mps vs. force in Newtons) as described below.

Some OR-specific parameters are available in order to improve the realism of the electric system.

### 8.3.1 Pantographs

The pantographs of all locomotives in a consist are triggered by *Control Pantograph First* and *Control Pantograph Second* commands ( <P> and <Shift+P> by default ). The status of the pantographs is indicated by the *Pantographs* value in the HUD view.

Since the simulator does not know whether the pantograph in the 3D model is up or down, you can set some additional parameters in order to add a delay between the time when the command to raise the pantograph is given and when the pantograph is actually up.

In order to do this, you can write in the Wagon section of your .eng file or .wag file (since the pantograph may be on a wagon) this optional structure:

```
ORTSPantographs(
  Pantograph(      << This is going to be your first pantograph.
    Delay( 5s )    << Example : a delay of 5 seconds
  )
  Pantograph(
    ... parameters for the second pantograph ...
  )
)
```

Other parameters will be added to this structure later, such as power limitations or speed restrictions.

### 8.3.2 Circuit breaker

The circuit breaker of all locomotives in a consist can be controlled by *Control Circuit Breaker Closing Order*, *Control Circuit Breaker Opening Order* and *Control Circuit Breaker Closing Authorization* commands ( <O>, <I> and <Shift+O> by default ). The status of the circuit breaker is indicated by the *Circuit breaker* value in the HUD view.

Two default behaviours are available:

- By default, the circuit breaker of the train closes as soon as power is available on the pantograph.
- The circuit breaker can also be controlled manually by the driver. To get this behaviour, put the parameter `ORTSCircuitBreaker( Manual )` in the Engine section of the ENG file.

In order to model a different behaviour of the circuit breaker, a scripting interface is available. The script can be loaded with the parameter `ORTSCircuitBreaker( <name of the file> )`.

In real life, the circuit breaker does not close instantly, so you can add a delay with the optional parameter `ORTSCircuitBreakerClosingDelay( )` (by default in seconds).

### 8.3.3 Power supply

The power status is indicated by the *Power* value in the HUD view.

The power-on sequence time delay can be adjusted by the optional `ORTSPowerOnDelay( )` value (for example: `ORTSPowerOnDelay( 5s )`) within the Engine section of the .eng file (value in seconds). The same delay for auxiliary systems can be adjusted by the optional parameter `ORTSAuxPowerOnDelay( )` (by default in seconds).



## 8.4 Steam Locomotives

### 8.4.1 General Introduction to Steam Locomotives

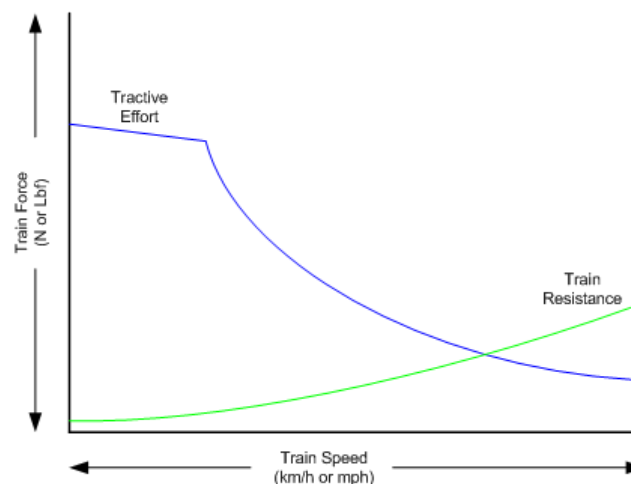
#### Principles of Train Movement

Key Points to Remember:

- Steam locomotive tractive effort must be greater than the train resistance forces.
- Train resistance is impacted by the train itself, curves, gradients, tunnels, etc.
- Tractive effort reduces with speed, and will reach a point where it *equals* the train resistance, and thus the train will not be able to go any faster.
- This point will vary as the train resistance varies due to changing track conditions.
- Theoretical tractive effort is determined by the boiler pressure, cylinder size, drive wheel diameters, and will vary between locomotives.
- Low Factors of Adhesion will cause the locomotive's driving wheels to slip.

#### Forces Impacting Train Movement

The steam locomotive is a heat engine which converts *heat* energy generated through the burning of fuel, such as coal, into heat and ultimately steam. The steam is then used to do *work* by injecting the steam into the cylinders to drive the wheels around and move the locomotive forward. To understand how a train will move forward, it is necessary to understand the principal mechanical forces acting on the train. The diagram below shows the two key forces affecting the ability of a train to move.



The first force is the tractive effort produced by the locomotive, whilst the second force is the resistance presented by the train. Whenever the tractive effort is greater than the train resistance the train will continue to move forward; once the resistance exceeds the tractive effort, then the train will start to slow down, and eventually will stop moving forward.

The sections below describe in more detail the forces of tractive effort and train resistance.

## Train Resistance

The movement of the train is opposed by a number of different forces which are collectively grouped together to form the *train resistance*.

The main resistive forces are as follows (the first two values of resistance are modelled through the Davis formulas, and only apply on straight level track):

- Journal or Bearing resistance (or friction)
- Air resistance
- Gradient resistance – trains travelling up hills will experience greater resistive forces than those operating on level track.
- *Curve resistance* – applies when the train is traveling around a curve, and will be impacted by the curve radius, speed, and fixed wheel base of the rolling stock.
- *Tunnel resistance* – applies when a train is travelling through a tunnel.

## Tractive Effort

Tractive Effort is created by the action of the steam against the pistons, which, through the media of rods, crossheads, etc., cause the wheels to revolve and the engine to advance.

Tractive Effort is a function of mean effective pressure of the steam cylinder and is expressed by following formula for a simple locomotive. Geared and compound locomotives will have slightly different formula:

$$TE = Cyl / 2 \times (M.E.P. \times d^2 \times s) / D$$

Where:

- Cyl = number of cylinders
- TE = Tractive Effort (lbf)
- M.E.P. = mean effective pressure of cylinder (psi)
- D = diameter of cylinder (in)
- S = stroke of cylinder piston (in)
- D = diameter of drive wheels (in)

## Theoretical Tractive Effort

To allow the comparison of different locomotives, as well as determining their relative pulling ability, a theoretical approximate value of tractive effort is calculated using the boiler gauge pressure and includes a factor to reduce the value of M.E.P.

Thus our formula from above becomes:

$$TE = Cyl / 2 \times (0.85 \times BP \times d^2 \times s) / D$$

Where:

- BP = Boiler Pressure (gauge pressure - psi)
- 0.85 – factor to account for losses in the engine, typically values between 0.7 and 0.85 were used by different manufacturers and railway companies.

## Factor of Adhesion

The factor of adhesion describes the likelihood of the locomotive slipping when force is applied to the wheels and rails, and is the ratio of the starting Tractive Effort to the weight on the driving wheels of the locomotive:

$$\text{FoA} = \text{Wd} / \text{TE}$$

Where:

- FoA = Factor of Adhesion
- TE = Tractive Effort (lbs)
- Wd = Weight on Driving Wheels (lbs)

Typically the Factor of Adhesion should ideally be between 4.0 & 5.0 for steam locomotives. Values below this range will typically result in slippage on the rail.

## Indicated HorsePower (IHP)

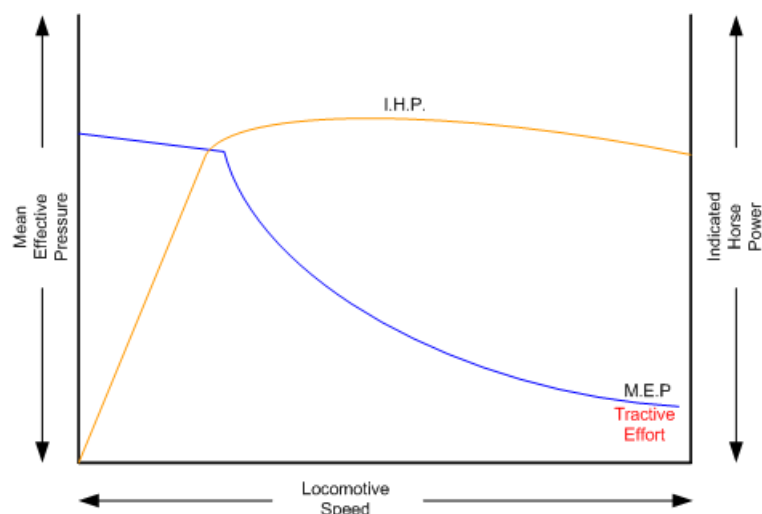
Indicated Horsepower is the theoretical power produced by a steam locomotive. The generally accepted formula for Indicated Horsepower is:

$$\text{I.H.P.} = \text{Cyl}/2 \times (\text{M.E.P.} \times \text{L} \times \text{A} \times \text{N}) / 33000$$

Where:

- IHP = Indicated Horsepower (hp)
- Cyl = number of cylinders
- M.E.P. = mean effective pressure of cylinder (psi)
- L = stroke of cylinder piston (ft)
- A = area of cylinder (sq in)
- N = number of cylinder piston strokes per min (NB: two piston strokes for every wheel revolution)

As shown in the diagram below, IHP increases with speed, until it reaches a maximum value. This value is determined by the cylinder's ability to maintain an efficient throughput of steam, as well as for the boiler's ability to maintain sufficient steam generation to match the steam usage by the cylinders.



## Hauling Capacity of Locomotives

Thus it can be seen that the hauling capacity is determined by the summation of the tractive effort and the train resistance.

Different locomotives were designed to produce different values of tractive effort, and therefore the loads that they were able to haul would be determined by the track conditions, principally the ruling gradient for the section, and the load or train weight. Therefore most railway companies and locomotive manufacturers developed load tables for the different locomotives depending upon their theoretical tractive efforts.

The table below is a sample showing the hauling capacity of an American (4-4-0) locomotive from the Baldwin Locomotive Company catalogue, listing the relative loads on level track and other grades as the cylinder size, drive wheel diameter, and weight of the locomotive is varied.

CODE WORD	Class	Cylinders Diam. Stroke Inches	Diameter Driving Wheels Inches	Boiler Pressure Pounds per Square Inch	Rated Tractive Force Pounds	Weight in Working Order Pounds		Wheel Base		Capacity Tender for Water 8 1/2 cu. gallons	Load in Tons (2000 Pounds) of Cars and Lading								
						On all Driving Wheels	Total	Of Driving Wheels	Total		On a Level	On a Grade per Mile of							
												26.4 ft. or 1/2 %	32.8 ft. or 1 %	39.2 ft. or 1 1/2 %	103.6 ft. or 2 %	138.4 ft. or 3 %	211.2 ft. or 4 %	264.0 ft. or 5 %	
Matchlock.....	8-28 C	17 x 24	66	180	16,080	70,000	102,000	7' 6"	21' 5"	3500	1720	805	485	335	245	145	90	60	
Matelas.....	8-30 C	18 x 24	66	180	18,020	77,000	115,000	7' 6"	21' 6"	4000	1930	900	545	375	275	165	105	65	
Matelasser.....	8-32 C	19 x 24	66	180	20,070	85,000	128,000	8' 0"	22' 11"	4500	2140	1000	605	415	305	185	115	75	
Matellarum.....	8-34 C	20 x 24	66	180	22,260	92,000	136,000	8' 6"	23' 4"	5000	2315	1085	655	450	330	200	125	80	

Typically the ruling gradient is defined as the maximum uphill grade facing a train in a particular section of the route, and this grade would typically determine the maximum permissible load that the train could haul in this section. The permissible load would vary depending upon the direction of travel of the train.

## Elements of Steam Locomotive Operation

A steam locomotive is a very complex piece of machinery that has many component parts, each of which will influence the performance of the locomotive in different ways. Even at the peak of its development in the middle of the 20th century, the locomotive designer had at their disposal only a series of factors and simple formulae to describe its performance. Once designed and built, the performance of the locomotive was measured and adjusted by empirical means, i.e. by testing and experimentation on the locomotive. Even locomotives within the same class could exhibit differences in performance.

A simplified description of a steam locomotive is provided below to help understand some of the key basics of its operation.

As indicated above, the steam locomotive is a heat engine which converts fuel (coal, wood, oil, etc.) to heat; this is then used to do work by driving the pistons to turn the wheels. The operation of a steam locomotive can be thought of in terms of the following broadly defined components:

- Boiler and Fire (Heat conversion)
- Cylinder (Work done)

### Boiler and Fire (Heat conversion)

The amount of work that a locomotive can do will be determined by the amount of steam that can be produced (evaporated) by the boiler.

Boiler steam production is typically dependent upon the Grate Area, and the Boiler Evaporation Area.

- *Grate Area* – the amount of heat energy released by the burning of the fuel is dependent upon the size of the grate area, draught of air flowing across the grate to support fuel combustion, fuel calorific value, and the amount of fuel that can be fed to the fire (a human fireman can only shovel so much coal in an hour). Some locomotives may have had good sized grate areas, but were 'poor steamers' because they had small draught capabilities.

- *Boiler Evaporation Area* – consisted of the part of the firebox in contact with the boiler and the heat tubes running through the boiler. This area determined the amount of heat that could be transferred to the water in the boiler. As a rule of thumb a boiler could produce approximately 12-15 lbs/h of steam per ft<sup>2</sup> of evaporation area.
- *Boiler Superheater Area* – Typically modern steam locomotives are superheated, whereas older locomotives used only saturated steam. Superheating is the process of putting more heat into the steam without changing the pressure. This provided more energy in the steam and allowed the locomotive to produce more work, but with a reduction in steam and fuel usage. In other words a superheated locomotive tended to be more efficient than a saturated locomotive.

### Cylinder (Work done)

To drive the locomotive forward, steam was injected into the cylinder which pushed the piston backwards and forwards, and this in turn rotated the drive wheels of the locomotive. Typically the larger the drive wheels, the faster the locomotive was able to travel.

The faster the locomotive travelled the more steam that was needed to drive the cylinders. The steam able to be produced by the boiler was typically limited to a finite value depending upon the design of the boiler. In addition the ability to inject and exhaust steam from the cylinder also tended to reach finite limits as well. These factors typically combined to place limits on the power of a locomotive depending upon the design factors used.

### Locomotive Types

During the course of their development, many different types of locomotives were developed, some of the more common categories are as follows:

- Simple – simple locomotives had only a single expansion cycle in the cylinder
- Compound – locomotives had multiple steam expansion cycles and typically had a high and low pressure cylinder.
- Saturated – steam was heated to only just above the boiling point of water.
- Superheated – steam was heated well above the boiling point of water, and therefore was able to generate more work in the locomotive.
- Geared – locomotives were geared to increase the tractive effort produced by the locomotive, this however reduced the speed of operation of the locomotive.

### Superheated Locomotives

In the early 1900s, superheaters were fitted to some locomotives. As the name was implied a superheater was designed to raise the steam temperature well above the normal saturated steam temperature. This had a number of benefits for locomotive engineers in that it eliminated condensation of the steam in the cylinder, thus reducing the amount of steam required to produce the same amount of work in the cylinders. This resulted in reduced water and coal consumption in the locomotive, and generally improved the efficiency of the locomotive.

Superheating was achieved by installing a superheater element that effectively increased the heating area of the locomotive.

## Geared Locomotives

In industrial type railways, such as those used in the logging industry, spurs to coal mines were often built to very cheap standards. As a consequence, depending upon the terrain, they were often laid with sharp curves and steep gradients compared to normal *main line standards*.

Typical *main line* rod type locomotives couldn't be used on these lines due to their long fixed wheelbase (coupled wheels) and their relatively low tractive effort was no match for the steep gradients. Thus geared locomotives found their niche in railway practice.

Geared locomotives typically used bogie wheelsets, which allowed the rigid wheelbase to be reduced compared to that of rod type locomotives, thus allowing the negotiation of tight curves. In addition the gearing allowed an increase of their tractive effort to handle the steeper gradients compared to main line tracks.

Whilst the gearing allowed more tractive effort to be produced, it also meant that the *maximum* piston speed was reached at a lower track speed.

As suggested above, the maximum track speed would depend upon loads and track conditions. As these types of lines were lightly laid, excessive speeds could result in derailments, etc.

The three principal types of geared locomotives used were:

- Shay Locomotives
- Climax
- Heisler

### 8.4.2 Steam Locomotive Operation

To successfully drive a steam locomotive it is necessary to consider the performance of the following elements:

- Boiler and Fire (Heat conversion )
- Cylinder (Work done)

For more details on these elements, refer to the "Elements of Steam Locomotive Operation"

Summary of Driving Tips

- Wherever possible, when running normally, have the regulator at 100%, and use the reverser to adjust steam usage and speed.
- Avoid jerky movements when starting or running the locomotive, thus reducing the chances of breaking couplers.
- When starting always have the reverser fully wound up, and open the regulator slowly and smoothly, without slipping the wheels.

### Open Rails Steam Functionality (Fireman)

The Open Rails Steam locomotive functionality provides two operational options:

- Automatic Fireman (Computer Controlled): In Automatic or Computer Controlled Fireman mode all locomotive firing and boiler management is done by Open Rails, leaving the player to concentrate on driving the locomotive. Only the basic controls such as the regulator and throttle are available to the player.
- Manual Fireman: In Manual Fireman mode all locomotive firing and boiler management must be done by the player. All of the boiler management and firing controls, such as blower, injector, fuel rate, are available to the player, and can be adjusted accordingly.

A full listing of the keyboard controls for use when in manual mode is provided on the *Keyboard* tab of the Open Rails *Options* panel.

Use the keys <Ctrl+F> to switch between Manual and Automatic firing modes.

### Hot or Cold Start

The locomotive can be started either in a hot or cold mode. Hot mode simulates a locomotive which has a full head of steam and is ready for duty.

Cold mode simulates a locomotive that has only just had the fire raised, and still needs to build up to full boiler pressure, before having full power available.

This function can be selected through the Open Rails options menu on the *Simulation* tab.

### Main Steam Locomotive Controls

This section will describe the control and management of the steam locomotive based upon the assumption that the Automatic fireman is engaged. The following controls are those typically used by the driver in this mode of operation:

- Cylinder Cocks – allows water condensation to be exhausted from the cylinders. (Open Rails Keys: toggle <C>)
- Regulator – controls the pressure of the steam injected into the cylinders. (Open Rails Keys: <D> = increase, <A> = decrease)
- Reverser – controls the valve gear and when the steam is “cutoff”. Typically it is expressed as a fraction of the cylinder stroke. (Open Rails Keys: <W> = increase, <S> = decrease). Continued operation of the W or S key will eventually reverse the direction of travel for the locomotive.
- Brake – controls the operation of the brakes. (Open Rails Keys: <'> = increase, <;> = decrease)

### Recommended Option Settings

For added realism of the performance of the steam locomotive, it is suggested that the following settings be considered for selection in the Open Rails options menu:

- Break couplers
- Curve speed dependent
- Curve resistance speed
- Hot start
- Tunnel resistance dependent

NB: Refer to the relevant sections of the manual for more detailed description of these functions.

### Locomotive Starting

Open the cylinder cocks. They are to remain open until the engine has traversed a distance of about an average train length, consistent with safety.

The locomotive should always be started in full gear (reverser up as high as possible), according to the direction of travel, and kept there for the first few turns of the driving wheels, before adjusting the reverser.

After ensuring that all brakes are released, open the regulator sufficiently to move the train, care should be exercised to prevent slipping; do not open the regulator too much before the locomotive has gathered speed. Severe slipping causes excessive wear and tear on the locomotive, disturbance of the fire bed and



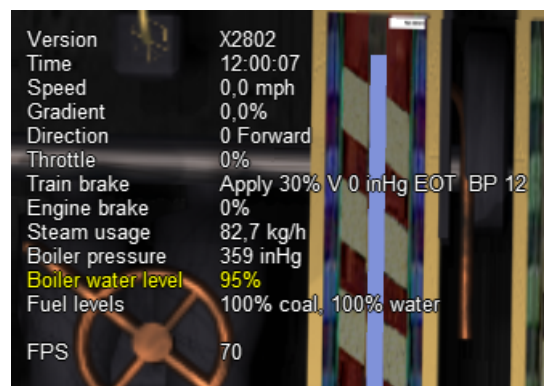
blanketing of the spark arrestor. If slipping does occur, the regulator should be closed as appropriate, and if necessary sand applied.

Also, when starting, a slow even increase of power will allow the couplers all along the train to be gradually extended, and therefore reduce the risk of coupler breakages.

## Locomotive Running

Theoretically, when running, the regulator should always be fully open and the speed of the locomotive controlled, as desired, by the reverser. For economical use of steam, it is also desirable to operate at the lowest cut-off values as possible, so the reverser should be operated at low values, especially running at high speeds.

When running a steam locomotive keep an eye on the following key parameters in the Heads up Display (HUD - <F5>) as they will give the driver an indication of the current status and performance of the locomotive with regard to the heat conversion (Boiler and Fire) and work done (Cylinder) processes. Also bear in mind the above driving tips.



Version	X2802
Time	12:00:07
Speed	0.0 mph
Gradient	0.0%
Direction	0 Forward
Throttle	0%
Train brake	Apply 30% V 0 inHg EOT BP 12
Engine brake	0%
Steam usage	82.7 kg/h
Boiler pressure	359 inHg
Boiler water level	95%
Fuel levels	100% coal, 100% water
FPS	70

- Direction – indicates the setting on the reverser and the direction of travel. The value is in per cent, so for example a value of 50 indicates that the cylinder is cutting off at 0.5 of the stroke.
- Throttle – indicates the setting of the regulator in per cent.
- Steam usage – these values represent the current steam usage per hour.
- Boiler Pressure – this should be maintained close to the maximum working pressure of the locomotive.
- Boiler water level – indicates the level of water in the boiler. Under operation in Automatic Fireman mode, the fireman should manage this.
- Fuel levels – indicate the coal and water levels of the locomotive.

For information on the other parameters, such as the brakes, refer to the relevant sections in the manual.

For the driver of the locomotive the first two steam parameters are the key ones to focus on, as operating the locomotive for extended periods of time with steam usage in excess of the steam generation value will result in declining boiler pressure. If this is allowed to continue the locomotive will ultimately lose boiler pressure, and will no longer be able to continue to pull its load.

Steam usage will increase with the speed of the locomotive, so the driver will need to adjust the regulator, reverser, and speed of the locomotive to ensure that optimal steam pressure is maintained. However, a point will finally be reached where the locomotive cannot go any faster without the steam usage exceeding the steam generation. This point determines the maximum speed of the locomotive and will vary depending upon load and track conditions

The AI Fireman in Open Rails is not proactive, ie it cannot look ahead for gradients, etc, and therefore will only add fuel to the fire once the train is on the gradient. This reactive approach can result in a boiler pressure drop whilst the fire is building up. Similarly if the steam usage is dropped (due to a throttle

decrease, such as approaching a station) then the fire takes time to reduce in heat, thus the boiler pressure can become excessive.

To give the player a little bit more control over this, and to facilitate the maintaining of the boiler pressure the following key controls have been added to the AI Fireman function:

**AIFireOn** - (<Alt+H>) - Forces the AI fireman to start building the fire up (increases boiler heat & pressure, etc) - typically used just before leaving a station to maintain pressure as steam consumption increases. This function will be turned off if **AIFireOff**, **AIFireReset** are triggered or if boiler pressure or **BoilerHeat** exceeds the boiler limit.

**AIFireOff** - (<Ctrl+H>) - Forces the AI fireman to stop adding to the fire (allows boiler heat to decrease as fire drops) - typically used approaching a station to allow the fire heat to decrease, and thus stopping boiler pressure from exceeding the maximum. This function will be turned off if **AIFireOn**, **AIFireReset** are triggered or if boiler pressure or **BoilerHeat** drops too low.

**AIFireReset** - (<Ctrl+Alt+H>) - turns off both of the above functions when desired.

If these controls are not used, then the AI fireman operates in the same fashion as previously.

## Steam Locomotive Carriage Steam Heat Modelling

### Overview

In the early days of steam, passenger carriages were heated by fire burnt in stoves within the carriage, but this type of heating proved to be dangerous, as on a number of occasions the carriages actually caught fire and burnt.

A number of alternative heating systems were adopted as a safer replacement.

The Open Rails Model is based upon a direct steam model, ie one that has steam pipes installed in each carriage, and pumps steam into each car to raise the internal temperature in each car.

The heat model in each car is represented by Figure 1 below. The key parameters influencing the operation of the model are the values of  $t_c$ ,  $t_o$ ,  $t_p$ , which represent the temperature within the carriage, ambient temperature outside the carriage, and the temperature of the steam pipe due to steam passing through it.

As shown in the figure the heat model has a number of different elements as follows:

- i. *Internal heat mass* – the air mass in the carriage (represented by cloud) is heated to temperature that is comfortable to the passengers. The energy required to maintain the temperature will be determined the volume of the air in the carriage
- ii. *Heat Loss – Transmission* – over time heat will be lost through the walls, roof, and floors of the carriage (represented by outgoing orange arrows), this heat loss will reduce the temperature of the internal air mass.
- iii. *Heat Loss – Infiltration* – also over time as carriage doors are opened and closed at station stops, some cooler air will enter the carriage (represented by ingoing blue arrows), and reduce the temperature of the internal air mass.
- iv. *Steam Heating* – to offset the above heat losses, steam was piped through each of the carriages (represented by circular red arrows). Depending upon the heat input from the steam pipe, the temperature would be balanced by offsetting the steam heating against the heat losses.

## Carriage Heating Implementation in Open Rails

Currently, carriage steam heating is only available on steam locomotives. To enable steam heating to work in Open Rails the following parameter must be included in the engine section of the steam locomotive ENG File:

```
MaxSteamHeatingPressure( x )
```

Where:  $x$  = maximum steam pressure in the heating pipe – should not exceed 100 psi

If the above parameter is added to the locomotive, then an extra line will appear in the extended HUD to show the temperature in the train, and the steam heating pipe pressure, etc.

Steam heating will only work if there are passenger cars attached to the locomotive.

Warning messages will be displayed if the temperature inside the carriage goes outside of the limits of 10–15.5°C.

The player can control the train temperature by using the following controls:

- <Alt+U> – increase steam pipe pressure (and hence train temperature)
- <Alt+D> – decrease steam pipe pressure (and hence train temperature)

The steam heating control valve can be configured by adding an enginecontroller called ORTSSTeamHeat (  $w, x, y, z$  ). It should be configured as a standard 4 value controller.

It should be noted that the impact of steam heating will vary depending upon the season, length of train, etc.

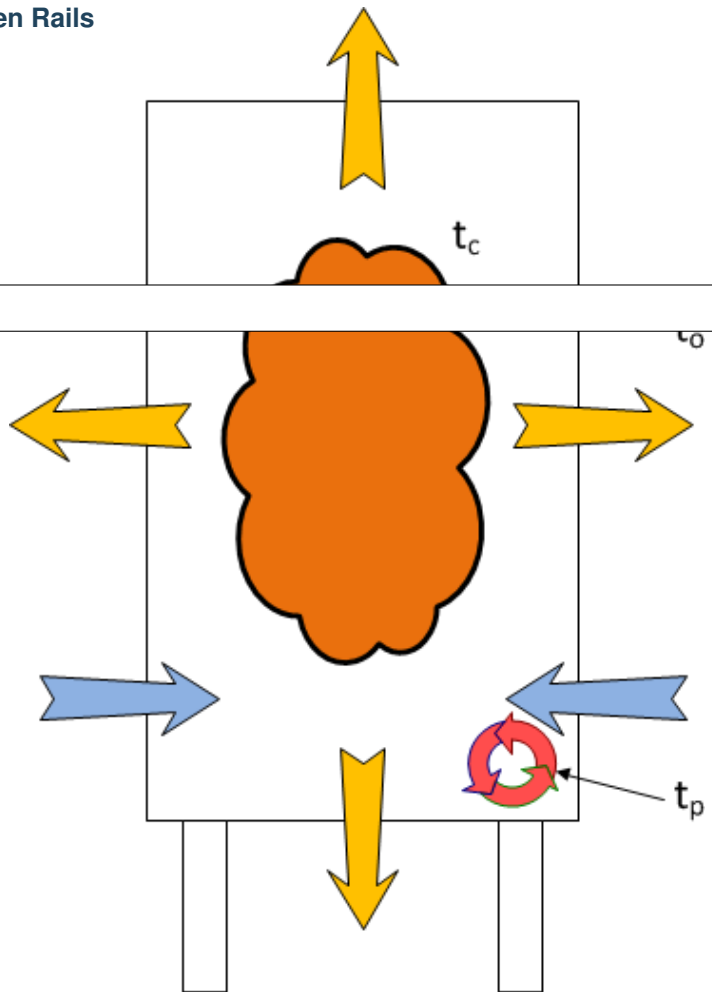


Fig. 1: Heat Model for Passenger Car

## 8.4.3 Steam Locomotives – Physics Parameters for Optimal Operation

### Required Input ENG and WAG File Parameters

The OR Steam Locomotive Model (SLM) should work with default MSTS files; however optimal performance will only be achieved if the following settings are applied within the ENG file. **The following list only describes the parameters associated with the SLM, other parameters**

such as brakes, lights, etc. still need to be included in the file. As always, make sure that you keep a backup of the original MSTs file.

Open Rails has been designed to do most of the calculations for the modeler, and typically only the key parameters are required to be included in the ENG or WAG file. The parameters shown in the *Locomotive performance Adjustments* section should be included only where a specific performance outcome is required, since default parameters should provide a satisfactory result.

When creating and adjusting ENG or WAG files, a series of tests should be undertaken to ensure that the performance matches the actual real-world locomotive as closely as possible. For further information on testing, as well as some suggested test tools, go to [this site](#).

**NB: These parameters are subject to change as Open Rails continues to develop.**

Notes:

- New – parameter names starting with ORTS means added as part of OpenRails development
- Existing – parameter names not starting with ORTS are original in MSTs or added through MSTs BIN

Possible Locomotive Reference Info:

- [Steam Locomotive Data](#)
- [Example Wiki Locomotive Data](#)
- [Testing Resources for Open Rails Steam Locomotives](#)

Parameter	Description	Recommended Units	Typical Examples
<b>General Information (Engine section)</b>			
ORTSSteam- LocomotiveType ( x )	Describes the type of locomotive	Simple, Compound, Geared	(Simple) (Compound) (Geared)
WheelRadius ( x )	Radius of drive wheels	Distance	(0.648m) (36in)
MaxSteamHeating- Pressure ( x )	Max pressure in steam heating system for passenger carriages	Pressure, NB: normally < 100 psi	(80psi)

continues on next page

Table 1 – continued from previous page

Parameter	Description	Recommended Units	Typical Examples
<b>Boiler Parameters (Engine section)</b>			
ORTSSteamBoilerType ( x )	Describes the type of boiler	Saturated, Super-heated	(Saturated) (Superheated)
BoilerVolume ( x )	Volume of boiler. This parameter is not overly critical.	Volume, where an act. value is n/a, use approx. EvapArea / 8.3	("220*(ft^3)") ("110*(m^3)")
ORTSEvaporationArea ( x )	Boiler evaporation area	Area	("2198*(ft^2)") ("194*(m^2)")
MaxBoilerPressure ( x )	Max boiler working pressure (gauge)	Pressure	(200psi) (200kPa)
ORTSSuperheatArea ( x )	Superheating heating area	Area	("2198*(ft^2)") ("194*(m^2)" )
<b>Locomotive Tender Info (Engine section)</b>			
MaxTenderWaterMass ( x )	Water in tender	Mass	(36500lb) (16000kg)
MaxTenderCoalMass ( x )	Coal in tender	Mass	(13440lb) (6000kg)
IsTenderRequired ( x )	Locomotive Requires a tender	0 = No, 1 = Yes	(0) (1)
<b>Fire (Engine section)</b>			
ORTSGrateArea ( x )	Locomotive fire grate area	Area	("2198*(ft^2)") ("194*(m^2)")
ORTSFuelCalorific ( x )	Calorific value of fuel	For coal use 13700 btu/lb	(13700btu/lb) (33400kj/kg)
ORTSSteamFireman-MaxPossibleFiringRate ( x )	Maximum fuel rate that fireman can shovel in an hour. (Mass Flow)	Use as def: UK:3000lb/h US:5000lb/h AU:4200lb/h	(4200lb/h) (2000kg/h)
SteamFiremanIs-MechanicalStoker ( x )	Mechanical stoker = large rate of coal feed	Boolean, 0=no-stoker 1=stoker	( 1 )
<b>Steam Cylinder (Engine section)</b>			
NumCylinders ( x )	Number of steam cylinders	Boolean	( 2 )
CylinderStroke ( x )	Length of cylinder stroke	Distance	(26in) (0.8m)
CylinderDiameter ( x )	Cylinder diameter	Distance	(21in) (0.6m)

continues on next page

Table 1 – continued from previous page

Parameter	Description	Recommended Units	Typical Examples
LPNumCylinders ( x )	Number of steam LP cylinders (compound locomotive only)	Boolean	( 2 )
LPCylinderStroke ( x )	LP cylinder stroke length (compound locomotive only)	Distance	(26in) (0.8m)
LPCylinderDiameter ( x )	Diameter of LP cylinder (compound locomotive only)	Distance	(21in) (0.6m)
<b>Friction (Wagon section)</b>			
ORTSDavis_A ( x )	Journal or roller bearing + mechanical friction	N, lbf. Use FCalc to calculate	(502.8N) (502.8lb)
ORTSDavis_B ( x )	Flange friction	Nm/s, lbf/mph. Use FCalc	(1.5465Nm/s) (1.5465lbf/mph)
ORTSDavis_C ( x )	Air resistance friction	Nm/s^2, lbf/mph^2 Use FCalc	(1.43Nm/s^2) (1.43lbf/mph^2)
ORTSBearingType ( x )	Bearing type, defaults to Friction	Roller, Friction, Low	( Roller )
<b>Friction (Engine section)</b>			
ORTSDriveWheel-Weight ( x )	Total weight on the locomotive driving wheels	Mass, Leave out if unknown	(2.12t)
<b>Curve Speed Limit (Wagon section)</b>			
ORTSUnbalanced-SuperElevation ( x )	Determines the amount of Cant Deficiency applied to carriage	Distance, Leave out if unknown	(3in) (0.075m)
ORTSTrackGauge( x )	Track gauge	Distance, Leave out if unknown	(4ft 8.5in) ( 1.435m ) ( 4.708ft)
CentreOfGravity ( x, y, z )	Defines the centre of gravity of a locomotive or wagon	Distance, Leave out if unknown	(0m, 1.8m, 0m) (0ft, 5.0ft, 0ft)
<b>Curve Friction (Wagon section)</b>			
ORTSRigidWheelBase ( x )	Rigid wheel base of vehicle	Distance, Leave out if unknown	(5ft 6in) (3.37m)
<b>Locomotive Gearing (Engine section – Only required if locomotive is geared)</b>			
ORTSSteamGearRatio ( a, b )	Ratio of gears	Numeric	(2.55, 0.0)
ORTSSteamMaxGear-PistonRate ( x )	Max speed of piston	ft/min	( 650 )

continues on next page



Table 1 – continued from previous page

Parameter	Description	Recommended Units	Typical Examples
ORTSSteamGearType ( x )	Fixed gearing or selectable gearing	Fixed, Select	(Fixed) (Select)
<b>Locomotive Performance Adjustments (Engine section – Optional, for experienced modellers)</b>			
ORTSBoiler-EvaporationRate ( x )	Multipl. factor for adjusting maximum boiler steam output	Between 10–15, Leave out if not used	(15.0)
ORTSBurnRate ( x, y )	Tabular input: Coal combusted (y) to steam generated (x)	x – lbs, y – kg, series of x & y values. Leave out if unused	
ORTSCylinder-EfficiencyRate ( x )	Multipl. factor for steam cylinder (force) output	Un limited, Leave out if unused	(1.0)
ORTSBoilerEfficiency (x, y)	Tabular input: boiler efficiency (y) to coal combustion (x)	x – lbs/ft2/h, series of x & y values. Leave out if unused	
ORTSCylinderExhaust-Open ( x )	Point at which the cylinder exhaust port opens	Between 0.1–0.95, Leave out if unused	(0.1)
ORTSCylinderPort-Opening ( x )	Size of cylinder port opening	Between 0.05–0.12, Leave out if unused	(0.085)
ORTSCylinderInitial-PressureDrop ( x, y )	Tabular input: wheel speed (x) to pressure drop factor (y)	x – rpm, series of x & y values. Leave out if unused	
ORTSCylinderBack-Pressure ( x, y )	Tabular input: Loco indicated power (x) to backpressure (y)	x – hp, y – psi(g), series of x & y values. Leave out if unused	

#### 8.4.4 Special Visual Effects for Locomotives or Wagons

Steam exhausts on a steam locomotive, and other special visual effects can be modelled in OR by defining appropriate visual effects in the SteamSpecialEffects section of the steam locomotive ENG file, the DieselSpecialEffects section of the diesel locomotive ENG file, or the SpecialEffects section of a relevant wagon (including diesel, steam or electric locomotives).

OR supports the following special visual effects in a steam locomotive:

- Steam cylinders (named CylindersFX and Cylinders2FX) – two effects are provided which will represent the steam exhausted when the steam cylinder cocks are opened. Two effects are provided to represent the steam exhausted at the front and rear of each piston stroke. These effects will appear whenever the cylinder cocks are opened, and there is sufficient

steam pressure at the cylinder to cause the steam to exhaust, typically the regulator is open (> 0%).

- Stack (named StackFX) – represents the smoke stack emissions. This effect will appear all the time in different forms depending upon the firing and steaming conditions of the locomotive.
- Compressor (named CompressorFX) – represents a steam leak from the air compressor. Will only appear when the compressor is operating.
- Generator (named GeneratorFX) – represents the emission from the turbo-generator of the locomotive. This effect operates continually. If a turbo-generator is not fitted to the locomotive it is recommended that this effect is left out of the effects section which will ensure that it is not displayed in OR.
- Safety valves (named SafetyValvesFX) – represents the discharge of the steam valves if the maximum boiler pressure is exceeded. It will appear whenever the safety valve operates.
- Whistle (named WhistleFX) – represents the steam discharge from the whistle.
- Injectors (named Injectors1FX and Injectors2FX) – represents the steam discharge from the steam overflow pipe of the injectors. They will appear whenever the respective injectors operate.

OR supports the following special visual effects in a diesel locomotive:

- Exhaust (named Exhaustnumber) – is a diesel exhaust. Multiple exhausts can be defined, simply by adjusting the numerical value of the number after the key word exhaust.

OR supports the following special visual effects in a wagon (also the wagon section of an ENG file):

- Steam Heating Boiler (named HeatingSteamBoilerFX) – represents the exhaust for a steam heating boiler. Typically this will be set up on a diesel or electric train as steam heating was provided directly from a steam locomotive.
- Wagon Generator (named WagonGeneratorFX) – represents the exhaust for a generator. This generator was used to provide additional auxiliary power for the train, and could have been

used for air conditioning, heating lighting, etc.

- Wagon Smoke (named WagonSmokeFX) – represents the smoke coming from say a wood fire. This might have been a heating unit located in the guards van of the train.
- Heating Hose (named HeatingHoseFX) – represents the steam escaping from a steam pipe connection between wagons.

NB: If a steam effect is not defined in the SteamSpecialEffects, DieselSpecialEffects, or the SpecialEffects section of an ENG/WAG file, then it will not be displayed in the simulation. Similarly if any of the co-ordinates are zero, then the effect will not be displayed.

Each effect is defined by inserting a code block into the ENG/WAG file similar to the one shown below:

```
CylindersFX (
  -1.0485 1.0 2.8
  -1 0 0
  0.1
)
```

The code block consists of the following elements:

- Effect name – as described above,
- Effect location on the locomotive (given as an x, y, z offset in metres from the origin of the wagon shape)
- Effect direction of emission (given as a normal x, y and z)
- Effect nozzle width (in metres)

### 8.4.5 Auxiliary Water Tenders

To increase the water carrying capacity of a steam locomotive, an *auxiliary tender* (or as known in Australia as a water gin) would sometimes be coupled to the locomotive. This auxiliary tender would provide additional water to the locomotive tender via connecting pipes.

Typically, if the connecting pipes were opened between the locomotive tender and the auxiliary tender, the water level in the two vehicles would equalise at the same height.

To implement this feature in Open Rails, a suitable water carrying vehicle needs to

have the following parameter included in the WAG file.

```
ORTSAuxTenderWaterMass ( 70000lb )  
The units of measure are in mass.
```

When the auxiliary tender is coupled to the locomotive the *tender* line in the LOCOMOTIVE INFORMATION HUD will show the two tenders and the water capacity of each. Water (C) is the combined water capacity of the two tenders, whilst Water (T) shows the water capacity of the locomotive tender, and Water (A) the capacity of the auxiliary tender (as shown below).

Tender	Coal	50000 lb	100%	Water(C)	17000 0 Imp gal	100%	Water(T)	10000 0 Imp gal	Water(A)	7000 0 Imp gal
Status	CoalOut	No		WaterOut	No		Stoker	No	Boost	No

To allow the auxiliary tender to be filled at a water fuelling point, a water freight animation will be need to be added to the WAG file as well. (Refer to *Freight Animations* for more details).

### 8.5 Engines – Multiple Units in Same Consist or AI Engines

In an OR player train one locomotive is controlled by the player, while the other units are controlled by default by the train's MU (multiple unit) signals for braking and throttle position, etc. The player-controlled locomotive generates the MU signals which are passed along to every unit in the train. For AI trains, the AI software directly generates the MU signals, i.e. there is no player-controlled locomotive. In this way, all engines use the same physics code for power and friction.

This software model will ensure that non-player controlled engines will behave exactly the same way as player controlled ones.

## 8.6 Open Rails Braking

Open Rails software has implemented its own braking physics in the current release. It is based on the Westinghouse 26C and 26F air brake and controller system. Open Rails braking will parse the type of braking from the .eng file to determine if the braking physics uses passenger or freight standards, self-lapping or not. This is controlled within the Options menu as shown in [General Options](#) above.

Selecting *Graduated Release Air Brakes* in *Menu > Options* allows partial release of the brakes. Some 26C brake valves have a cut-off valve that has three positions: passenger, freight and cut-out. Checked is equivalent to passenger standard and unchecked is equivalent to freight standard.

The *Graduated Release Air Brakes* option controls two different features. If the train brake controller has a self-lapping notch and the *Graduated Release Air Brakes* box is checked, then the amount of brake pressure can be adjusted up or down by changing the control in this notch. If the *Graduated Release Air Brakes* option is not checked, then the brakes can only be increased in this notch and one of the release positions is required to release the brakes.

Another capability controlled by the *Graduated Release Air Brakes* checkbox is the behavior of the brakes on each car in the train. If the *Graduated Release Air Brakes* box is checked, then the brake cylinder pressure is regulated to keep it proportional to the difference between the emergency reservoir pressure and the brake pipe pressure. If the *Graduated Release Air Brakes* box is not checked and the brake pipe pressure rises above the auxiliary reservoir pressure, then the brake cylinder pressure is released completely at a rate determined by the retainer setting.

The following brake types are implemented in OR:

- Vacuum single
- Air single-pipe
- Air twin-pipe
- EP (Electro-pneumatic)
- Single-transfer-pipe (air and vacuum)

The operation of air single-pipe brakes is described in general below.

The auxiliary reservoir needs to be charged by the brake pipe and, depending on the WAG file parameters setting, this can delay the brake release. When the *Graduated Release Air Brakes* box is not checked, the auxiliary reservoir is also charged by the emergency reservoir (until both are equal and then both are charged from the pipe). When the *Graduated Release Air Brakes* box is checked, the auxiliary reservoir is only charged from the brake pipe. The Open Rails software implements it this way because the emergency reservoir is used as the source of the reference pressure for regulating the brake cylinder pressure.

The end result is that you will get a slower release when the *Graduated Release Air Brakes* box is checked. This should not be an issue with two pipe air brake systems because the second pipe can be the source of air for charging the auxiliary reservoirs.

Open Rails software has modeled most of this graduated release car brake behavior based on the 26F control valve, but this valve is designed for use on locomotives. The valve uses a control reservoir to maintain the reference pressure and Open Rails software simply replaced the control reservoir with the emergency reservoir.

Increasing the *Brake Pipe Charging Rate* (psi/s) value controls the charging rate. Increasing the value will reduce the time required to recharge the train; while decreasing the value will slow the charging rate. However, this might be limited by the train brake controller parameter settings in the ENG file. The brake pipe pressure cannot go up faster than that of the equalization reservoir.

The default value, 21, should cause the recharge time from a full set to be about 1 minute for every 12 cars. If the *Brake Pipe Charging Rate* (psi/s) value is set to 1000, the pipe pressure gradient features will be disabled and will also disable some but not all of the other new brake features.

Brake system charging time depends on the train length as it should, but at the moment there is no modeling of main reservoirs and compressors.

### 8.6.1 Brake Shoe Adhesion

The braking of a train is impacted by the following two types of adhesion (friction coefficients):

- **Brakeshoe** – the coefficient of friction of the brakeshoe varies due to the type of brake shoe, and the speed of the wheel increases. Typically older cast iron brake shoes had lower friction coefficients than more modern composite brakeshoes.
- **Wheel** – the adhesion or friction coefficient between the wheel and the rail will also vary with different conditions, such as whether the track was dry or wet, and will also vary with the speed of rotation of the wheel.

Thus a train traveling at high speed will have lower brake shoe adhesion, which means that the train will take a longer time to stop (or alternatively more force needs to be applied to the brakeshoe to achieve the same slowing effect of the wheel, as at slower speeds). Traveling at high speeds may also result in insufficient force being available to stop the train, and therefore under some circumstances the train may become uncontrollable (unstoppable) or *runaway* on steep falling gradients.

Conversely if too much force is applied to the brakeshoe, then the wheel could *lock up*, and this could result in the wheel slipping along the rail once the *adhesive force* (wagon weight x coefficient of friction) of the wagon is exceeded by the braking force. In this instance the static friction between the wheel and the track will change to dynamic friction, which is significantly lower than the static friction, and thus the train will not be stopped in the desired time and distance.

When designing the braking forces railway engineers need to ensure that the maximum braking force applied to the wheels takes into account the above adhesion factors.

#### *Implementation in Open Rails*

Open Rails models the aspects described above, and operates within one of the following modes:

- Advanced Adhesion NOT selected - brake force operates as per previous OR functionality, i.e. - constant brake force regardless of speed.



- Advanced Adhesion SELECTED and legacy WAG files, or NO additional user friction data defined in WAG file - OR assumes the users assigned friction coefficient have been set at 20% friction coefficient for cast iron brakes, and reverse engineers the braking force, and then applies the default friction curve as the speed varies.
- Advanced Adhesion SELECTED and additional user friction data HAS been defined in WAG file - OR applies the user defined friction/speed curve.

It should be noted that the MaxBrakeForce parameter in the WAG file is the actual force applied to the wheel after reduction by the friction coefficient.

Option iii) above is the ideal recommended method of operating, and naturally will require include files, or variations to the WAG file.

To setup the WAG file, the following values need to be set:

- use the OR parameter `ORTSBrakeShoeFriction ( x, y )` to define an appropriate friction/speed curve, where x = speed in kph, and y = brakeshoe friction. This parameter needs to be included in the WAG file near the section defining the brakes. This parameter allows the user to customise to any brake type.
- Define the MaxBrakeForce value with a friction value equal to the zero speed value of the above curve, i.e. in the case of the curve below this would be 0.49.

For example, a sample curve definition for a COBRA (COMposition BRAkes) brakeshoe might be as follows:

```
ORTSBrakeShoeFriction ( 0.0 0.49 8.0
..... 80.5 0.298 88.5 0.
295 96.6 0.289 104.6 0.288 )
```

The debug FORCES INFORMATION HUD has been modified by the addition of two extra columns:

- Brk. Frict. - Column shows the current friction value of the brakeshoe and will vary according to the speed. (Applies to modes ii) and iii) above). In mode i) it will show friction constant at 100%, which indicates that the MaxBrakeForce defined in the WAG file is being used without alteration, ie it is constant regardless of the

speed.

- Brk. Slide - indicates that the vehicle wheels are sliding along the track under brake application. (Ref to *Wheel Skidding due to Excessive Brake Force* )

It should be noted that the *Adhesion factor correction* slider in the options menu will vary the brakeshoe coefficient above and below 100% (or unity). It is recommended that this is set @ the default value of 100%.

These changes introduce an extra challenge to train braking, but provide a more realistic train operation.

For example, in a lot of normal Westinghouse brake systems, a minimum pressure reduction was applied by moving the brake controller to the LAP position. Typically Westinghouse recommended values of between 7 and 10 psi.

## 8.6.2 Train Brake Pipe Losses

The train brake pipe on a train is subject to air losses through leakage at joints, etc. Typically when the brake controller is in the RUNNING position, air pressure is maintained in the pipe from the reservoir. However on some brake systems, especially older ones such as the A6-ET, when the brake controller is in the LAP position the train brake pipe is isolated from the air reservoir, and hence over time the pipe will suffer pressure drops due to leakages. This will result in the brakes being gradually applied.

More modern brake systems have a self lapping feature which compensates for train brake pipe leakage regardless of the position that the brake controller is in.

Open Rails models this feature whenever the TrainPipeLeakRate parameter is defined in the engine section of the ENG file. Typically most railway companies accepted leakage rates of around 5 psi/min in the train brake pipe before some remedial action needed to be undertaken.

If this parameter is left out of the ENG file, then no leakage will occur.

### 8.6.3 Wheel Skidding due to Excessive Brake Force

The application of excessive braking force onto a wheel can cause it to lock up and then start to slip along the rails. This occurs where the wagon braking force exceeds the adhesive weight force of the wagon wheel, i.e. the wheel to rail friction is overcome, and the wheel no longer *grips* the rails.

Typically this happens with lightly loaded vehicles at lower speeds, and hence the need to ensure that braking forces are applied to design standards. Skidding will be more likely to occur when the adhesion between the wheel and track is low, so for example skidding is more likely in wet weather than dry weather. The value *Wag Adhesion* in the FORCES INFORMATION HUD indicates this adhesion value, and will vary with the relevant weather conditions.

When a vehicle experiences wheel skid, an indication is provided in the FORCES INFORMATION HUD. To correct the problem the brakes must be released, and then applied slowly to ensure that the wheels are not *locked* up. Wheel skid will only occur if ADVANCED adhesion is selected in the options menu.

(Ref to *Wheel Skidding due to Excessive Brake Force* for additional information)

### 8.6.4 Using the F5 HUD Expanded Braking Information

This helps users of Open Rails to understand the status of braking within the game and assists in realistically coupling and uncoupling cars. Open Rails braking physics is more realistic than MSTs, as it models the connection, charging and exhaust of brake lines.

When coupling to a static consist, note that the brake line for the newly added cars normally does not have any pressure. This is because the train brake line/hose has not yet been connected. The last columns of each line shows the condition of the air brake hose connections of each unit in the consist.

BRAKE INFORMATION											
Main reservoir			135 psi								
Car	Type	BrkCyl	BrkPipe	AuxRes	ErgRes	MRPipe	RetValve	TripleValve	Handbrk	Conn	AnglCock BleedOff
0 - 0	1P	11 psi	90 psi	90 psi	90 psi			Release		T	A- B+
0 - 1	1P	11 psi	90 psi	90 psi	90 psi			Release		I	A+ B-
32884 - 0	1P	0 psi	0 psi	0 psi	0 psi			Emergency	100%	T	A+ B+
32884 - 1	1P	0 psi	0 psi	0 psi	0 psi			Emergency	100%	T	A+ B+
32884 - 2	1P	0 psi	0 psi	0 psi	0 psi			Emergency	100%	T	A+ B+

The columns under *AnglCock* describe the state of the *Angle Cock*, a manually operated valve in each of the brake hoses of a car: A is the cock at the front, B is the cock at the rear of the car. The symbol + indicates that the cock is open and the symbol - that it is closed. The column headed by T indicates if the hose on the locomotive or car is interconnected: T means that there is no connection, I means it is connected to the air pressure line. If the angle cocks of two consecutive cars are B+ and A+ respectively, they will pass the main air hose pressure between the two cars. In this example note that the locomotive air brake lines start with A- (closed) and end with B- (closed) before the air hoses are connected to the newly coupled cars. All of the newly coupled cars in this example have their angle cocks open, including those at the ends, so their brake pressures are zero. This will be reported as *Emergency* state.

### Coupling Cars

Also note that, immediately after coupling, you may also find that the handbrakes of the newly added cars have their handbrakes set to 100% (see column headed *Handbrk*). Pressing <Shift+; > (Shift plus semicolon in English keyboards) will release all the handbrakes on the consist as shown below. Pressing <Shift+'> (Shift plus apostrophe on English keyboards) will set all of the handbrakes. Cars without handbrakes will not have an entry in the handbrake column.

If the newly coupled cars are to be moved without using their air brakes and parked nearby, the brake pressure in their air hose may be left at zero: i.e. their hoses are not connected to the train's air hose. Before the cars are uncoupled in their new location, their handbrakes should be set. The cars will continue to report *State Emergency* while coupled to the consist because their BC value is zero; they will not have any braking. The locomotive brakes must be used for braking. If the cars are

uncoupled while in motion, they will continue coasting.

If the brakes of the newly connected cars are to be controlled by the train's air pressure as part of the consist, their hoses must be joined together and to the train's air hose and their angle cocks set correctly. Pressing the Backslash key <\> (in English keyboards; please check the keyboard assignments for other keyboards) connects the brake hoses between all cars that have been coupled to the engine and sets the intermediate angle cocks to permit the air pressure to gradually approach the same pressure in the entire hose. This models the operations performed by the train crew. The HUD display changes to show the new condition of the brake hose connections and angle cocks:

BRAKE INFORMATION											
PlayerLoco		Main reservoir	114 psi	Compressor	on						
Loco 0 - 1		Main reservoir	114 psi	Compressor	off						
Loco 0 - 2		Main reservoir	114 psi	Compressor	off						
Car	Type	BrkCyl	BrkPipe	AuxRes	ErgRes	MRPipe	RetValve	TripleValve	Handbrk	Conn	AnglCock BleedOff
0 - 0	1P	56 psi	68 psi	68 psi	90 psi			Release		T	A- B+
0 - 1	1P	56 psi	68 psi	68 psi	90 psi			Release		I	A+ B+
0 - 2	1P	56 psi	68 psi	68 psi	90 psi			Release	0%	I	A+ B+
0 - 3	1P	50 psi	68 psi	70 psi				Apply	0%	I	A+ B-

All of the hoses are now connected; only the angle cocks on the lead locomotive and the last car are closed as indicated by the -. The rest of the cocks are open (+) and the air hoses are joined together (all I) to connect to the air supply on the lead locomotive.

Upon connection of the hoses of the new cars, recharging of the train brake line commences. Open Rails uses a default charging rate of about 1 minute per every 12 cars. The HUD display may report that the consist is in *Emergency* state; this is because the air pressure dropped when the empty car brake systems were connected. Ultimately the brake pressures reach their stable values:

BRAKE INFORMATION											
Main reservoir		140 psi									
Car	Type	BrkCyl	BrkPipe	AuxRes	ErgRes	MRPipe	RetValve	TripleValve	Handbrk	Conn	AnglCock BleedOff
0 - 0	1P	10 psi	90 psi	90 psi	90 psi			Release		T	A- B+
0 - 1	1P	10 psi	90 psi	90 psi	90 psi			Release		I	A+ B+
32884 - 0	1P	0 psi	90 psi	90 psi	90 psi			Release	0%	I	A+ B+
32884 - 1	1P	0 psi	90 psi	90 psi	90 psi			Release	0%	I	A+ B+
32884 - 2	1P	0 psi	90 psi	90 psi	90 psi			Release	0%	I	A+ B-

If you don't want to wait for the train brake line to charge, pressing <Shift+> (in English keyboards) executes *Brakes Initialize* which will immediately fully charge the train brakes line to the final state. However, this action is not prototypical

and also does not allow control of the brake retainers.

The state of the angle cocks, the hose connections and the air brake pressure of individual coupled cars can be manipulated by using the F9 Train Operations Monitor, described [here](#). This will permit more realistic shunting of cars in freight yards.

## Uncoupling Cars

When uncoupling cars from a consist, using the F5 HUD Expanded Brake Display in conjunction with the F9 Train Operations Monitor display allows the player to set the handbrakes on the cars to be uncoupled, and to uncouple them without losing the air pressure in the remaining cars. Before uncoupling, close the angle cock at the rear of the car ahead of the first car to be uncoupled so that the air pressure in the remaining consist is not lost when the air hoses to the uncoupled cars are disconnected. If this procedure is not followed, the train braking system will go into *Emergency* state and will require pressing the <\> (backslash) key to connect the air hoses correctly and then waiting for the brake pressure to stabilize again.

## Setting Brake Retainers

If a long consist is to be taken down a long or steep grade the operator may choose to set the *Brake Retainers* on some or all of the cars to create a fixed braking force by those cars when the train brakes are released. (This requires that the retainer capability of the cars be enabled; either by the menu option [Retainer valve on all cars](#), or by the inclusion of an appropriate keyword in the car's .wag file.) The train must be fully stopped and the main brakes must be applied so that there is adequate pressure in the brake cylinders. Pressing <Shift+> controls how many cars in the consist have their retainers set, and the pressure value that is retained when the train brakes are released. The settings are described in [Brake Retainers](#) below. Pressing <Shift+[> cancels the settings and exhausts all of the air from the brake cylinders when the brakes are released. The F5 display shows the symbol RV ZZ for the state of the retainer valve in all cars, where

ZZ is: EX for Exhaust or LP or HP. When the system brakes are released and there are no retainers set, the air in the brake cylinders in the cars is normally released to the air. The BC pressure for the cars with retainers set will not fall below the specified value. In order to change the retainer settings, the train must be fully stopped. A sample F5 view with 50% LP is shown below:

BRAKE INFORMATION											
Main reservoir		140 psi									
Car	Type	BrkCyl	BrkPipe	AuxRes	ErgRes	MRPipe	RetValve	TripleValve	Handbrk	Conn	AnglCock BleedOff
0 - 0	1P	5 psi	90 psi	90 psi	90 psi			Release		T	A- B+
0 - 1	1P	5 psi	90 psi	90 psi	90 psi			Release		I	A+ B+
32884 - 0	1P	0 psi	90 psi	90 psi	90 psi		EX	Release	0%	I	A+ B+
32884 - 1	1P	0 psi	90 psi	90 psi	90 psi		LP	Release	0%	I	A+ B+
32884 - 2	1P	0 psi	90 psi	90 psi	90 psi		EX	Release	0%	I	A+ B+
32884 - 3	1P	0 psi	90 psi	90 psi	90 psi		LP	Release	0%	I	A+ B+
32884 - 4	1P	0 psi	90 psi	90 psi	90 psi		EX	Release	0%	I	A+ B+
32884 - 5	1P	0 psi	90 psi	90 psi	90 psi		LP	Release	0%	I	A+ B+

## 8.6.5 Dynamic Brakes

Open Rails software supports dynamic braking for engines. To increase the Dynamic brakes press Period (.) and Comma (,) to decrease them. Dynamic brakes are usually off at train startup (this can be overridden by the related MSTS setting in the .eng file), the throttle works and there is no value shown in the dynamic brake line in the HUD. To turn on dynamic brakes set the throttle to zero and then press Period. Pressing Period successively increases the Dynamic braking forces. If the value n in the MSTS parameter `DynamicBrakesDelayTimeBeforeEngaging ( n )` is greater than zero, the dynamic brake will engage only after n seconds. The throttle will not work when the Dynamic brakes are on.

The Dynamic brake force as a function of control setting and speed can be defined in a `DynamicBrakeForceCurves` table that works like the [MaxTractiveForceCurves table](#). If there is no `DynamicBrakeForceCurves` defined in the ENG file, than one is created based on the MSTS parameter values.



### 8.6.6 Native Open Rails Braking Parameters

Open Rails has implemented additional specific braking parameters to deliver realism in braking performance in the simulation.

Following are a list of specific OR parameters and their default values. The default values are used in place of MSTs braking parameters; however, two MSTs parameters are used for the release state: `MaxAuxiliaryChargingRate` and `EmergencyResChargingRate`.

- `wagon(brakepipevolume` – Volume of car's brake pipe in cubic feet (default .5). This is dependent on the train length calculated from the ENG to the last car in the train. This aggregate factor is used to approximate the effects of train length on other factors. Strictly speaking this value should depend on the car length, but the Open Rails Development team doesn't believe it is worth the extra complication or CPU time that would be needed to calculate it in real time. We will let the community customize this effect by adjusting the `brake servicetimefactor` instead, but the Open Rails Development team doesn't believe this is worth the effort by the user for the added realism.
- `engine(mainreschargingrate` – Rate of main reservoir pressure change in psi per second when the compressor is on (default .4).
- `engine(enginebrakereleaserate` – Rate of engine brake pressure decrease in psi per second (default 12.5).
- `engine(enginebrakeapplicationrate` – Rate of engine brake pressure increase in psi per second (default 12.5).
- `engine(brakepipechargingrate` – Rate of lead engine brake pipe pressure increase in PSI per second (default 21).
- `engine(brakeservicetimefactor` – Time in seconds for lead engine brake pipe pressure to drop to about 1/3 for service application (default 1.009).
- `engine(brakeemergencytimefactor` – Time in seconds for lead engine brake pipe pressure to drop to about 1/3 in emergency (default .1).
- `engine(brakepipetimefactor` – Time in

seconds for a difference in pipe pressure between adjacent cars to equalize to about 1/3 (default .003).

### 8.6.7 Brake Retainers

The retainers of a car will only be available if either the General Option *Retainer valve on all cars* is checked, or the car's .wag file contains a retainer valve declaration. To declare a retainer the line `BrakeEquipmentType ( )` in the .wag file must include either the item `Retainer_4_Position` or the item `Retainer_3_Position`. A 4 position retainer includes four states: exhaust, low pressure (10 psi), high pressure (20 psi), and slow direct (gradual drop to zero). A 3 position retainer does not include the low pressure position. The use and display of the retainers is described in *Extended HUD for Brake Information*.

The setting of the retained pressure and the number of retainers is controlled using the Ctrl+[ and Ctrl+] keys (Ctrl plus the left and right square bracket ([ and ]) keys on an English keyboard). The Ctrl+[ key will reset the retainer on all cars in the consist to exhaust (the default position). Each time the Ctrl+] key is pressed the retainer settings are changed in a defined sequence. First the fraction of the cars set at a low pressure is selected (25%, 50% and then 100% of the cars), then the fraction of the cars at a high pressure is selected instead, then the fraction at slow direct. For the 25% setting the retainer is set on every fourth car starting at the rear of the train, 50% sets every other car and 100% sets every car. These changes can only be made when the train is stopped. When the retainer is set to exhaust, the ENG file release rate value is used, otherwise the pressures and release rates are hard coded based on some AB brake documentation used by the Open Rails development team.

### 8.6.8 Emergency Brake Application Key

The *Backspace* key is used, as in MSTs, to apply the train brakes in an emergency situation without requiring operation of the train brake lever. However in OR moving the brake lever back to the Release position will only cause OR to report *Apply Emergency Brake Push Button*. The Backspace key must be pressed again to cancel the emergency application, then normal operation can be resumed. When the button is active, the F5 HUD will display *Emergency Brake Push Button* in the *Train Brake* line.

### 8.6.9 Vacuum Brakes

Vacuum braking has been implemented in Open Rails in one of the two following forms:

- Direct Vacuum - in this form, while ever the Brake Pipe (BP) is connected to the ejectors or vacuum pump, depending upon the operating capacity of the ejectors, a vacuum will be maintained or created. Typically this will be when the brake controller is in a Brake Off position.
- Equalising Reservoir (EQ) - in this form a main vacuum reservoir is fitted to the locomotive, along with the equalising reservoir. Typically the main reservoir is maintained at a sufficiently high enough vacuum to create the vacuum in the BP to release the brakes. The BP vacuum will equalise at the vacuum set by the driver on the equalising reservoir.

In general, brakes (in particular a system with an equalising reservoir) will have three potential timings that impact the application or the releasing of the brakes.

- i) In the equalising reservoir as the brake controller is varied
- ii) In the train brake pipe as the vacuum is increased or decreased
- iii) In the brake cylinder as it is applied or released.

In the case of brakes without an equalising reservoir only items ii) and iii) are valid in the above list.

The OR code attempts to model the above three items, however some compromises

may need to be made, and it is suggested that the best outcome will be achieved when an overall timing approach is considered, rather than considering each of the individual components in isolation.

To enable the Equalising Reservoir option above `BrakesTrainBrakeType` must be set to `vacuum_single_pipe_eq` in the engine section of the ENG file.

Following is a list of specific OR parameters and their default values. The default values can be overwritten by including the following parameters into the relevant wagon section of the WAG or ENG file.

- `wagon(BrakePipeVolume` - Volume of brake pipe fitted to car in cubic feet (default calculated from car length, and assumption of 2in BP).
- `wagon(ORTSAuxiliaryResCapacity` - Volume of auxiliary vacuum reservoir (coupled to brake cylinder) in cubic feet (default calculated on basis of 24in reservoir).
- `wagon(ORTSBrakeCylinderSize` - Size of brake cylinders fitted to wagon in inches (default assumes a 18in brake cylinder).
- `wagon(ORTSNumberBrakeCylinders` - Number of brake cylinders fitted to wagon, as an integer number (default 2).
- `wagon(ORTSDirectAdmissionValve` - Car has direct admission valves fitted, 0 = No, 1 = Yes (default No).
- `wagon(ORTSBrakeShoeFriction` - defines the friction curve for the brake shoe with speed (default curve for cast iron brake shoes included in OR).

Other standard brake parameters such as `MaxBrakeForce`, `MaxReleaseRate`, `MaxApplicationRate`, `BrakeCylinderPressureForMaxBrakeForce` can be used as well.

Additionally the following are defined in the engine section of the ENG file:

- `engine(ORTSBrakePipeChargingRate` - sets the rate at which the brake pipe charges in InHg per second (default 0.32) This value should be calculated on the basis of feeding into a 200ft<sup>3</sup> brake system, as OR will adjust the value depending upon the connected volume of the brake cylinders and brake pipe.

- engine(ORTSBrakeServiceTimeFactor - Time for lead engine brake pipe pressure to drop in seconds (default 10.0)
- engine(ORTSBrakeEmergencyTimeFactor - Time for lead engine brake pipe pressure to drop under emergency conditions, in seconds (default 1.0)
- engine(ORTSBrakePipeTimeFactor - Controls propagation increase time along train pipe as vacuum increases, ie when brakes released, in seconds (default 0.02)
- engine(TrainPipeLeakRate - Rate at which the train brake pipe leaks at, in InHg per second (default no leakage)
- engine(ORTSVacuumBrakesMainResVolume - The volume of the main vacuum brake reservoir in cubic feet (default 110.0 , EQ operation only)
- engine(ORTSVacuumBrakesMainResMaxVacuum - The maximum vacuum in the main vacuum brake reservoir. When this pressure is reached the exhauster will automatically stop running, in InHg. (default 23 , EQ operation only)
- engine(ORTSVacuumBrakesExhausterRestartVacuum - pressure below which the exhauster will start to operate to recharge the main reservoir, in InHg (default 21 , EQ operation only)
- engine(ORTSVacuumBrakesMainResChargingRate - rate at which the main vacuum reservoir charges at, in InHg per second (default 0.2, EQ operation only)

**Note: It is strongly recommended that UoM be used whenever units such as InHg, etc are specified in the above parameters.**

Other standard brake parameters such as VacuumBrakesHasVacuumPump, VacuumBrakesMinBoilerPressureMaxVacuum, VacuumBrakesSmallEjectorUsageRate, VacuumBrakesLargeEjectorUsageRate can be defined as well.

When defining the Brake Controllers for vacuum braked locomotives, only the following BrakesController tokens should be used - TrainBrakesController-FullQuickReleaseStart, TrainBrakesControllerReleaseStart, TrainBrakesControllerRunningStart, TrainBrakesControllerApplyStart, TrainBrakesControllerHoldLappedStart, TrainBrakesControllerVacuumContinuousServiceStart,

TrainBrakesControllerEmergencyStart,  
EngineBrakesControllerReleaseStart,  
EngineBrakesControllerRunningStart,  
EngineBrakesControllerApplyStart.

If TrainPipeLeakRate has been set in the ENG file, then the small ejector will be required to offset the leakage in the Brake Pipe. The *J* and *Shift-J* keys can be used to increase the level of operation of the small ejector.

An engine controller can be configured to customise the operation of the small ejector. This controller is called `ORTSSmallEjector ( w, x, y, z )`, and will be set up as a standard 4 value controller.

Engine brakes can also be configured for locomotives as required. They will work in a similar fashion to those fitted to air braked locomotives.

## 8.7 Dynamically Evolving Tractive Force

The Open Rails development team has been experimenting with max/continuous tractive force, where it can be dynamically altered during game play using the `ORTSMaxTractiveForceCurves` parameter as shown earlier. The parameters were based on the Handbook of Railway Vehicle Dynamics. This says the increased traction motor heat increase resistance which decreases current and tractive force. We used a moving average of the actual tractive force to approximate the heat in the motors. Tractive force is allowed to be at the maximum per the ENG file, if the average heat calculation is near zero. If the average is near the continuous rating then the tractive force is de-rated to the continuous rating. There is a parameter called `ORTSContinuousForceTimeFactor` that roughly controls the time over which the tractive force is averaged. The default is 1800 seconds.

## 8.8 Curve Resistance - Theory

### 8.8.1 Introduction

When a train travels around a curve, due to the track resisting the direction of travel (i.e. the train wants to continue in a straight line), it experiences increased resistance as it is *pushed* around the curve. Over the years there has been much discussion about how to accurately calculate curve friction. The calculation methodology presented (and used in OR) is meant to be representative of the impacts that curve friction will have on rolling stock performance.

### 8.8.2 Factors Impacting Curve Friction

A number of factors impact upon the value of resistance that the curve presents to the trains movement, as follows:

- Curve radius – the smaller the curve radius the higher the resistance to the train
- Rolling Stock Rigid Wheelbase – the longer the rigid wheelbase of the vehicle, the higher the resistance to the train. Modern bogie stock tends to have shorter rigid wheelbase values and is not as bad as the older style 4 wheel wagons.
- Speed – the speed of the train around the curve will impact upon the value of resistance, typically above and below the equilibrium speed (i.e. when all the wheels of the rolling stock are perfectly aligned between the tracks). See the section below *Impact of superelevation*.

The impact of wind resistance on curve friction is calculated in the general calculations for Wind Resistance.



### 8.8.3 Impact of Rigid Wheelbase

The length of the rigid wheelbase of rolling stock will impact the value of curve resistance. Typically rolling stock with longer rigid wheelbases will experience a higher degree of *rubbing* or frictional resistance on tight curves, compared to stock with smaller wheelbases.

Steam locomotives usually created the biggest problem in regard to this as their drive wheels tended to be in a single rigid wheelbase as shown in figure. In some instances on routes with tighter curve the *inside* wheels of the locomotive were sometimes made flangeless to allow them to *float* across the track head. Articulated locomotives, such as Shays, tended to have their drive wheels grouped in bogies similar to diesel locomotives and hence were favoured for routes with tight curves.

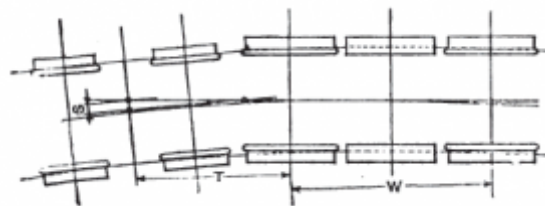


Fig. 2: Diagram Source: The Baldwin Locomotive Works – Locomotive Data – 1944 Example of Rigid Wheelbase in steam locomotive

The value used for the rigid wheelbase is shown as *W* in figure

### 8.8.4 Impact of Super Elevation

On any curve whose outer rail is super-elevated there is, for any car, one speed of operation at which the car trucks have no more tendency to run toward either rail than they have on straight track, where both rail-heads are at the same level (known as the equilibrium speed). At lower speeds the trucks tend constantly to run down against the inside rail of the curve, and thereby increase the flange friction; whilst at higher speeds they run toward the outer rail, with the same effect. This may be made clearer by reference to figure below, which represents the forces which operate on a car at its centre of gravity.

With the car at rest on the curve there is a component of the weight  $W$  which tends to move the car down toward the inner rail. When the car moves along the track centrifugal force  $F_c$  comes into play and the car action is controlled by the force  $F_r$  which is the resultant of  $W$  and  $F_c$ . The force  $F_r$  likewise has a component which, still tends to move the car toward the inner rail. This tendency persists until, with increasing speed, the value of  $F_c$  becomes great enough to cause the line of operation of  $F_r$  to coincide with the centre line of the track perpendicular to the plane of the rails. At this equilibrium speed there is no longer any tendency of the trucks to run toward either rail. If the speed be still further increased, the component of  $F_r$  rises again, but now on the opposite side of the centre line of the track and is of opposite sense, causing the trucks to tend to move toward the outer instead of the inner rail, and thereby reviving the extra flange friction. It should be emphasized that the flange friction arising from the play of the forces here under discussion is distinct from and in excess of the flange friction which arises from the action of the flanges in forcing the truck to follow the track curvature. This excess being a variable element of curve resistance, we may expect to find that curve resistance reaches a minimum value when this excess reduces to zero, that is, when the car speed reaches the critical value referred to. This critical speed depends only on the super-elevation, the track gauge, and the radius of the track curvature. The resulting variation of curve resistance with speed is indicated in diagram below.

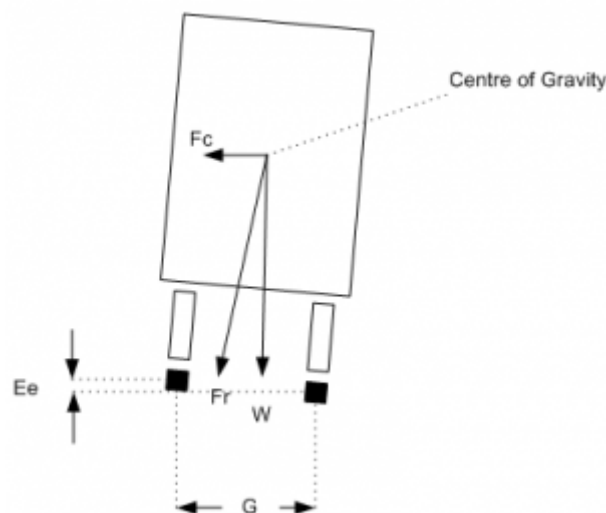


Fig. 3: Forces on rolling stock transitioning a curve

### 8.8.5 Calculation of Curve Resistance

$$R = W F (D + L) / 2 r$$

Where:

- R = Curve resistance,
- W = vehicle weight,
- F = Coefficient of Friction,
- = 0.5 for dry, smooth steel-to-steel; wet rail 0.1 – 0.3,
- D = track gauge,
- L = Rigid wheelbase,
- r = curve radius.

(Source: The Modern locomotive by C. Edgar Allen - 1912)

### 8.8.6 Calculation of Curve Speed Impact

The above value represents the least value amount of resistance, which occurs at the equilibrium speed, and as described above will increase as the train speed increases and decreases from the equilibrium speed. This concept is shown pictorially in the following graph. Open Rails uses the following formula to model the speed impact on curve resistance:

$$SpeedFactor = abs((v_{equilibrium} - v_{train}) \cdot v_{equilibrium}) \cdot ResistanceFactor_{start}$$

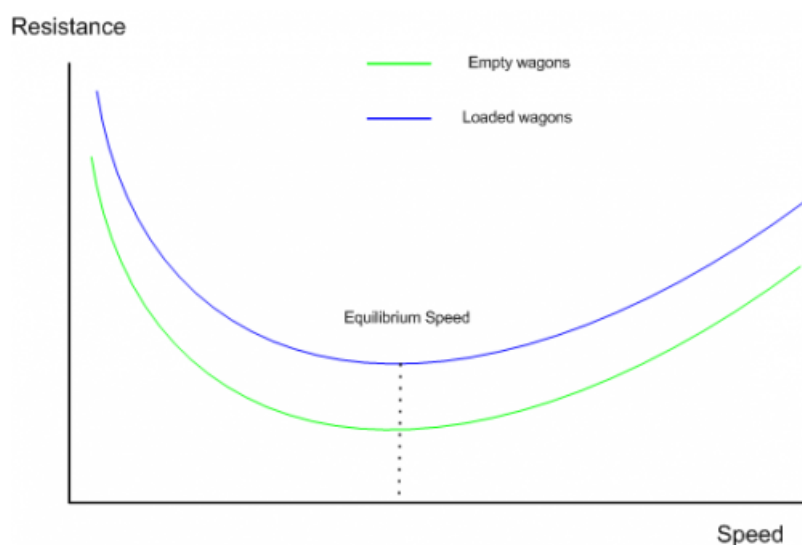


Fig. 4: Generalisation of Variation of Curve Resistance With Speed

### 8.8.7 Further background reading

[http://en.wikipedia.org/wiki/Curve\\_resistance\\_\(railroad\)](http://en.wikipedia.org/wiki/Curve_resistance_(railroad))

## 8.9 Curve Resistance - Application in OR

Open Rails models this function, and the user may elect to specify the known wheelbase parameters, or the above *standard* default values will be used. OR calculates the equilibrium speed in the speed curve module, however it is not necessary to select both of these functions in the simulator options TAB. Only select the function desired. By studying the *Forces Information* table in the HUD, you will be able to observe the change in curve resistance as the speed, curve radius, etc. vary.

### 8.9.1 OR Parameter Values

Typical OR parameter values may be entered in the Wagon section of the .wag or .eng file, and are formatted as below.:

```
ORTSRigidWheelBase ( 3in )
ORTSTrackGauge ( 4ft 8.5in )
↔ // (also used in curve speed module)
```

### 8.9.2 OR Default Values

The above values can be entered into the relevant files, or alternatively if they are not present, then OR will use the default values described below.

Rigid Wheelbase – as a default OR uses the figures shown above in the *Typical Rigid Wheelbase Values* section. The starting curve resistance value has been assumed to be 200%, and has been built into the speed impact curves. OR calculates the curve resistance based upon the actual wheelbases provided by the player or the appropriate defaults. It will use this as the value at *Equilibrium Speed*, and then depending upon the actual calculated equilibrium speed (from the speed limit module) it will factor the resistance up as appropriate to the current train speed.

Steam locomotive wheelbase approximation – the following approximation is used to determine the default value for the fixed wheelbase of a steam locomotive.

$$WheelBase = 1.25 \cdot (axles - 1) \cdot DrvWheelDiameter$$

### 8.9.3 Typical Rigid Wheelbase Values

The following values are used as defaults where actual values are not provided by the player.

Rolling Stock Type	Typical value
Freight Bogie type stock (2 wheel bogie)	5' 6" (1.6764m)
Passenger Bogie type stock (2 wheel bogie)	8' (2.4384m)
Passenger Bogie type stock (3 wheel bogie)	12' (3.6576m)
Typical 4 wheel rigid wagon	11' 6" (3.5052m)
Typical 6 wheel rigid wagon	12' (3.6576m)
Tender (6 wheel)	14' 3" (4.3434m)
Diesel, Electric Locomotives	Similar to passenger stock
Steam locomotives	Dependent on drive wheels #. Can be up to 20'+, e.g. large 2-10-0 locomotives

Modern publications suggest an allowance of approximately 0.8 lb per ton (US) per degree of curvature for standard gauge tracks. At very slow speeds, say 1 or 2 mph, the curve resistance is closer to 1.0 lb (or 0.05% up grade) per ton per degree of curve.

## 8.10 Super Elevation (Curve Speed Limit) – Theory

### 8.10.1 Introduction

When a train rounds a curve, it tends to travel in a straight direction and the track must resist this movement, and force the train to move around the curve. The opposing movement of the train and the track result in a number of different forces being in play.

### 8.10.2 19th & 20th Century vs Modern Day Railway Design

In the early days of railway construction financial considerations were a big factor in route design and selection. Given that the speed of competing transport, such as horses and water transport was not very great, speed was not seen as a major factor in the design process. However as railway transportation became a more vital need for society, the need to increase the speed of trains became more and more important. This led to many improvements in railway practices and engineering. A number of factors, such as the design of the rolling stock, as well as the track design, ultimately influence the maximum speed of a train. Today's high speed railway routes are specifically designed for the speeds expected of the rolling stock.

### 8.10.3 Centrifugal Force

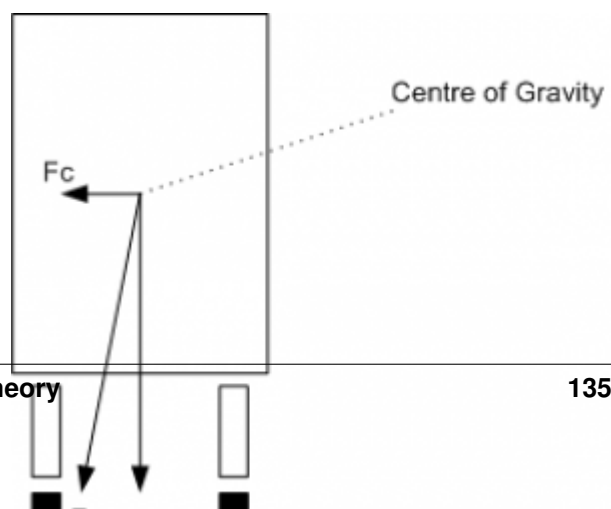
Railway locomotives, wagons and carriages, hereafter referred to as rolling stock, when rounding a curve come under the influence of centrifugal force. Centrifugal force is commonly defined as:

- The apparent force that is felt by an object moving in a curved path that acts outwardly away from the centre of rotation.
- An outward force on a body rotating about an axis, assumed equal and opposite to the centripetal force and postulated to account for the phenomena seen by an observer in the rotating body.

For this article the use of the phrase centrifugal force shall be understood to be an apparent force as defined above.

### 8.10.4 Effect of Centrifugal Force

When rolling stock rounds a curve, if the rails of the track are at the same elevation (i.e. the two tracks are at the same level) the combination of centrifugal force  $F_c$  and the weight of the rolling stock  $W$  will produce a resulting force  $F_r$  that does not coincide with the centre line of track, thus producing a downward force on the outside rail of the curve that is greater than the downward force on the inside rail (Refer to Figure 1). The greater the velocity and the smaller the radius of the curve



(some railways have curve radius as low as 100m), the farther the resulting force  $F_r$  will move away from the centre line of track. Equilibrium velocity was the velocity at which a train could negotiate a curve with the rolling stock weight equally distributed across all the wheels.

If the position of the resulting force  $F_r$  approaches the outside rail, then the rolling stock is at risk of *falling* off the track or overturning. The following drawing, illustrates the basic concept described. Lateral displacement of the centre of gravity permitted by the suspension system of the rolling stock is not illustrated.

### 8.10.5 Use of Super Elevation

In order to counteract the effect of centrifugal force  $F_c$  the outside rail of the curve may be elevated above the inside rail, effectively moving the centre of gravity of the rolling stock laterally toward the inside rail.

This procedure is generally referred to as super elevation. If the combination of lateral displacement of the centre of gravity provided by the super elevation, velocity of the rolling stock and radius of curve is such that resulting force  $F_r$  becomes centred between and perpendicular to a line across the running rails the downward pressure on the outside and inside rails of the curve will be the same. The super elevation that produces this condition for a given velocity and radius of curve is known as the balanced or equilibrium elevation.

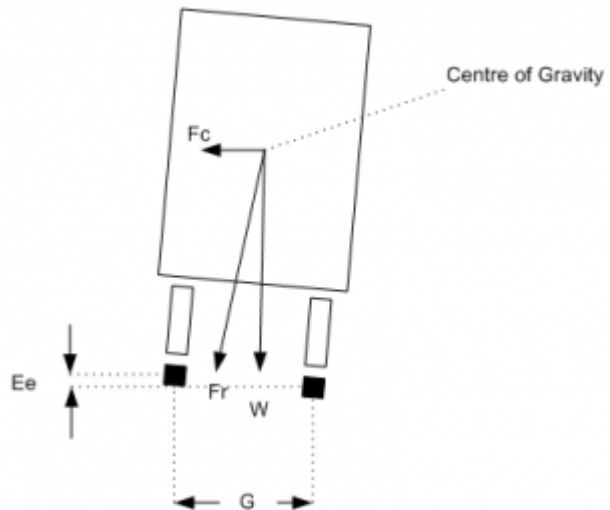


Fig. 6: This illustrates the concept.

### 8.10.6 Limitation of Super Elevation in Mixed Passenger & Freight Routes

Typical early railway operation resulted in rolling stock being operated at less than equilibrium velocity (all wheels equally sharing the rolling stock weight), or coming to a complete stop on curves. Under such circumstances excess super elevation may lead to a downward force sufficient to damage the inside rail of the curve, or cause derailment of rolling stock toward the centre of the curve when draft force is applied to a train. Routine operation of loaded freight trains at low velocity on a curve superelevated to permit operation of higher velocity passenger trains will result in excess wear of the inside rail of the curve by the freight trains.

Thus on these types of routes, super elevation is generally limited to no more than 6 inches.



### 8.10.7 Limitation of Super Elevation in High Speed Passenger Routes

Modern high speed passenger routes do not carry slower speed trains, nor expect trains to stop on curves, so it is possible to operate these routes with higher track super elevation values. Curves on these types of route are also designed with a relatively gentle radius, and are typically in excess of 2000m (2km) or 7000m (7km) depending on the speed limit of the route.

Parameters	France	Germany	Spain	Korea	Japan
Speed (km/h)	300/350	300	350	300/350	350
Horizontal curve radius (m)	10000 (10km)	7000 (7km)	7000 (7km)	7000 (7km)	4000 (4km)
Super elevation (mm)	180	170	150	130	180
Max Grade (mm/m)	35	40	12.5	25	15
Cant Gradient (mm/s)	50	34.7	32	N/A	N/A
Min Vertical radius (m)	16000 (16km)	14000 (14km)	24000 (24km)	N/A	10000 (10km)

Table: Curve Parameters for High Speed Operations (Railway Track Engineering by J. S. Mundrey)

### 8.10.8 Maximum Curve Velocity

The maximum velocity on a curve may exceed the equilibrium velocity, but must be limited to provide a margin of safety before overturning velocity is reached or a downward force sufficient to damage the outside rail of the curve is developed. This velocity is generally referred to as maximum safe velocity or safe speed. Although operation at maximum safe velocity will avoid overturning of rolling stock or rail damage, a passenger riding in a conventional passenger car will experience centrifugal force perceived as a tendency to slide laterally on their seat, creating an uncomfortable sensation of instability. To avoid passenger discomfort, the maximum velocity on a curve is therefore limited to what is generally referred to as maximum comfortable velocity or comfortable speed. Operating experience with conventional passenger cars has led to the generally accepted practice, circa 1980, of designating the maximum velocity for a given curve to be equal to the result for the calculation of equilibrium velocity with an extra amount added to the actual super elevation that will be applied to the curve. This is often referred to as unbalanced super elevation or cant deficiency. Tilt trains have been introduced to allow faster train operation on tracks not originally designed for *high speed* operation, as well as high speed railway operation. The tilting of the passenger cab allows greater values of unbalanced super elevation to be used.

### 8.10.9 Limitation of Velocity on Curved Track at Zero Cross Level

The concept of maximum comfortable velocity may also be used to determine the maximum velocity at which rolling stock is permitted to round curved track without super elevation and maintained at zero cross level. The lead curve of a turnout located between the heel of the switch and the toe of the frog is an example of curved track that is generally not super elevated. Other similar locations would include yard tracks and industrial tracks where the increased velocity capability made possible by super elevation is not required. In such circumstances the maximum comfortable velocity for a given curve may also be the maximum velocity permitted on tangent track adjoining the curve.

### 8.10.10 Height of Centre of Gravity

Operation on a curve at equilibrium velocity results in the centre of gravity of the rolling stock coinciding with a point on a line that is perpendicular to a line across the running rails and the origin of which is midway between the rails. Under this condition the height of the centre of gravity is of no consequence as the resulting force  $F_r$  coincides with the perpendicular line described above. When rolling stock stops on a super elevated curve or rounds a curve under any condition of non-equilibrium the resulting force  $F_r$  will not coincide with the perpendicular line previously described and the height of the centre of gravity then becomes significant in determining the location of the resulting force  $F_r$  relative to the centre line of the track. The elasticity of the suspension system of rolling stock under conditions of non-equilibrium will introduce a roll element that affects the horizontal displacement of the centre of gravity and that must also be considered when determining the location of the resulting force  $F_r$ .

### 8.10.11 Calculation of Curve Velocity

The generic formula for calculating the various curve velocities is as follows:

$$v = \sqrt{E \cdot g \cdot r \cdot G}$$

Where:

- $E = E_a$  (track super elevation) +  $E_c$  (unbalanced super elevation)
- $g$  = acceleration due to gravity
- $r$  = radius of curve
- $G$  = track gauge

### 8.10.12 Typical Super Elevation Values & Speed Impact – Mixed Passenger & Freight Routes

The values quoted below are “typical” but may vary from country to country.

Track super elevation typically will not be more than 6 inches (150mm). Naturally, depending upon the radius of the curve, speed restrictions may apply.

Normally unbalanced super elevation is typically restricted to 3 inches (75mm), and is usually only allowed for passenger stock.

Tilt trains may have values of up to 12 inches (305mm).

### 8.10.13 Typical Super Elevation Values & Speed Impact – High Speed Passenger Routes

	Cant D (SuperElevation) (mm)	Cant deficiency (Unbalanced SuperElevation) I (mm)
CEN (draft) – Tilting trains	180–200	300
Czech Rep. – Tilting trains	150	270
France – Tilting trains	180	260
Germany – Tilting trains	180	300
Italy – Tilting trains	160	275
Norway – Tilting trains	150	280
Spain – Tilting trains (equivalent for standard gauge)	160 (139)	210 (182)
Sweden – Tilting trains	150	245
UK – Tilting trains	180	300

Table: Super Elevation limits (source - Tracks for tilting trains - A study within the Fast And Comfortable Trains (FACT) project by B. Kufver, R. Persson)

## 8.11 Super Elevation (Curve Speed Limit) Application in OR

Open Rails implements this function, and has *standard* default values applied. The user may elect to specify some of the standard parameters used in the above formula.

### 8.11.1 OR Super Elevation Parameters

Typical OR parameters can be entered in the Wagon section of the .wag or .eng file, and are formatted as below.

```
ORTSUnbalancedSuperElevation ( 3in )
ORTSTrackGauge( 4ft 8.5in)
```

### 8.11.2 OR Super Elevation Default Values

The above values can be entered into the relevant files, or alternatively OR will default to the following functionality.

OR will initially use the speed limit value from the route's .trk file to determine whether the route is a conventional mixed freight and passenger route or a high speed route.

- Speed limit < 200km/h (125mph) – Mixed Freight and Pass route
- Speed limit > 200km/h (125mph) – High speed passenger route

Default values of tracksuperelevation will be applied based upon the above classifications.

Track gauge will default to the standard value of 4' 8.5" (1435mm).

Unbalancedsuperelevation (Cant Deficiency) will be determined from the value entered by the user, or will default to the following values:

- Conventional Freight – 0" (0mm)
- Conventional Passenger – 3" (75mm)
- Engines & tenders – 6" (150mm)

Tilting trains require the addition of the relevant unbalancedsuperelevation information to the relevant rolling stock files.

## 8.12 Tunnel Friction – Theory

### 8.12.1 Introduction

When a train travels through a tunnel it experiences increased resistance to the forward movement.

Over the years there has been much discussion about how to accurately calculate tunnel resistance. The calculation methodology presented (and used in OR) is meant to provide an indicative representation of the impacts that tunnel resistance will have on rolling stock performance.

### 8.12.2 Factors Impacting Tunnel Friction

In general, the train aerodynamics are related to aerodynamic drag, pressure variations inside the train, train-induced flows, cross-wind effects, ground effects, pressure waves inside the tunnel, impulse waves at the exit of tunnel, noise and vibration, etc. The aerodynamic drag is dependent on the cross-sectional area of the train body, train length, the shape of train fore- and after-bodies, the surface roughness of train body, and geographical conditions around the traveling train. The train-induced flows can influence passengers on a subway platform and is also associated with the cross-sectional area of the train body, the train length, the shape of train fore- and after-bodies, surface roughness of train body, etc.

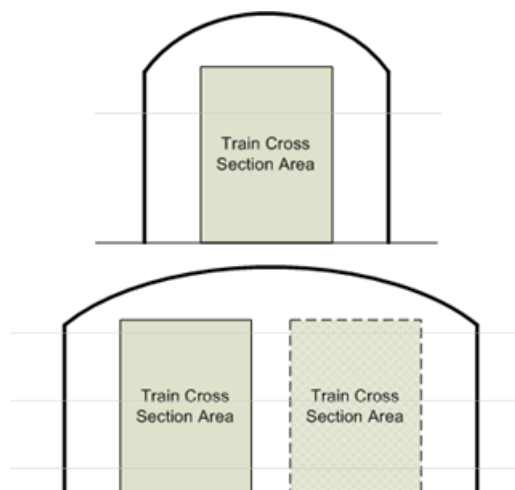
A high speed train entering a tunnel generates a compression wave at the entry portal that moves at the speed of sound in front of the train. The friction of the displaced air with the tunnel wall produces a pressure gradient and, as a consequence, a rise in pressure in front of the train. On reaching the exit portal of the tunnel, the compression wave is reflected back as an expansion wave but part of it exits the tunnel and radiates outside as a micro-pressure wave. This wave could cause a sonic boom that may lead to structural vibration and noise pollution in the surrounding environment. The entry of the tail of the train into the tunnel produces an expansion wave that moves through the annulus between the train and the tunnel. When the expansion pressure wave reaches the entry portal, it is reflected towards the interior of the tunnel as a compression wave. These compression and expansion waves propagate backwards and forwards along the tunnel and experience further reflections when meeting with the nose and tail of the train or reaching the entry and exit portals of the tunnel until they eventually dissipate completely.

The presence of this system of pressure waves in a tunnel affects the design and operation of trains, and they are a source of energy losses, noise, vibrations and aural discomfort for passengers.

These problems are even worse when two or more trains are in a tunnel at the same time. Aural comfort is one of the major factors determining the area of new tunnels or the maximum train speed in existing tunnels.

### 8.12.3 Importance of Tunnel Profile

As described above, a train travelling through a tunnel will create a bow wave of air movement in front of it, which is similar to a *piston effect*. The magnitude and impact of this effect will principally be determined by the **tunnel profile**, **train profile** and **speed**.



Typical tunnel profiles are shown in the diagrams.

As can be seen from these diagrams, the smaller the tunnel cross sectional area compared to the train cross sectional area, the less air that can *escape* around the train, and hence the greater the resistance experienced by the train. Thus it can be understood that a single train in a double track tunnel will experience less resistance than a single train in a single track tunnel.

### 8.12.4 Calculation of Tunnel Resistance

$$W_t = \frac{AL_{tr}}{(P + G)} v^2 \left( 1 - \frac{1}{1 + \sqrt{\frac{B+C(L_t-L_{tr})}{L_{tr}}}} \right)^2$$

where

$$A = \frac{0.00003318 \cdot \rho \cdot F_t}{(1 - F_{tr}/F_t)^2},$$

$$B = 174.419(1 - F_{tr}/F_t)^2,$$

$$C = 2.907 \frac{(1 - F_{tr}/F_t)^2}{4F_t/R_t}.$$

$F_t$ – tunnel cross-sectional area (m <sup>2</sup> )	$F_{tr}$ – train cross-sectional area (m <sup>2</sup> )
– density of air ( = 1.2 kg/m <sup>3</sup> )	$R_t$ – tunnel perimeter (m)
$L_{tr}$ – length of train (m)	$L_t$ – length of tunnel (m)
$v$ – train velocity (m/s)	$P$ – locomotive mass (t)
$W_t$ – additional aerodynamic drag in tunnel (N/kN)	$G$ – train mass (t)

Source: Reasonable compensation coefficient of maximum gradient in long railway tunnels by Sirong YI\*, Liangtao NIE, Yanheng CHEN, Fangfang QIN

## 8.13 Tunnel Friction – Application in OR

To enable this calculation capability it is necessary to select the [Tunnel dependent resistance](#) option on the Open Rails Menu. The implication of tunnel resistance is designed to model the relative impact, and does not take into account multiple trains in the tunnel at the same time.

Tunnel resistance values can be seen in the [Train Forces HUD](#).

The default tunnel profile is determined by the route speed recorded in the TRK file.

### 8.13.1 OR Parameters

The following parameters maybe included in the TRK file to overwrite standard default values used by Open Rails:

- ORTSSingleTunnelArea ( x ) – Cross section area of single track tunnel – units area
- ORTSSingleTunnelPerimeter ( x ) – Perimeter of single track tunnel – units distance
- ORTSDoubleTunnelArea ( x ) – Cross section area of double track tunnel – units area
- ORTSDoubleTunnelPerimeter ( x ) – Perimeter of double track tunnel – units distance

To insert these values in the .trk file, it is suggested that you add them just prior to the last parenthesis. You may also use an *Include file* method, described [here](#).

### 8.13.2 OR Defaults

Open Rails uses the following standard defaults, unless overridden by values included in the TRK file.

Speed	1 track	2 tracks
<b>Tunnel Perimeter</b>		
< 160 km/h	21.3 m	31.0 m
160 < 200 km/h	25.0 m	34.5 m
200 < 250 km/h	28.0 m	35.0 m
250 < 350 km/h	32.0 m	37.5 m
<b>Tunnel Cross Sectional Area</b>		
< 120 km/h	27.0 m <sup>2</sup>	45.0 m <sup>2</sup>
< 160 km/h	42.0 m <sup>2</sup>	76.0 m <sup>2</sup>
200 km/h	50.0 m <sup>2</sup>	80.0 m <sup>2</sup>
250 km/h	58.0 m <sup>2</sup>	90.0 m <sup>2</sup>
350 km/h	70.0 m <sup>2</sup>	100.0 m <sup>2</sup>

## 8.14 Wind Resistance

The default Davis resistance formula is only valid for train operation in STILL air. At high train speeds, and especially for Very Fast trains the impact of wind can be quite significant, and special consideration is required when designing rolling stock, etc. If wind is present, then the impact of drag forces on the train will vary, and be in addition to the values calculated in the default (or still air) conditions.

The wind resistance in OR is modeled by the following two components:

**Wind Drag Resistance** - If a train is heading into a headwind then the train will experience greater resistance to movement, similarly if the train has a tailwind, then the train's resistance will decrease as the wind provides a "helping hand". As the wind swings from the head of the train to the rear resistance will decrease. When the wind is perpendicular to the train, drag impact due to the wind will be zero.

**Wind Lateral Force Resistance** - When the wind blows from the side of the train, the train will be pushed against the outside track rail, thus increasing the amount of resistance experienced by the train.

To activate calculation of wind resistance, select the tickbox for "Wind dependent resistance" in the Simulation TAB of the options menu. As wind only becomes significant at higher train speeds, the wind resistance calculation only commences once the train speed exceeds 5 mph.

The amount of wind resistance that the train is experiencing is shown in the FORCES INFORMATION HUD. (see attached screenshot) The current wind conditions are also shown in the HUD, and include the Wind speed and direction, train direction, and the resulting vectors for the combined train and wind speed. The value in the Friction column is the default still air conditions as calculated by the Davis formula. It should be noted that OR calculates the Wind Drag resistance as a difference compared to the still air Davis C value, and hence it is possible for values in the Wind column to go negative on occasions. This is most likely when the wind is blowing from the rear of the train, ie the ResWind direction is greater than 90°C degrees, and hence the wind is actually aiding the train movement, and in effect reducing the amount of still air resistance.

The wind model has been adjusted in the following way:

- Wind Update speed - 1 sec
- Wind direction will always be within +/- 45°C degrees of the randomly selected default value selected at startup
- Wind speed is limited to approx 10mph.

The Wind Resistance model will use default information, such as the width and height of the stock from the Size statement, so by default it is not necessary to add any additional parameters for its operation.

However for those who like to customise, the following parameters can be inputted via the WAG file or section.

ORTSWagonFrontalArea – The frontal cross sectional area of the wagon. The default units are in ft<sup>2</sup>, so if entering metres, include the Units of Measure.

ORTSDavisDragConstant – OR by default uses the standard Davis Drag constants. If alternate drag constants are used in calculating the still air resistance, then it might be worthwhile inputting these values.

## 8.15 Trailing Locomotive Resistance

Typically only one set of resistance parameters is allowed for each WAG file. In the case of locomotives this can create issues as a leading locomotive will have a higher drag resistance then a trailing locomotive.

OR automatically adjusts the Drag resistance for trailing locomotives based upon the ratio of the original Davis formula.

However for those who like to customise, the following parameter can be inputted via the WAG file or section.

ORTSTrailLocomotiveResistanceFactor – The constant value by which the leading locomotive resistance needs to be decreased for trailing operation.

For steam locomotive tenders it may be necessary to enter this value depending upon the Drag constant used to calculate the tender resistance.

## 8.16 OR-Specific *Include Files* for Modifying MSTs File Parameters

### 8.16.1 Modifications to .eng and .wag Files

In the preceding paragraphs many references have been made to OR-specific parameters and tables to be included in .eng and .wag files. MSTs is in general quite tolerant if it finds unknown parameters and even blocks within .eng and .wag files, and continues running normally. However this way of operating is not encouraged by the OR team. Instead, a cleaner approach, as described here, has been implemented.

Within the trainset folder containing the .eng and .wag files to be upgraded, create a subfolder named OpenRails. Only OR will read files from this folder. Within this subfolder a text file named xxxx.eng or xxxx.wag, where xxxx.eng or xxxx.wag is the name of the original file, must be created.

This new file may contain either:

- all of the information included in the original file (using (modified parts where desired) plus the OR-specific parts if any, or:
- at its beginning only an *include* reference to the original file, followed by the modified parts and the OR-specific parts. This does not apply to the Name() statement and the Loco Description Information, where in any case the data in the base .eng file is retained.

An example of an OR-specific bc13ge70tonner.eng file to be placed into the OpenRails subfolder that uses the second possibility is as follows:

```
include ( ../bc13ge70tonner.eng )
Wagon (
  MaxReleaseRate ( 2.17 )
  MaxApplicationRate ( 3.37 )
  MaxAuxiliaryChargingRate ( .4 )
  EmergencyResChargingRate ( .4 )
  BrakePipeVolume ( .4 )
  ORTSUnbalancedSuperElevation ( 3in )
Engine (
```

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```

AirBrakeMainresvolume ( 16 )
MainResChargingRate ( .5 )
BrakePipeChargingRate ( 21 )
EngineBrakeReleaseRate ( 12.5 )
EngineBrakeApplicationRate ( 12.5 )
BrakePipeTimeFactor ( .00446 )
BrakeServiceTimeFactor ( 1.46 )
BrakeEmergencyTimeFactor ( .15 )
ORTSMaxTractiveForceCurves (
  0 (
    0 0 50 0 )
  .125 (
    0 23125
    .3 23125
    1 6984
    2 3492
    5 1397
    10 698
    20 349
    50 140 )
  .25 (
    0 46250
    .61 46250
    1 27940
    2 13969
    5 5588
    10 2794
    20 1397
    50 559 )
  .375 (
    0 69375
    .91 69375
    2 31430
    5 12572
    10 6287
    20 3143
    50 1257 )
  .5 (
    0 92500
    1.21 92500
    5 22350
    10 11175
    20 5588
    50 2235 )
  .625 (
    0 115625
    1.51 115625
    5 34922
    10 17461
    20 8730
    50 3492 )
  .75 (
    0 138750
    1.82 138750
    5 50288
    10 25144
    20 12572
    50 5029 )
  .875 (
    0 161875
    2.12 161875

```

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```

5 68447
10 34223
20 17112
50 6845 )
1 (
0 185000
2.42 185000
5 89400
10 44700
20 22350
50 8940 )
)
)
)

```

Take into account that the first line must be blank (before the include line).

The ORTSMaxTractiveForceCurves are formed by blocks of pairs of parameters representing speed in metres per second and tractive force in Newtons; these blocks are each related to the value of the throttle setting present at the top of each block. For intermediate values of the speed an interpolated value is computed to get the tractive force, and the same method applies for intermediate values of the throttle.

If the parameter that is modified for OR is located within a named (i.e. bracketed) block in the original file, then in the OpenRails file it must be included in a matching bracketed block. For instance, it is not possible to replace only a part of the Lights() block. It must be replaced in its entirety. For example, to use a different Cabview(), it must be enclosed in an Engine block:

```

Engine ( BNSF4773
    CabView ( dash90R.cvf )
)

```

This is also required in the case of certain Brake parameters; to correctly manage reinitialization of brake parameters, the entire block containing them must be present in the .eng file in the OpenRails folder.

This use of the Include command can be extended to apply to sections of groups of .wag or .eng files that the user wishes to replace by a specific block of data – the parameters can be provided by a text file located outside the usual MSTs folders; e.g. brake parameters.

## 8.17 Train Control System

The Train Control System is a system that ensures the safety of the train.

In MSTs, 4 TCS monitors were defined: the vigilance monitor, the overspeed monitor, the emergency stop monitor and the AWS monitor. Open Rails does not support the AWS monitor.

In order to define the behavior of the monitors, you must add a group of parameters for each monitor in the Engine section of the .eng file. These groups are called VigilanceMonitor(), OverspeedMonitor(), EmergencyStopMonitor() and AWSMonitor().

In each group, you can define several parameters, which are described in the tables below.

Parameter	Description	Recom'd Input Units	Typical Examples
<b>General Parameters</b>			
MonitoringDeviceMonitor-TimeLimit( x )	Period of time elapsed before the alarm or the penalty is triggered	Time	(5s)
MonitoringDeviceAlarmTime-Limit( x )	Period for which the alarm sounds prior to the penalty being applied	Time	(5s)
MonitoringDevicePenalty-TimeLimit( x )	Period in seconds before the penalty can be reset once triggered	Time	(5s)
MonitoringDeviceCritical-Level( x )	Speed at which monitor triggers	Speed	(200kph)
MonitoringDeviceResetLevel( x )	Speed at which monitor resets	Speed	(5kph)
MonitoringDeviceApplies-FullBrake( x )	Sets whether full braking will be applied	Boolean - 0 or 1	(0)
MonitoringDeviceAppliesEmergencyBrake( x )	Sets whether emergency braking will be applied	Boolean - 0 or 1	(1)
MonitoringDeviceApplies-CutsPower( x )	Sets whether the power will be cut to the locomotive	Boolean - 0 or 1	(1)
MonitoringDeviceAppliesShutsDownEngine( x )	Sets whether the engine will be shut down	Boolean - 0 or 1	(0)
MonitoringDeviceResetOnDirectionNeutral( x )	Sets whether the monitor resets when the reverser is in the neutral position	Boolean - 0 or 1	(0)
MonitoringDeviceResetOnResetButton( x )	Sets whether the monitor resets when the reset button is pushed	Boolean - 0 or 1	(0)
MonitoringDeviceResetOnZeroSpeed( x )	Set whether the monitor resets when the speed is null	Boolean - 0 or 1	(1)
<b>Specific parameters of the Overspeed Monitor</b>			
MonitoringDeviceAlarm-TimeBeforeOverSpeed( x )	Period for which the alarm sounds prior to the penalty being applied	Time	(2s)
MonitoringDeviceTriggerOnOverspeed( x )	Maximum allowed speed	Speed	(200kph)
MonitoringDeviceTriggerOnTrackOverspeed( x )	Activates the overspeed margin control	Boolean - 0 or 1	(1)
MonitoringDeviceTriggerOnTrackOverspeedMargin( x )	Allowed overspeed	Speed	(5kph)

Two other parameters in the Engine section of the ENG file are used by the TCS:

- DoesBrakeCutPower( x ) sets whether applying brake on the locomotive cuts the traction (1 for enabled, 0 for disabled)
- BrakeCutsPowerAtBrakeCylinderPressure( x ) sets the minimum pressure in the brake cylinder that cuts the traction (by default 4 PSI)

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### Further Open Rails Rolling Stock Features

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#### 9.1 Train Engine Lights

OR supports the whole set of lights accepted by MSTs.

#### 9.2 Tilting trains

OR supports tilting trains. A train tilts when its .con file name contains the *tilted* string: e.g. ETR460\_tilted.con.



## 9.3 Freight animations and pickups

### 9.3.1 OR implementation of MSTS freight animations and pickups

OR supports the freight animations as MSTS does (refueling of water, coal and diesel); when refueling from a water column the animation of the column arm is supported; coal level in the tender of the player loco decreases with consumption and increases when refueling.

The following pickup parameters are taken into consideration by OR for the MSTS animations:

- Pickup type
- Speed range
- Anim length

The pickup animation frame rate is computed as the ratio between the number of frames defined in the .s file, divided by the Anim length.

As in MSTS, Freight Animations are treated differently for tenders than for other vehicles.

Tenders:

- First numeric parameter: shape vertical position when full, relative to its origin, in meters
- Second numeric parameter: shape vertical position when empty, relative to its origin, in meters.
- Third numeric parameter: set to any positive value, or omitted, causes the shape to drop - see below.
  - As long as the second parameter is lower than the first and the third parameter is either omitted or has a non-zero value, the shape will drop, based on fuel consumption.
  - If the second parameter is not lower than the first, no movement will take place irrespective of the 3rd parameter.

Other Vehicles:

- The numeric parameters are not used.

### 9.3.2 OR specific freight animations and pickups

#### General

In addition to the support of the MSTS freight animations, Open Rails provides a large extension for freight animations (called *OR freightanim*s below) and pickups.

Following are the native features Open Rails offers:

- two types of OR freightanim: continuous and static
- continuous OR freightanim are related to commodity loads, like coal, or stones: the load level in the trainset varies accordingly to the amount of load
- static OR freightanim are in fact additional shapes that can be attached to the main trainset shape
- both types of OR freightanim can be present in the same trainset, and can coexist with original MSTS freight animations
- both types of OR freightanim can be related to locomotives or wagons
- more than one static OR freightanim can be present in a single trainset
- a wagon can be loaded with different commodities in different moments
- commodities can be loaded (in pickup stations) and unloaded (in unloading stations).

- wagons supporting continuous OR freightanim may be provided with a physical animation that is triggered when unloading the wagon (like opening its bottom or fully rotating)
- OR freightanims are defined with an `ORTSFreightAnims ( )` block within the `.wag` or within the wagon section of an `.eng` file. It is suggested that this block be defined within an include file as described [here](#).

### Continuous OR Freightanims

A description of this feature is best achieved by showing an example of an include file, (in this case named `AECX1636.wag` and located in an Openrails subfolder within the wagon's folder). Note that the first line of the file must be blank.:

```
include ( ../AECX1636.wag )

Wagon (
  ORTSFreightAnims
  (
    MSTSFreightAnimEnabled (0)
    WagonEmptyWeight(22t)
    IsGondola(1)
    UnloadingStartDelay (7)
    FreightAnimContinuous
    (
      IntakePoint ( 0.0 6.0 FreightCoal )
      Shape(Coal.s)
      MaxHeight(0.3)
      MinHeight(-2.0)
      FreightWeightWhenFull(99t)
      FullAtStart(0)
    )
    FreightAnimContinuous
    (
      IntakePoint ( 0.0 6.0 FuelCoal )
      Shape(Coal.s)
      MaxHeight(0.3)
      MinHeight(-2.0)
      FreightWeightWhenFull(99t)
      FullAtStart(0)
    )
  )
)
```

The `ORTSFreightAnims` block is composed by a set of general parameters followed by the description of the OR freightanims. Here below the general parameters are described:

- `MSTSFreightAnimEnabled` specifies if eventual MSTS freight animations within the trainset are enabled (1) or not (0). This is useful if one wants to use a wagon where the load is already shown with a (static) MSTS freight animation. In such a case the MSTS freight animation must be disabled, to use the OR freightanim, that allows to modify the vertical position of the freight shape.
- `WagonEmptyWeight` defines the mass of the wagon when empty. If the parameter is missing, the weight of the load is not considered and the weight of the wagon is always the value present in the root `.eng` file.
- `IsGondola` specifies (in case it is set to 1) if the load has to be rotated during unloading, as happens in a gondola wagon. If absent the parameter is set to 0.
- `UnloadingStartDelay` specifies, if present, after how many seconds after pressing of the T key the unloading starts. This is due to the fact that some seconds may be needed before the wagon is set in a unloading layout. For example, a gondola must rotate more than a certain number of degrees before the load begins to fall down.

There may be more than one FreightAnimContinuous subblock, one for each possible load type. The parameters of the subblock are described below:

- IntakePoint has the same format and the same meaning of the IntakePoint line within the standard MSTs freight animations. Following types of loads are accepted: FreightGrain, FreightCoal, FreightGravel, FreightSand, FuelWater, FuelCoal, FuelDiesel, FuelWood, FuelSand, FreightGeneral, FreightLivestock, FreightFuel, FreightMilk, SpecialMail. All these types of loads can be defined. Some of the pickup types (to right of FuelDiesel) need to be coded in W text files.
- Shape defines the path of the shape to be displayed for the load
- MaxHeight defines the height of the shape over its 0 position at full load
- MinHeight defines the height of the shape over its 0 position at zero load
- FreightWeightWhenFull defines the mass of the freight when the wagon is full; the mass of the wagon is computed by adding the mass of the empty wagon to the actual mass of the freight
- FullAtStart defines whether the wagon is fully loaded (1) or is empty at game start; if there are more continuous OR freightanims that have FullAtStart set to 1, only the first one is considered.

As already outlined, the wagon may have a physical animation linked with the unload operation.

In a gondola this could be used to rotate the whole wagon, while in a hopper it could be used to open the bottom of the wagon.

The base matrix within the wagon shape that has to be animated must have a name that starts with UNLOADINGPARTS. There may be more than one, like UNLOADINGPARTS1, UNLOADINGPARTS2 and so on. Its frame rate is fixed, and is 1 frame per second as for the other types of OR trainset animations.

To define a pickup point as an unload point, its shape must be inserted in the .ref file of the route as a pickup object. Here is an example of the .ref block:

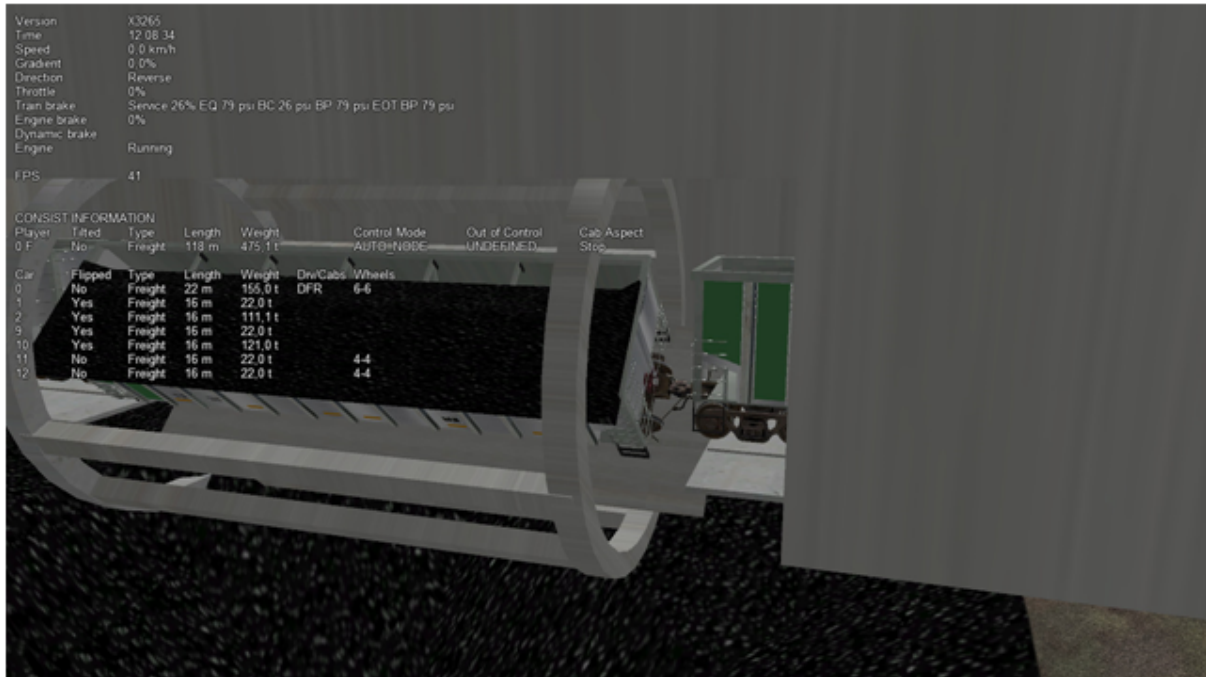
```
Pickup (
  FileName ( rotary_dump.s )
  Shadow ( DYNAMIC )
  Class ( "Track Objects" )
  PickupType ( _FUEL_COAL_ )
  Description ( "Rotary dumper" )
)
```

When laying it down in the route with the MSTs Route Editor, its fill rate must be set to a negative value.

Such a pickup (which in reality is an unloader) may be animated too. The base matrix within the wagon shape that has to be animated must have a name that starts with ANIMATED\_PARTS. There may be more than one, like ANIMATED\_PARTS1, ANIMATED\_PARTS2 and so on. As for the MSTs standard pickups, the pickup animation frame rate is computed as the ratio between the number of frames defined in the .s file, divided by the Anim length.

By combining a physical animation of the wagon with an unloader animation effects like that of a wagon within a rotary dumper may be achieved, as seen in the picture below.





Loading and unloading a trainset is triggered by pressing the <T> key when the trainset is at the pickup/unloader location.

### Static OR Freightanims

Only the two general parameters shown below are used for static OR freightanimis:

```
MSTSFreightAnimEnabled (0)
WagonEmptyWeight(22t)
```

The subblock (to be inserted within the ORTSFreightAnims block) has the following format:

```
FreightAnimStatic
(
  SubType(Default)
  Shape(xxshape.s)
  Offset(XOffset, YOffset, ZOffset)
  FreightWeight(weight)
  Flip()
)
```

Where:

- SubType is not currently used
- Shape is the path of the shape file.
- XOffset, YOffset and ZOffset are the offsets of the shape with respect to its zero position, and are useful to place the shape precisely.
- FreightWeight is the weight of the specific load. This weight is added to the WagonEmptyWeight value (if present) to provide the total weight of the wagon. If more static OR freightanimis are present, each of their weights is added to define the total weight of the wagon.
- Flip(), if present, flips the shape around its pivot point.

Because more static OR freightanimis may be defined for a wagon, in the case of a container wagon that is able to carry more than one container, even as a double stack, it is therefore possible to use a static OR freightanim for each container, defining its position within the wagon.

### 9.3.3 Physics Variation with Loads

#### Variable Loads (Continuous Freight Animation)

Open Rails supports the variation of key physics parameters in the wagon as the load varies within the wagon. The parameters which can be changed are:

- Mass
- Brake and handbrake force
- Friction (general and wind)
- Centre of Gravity (impacts on curve performance)
- Drive wheel weight (impacts upon locomotive adhesive weight)

Locomotives and tenders that are also configured will have their loads, and the above physics parameters adjusted as coal and water is used. The adhesive weight (Drive wheel weight) will also be adjusted as the load changes.

To support the correct operation of this feature a known physics starting and finishing point is required, ie the state of these parameters under empty conditions, and the state of these parameters when the wagon or locomotive is full.

To configure the stock correctly the following empty and full parameters need to be included in the ORTS-FreightAnims file. Empty values are included in the first block, and full values are included in the second code block. A sample code block is shown below.:

```
ORTSFreightAnims
(
  MSTSFreightAnimEnabled (0)
  WagonEmptyWeight(10.0t-uk)
  EmptyMaxBrakeForce ( 29.892kN )
  EmptyMaxHandbrakeForce ( 9.964kN )
  EmptyORTSDavis_A ( 580.71 )
  EmptyORTSDavis_B ( 5.0148 )
  EmptyORTSDavis_C ( 0.694782 )
  EmptyORTSWagonFrontalArea ( 10.0m )
  EmptyORTSDavisDragConstant ( 0.0003 )
  EmptyCentreOfGravity_Y ( 1.41 )
  IsGondola(0)
  UnloadingStartDelay (5)

  FreightAnimContinuous
  (
    IntakePoint ( 0.0 6.0 FreightCoal )
    Shape(H_Coal.s)
    MaxHeight(0.1)
    MinHeight(-0.85)
    FreightWeightWhenFull(26.0t-uk)
    FullAtStart( 0 )
    FullMaxBrakeForce ( 89.676kN )
    FullMaxHandbrakeForce ( 9.964kN )
    FullORTSDavis_A ( 748.61 )
    FullORTSDavis_B ( 18.0157 )
    FullORTSDavis_C ( 0.838530 )
    FullORTSWagonFrontalArea ( 15.0m )
    FullORTSDavisDragConstant ( 0.005 )
    FullCentreOfGravity_Y ( 1.8 )
  )
)
```

Note for enclosed wagons, such as covered vans, the freight animation shape may not be required, and therefore the parameters Shape, MaxHeight, and MinHeight can be left out of the file.

The IntakePoint statement is necessary to ensure satisfactory operation of the feature.

Open Rails supports the following freight or fuel load types:

- FreightGrain = 1,
- FreightCoal = 2,
- FreightGravel = 3,
- FreightSand = 4,
- FuelWater = 5,
- FuelCoal = 6,
- FuelDiesel = 7,
- FuelWood = 8,
- FuelSand = 9,
- FreightGeneral = 10,
- FreightLivestock = 11,
- FreightFuel = 12,
- FreightMilk = 13,
- SpecialMail = 14

The key word, e.g. FreightMilk, is used to define the freight type in the IntakePoint statement, whilst the number is used to define the pickup point in the route (Replaces the first number in the PickupType ( 1 0 ) statement).

For load variation in a locomotive, a similar configuration is used in regard to the full and empty parameters, but as the IntakePoint statement is normally included elsewhere in the ENG file or tender (or auxiliary tender) WAG file these statements can be left out of the freight animation section.

For example, the following code block would apply to a steam locomotive (note the absence of the Intakepoint statement):

```
ORTSFreightAnims
(
    WagonEmptyWeight(76.35t-uk)
    EmptyMaxBrakeForce ( 29.892kN )
    EmptyMaxHandbrakeForce ( 9.964kN )
    EmptyORTSDavis_A ( 580.71 )
    EmptyORTSDavis_B ( 5.0148 )
    EmptyORTSDavis_C ( 0.694782 )
    EmptyCentreOfGravity_Y ( 1.41 )

    FreightAnimContinuous
    (
        FreightWeightWhenFull(10.34t-uk)
        FullMaxBrakeForce ( 89.676kN )
        FullMaxHandbrakeForce ( 9.964kN )
        FullORTSDavis_A ( 748.61 )
        FullORTSDavis_B ( 18.0157 )
        FullORTSDavis_C ( 0.838530 )

        FullCentreOfGravity_Y ( 1.8 )
    )
)
```

Notes:

- Intake points should be defined within the root WAG file

- Intake points, freight animations should not be defined within the INCLUDE file
- Empty weight of tender will be the full mass minus coal and water weight
- FreightWeightWhenFull will be the sum of the coal and water weight.
- Full physics values will be those values for the combined weight of the tender, water and coal.
- The parameters for wind resistance ( ORTSWagonFrontalArea and ORTSDavisDragConstant ) can be left out if the area and drag does not change between the full and empty states.

### Static wagons (Static Freight Animations)

Static wagons can be defined with a full and empty state, however only one freight animation should have full values assigned to it, as OR cannot then calculate the known full state.

A typical configuration code block will be as follows:

```
ORTSFreightAnims
(
  MSTSFreightAnimEnabled (0)
  WagonEmptyWeight(6.5t-uk)

FreightAnimStatic
(
  SubType(Default)
  Shape( 15ft_3p_HumpSheet2.s )
  Offset( 0, 0, 0 )
  FreightWeight( 9.0t-uk )
  FullMaxBrakeForce ( 19.43kN )
  FullMaxHandbrakeForce ( 6.477kN )
  FullORTSDavis_A ( 358.37 )
  FullORTSDavis_B ( 7.7739 )
  FullORTSDavis_C ( 0.718740 )
  FullORTSWagonFrontalArea ( 15.0m )
  FullORTSDavisDragConstant ( 0.005 )
  FullCentreOfGravity_Y ( 1.8 )
)
)
```

The empty values for the wagon will be read from the normal base WAG file paramers.

## 9.4 Multiple passenger viewpoints

Additional passenger viewpoints may be added within a carriage that is provided with passenger view-point.

Such additional passenger viewpoints are defined within an include file with the format shown in following example for the legacy oebarcar.wag (located in the 380 folder) MSTs wagon:

```
include ( ../oebarcar.wag )

Wagon (
  ORTSAlternatePassengerViewPoints (
    ORTSAlternatePassengerViewPoint (
      PassengerCabinHeadPos ( -0.0 2.85801 -6.091 )
      RotationLimit ( 50 270 0 )
      StartDirection ( 0 0 0 )
    )
    ORTSAlternatePassengerViewPoint (
      PassengerCabinHeadPos ( -0.5 2.35801 -1.791 )
```

(continues on next page)

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```
        RotationLimit ( 50 270 0 )
        StartDirection ( 0 0 0 )
    )
    ORTSAlternatePassengerViewPoint (
        PassengerCabinHeadPos ( 0.9 2.35801 -1.791 )
        RotationLimit ( 50 270 0 )
        StartDirection ( -5 -90 0 )
    )
)
)
```

At runtime, when in passenger view, the player may pass from one viewpoint to the other by pressing Shift-5.

---

## Open Rails Train Operation

---

Note that this document details behaviour while in single-player mode only. For *multi-player mode*, different rules may apply.

### 10.1 Open Rails Activities

OR has the aim of running in a compatible way most of the activities written for MSTs.

Also, activities specifically for OR can be created, using the additional functions OR features, like *Extended AI Shunting*. Discussions of the execution of some functions in ORTS and MSTs are given here.

#### 10.1.1 Player Paths, AI Paths, and How Switches Are Handled

If the player path requires a switch to be aligned both ways, the alignment that is the last on the path is used. If an AI train crosses the player path before the player train gets there, the AI train will leave the switches aligned for the main route (the default setting for most switches)

If you throw a switch to move into a siding, the switch at the far end of the siding is aligned to let you leave when your train first occupies the siding. But after that it is not changed back to its original setting. If the switch gets thrown the other way, you can leave the siding with the switch aligned incorrectly. If you uncouple and re-couple to the train while it occupies the misaligned switch, the rear end of the train will switch tracks.

### 10.2 Open Rails AI

#### Basic AI Functionality

- OR supports AI trains. The AI system is becoming more and more advanced with new features.
- OR supports two distinct ways of controlling trains: it supports traditional activities in compatibility with MSTs, and it also supports *Timetable* mode. Note that various options and settings are sometimes limited to either activity or Timetable mode.
- AI trains can meet if both paths have passing sections defined at the same place, or if their paths lead them to different tracks at the meet station.

- Waiting points and reverse points work. Reverse points can be used in both Activity and Timetable modes, while waiting points can only be used in Activity mode.
- AI trains throw switches not lined properly before engaging them.
- In activity mode AI trains can perform shunting actions, provided the *Extended AI shunting* option has been selected.
- Priorities: AI trains should start as scheduled as long as there is no other AI train already on a conflict path.

## 10.3 Control Mode

Control Mode defines what interactions there are between the player and the control system, and the level of control of the player on signals and switches.

There are two basic modes: *Auto Mode* and *Manual Mode*.

Use the <Ctrl+M> key to toggle between these modes.

### 10.3.1 Auto Mode

In Auto Mode the control system sets the train's path and signals, and the player cannot change the setting of the switches or request for signals at danger to clear. The train's route is taken from the path as defined in the Activity Editor or timetable definition, and the system will attempt to clear the route ahead of the train according to the signalling rules and interaction with other trains.

No route is cleared in the reverse direction as the train is assumed not to run in reverse. Selecting a reverse cab or changing the position of the reverser does not change the direction of the route. In fact, the route will not be reversed other than at reversal points as defined in the train's path. At these reversal points, the route will reverse automatically as soon as the train stops.

If the train does accidentally run backward, e.g. due to slipping or setting back after overshooting a platform, only safety checks are performed for the rear end of the train with respect to signals, switch alignment, other trains and end of track. There is no check on speed limits behind the train.

Setting switches using the F8 window or <G>/<Shift+G> is not allowed. Setting switches using Alt+left mouseclick is possible, but is not allowed for switches in the train's path. However, any switches set manually will automatically be reset by an approaching train according to that train's path. So, in Auto Mode the train cannot deviate from the defined path.

A request to clear a signal ahead of the train using the Tab command is only allowed when the track ahead is occupied by another train which is at a stand-still, and when that track is in the train's route. A request to clear a signal which would lead the train off its route is not allowed. A request to clear a signal behind the train using Shift+Tab is also not possible.

Auto Mode is intended for normal running under control of signals or traffic control. Shunting moves can be performed if fully defined in the train's path, using reversal points etc..

#### Details on Auto Mode: *Auto Signal* & *Auto Node*

There are two sub-modes to *Auto Mode*: *Auto Signal* and *Auto Node*.

*Auto Signal* is the normal mode on signalled routes. The train's route is generally cleared from signal to signal. Only in specifically defined situations can routes be cleared short of a signal as detailed below.

*Auto Node* is set when the train has not encountered any signals yet, e.g. on unsignalled routes or at the start of the route when there is no signal along the path of the train as far as it can be cleared - e.g. in yards where the train starts but has no clear route yet to the first signal.



*Auto Node* can also be set if the route ahead cannot be fully cleared up to the next signal, and partial clearing is allowed.

A number of sub-states are defined in *Auto Node*, depending on the reason that clearance is terminated. In the list below, **(A)** indicates a subtype which can occur if no signal has yet been encountered, **(B)** indicates a subtype when a route from a signal is partially cleared.

The following states are possible :

- **(A)** route ahead is clear to the maximum distance for which the track is cleared. The control mode is set to *Auto Node – Max Distance*.
- **(A)** route ahead is blocked at a switch which is aligned for and occupied or reserved by another train. Control mode is set to *Auto Node – Misaligned Switch*.
- **(A)(B)** – only if signal allows access to occupied track, or after <Tab> command) route ahead is occupied by a stationary train or train moving in the same direction. Control mode is set to *Auto Node – Train Ahead*.
- Note that, for **(A)**, it should not be possible that the route ahead is occupied by a train moving in opposite direction - in that case, there should always be a misaligned switch in the train's path.
- For **(B)**, a signal will never clear when the train ahead is moving in the opposite direction, nor will the Tab request be granted.
- **(A)(B)** the train's defined path terminates short of the next signal, or there is a reversal point short of the next signal, and there is at least one switch between this point and the next signal. The control mode changes to *Auto Node – End of Path*. Note that if there is no switch between the terminating or reversal point and the next signal the route is automatically extended to the next signal.
- **(A)(B)** the train has passed the last signal before the end of the track, or the train has reached the end of track without encountering any signal. The control mode changes to *Auto Node – End of Track*.

Changes from *Auto Node* to *Auto Signal* and vice-versa are automatic and cannot be influenced by the player.

### 10.3.2 Manual Mode

When it is required that a train move off its defined path, a player can switch his train to *Manual Mode*. This will allow the player to set switches and request to clear signals off its path. However, there are a number of restrictions when running a train in *Manual Mode*.

In *Manual Mode*, a route is cleared from the train in both directions, ahead of and behind the train. The route is cleared to a shorter distance as compared to *Auto Mode*, and is never cleared automatically beyond the first signal. If a train is moving and passes a signal in the opposite direction, the route behind the train will automatically retract to that signal as that is now the next signal in the reverse route. The same restrictions apply with respect to signals ahead when the train is running in reverse.

The route orientation will not change whatever direction the train is running. It is fixed to the orientation of the route as it was the moment the player switched to *Manual Mode*. So, changing to a reverse-facing cab or changing the position of the loco's reverser does not change the direction of the route orientation. This is not a limitation to the train's behaviour, as routes are always cleared in both directions. It does, however, affect the display of the F4 and F8 windows, as the top/bottom direction of these windows is linked to the route direction and will therefore not change if the train reverses. To assist the player in his orientation in which direction the train is moving, an "eye" has been added to these displays symbolizing the direction of the cabview, and an "arrow" has been added to symbolize the direction of the reverser.

The player can set all switches in the train's path using the F8 window or the <G>/<Shift+G> keys. The G key will set the first switch ahead of the train (as defined by the route direction), Shift+G sets the switch behind the train. It is also possible to set switches as required using the Alt+Left Mouseclick command. Switches can be set even if they are in the train's path and a signal has been cleared over that path. Switches, of course, can not be set if already set as part of a cleared route for another train.

The following rules apply to the setting of switches :

- all switches will remain in the position in which they were set by the last train passing over that switch. If no train has yet passed over the switch, it is in its default position.
- when in Manual Mode, trailing switches will not be automatically aligned for the approaching player train, except :
- when a route is cleared through a signal while in Manual Mode, any trailing switches in the train's path up to the end of authority (e.g. next signal) will be aligned. Note that in this case, trailing switches in the path cleared by the signal can no longer be reset.

Signals which the train approaches will not be cleared automatically. The player must request clearance of all signals encountered, by using the <Tab> or <Shift+Tab> keys.

The <Tab> key will clear the signal ahead of the train (according to the route direction), the <Shift+Tab> key will clear the signal behind the train. Repeated use of (<Shift> + )`<Tab>` will clear the next signal beyond the first cleared signal etc., but only up to the maximum clearing distance.

Signals will always clear on request except when the section immediately behind the signal is already cleared for a train from the opposite direction. The normal route-setting limitations etc. are ignored. The signal will only clear to the first available most restrictive aspect above Stop.

Note that, in contrast to the situation in Auto Mode, as the signal will clear even if the full route behind the signal is not available, a cleared signal is no indication of the cleared distance beyond that signal. It may be that the first switch beyond the signal is already cleared for another train. Therefore, when in Manual Mode, use of the F4 window or the Dispatcher window to check on the route availability is essential when running in an area with AI traffic.

When in Manual Mode, deadlock prevention processing is switched off. This is because the changes in the train's route and direction which are likely to occur in Manual Mode could jeopardise the stability of the deadlock processing. So care should be taken when using Manual Mode in an area with AI traffic, specifically on single track sections.

Switching from Auto Mode to Manual Mode can be performed with the train at a standstill or with the train moving. The <Ctrl+M> key toggles between Auto Mode and Manual Mode. When switching from Auto Mode to Manual Mode, all signals already cleared will be reset, and new routes are cleared ahead of and behind the train for the maximum distance if possible, or up to the first signal.

To switch back from Manual Mode to Auto Mode the front of the train must be on the path as defined in the Activity Editor. If the path contains reversal points, the train must be in between the same reversal points as it was when it switched to Manual Mode (i.e. same subpath).

If the train is moving in the direction as the path defines, switching back to Auto Mode can be done while the train is moving. The rear of the train need not be on the defined path, only the front.

If the train is moving in the opposite direction, it must be at a standstill in order to switch back to Auto Mode. If the orientation of the train's route was somehow reversed (e.g. by moving through a balloon-line or a Y-section) and differs from the direction in the defined path, both the front and rear must be on the defined path. In this situation, the orientation will switch back to the direction as defined in the path.

### 10.3.3 Out-of-Control Mode

This is a special mode. Normally, the player train should not be in this mode. The out-of-control mode is activated when the player violates a security rule. Such incidents are:

- when the player train passes a signal at danger (SPAD);
- when the player train passes over a misaligned switch;
- when the player train runs beyond the end of the authorised path.

These actions will place the player train into out-of-control mode. In this situation, the emergency brake is activated and maintained until the train is stopped. The player has no control over his train until it is at a standstill.

Once the train has stopped, the player can switch to Manual Mode to try to return to a correct situation (e.g. get back to in front of the signal at danger, authorised path etc.). Once a normal situation has been restored, the player can switch back to Auto Mode. If the action led the player train onto a section of track already cleared for another train, that train is also stopped.

### 10.3.4 Explorer Mode

When OR is started in Explorer Mode instead of in an activity, the train is set to Explorer Mode. The player has full control over all switches. Signals will clear as normal but signals can be cleared over routes which are not normally available using the <Tab> or <Shift+Tab> commands.

## 10.4 Track Access Rules

All trains clear their own path. When in Auto Signal mode, part of that function is transferred to the signals.

In *Auto Node* mode, trains will clear their path up to 5000 metres, or the distance covered in 2 mins at the maximum allowed speed, whichever is greater. In *Auto Signal* mode, the number of signals cleared ahead of the train is taken from the value of the `SignalNumClearAhead` parameter as defined in the `sigcfg.dat` file for the first signal ahead of the train.

In Manual mode, the distance cleared is 3000 metres maximum, or as limited by signals.

Distances in Explorer Mode are similar to those in Auto Mode.

If a train is stopped at a signal it can claim the track ahead ensuring it will get priority as the next train onto that section, but to avoid needless blocking of other possible routes, no claim is made if the train ahead is also stopped.

No distinctions are made between types of train, and there are no priority rules.

## 10.5 Deadlock Processing

When a train is started, it will check its path against all other trains (including those not yet started). If a section is found on which this train and the other train are due in opposite directions, the boundaries of that total common section are determined, and *deadlock traps* are set at those boundaries, for each train in the appropriate direction. These boundaries are always switch nodes. When a train passes a node which has a *deadlock trap* for that train, the trap is sprung. When a train approaches a node which has an active deadlock, it will stop at that node, or at the last signal ahead of it if there is one. This train will now also spring its deadlock traps, and will claim the full common section of that deadlock to ensure it will be the next train allowed onto that section. The deadlock traps are removed when a train passes the end node of a deadlock section.

When a train is started, and the train's path includes one or more reversal points, deadlocks are only checked for the part of the path up to the first reversal point. On reversal, deadlocks are checked for the next part, etc..

Deadlock traps are removed when a train switches to Manual mode. When the train switches back to Auto mode, the deadlock check is performed again.

There are no deadlock checks in Explorer Mode as there are no AI trains when running in this mode.

If an alternative path is defined (using the Passing Path definition in MSTS Activity Editor), and the train is setting a route to the start node of this alternative path, it will check if a deadlock is set for the related end node. If so, and the alternative path is clear, it will take the alternative path, allowing the other train to use the main path. If the alternative path is already occupied, the train will wait short of the node where the path starts (or the last signal in front, if any); this is to prevent blocking both tracks which would leave the opposite train nowhere to go.

Further rules for the use of alternative paths :

- Trains from both direction must have the same main path through the area.
- If only one train has an alternative path defined, and the trains are to pass, that train will always use the alternative path; the other train will always use the main path regardless of which train arrives first.
- If both trains have an alternative path defined, and the trains are to pass, the first train to clear its route will take the alternative path. Note that this need not always be the first train to arrive - it could be that the train which first clears its path takes much longer to actually get to the passing loop.

## 10.6 Reversal Points

If a reversal point is defined, the path will be extended beyond that point to the end of the section, this is to the next switch or signal or the end of track.

The *diverging* point is determined – this is the switch node where the reverse route diverges from the incoming route. From this point, a search is made for the last signal facing the reverse direction which is located such that the full train will fit in between the signal and the end of the path. If there is such a signal, this will become the *diverging* point. In order for a train to be able to reverse, the rear of the train must be clear of this *diverging* point.

Reversal for AI trains occurs as in MSTs; that is, when the AI train's first car reaches the reversal point. If at that point the rear of the train has not yet cleared the diverging point, the reversal takes place later, when the diverging point is cleared.

For player trains the reversal can take place starting from 50 meters before the reversal point provided the diverging point is cleared. The colour of the reversal point icon in the *Track Monitor* is green if the *diverging* point has been cleared (meaning that the player train may already revert, even if it hasn't yet reached the reversal point), while it is white in the opposite case (meaning that the player train must proceed further towards the diverging point, eventually reaching it if colour does not change to green, before reverting).

As in MSTs, double reversal points can be used to set a signal at red after such reversal points. However waiting points are recommended for this, as explained in the next paragraph.

## 10.7 Waiting Points

### 10.7.1 General

Waiting points (WP) set in a path used by an AI train are regularly respected by the train, and executed when the head of the train reaches the WP.

Differently from MSTs, waiting points do not influence the length of the reserved path, except when the WP is followed by a signal in the same track section (no nodes – that is switches – in between).

WPs set in a path used by a player train have no influence on the train run, except – again – when the WP is followed by a signal in the same track section. In such cases, for both AI trains and player train, the signal is set to red when the train approaches the WP.

For AI trains the signal returns to green (if the block conditions after the signal allow this) one second after expiration of the WP.

For player trains the signal returns to green 5 seconds after expiration of the WP.

If there are more WPs in the track section where the signal resides, only the last one influences the signal.

Waiting points cannot be used in Timetable mode.

## 10.7.2 Absolute Waiting Points

When the *Extended AI shunting* option is selected and OR is not in Timetable Mode, waiting points with a *waiting time* between 30000 and 32359 are interpreted as absolute time-of-day waiting points, with a format 3HHMM, where HH and MM are the hour and minute of the day in standard decimal notation.

If the AI train will reach the WP before this time of day, the WP will expire at HH:MM. If the AI train will reach the WP later, the WP will be already expired. This type of WP can also be used in conjunction with a signal in the same track section, as explained in preceding paragraph.

Again, such waiting points won't have an effect on a player train if there is no signal in the same section; if instead there is a signal, it will stay red until the WP has expired.

Absolute waiting points are a comfortable way of synchronizing and scheduling train operation.

## 10.8 Signals at Station Stops

If the Experimental Option *Forced red at station stops* has been selected, and if there is a signal at the end of a platform, that signal will be held at danger up to 2 minutes before the booked departure. If the station stop is less than 2 minutes, the signal will clear as the train comes to a stand. This applies to both AI train and player trains.

However, if the platform length is less than half the train length, the signal will not be held but will clear as normal to allow the train to properly position itself along the platform. Signals which only protect plain track will also not be held.

In some railway control systems trains do not get a red at the station starting signal when they have to stop in that station. In these cases the above option must be disabled.

## 10.9 Speedposts and Speed Limits Set by Signals

Speed limits which raise the allowed speed, as set by speedposts or signals, only become valid when the rear of the train has cleared the position of speedpost or signal.

When a speed limit set by a signal is lower than the speed limit set by the last speedpost, the speed limit is set to the lower value. However, when a speed limit as set by a signal is higher than the present speed limit set by the last speedpost, the limit defined by the speedpost will be maintained. If a lower speed limit was in force due to a limit set by another signal, the allowed limit is set to that as defined by the speedpost.

In timetable mode if a speedpost sets a limit which is higher than that set by the last signal, the limit set by the signal is overruled and the allowed limit is set to that as defined by the speedpost.

In activity mode in the preceding case the lower of the two limits becomes valid.

## 10.10 Further Features of AI Train Control

- AI trains always run in Auto control mode.
- AI trains will ignore any manual setting of switches and will reset all switches as defined in their path.
- AI trains will stop at stations and will adhere to the booked station departure times if possible.
- AI trains will stop at a platform such that the middle of the train is in the middle of the platform. If the train is longer than the platform, both the front and rear of the train will extend outside the platform. If the platform has a signal at the end, and this signal is held at danger (see further *above*),

and the train is too long for the platform, it will stop at the signal. But if the train length is more than double the platform length, the signal will not be held.

- AI trains will adhere to the speed limits.
- AI trains will stop at a signal approximately 30 m. short of a signal at danger in Timetable mode, and at a shorter distance in activity mode.
- Where AI trains are allowed to follow other trains in the same section passing permissive signals, the train will adjust its speed to that of the train ahead, and follow at a distance of approx. 300 m. If the train ahead has stopped, the train behind will draw up to a distance of about 50m. However, if the train ahead is stopped in a station, and the train behind is also booked to stop at that station, the train will draw up behind the first train up to a distance of a few metres.
- The control of AI trains before the start of an activity is similar to the normal control during an activity, except that the update frequency is reduced from the normal update rate to just once per second. But all rules regarding speed limits, station stops, deadlock, interaction between AI trains (signals etc.) are followed. The position of all AI trains at the start of an activity therefore is as close as possible to what it would have been if the activity had been started at the start time of the first AI train.

## 10.11 Location-linked Passing Path Processing

Passing paths can be used to allow trains to pass one another on single track routes. The required passing paths are defined per train path in the MSTS Activity Editor or in the native ORTS path editor included within TrackViewer.

The present version is an 'intermediate' stage leading to complete new processing. The data structure and processing have already been prepared for the next stage, when 'alternative paths' (not just a single passing path but multiple paths through a certain area) will be defined per location, and no longer per train.

The present version, however, is still based on the MSTS activity and path definition, and therefore is still based on the definition of alternative paths per train.

The setup of this version is as detailed below :

- Passing paths defined for the *player* train are available to *all* trains – in both directions. The 'through' path of the player train is taken to be the "main" path through that location. This only applies to Activity mode, as there is no predefined player train when running in Timetable mode.
- Each train can have definitions for additional passing paths, these will be available to that train only. Note that this implies that there can be more than one passing path per location.
- When possible passing locations are determined for each pair of trains, the train lengths are taken into consideration. A location is only 'valid' as a passing location if at least one of the trains fits into the shortest of the available passing paths.
- The order in which passing paths are selected:
  - If no train is approaching from the opposite direction (through route):
    - \* Train's own path.
    - \* "Main" path.
    - \* Any alternative path.
  - If train is to pass another train approaching from the opposite direction (passing route):
    - \* Train's own path (if not the same as "main" path).
    - \* Alternative path.
    - \* "Main" path.

However, in the situation where the train does not fit on all paths, for the first train to claim a path through the area, preference is given to the paths (if any) where the train will fit.

The setting of the 'deadlock' trap (the logic which prevents trains from getting on a single track from both directions) has also been changed.

In the 'old' version, the trap was 'sprung' as a train claimed its path through a possible passing area.

However, this often lead to quite early blocking of trains in the opposite direction.

In this version the trap is 'sprung' when a train actually claims its path in the single track section itself.

One slight flaw in this logic is that this can lead to the train which is to wait being allocated to the "main" path, while the train which can pass is directed over the "loop". This can happen when two trains approach a single track section at almost the same time, each one claiming its path through the passing areas at either end before the deadlock trap is actually sprung.

If a passing location contains platforms and there are passenger trains which are booked to stop there, OR will try to locate an alternate platform on the passing path, and if it can find it, this platform will replace the original one as the stop platform. This behavior occurs only if the [Location-linked Passing Path Processing](#) option has been checked.

Selecting this type of passing path with the related experimental option processing can lead to considerable changes in the behaviour of trains on single track routes – and behaviour that is certainly significantly different from that in MSTs.

## 10.12 Other Comparisons Between Running Activities in ORTS or MSTs

### 10.12.1 End of run of AI trains

AI trains end their run where the end point of their path resides, as in MSTs. However they always end their run at zero speed.

### 10.12.2 Default Performance and Performance Parameters

If the AI train does not make station stops, its maxspeed (not considering signal, speedpost and route speed) is given by the first MaxVelocity parameter in the .con file, expressed in meters per second, multiplied by the "Default performance" parameter (divided by 100) that can be found and modified in the MSTs AE in the "Service editor". Such parameter divided by 100 is written by the AE in the .srv file as "Efficiency".

If the AI train makes station stops, its maxspeed depends from the "Performance" parameter for every route section, as can be seen and defined in the AI train timetable (that is maxspeed is the product of the first MaxVelocity parameter by the "Performance" parameter divided by 100).

Such performance parameter list is written (divided by 100) by the AE in "Service\_Definition" block in the activity editor, again as "Efficiency" (for every station stop).

From the starting location of the AI train up to the first station, the "Performance" linked to such station is used; from the first station to the second one, the "Performance" linked to the second station is used and so on. From the last station up to end of path the "Default performance" mentioned above is used.

This corresponds to MSTs behaviour.

Moreover the Efficiency parameter is used also to compute acceleration and braking curves.



### 10.12.3 Calculation of Train Speed Limit

*For the player train:* speed limit is the lowest among:

- route speed limit as defined in the .trk file
- local signal speed limit
- local speedpost speed limit
- local temporary speedpost speed limit
- first parameter MaxVelocityA in .con file, if bigger than zero and not equal 40
- locomotive speed limit in .eng file in the other cases.

*For the AI trains:* speed limit is the lowest among:

- route speed limit as defined in the .trk file
- local signal speed limit
- local speedpost speed limit
- local temporary speedpost speed limit
- first parameter MaxVelocityA in .con file, if bigger than zero and not equal 40
- locomotive speed limit in .eng file in the other cases.
- route speed limit as defined in the .trk file
- local signal speed limit
- local speedpost speed limit
- local temporary speedpost speed limit
- first parameter MaxVelocityA in .con file, if bigger than zero, multiplied by the Efficiency as explained :ref:here <operation-performance>.

### 10.12.4 Start of Run of AI train in a Section Reserved by Another Train

The AI train is created as in MSTs. It is up to the activity creator not to generate deadlocks. Creation of a train in a section where another train resides is possible only if the created train is not front-to-front with the existing train.

### 10.12.5 Stop Time at Stations

The platform passenger number as defined by the MSTs activity editor is read by OR.

Each passenger requires 10 seconds to board. This time must be divided by the number of passenger wagons within the platform boundaries. Also locomotives with the line PassengerCapacity in their .eng file count as passenger wagons (EMU, DMU). The criterion to define if a passenger wagon is within the platform boundaries is different for player trains and AI trains. For player trains an individual check is made on every passenger wagon to check if it is within the platform boundaries (it is assumed that this is OK if at least two thirds of the wagon are within). For AI trains instead the number of wagons + engines within the platform is computed, and all of them, up to the number of the passenger wagons in the consist, are considered as passenger wagons. The player or AI train boarding time is added to the real arrival time, giving a new departure time; this new departure time is compared with the scheduled departure time and the higher value is selected as the real departure time.

A train is considered to be a passenger train if at least one wagon (or engine) carries passengers.

AI real freight trains (0 passenger cars) stop 20 seconds at stations as in MSTs if scheduled starting times are not present. If they are present the freight trains will stop up to the scheduled starting time or up to the real arrival time plus 20 seconds, whichever is higher.

A special behaviour has been introduced for trains with more than 10 cars and having a single passenger car. This type of train has been used in MSTs to have the possibility of also defining schedules for freight trains. These trains are managed – like MSTs – as passenger trains with the rules defined above. However a simplification for the player has been introduced for the player train: if the train stops with the single passenger car outside of the platform, the stop is still considered valid.

All this is compatible with MSTs operation; only the fact that the scheduled departure time is considered for AI trains differs, as it is considered an improvement.

### 10.12.6 Restricted speed zones defined in activities

OR manages restricted speed zones defined in activities as MSTs. Start of a restricted speed zone can be recognized on the Track Monitor Window because the maxspeed is shown in red; the maxspeed at an end of a restricted speed zone is shown in green.

## 10.13 Extended AI Train Shunting

### 10.13.1 General

When this option is selected further AI train shunting functions are available. Note that this option is not available in Timetable mode.

The following additional shunting functions are available:

1. AI train couples to a static consist and restarts with it.
2. AI train couples to a player or AI train and becomes part of it; the coupled train continues on its path.
3. AI train couples to a player or AI train and leaves to it its cars; the coupled and coupling train continue on their path.
4. AI train couples to a player or AI train and *steals* its cars; the coupled and coupling train continue on their path.
5. AI train uncouples any number of its cars; the uncoupled part becomes a static consist. With the same function it is possible to couple any number of cars from a static consist.
6. AI train couples to a player or AI train; the resulting combined train runs for part of the path, then stops; the train is split there into two parts that continue on their own paths (*join and split* function).
7. AI train can get permission to pass a signal at danger.

These functions are described in detail below.

A sample activity can be found in Documentation\SampleFiles\Manual\Show\_AI\_shunting\_enh.zip.

### 10.13.2 Activity Design for Extended AI Train Shunting Functions

Activity design can be performed with the MSTs Activity Editor, and does not need post-processing of the created files.

### Extended AI Functions 1 to 4 (these all involve coupling)

It is not always desired that AI trains couple to other trains; e.g. the activity could have been designed so that the trains proceed separately, but then, at runtime, they could be at the same place at the same moment because of timing problems. In such a case it would be undesirable that the trains couple. So coupling is activated only if certain conditions are met.

In general the signal protection rules apply, that is, an AI train will find a red signal if its path leads it directly to another train. So in general these functions can be used only if there are no signals between the coupling train and the coupled train. However, this can be overcome in three modes:

- by the activity developer, by inserting a double reversal point between the signal and the coupled train (this works only if the double reversal point is not in the track section occupied by the coupled train).
- by the player, forcing the signal to the clear state by using the *dispatcher window*.
- or even better, by using extended AI shunting function #7, which is described further below, that allows the AI train to pass a signal at danger.

Coupling with a static consist is not subject to other conditions, since if the activity designer decided that the path would lead an AI train up to against a static consist, it was also desired that the AI train would couple to it.

Coupling with another AI train or with the player train is subject to the following conditions. Either:

- the coupling happens in the last path section of the coupling AI train, and the path end point is under the coupled train or beyond it in the same section, or
- the coupling happens in the last section before a reverse point of the coupling AI train, and the reverse point is under the coupled train or beyond it in the same section.

In this way undesired couplings are avoided in case the AI train has its path running in the same direction beyond the coupled train.

Just after coupling OR performs another check to define what happens next.

In the case where the coupled train is static:

- if there is at least one reverse point further in the path or if there are more than 5 track sections further in the path, the coupling train couples with the static train, and then the resulting formed train restarts following the path of the coupling train, or
- if not, the coupling train couples with the static train and becomes part of the static train itself (is absorbed by it), stopping movement.

In case the coupled train is a player train or an AI train:

- if there is at least one reverse point under the coupling train or further in the same track section, the coupling train couples with the coupled train; at that point there are two possibilities:
  1. The trainset coupling to the coupled train is a wagon: in this case the coupling train leaves to the coupled train all the cars between its locomotive and the coupled train, decouples and moves further in its own path (it can only reverse due to above conditions). The coupled train follows its own path.
  2. The trainset coupling to the coupled train is a locomotive: in this case the coupling train *steals* from the coupled train all the cars between the coupled train's locomotive and the coupling train, decouples and moves further in its own path (it can only reverse due to the above conditions). The coupled train follows its own path.
- or if there is no reverse point further in the path of the coupling train, the coupling train couples with the coupled train and becomes part of it (is absorbed by it). The coupled train follows its own path.

Now on how to design paths:

- If one wants the coupling train to be absorbed by the coupled train: simply put the end point of the path of the coupling train below the coupled train or further, but in the same track section.
- If one wants the coupling train to move further on in its path after having coupled with the coupled train: put in the path of the coupling train a reverse point below the coupled train. If one also wants that the coupling train does not immediately restart, but that it performs a pause, a waiting point has to be added in the path of the coupling train, subsequent to the reverse point. It is suggested to put the waiting point near the reverse point, and in any case in the same track section. OR will execute the waiting point even if it is not exactly below what remains of the coupling train after coupling/decoupling is only the locomotive.
- If the coupled train is an AI train, obviously it must be stopped on a waiting point when it has to be coupled by the coupling train.

### Extended AI Function 5 (AI train uncouples any number of its cars)

To uncouple a predefined number of cars from an AI train, a special waiting point (WP) has to be inserted.

The format of this waiting point (in decimal notation) is usually 4NNSS, where NN is the number of cars in front of the AI train that are NOT uncoupled, locomotive included, and SS is the duration of the waiting point in seconds.

The 5NNSS format is also accepted. In this case the remaining AI train is formed by NN cars (locomotives included) starting from the rear of the train. Of course there must be at least one locomotive in this part of the train.

It must be noted that the “front” of the AI train is the part which is at the front of the train in the actual forward direction. So, if the consist has been created with the locomotive at first place, the locomotive will be at the front up to the first reverse point. At that point, “front” will become the last car and so on.

The following possibilities arise:

- The AI train proceeds and stops with the locomotive at the front, and wants to uncouple and proceed in the same direction: a WP with the format 4NNSS is inserted where the AI train will stop, counting cars starting from the locomotive.
- The AI train proceeds with the locomotive at the rear, and wants to uncouple and proceed in the reverse direction: a reverse point has to be put in the point where the train will stop, and a 4NNSS WP has to be put sequentially after the reverse point, somewhere under the part of the train that will remain with the train, formatted as above. As the train has changed direction at the reverse point, again cars are counted starting from the locomotive.
- The AI locomotive proceeds and couples to a loose consist, and wants to get only a part of it: a reverse point is inserted under the loose consist, and a 4NNSS WP is inserted sequentially after the reverse point, somewhere under the part of the train that will remain with the train, formatted as above.

What is NOT currently possible is the ability to couple the AI train to the player train or to another AI train, and to “steal” from it a predefined number of cars. With the currently available functions it is only possible to steal all the cars or to pass all the cars. If it is desired that only a number of cars be passed from an AI or player train to the other, the first AI train has to uncouple these cars as described above, then move a bit forward, and then make the second AI train couple to these cars.

## Function 6 (Join and split)

### Introduction

Join and split means that two trains (AI or player) each start running on their own path; then they join and run coupled together a part of their path, and then they split and run further each on its own path (in the same direction or in opposite directions).

This can have e.g. the following example applications:

#### Application 1:

- a pair of helper locomotives couples to the rear or to the front of a long train;
- the resulting train runs uphill;
- when they have arrived uphill, the helper locomotives uncouple from the train.
  - if the helpers were coupled to the rear of the other train, the train continues forward on its path, while the helper locomotives return downhill.
  - If the helpers were coupled to the front, the helpers will enter a siding and stop; the train will continue forward on its path, and when the train has passed, the helpers can reverse and return downhill.

This means that a complete helper cycle can be simulated.

#### Application 2:

- a passenger train is formed from two parts that join (e.g. two sections of a HST);
- the train reaches an intermediate station and the two sections decouple;
- one section takes the main line, while the other one takes a branch line (this can happen in any direction for both trains).
- Both the joining train (the one that moves and couples to the other train – the joined train) and the joined train may be an AI train or a player train.

### Activity development

- 1) The two trains start as separate trains, couple together and decouple later in the game . After that of course such trains can couple to other trains, and so on.
- 2) The coupling train becomes an “Incorporated” train after coupling, that is it has no more cars or locomotives (they all become part of the coupled train) and is a sort of virtual train. In this phase it is not shown in the Dispatcher information HUD. It will return to life when an uncoupling command (automatic or manual) is issued.
- 3) To become an “Incorporated” train, the coupling train if of AI type, must pass in its path before coupling over a Waiting Point with value 60001 (the effective waiting time is 0 seconds); such WP is not necessary if the coupling train is the player train.
- 4) For the coupling train to couple to the rear of the coupled train there are no particular requirements; if however you want to have very short runs from coupling train start to coupling moment, it could be necessary to insert a couple of reversal points in between, or else the train could stop and avoid coupling. Please don't disdain double reversals: they are sometimes the only way to limit the authority range of a train.
- 5) If the coupling train has to couple to the front of the coupled train, obviously a reversal point is needed for the coupling train: it must be laid somewhere under the coupled train, or even farther down in the same track section; also in this case there can be a problem of authority, that could require that the coupled train has a couple of reversal points after the point where it waits to be coupled.
- 6) The incorporated train has its own path, but from coupling to decoupling point it must pass over the same track sections of the path of the incorporating train. The incorporated train must not have waiting points nor station stops in the common path part (the coupled train instead may have them). If there are reversals within the common path part, they must be present in both paths.

- 7) At the point of decoupling the number of cars and locomotives to be decoupled from the train can be different from the number of the original train.
- 8) The whole train part to be decoupled must lie on the same track section. After decoupling, the “incorporated” train returns to being a standard AI train.
- 9) Manual decoupling (for player trains) occurs using the F9 window; automatic decoupling occurs with the 4NNSS and 5NNSS commands (see previous paragraph); the first one has to be used when the part to be decoupled is at the rear of the train, and the second one where the part is at the front of the train.
- 10) In the standard case where the main part of the train continues in the same direction, the following cases can occur:
  - If the decoupled part is on the front, this decoupled part can only proceed further in the same direction (ahead of the main part of the train). To avoid it starting immediately after decoupling, it is wise to set a WP of some tens of seconds in the path of the decoupled train. This WP can be set at the beginning of the section where decoupling occurs; OR will move it under the decoupled part, so you don’t need to be precise in positioning it.
  - If the decoupled part is on the rear, two cases are possible: either the decoupled part reverses or the decoupled part continues in the same direction. In the first case a reversal point has to be put anywhere in the section where the decoupling occurs (better towards the end of the section), and OR will move it to the right place so that the train reverses at the point where decoupling occurred; moreover it is also advised to put a WP of some tens of seconds, so that the train does not restart immediately. This WP must be located logically after the reversal point, and in the same track section; OR will move it under the decoupled train.
  - If the decoupled part continues in the same direction, neither WP nor RP are needed. This train part will wait that the part ahead will clear the path before starting.

#### *Activity run hints*

- When you run as player, you have to uncouple the train where foreseen by the activity (the uncoupled train must lay in a route section present in its path). If you don’t uncouple on a track section present in the path of the uncoupled train, the uncoupled train will become a static train, because it’s not on its path.
- You can run the train formed by the original train plus the incorporated train from any cab (also in a cab of the incorporated train). However before uncoupling (splitting) the trains, you have to return to a cab of the original train.

### **Function 7 (Permission to pass signal at danger for AI train)**

During AI train shunting there are cases where it is necessary that the AI train is conditionally able to pass a red signal, in a similar way of the player trains when pressing TAB.

This can be accomplished by defining a specific WP with value 60002 to be laid down in the AI train path before the signal to be passed (in the track section just in front of the signal).

## **10.14 Signal related files**

### *For content developers*

OR manages signals as defined in the files `sigcfg.dat` and `sigscr.dat` in a way that is highly compatible to MSTS. A description of their contents and how to modify these two files is contained in the Word document `How_to_make_Signal_config_and_Script_files.doc` that is found in the TECH DOCS folder of an MSTS installation. Note that these files must be edited with a Unicode text editor.

### 10.14.1 SignalNumClearAhead

Specific rules, however, apply to the sigcfg.dat parameter `SignalNumClearAhead ()`, that is not managed in a consistent way by MSTs.

In this paragraph the standard case is discussed, where sigcfg.dat and sigscr.dat are located in the root of the route.

If for a `SignalType` only one `SignalNumClearAhead ()` is defined (as is standard in MSTs files), then this parameter defines the number of NORMAL signal heads (not signals!) that are cleared down the route, including the signal heads of the signal where the `SignalType` resides. This is not exactly as in MSTs, where quite complex and strange calculations are performed, and in some cases could lead to too few signals being cleared for a satisfactory train operation. Moreover MSTs doesn't consider the `SignalNumClearAhead ()` value related to the signal, but the maximum `SignalNumClearAhead ()` encountered in the signal types used in the route. Therefore, if it is desired that OR approaches the MSTs operation, the value of `SignalNumClearAhead ()` of all signals must be set at the same maximum value. To avoid affecting also MSTs operation, there are two approaches that are described here below.

If for a `SignalType` a second `SignalNumClearAhead ()` parameter is added just before the existing one, OR interprets it as the number of NORMAL SIGNALS that are cleared down the route, including the signal where the `SignalType` resides.

MSTs will skip this first `SignalNumClearAhead ()` and will consider only the second. In this way this change to sigcfg.dat does not affect its use in MSTs.

However, instead of modifying the copy of the file sigcfg.dat residing in the route's root, the approach described in the next paragraph is recommended.

### 10.14.2 Location of OR-specific sigcfg and sigscr files

By simply copying the original sigscr.dat and sigcfg.dat into a subfolder named `OpenRails` created within the main folder of the route, OR will no longer consider the pair of files located in the route's root folder, and will interpret the (single) `SignalNumClearAhead ()` line as defining the number of signals cleared. So OR interprets sigscr.dat in a different way, depending whether there is a copy of this file in the `OpenRails` subfolder or not. In this way the problem of too few signals cleared for satisfactory train operation is usually solved.

If however this single line standard sigscr.dat doesn't behave satisfactorily even counting signals (a reason has been described in preceding paragraph), it will have to be optimized for OR by modifying the parameter `SignalNumClearAhead ()` for the unsatisfactory signals; if preferred the line can stay as it is, and an optimized line can be added before the existing one, and it will again count signals. In this case the sigscr.dat file behaves the same as if it would if located in the route's root folder.

Sigcfg.dat must keep its name, while the sigscr files can also have other names, provided that within sigcfg.dat there is a reference to these other names.

### 10.14.3 OR-unique values for SignalNumClearAhead ()

OR recognizes two additional unique values of the parameter `SignalNumClearAhead ()`, when this parameter is located on a line preceding the line with the MSTs value, or if the sigcfg.dat file is located in the subfolder `OpenRails`:

- 0 : no signal will be cleared beyond this signal until train passes this signal.
- -1: signal does not count when determining the number of signals to clear.



## 10.15 OR-specific Signaling Functions

A set of powerful OR-specific signaling functions are available. Sigcfg and sigscr files referring to these functions must be located as described in the previous paragraph.

### 10.15.1 SPEED Signals – a New Signal Function Type

The SPEED signal function type allows a signal object marker to be used as a speed sign.

The advantages of such a use are :

- The signal object marker only applies to the track on which it is placed. Original speed signs always also affect any nearby lines, making it difficult and sometimes impossible to set a specific speed limit on just one track in complex areas.
- As a signal object, the SPEED signal can have multiple states defined and a script function to select the required state, e.g. based on route selection. This allows different speed limits to be defined for different routes through the area, e.g. no limit for the main line but specific limits for a number of diverging routes.

The SPEED signal is fully processed as a speed limit and not as a signal, and it has no effect on any other signals.

Limitation: it is not possible to define different speeds related to type of train (passenger or freight).

#### *Definition and usage*

The definition is similar to that of any other signal, with SignalFnType set to SPEED.

It allows the definition of drawstates and aspects like any other signal. Different speed values can be defined per aspect as normal.

An aspect can be set to not have an active speed limit. If this aspect is active, the speed limit will not be changed. This can, for instance, be used if a route-linked speed limit is required. This aspect can then be set for a route for which no speed limit is required.

An aspect can also be set to not have an active speed limit but with a special signal flag : OR\_SPEEDRESET.

If this flag is set, the speed limit will be reset to the limit as set by the last speed limit sign. This can be used to reset any limit imposed by a specific signal aspect. Note that this does not overrule any speed limits set by another SPEED signal as those limits are processed as if set by a speed limit sign.

Example 1:

```
SignalType ("SpeedSignal"
  SignalFnType ( SPEED )
  SignalLightTex ( "ltex" )
  SignalDrawStates ( 5
    SignalDrawState ( 0
      "speed25"
    )
    SignalDrawState ( 1
      "speed40"
    )
    SignalDrawState ( 2
      "speed50"
    )
    SignalDrawState ( 3
      "speed60"
    )
    SignalDrawState ( 4
      "speed70"
    )
  )
)
```

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```

SignalAspects ( 5
  SignalAspect ( APPROACH_1 "speed25" SpeedMPH ( 25 ) )
  SignalAspect ( APPROACH_2 "speed40" SpeedMPH ( 40 ) )
  SignalAspect ( APPROACH_3 "speed50" SpeedMPH ( 50 ) )
  SignalAspect ( CLEAR_1 "speed60" SpeedMPH ( 60 ) )
  SignalAspect ( CLEAR_2 "speed70" SpeedMPH ( 70 ) )
)
SignalNumClearAhead ( 2 )
)

```

**Notes:**

- The SignalNumClearAhead value must be included to satisfy syntax but has no function.
- The actual speed can be set either using fixed aspect selection through user functions, or can be route linked.

The actual use is defined in the related script and the related shape definition.

**Example 2:**

```

SignalType ( "SpeedReset"
  SignalFnType ( SPEED )
  SignalLightTex ( "ltex" )
  SignalDrawStates ( 1
    SignalDrawState ( 0
      "Red"
    )
  )
  SignalAspects ( 1
    SignalAspect ( STOP "Red" signalflags (OR_SPEEDRESET) )
  )
  SignalNumClearAhead ( 2 )
)

```

This example resets the speed to the limit as set by the last speed sign, overruling any speed limits set by signal aspects.

## 10.15.2 Approach control functions

Approach control signals are used, specifically in the UK, to keep a signal at 'danger' until the train is within a specific distance ahead of the signal, or has reduced its speed to a specific value. Such control is used for diverging routes, to ensure the speed of the train is reduced sufficiently to safely negotiate the switches onto the diverging route.

Two script functions for use in OR have been defined which can be used to control the signal until the train has reached a specific position or has reduced its speed.

These functions are:

```

APPROACH_CONTROL_POSITION(position)
APPROACH_CONTROL_SPEED(position, speed)

```

These functions are Boolean functions: the returned value is 'true' if a train is approaching the signal and is within the required distance of the signal and, for APPROACH\_CONTROL\_SPEED, has reduced its speed below the required values.

Parameters :

- position : required distance of train approaching the signal, in meters
- speed : required speed, in m/s

Note that the speed is checked only when the train is within the defined distance.

Important note : although the script uses 'float' to define local variables, these are in fact all integers. This is also true for the values used in these functions : if direct values are used, these must be integer values.

The values may be set directly in the signal script, either as variables or as numbers in the function call.

However, it is also possible to define the required limits in the sigcfg.dat file as part of the signal definition.

The syntax definition for this is:

```
ApproachControlLimits ( <definitions> )
```

Allowed definitions :

- Position :
  - Positionm : position in meters.
  - Positionkm : position in kilometers.
  - Positionmiles : position in miles.
  - Positionyd : position in yards.
- Speed :
  - Speedkph : speed in km / hour.
  - Speedmph : speed in miles / hour.

These values are referenced in the script file using the following variable names :

- Approach\_Control\_Req\_Position
- Approach\_Control\_Req\_Speed

These variables must not be defined as floats etc., but can be used directly without prior definition.

Note that the values as defined in the sigcfg.dat file will be converted to meters and meters/sec and rounded to the nearest integer value.

The following example is for a three-head search light signal, which uses Approach Control if the route is set to the 'lower' head.

Route selection is through 'dummy' DISTANCE type route-selection signals.

Signal definition:

```
SignalType ( "SL_J_40_LAC"
  SignalFnType ( NORMAL )
  SignalLightTex ( "bltex" )
  SigFlashDuration ( 0.5 0.5 )
  Signallights ( 8
    Signallight ( 0 "Red Light"
      Position ( 0 6.3 0.11 )
      Radius ( 0.125 )
    )
    Signallight ( 1 "Amber Light"
      Position ( 0 6.3 0.11 )
      Radius ( 0.125 )
    )
    Signallight ( 2 "Green Light"
      Position ( 0 6.3 0.11 )
      Radius ( 0.125 )
    )
    Signallight ( 3 "Red Light"
      Position ( 0 4.5 0.11 )
      Radius ( 0.125 )
    )
  )
)
```

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```

    )
    SignalLight ( 4 "Amber Light"
        Position ( 0 4.5 0.11 )
        Radius ( 0.125 )
    )
    SignalLight ( 5 "Green Light"
        Position ( 0 4.5 0.11 )
        Radius ( 0.125 )
    )
    SignalLight ( 6 "Amber Light"
        Position ( 0 2.7 0.11 )
        Radius ( 0.125 )
    )
    SignalLight ( 7 "White Light"
        Position ( 0 2.7 0.11 )
        Radius ( 0.125 )
    )
)
SignalDrawStates ( 8
    SignalDrawState ( 0
        "Red"
        DrawLights ( 1
            DrawLight ( 0 )
        )
    )
    SignalDrawState ( 1
        "TopYellow"
        DrawLights ( 1
            DrawLight ( 1 )
        )
    )
    SignalDrawState ( 2
        "TopGreen"
        DrawLights ( 1
            DrawLight ( 2 )
        )
    )
    SignalDrawState ( 3
        "TopYellowMidGreen"
        DrawLights ( 2
            DrawLight ( 1 )
            DrawLight ( 5 )
        )
    )
    SignalDrawState ( 4
        "MidYellow"
        DrawLights ( 2
            DrawLight ( 0 )
            DrawLight ( 4 )
        )
    )
    SignalDrawState ( 5
        "MidGreen"
        DrawLights ( 2
            DrawLight ( 0 )
            DrawLight ( 5 )
        )
    )
    SignalDrawState ( 6
        "LowYellow"
        DrawLights ( 3

```

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```

        DrawLight ( 0 )
        DrawLight ( 3 )
        DrawLight ( 6 )
    )
)
SignalDrawState ( 7
    "LowWhite"
    DrawLights ( 3
        DrawLight ( 0 )
        DrawLight ( 3 )
        DrawLight ( 7 SignalFlags ( FLASHING ))
    )
)
)
SignalAspects ( 8
    SignalAspect ( STOP "Red" )
    SignalAspect ( STOP_AND_PROCEED "LowWhite" SpeedMPH(25) )
    SignalAspect ( RESTRICTING "LowYellow" SpeedMPH(25) )
    SignalAspect ( APPROACH_1 "MidYellow" SpeedMPH(40) )
    SignalAspect ( APPROACH_2 "TopYellowMidGreen" )
    SignalAspect ( APPROACH_3 "TopYellow" )
    SignalAspect ( CLEAR_1 "MidGreen" SpeedMPH(40) )
    SignalAspect ( CLEAR_2 "TopGreen" )
)
ApproachControlSettings (
    PositionM ( 500 )
    SpeedMph ( 10 )
)
SignalNumClearAhead ( 5 )
)

```

Signal function (reduced to show use of approach control only). This function uses approach control for the 'lower' route.:

```

SCRIPT SL_J_40_LAC

// Searchlight Top Main Junction
extern float block_state ();
extern float route_set ();
extern float def_draw_state ();
extern float next_sig_lr ();
extern float sig_feature ();
extern float state;
extern float draw_state;
extern float enabled;
//
// Returned states
// drawn :
// SIGASP_STOP
//
// Top Cleared :
// SIGASP_APPROACH_3
// SIGASP_APPROACH_2
// SIGASP_CLEAR_2
//
// Middle Cleared :
// SIGASP_APPROACH_1
// SIGASP_CLEAR_1
//
// Lower Cleared :
// SIGASP_RESTRICTING

```

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```

//      SIGASP_STOP_AND_PROCEED
//
// User Flags
//
// USER1 : copy top approach
// USER2 : top approach junction
// USER3 : copy middle approach
// USER4 : no check block for lower
//
float      clearstate;
float      setstate;
float      diststate;
float      adiststate;
float      nextstate;
float      routestate;
float      blockstate;

blockstate = 0;
clearstate = 0;
routestate = 0;
setstate  = 0;
nextstate = next_sig_lr(SIGFN_NORMAL);
diststate = next_sig_lr(SIGFN_DISTANCE);
adiststate = diststate;

if (diststate ==# SIGASP_CLEAR_1)
{
    diststate = SIGASP_CLEAR_2;
}
if (diststate ==# SIGASP_APPROACH_1)
{
    diststate = SIGASP_APPROACH_3;
}

// get block state
if (!enabled)
{
    clearstate = -1;
}

if (block_state () ==# BLOCK_JN_OBSTRUCTED)
{
    clearstate = -1;
}

if (block_state() ==# BLOCK_OCCUPIED)
{
    blockstate = -1;
}

// check if distant indicates correct route
if (diststate ==# SIGASP_STOP)
{
    clearstate = -1;
}

// top route
state = SIGASP_STOP;

if (blockstate == 0 && clearstate == 0 && diststate ==# SIGASP_CLEAR_2)
{

```

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```

    // aspect selection for top route (not shown)
    .....
}

// middle route
if (blockstate == 0 && clearstate == 0 && diststate ==# SIGASP_APPROACH_3)
{
    // aspect selection for middle route (not shown)
    .....
}

// lower route
if (blockstate == 0 && clearstate == 0 && diststate ==# SIGASP_RESTRICTING)
{
    if (Approach_Control_Speed(Approach_Control_Req_Position, Approach_Control_Req_Speed))
    {
        state = SIGASP_RESTRICTING;
    }
}

// Get draw state
draw_state = def_draw_state (state);

```

### 10.15.3 TrainHasCallOn Function

This function is intended specifically to allow trains to 'call on' in Timetable mode when allowed to do so as defined in the timetable. The use of this function allows a train to 'call on' into a platform in Timetable mode without jeopardizing the functionality in normal Activity mode.

It is a Boolean function and returns state as follows:

- Activity Mode :
  - Returns true if :
    - \* Route from signal is not leading into a platform.
- Timetable Mode :
  - Returns true if :
    - \* Route from signal is not leading into a platform.
    - \* Route from signal is leading into a platform and the train has a booked stop in that platform, and any of the following states is true:
      - Train has \$CallOn command set for this station.
      - Train has \$Attach command set for this station and the train in the platform is the train which it has to attach to.
      - Train is part of RunRound command, and is to attach to the train presently in the platform.

The use of this function must be combined with a check for:

```
blockstate ==# BLOCK_OCCUPIED
```

Note : this function must **NOT** be used in combination with:

```
blockstate ==# JN_OBSTRUCTED
```

The state JN\_OBSTRUCTED is used to indicate that the route is not accessible to the train (e.g. switch set against the train, opposite movement taking place etc.).



Some signal scripts allow signals to clear on `blockstate ==# JN_OBSTRUCTED`. This can lead to all kinds of incorrect situations. These problems are not due to programming errors but to route signal script errors.

Example (part of script only):

```
if (enabled && route_set() )
{
  if (block_state == #BLOCK_CLEAR)
  {
    // normal clear, e.g.
    state = #SIGASP_CLEAR_1;
  }
  else if (block_state == #BLOCK_OCCUPIED && TrainHasCallOn() )
  {
    // clear on occupied track and CallOn allowed
    state = #SIGASP_STOP_AND_PROCEED;
  }
  else
  {
    // track is not clear or CallOn not allowed
    state = #SIGASP_STOP;
  }
}
```

### 10.15.4 TrainHasCallOn\_Restricted Function

This function has been introduced because signals with call-on aspects can be used not only as entrance signals for stations, but also on 'free line' sections, that is, away from stations.

`TrainHasCallOn` always allows call-on if the signal is on a 'free-line' section. This is to allow proper working for USA-type permissive signals.

Some signal systems however use these signals on sections where call-on is not allowed. For this case, the `TrainHasCallOn_Restricted` function has been introduced.

When approaching a station, both functions behave the same, but on 'free line' sections, the `TrainHasCallOn_Restricted()` will never allow call-on.

So, in a nutshell :

- Use on approach to stations:
  - `TrainHasCallOn()` and `TrainHasCallOn_Restricted()`:
    - \* Activity: call-on not allowed
    - \* Timetable: call-on allowed in specific situations (with `$callon`, `$stable` or `$attach` commands)
- Use on 'free line' :
  - `TrainHasCallOn()`:
    - \* Activity or Timetable: call-on always allowed
  - `TrainsHasCallOn_Restricted()`:
    - \* Activity or Timetable: call-on never allowed

These signals can be laid down with the MSTS RE. In the `.tdb` file only a reference to the `SignalType` name is written, and in the world file only a reference to the signal head is written. As these are accordingly to MSTS standards, no need to manually edit route files exists.

### 10.15.5 Signalling Function NEXT\_NSIG\_LR

This function is similar to NEXT\_SIG\_LR, except that it returns the state of the nth signal ahead.

Function call:

```
state = NEXT_NSIG_LR(MstsSignalFunction fn_type, int n).
```

Returned value:

- state of nth signal ahead, except,
  - When there are less than n signals ahead of the train.
  - when any of the intermediate signals is at danger.

In those situations, the function will return SIGASP\_STOP.

Usage : take, for instance, the sequence of signals as shown below.



The distance between signals B and C, as well as between C and D, is shorter than the required braking distance. Therefore, if D is at danger, both C and B must show yellow; similar, if C is at danger, both B and A must be yellow.

Problem now is what aspect should be shown at A : if B is yellow, is it because C is at red, so A must also be yellow, or is it because C is at yellow as D is at red – in which case A can show green. One could, of course, use two different states for yellow at C, but that soon gets rather complicated, and also one might soon run out of available aspects.

With the new function, it becomes simpler : if B is at yellow, A can directly check the state of C, and so decide if it can clear to green or must show yellow.

Suppose state SIGASP\_STOP shows red, SIGASP\_APPROACH\_1 shows yellow and SIGASP\_CLEAR\_1 shows green for all signals, the related part of the script could be as follows:

```
if (next_sig_lr(SIGFN_NORMAL) == SIGASP_APPROACH_1)
{
    if (next_nsig_lr(SIGFN_NORMAL, 2) == SIGASP_STOP)
    {
        state = SIGASP_APPROACH_1;
    }
    else
    {
        state = SIGASP_CLEAR_1;
    }
}
```

The function is also very useful when a distant signal is to reflect the state of more than one home signal, but dist\_multi\_sig\_mr cannot be used because there is no distant signal further on.

### 10.15.6 Signalling Function HASHEAD

This function can be used for any optional SIGNAL\_HEAD as defined for the relevant signalshape in sigcfg.dat, to check if that has been selected for this signal or not.

Using 'DECOR' dummy heads, this allows these heads to be used as additional user settings, and as such are kind of an extension to the four available SIGFEAT\_USER flags.

*Please note that this function is still experimental.*

Function call:

```
state = HASHEAD(headname);
```

Function returns 1 if head is set, else 0.

### 10.15.7 Signalling flag OR\_NOSPEEDREDUCTION

Differently from MSTs, as default AI trains pass signals with aspect RESTRICTED or STOP\_AND\_PROCEED at reduced speed. To provide also an MSTs-compatible operation and to take into account signalling systems where no a speed reduction is required when passing such signals, the flag OR\_NOSPEEDREDUCTION has been introduced. This is an example of usage of such flag:

```
SignalAspects ( 7
    SignalAspect ( STOP "Red" )
    SignalAspect ( STOP_AND_PROCEED "LowYellowFlash" SpeedMPH(25) signalflags (OR_
↪NOSPEEDREDUCTION) )
    SignalAspect ( RESTRICTING "LowYellow" SpeedMPH(25) signalflags (OR_
↪NOSPEEDREDUCTION) )
    SignalAspect ( APPROACH_2 "TopYellowMidGreen" )
    SignalAspect ( APPROACH_3 "TopYellow" )
    SignalAspect ( CLEAR_1 "MidGreen" )
    SignalAspect ( CLEAR_2 "TopGreen" )
)
```

With this flag set, no speed reduction is applied when passing the signal.

## 10.16 OR-Specific Additions to Activity Files

The additions described below will be ignored by MSTs. Since activity files are not used in Timetable mode, none of the following features will operate in that mode. You can make these additions in three different ways, which are described in following subparagraphs.

### 10.16.1 Manually modifying the .act file

Make these additions by modifying the .act file with a Unicode-enabled editor. Note that these additions will be removed by the MSTs Activity Editor if the .act activity file is opened and saved as an .act file by the AE. However, if the activity is opened in the AE and saved in an .apk Activity Package, the additions will instead be included.

### 10.16.2 Using the TSRE5 activity editing capabilities

The TSRE5 Route Editor includes activity editing capabilities. These capabilities include addition of all OR-specific additions to activity files described in following paragraphs.

### 10.16.3 Generating an extension activity file

If the TSRE5 editor isn't used, and if it is desired to avoid the problem that the OR-specific additions are lost by later modifying the activity with the MST5 Activity Editor, it is recommended to use this third possibility: an OpenRails subfolder must be created within the route's ACTIVITIES folder, and an .act file including only the OR-specific extensions used can be created with an Unicode-enabled editor and then located there. An example of an unmodified .act file and of an extension .act file within the route's OpenRails subfolder is included in file ORActivityExtensionFileSample.zip, which may be found within the Documentation\SampleFiles\Manual subfolder within the OpenRails folder. As can be seen, the name of such extension .act file must be the same as the one of the base .act file. Re events, to ensure a correct cross-correspondence between event definitions within the base file and within the extension file, in the extension file within the EventCategory block of every modified event the first line must be the ID ( ) one, and the ID must correspond with the one present in the base .act file. Only the added lines within such EventCategory block must be present in the extension .act file.

### 10.16.4 No Halt by Activity Message Box

MST5 activities may contain instructions to display a message box when the player train reaches a specific location in the activity, or at a specific time. Normally the simulation is halted when the message box is displayed until the player manually closes the box. This behavior can be modified if the line:

```
ORTSContinue ( nn )
```

Where nn = number of seconds to display the box, is added to the event declaration (EventTypeLocation or EventTypeTime) in the .act file.

For example:

```
EventCategoryLocation (
  EventTypeLocation ( )
  ID ( 1 )
  Activation_Level ( 1 )
  Outcomes (
    DisplayMessage ( "Test nopause." )
  )
  Name ( Location1 )
  Location ( -146 14082 -1016.56 762.16 10 )
  TriggerOnStop ( 0 )
  ORTSContinue ( 10 )
)
```

Now, the activity will continue to run while the message window is displayed. If the player does nothing, the window disappears automatically after nn seconds. The player may close the window manually or pause the activity by clicking on the appropriate button in the window. Note that this modification does not work for the terminating event of the activity.

### 10.16.5 AI Train Horn Blow

This feature requires selection of the *Extended AI train shunting option*.

Horn blow by AI trains is achieved by inserting into the AI train path a waiting point with a waiting time value between 60011 (1 second horn blow) and 60020 (10 seconds horn blow).

The AI train will not stop at these waiting points, but will continue at its regular speed.

If a “normal” waiting point follows a horn blow waiting point, the horn blow must be terminated before the normal waiting point is reached ( just in case).

On the other hand, a horn blow waiting point may be positioned just after a normal WP (thus achieving the effect that the train blows the horn when it restarts).

To implement this feature it is not necessary to proceed as described in the first three paragraphs of this chapter. It is enough to insert the waiting points within the paths with either the MSTS AE or through TrackViewer.

### 10.16.6 AI Horn Blow at Level Crossings

If the line:

```
ORTSAIHornAtCrossings ( 1 )
```

is inserted into the activity file following the line:

```
NextActivityObjectUID ( 32768 )
```

(note that the number in the brackets may be different), then AI trains will blow their horn at level crossings for a random time between 2 and 5 seconds. The level crossing must be defined as such in the MSTS route editor. *Simple* road crossings, not defined as level crossings, may also be present in the route. The AI train will not blow the horn at these crossings. Examining the route with TrackViewer allows identification of the true level crossings. If a horn blow is also desired for a *simple* road crossing, the feature *AI Train Horn Blow* described above must be used.

### 10.16.7 Location Event and Time Event Sound File

An activity file can be modified so that a sound file is played when the train reaches a location specified in an EventTypeLocation event in the .act file, or when a certain time interval specified in an EventTypeTime event has elapsed since the start of the activity. Add the line:

```
ORTSActSoundFile ( Filename SoundType )
```

to the EventCategoryLocation or EventCategoryTime event, where:

- *Filename* = name, in quotations, of a .wav file located in the SOUND folder of the route. (If the .wav file is located elsewhere in the computer, the string must contain also the path from the SOUND folder to the location where the sound is located.)
- *Soundtype* = any one of the strings:
  - **Everywhere** – sound is played in all views at the same volume without fading effects
  - Cab – sound is played only in the cab
  - Pass – sound is played only in the active passenger view
  - **Ground** – sound is played externally from a fixed position, the one that the locomotive has reached when the event is triggered. The sound is also heard in internal views in an attenuated way, and becomes attenuated by moving away from the position.

For example:

```

EventCategoryLocation (
  EventTypeLocation ( )
  ID ( 7 )
  Activation_Level ( 1 )
  Outcomes (
    DisplayMessage ( "Won't be shown because ORTSContinue = 0")
  )
  Name ( Location6 )
  Location ( -146 14082 -1016.56 762.16 10 )
  TriggerOnStop ( 0 )
  ORTSContinue ( 0 )
  ORTSActSoundFile ( "x_Next_stop_MiClei.wav" "Pass" )
)

```

Including the ORTSContinue line (explained above) inhibits the normal halting of the activity by the event. Also, if the value of 0 is inserted in the line as in the example above, the display of the event message is completely suppressed. Only one sound file per event is allowed.

### 10.16.8 Weather Change Activity Event

An activity can be modified so that the weather changes when running the activity in ORTS. MSTs operation is not affected by these WeatherChange events. The following block can be added within an Event Block (either a Location or a Time event) of the .act file:

```

ORTSWeatherChange (
  ORTSOvercast (
    final_overcastFactor(float)
    overcast_transitionTime(int)
  )
  ORTSFog ( final_fogDistance(float) fog_transitionTime(int) )
  ORTSPrecipitationIntensity (
    final_precipitationIntensity(float)
    precipitationIntensity_transitionTime(int)
  )
  ORTSPrecipitationLiquidity (
    final_precipitationLiquidity(float)
    precipitationLiquidity_transitionTime(int)
  )
)

```

The weather will change accordingly during the activity. The ranges of the factors are as follows:

- *final\_overcastFactor*: value from 0 to 1.
- *final\_fogDistance*: value from 10 (meters) to 100000.
- *final\_precipitationIntensity*: value from 0 to 0.020 (clamped to 0.010 if a 16 bit graphics card is used).
- *final\_precipitationLiquidity*: value from 0 to 1.

The weather type will change accordingly to the following rules:

- when *precipitationIntensity* falls to 0, the weather type is set to Clear.
- when *precipitationIntensity* rises above 0 the weather type is selected accordingly to *final\_precipitationLiquidity*.
- when *precipitationLiquidity* is above 0.3 the weather type is set to Rain.
- when *precipitationLiquidity* is below or equal to 0.3, weather type is set to Snow.

The parameter ORTSPrecipitationLiquidity allows for a smooth transition from rain (ORTSPrecipitationLiquidity = 1) to snow (ORTSPrecipitationLiquidity = 0) and vice-versa.

The `xx_transitionTime` is expressed in seconds, and indicates the time needed to pass from the initial weather feature value (`overcastFactor`, `fogDistance` and so on) to the final weather feature value. If such `xx_transitionTime` is set to 0, the weather feature takes immediately the final value. This is useful to start activities with weather features in intermediate states.

The event can also include an `ORTSContinue ( 0 )` line, therefore not displaying messages and not suspending activity execution.

Manual commands related to weather interrupt the weather change triggered by the above events.

Each Event Block in the activity file may include only one `WeatherChange` block, and every `WeatherChange` block may include one to all of the lines specified above.

Event blocks including `WeatherChange` blocks may be partly interlaced (execution of one block can be still active at the moment a new `WeatherChange` block is triggered). Execution of the various weather parameter changes remains independent. If one weather parameter is present in both events, the execution of the parameter change commanded by the first block is stopped and the one commanded by the second block is started.

Note: editing the `.act` file with the MSTs Activity Editor after inclusion of `WeatherChange` events will remove them, so they should be backed up separately. Opening an `.act` file that contains `WeatherChange` events with the MSTs Activity Editor and packaging it without editing it generates an `.apk` file that contains the `WeatherChange` events.

### 10.16.9 AI train Waiting Point modification through player train event

#### Purpose of the feature

An event outcome is available which modifies the waiting point expiration time when the event is hit (e.g. when the player train reaches it, in case of a location event).

This solves AI train sync problems. If e.g. an AI train is due to couple or uncouple cars to/from the player train, it must be ensured that the two trains are at the right place at the right time. If however this occurs after a long run of the player train, this one could be delayed, and so it is difficult to guarantee that the rendez-vous occurs correctly. In this case a long lasting waiting point may be placed on the AI train path. The AI train will wait there for the player train. At the sync location (usually few before the point where the player train must be touched by the AI train) a location event is positioned, which indicates the updated waiting point value for the AI train (usually a short waiting point). When the player train will hit such location event, the AI train waiting point will be updated and such train will restart after the updated waiting point has expired, and it will couple to the player train.

The feature may be used also for other features, like having an AI train coupling to the player train as helper, or like guaranteeing a passenger train connection in a station.

#### Syntax of the feature

To make use of this feature it is suggested to generate an *Extension activity file*. Here is an example of an extension activity file using such feature:

```
SIMISA@@@@@@@@@JINX0a0t_-----

Tr_Activity (
    Tr_Activity_File (
        Events (
            EventCategoryLocation (
                ID ( 1 )
                ORTSContinue ( 3 )
                Outcomes (
                    ORTSRestartWaitingTrain (
                        ORTSWaitingTrainToRestart ( "TesteventWP_ai_longerpath
↵" )
```

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```
ORTSDelayToRestart ( 60 )
ORTSMatchingWPDelay ( 31500 )
)
```

- 1) ORTSWaitingTrainToRestart has as parameter the service name of the AI train whose waiting point has to be modified
- 2) ORTSDelayToRestart is the new delay for the waiting point. It is expressed in seconds.
- 3) ORTSMatchingWPDelay indicates the original value of the AI train waiting point; this is used to ensure that the correct waiting point is modified.

The above file is also available as file `TesteventWP_longerpath_extension.zip`, which may be found within the `Documentation\SampleFiles\Manual` subfolder within the `OpenRails` folder. A sample activity using such file is available as file `testeventwp_longerpath.zip` in the same subfolder. It is an `.apk` file.

The activity uses the MSTS legacy route USA1 and legacy trainsets.

The player train exits from the tunnel and stops at the Baltimore station. Just before this, it hits the location event setting the AI train WP. Later an AI train will enter the station and stop. This train hits an absolute WP just after terminating passenger unloading. As the player train arrived before, such absolute WP becomes zeroed and the AI train will restart without further waiting.

If instead the player train is stopped before entering the station, and stays there until the AI train has entered the station and unloaded passengers, the AI train will stay further there until the player train restarts, hits the location event and the modified WP time has expired.

### 11.1 Introduction

The timetable concept is not a replacement for the activity definition, but is an alternative way of defining both player and computer-controlled (AI and Static) trains.

In an activity, the player train is defined explicitly, and all AI trains are defined in a traffic definition. Static trains are defined separately.

In a timetable all trains are defined in a similar way. On starting a timetable run, the required player train is selected from the list of available trains. In the timetable definition itself, no distinction is made between running trains – any of the running trains can be selected as player train, and if not selected as such they will be run as AI trains. Static trains are also defined in the same way but cannot be selected as the player train.

As a result, the number of different ‘activities’ that can be played using the same timetable file is equal to the number of trains which are defined in the timetable.

The development of the timetable concept is still very much a work in progress. This document details the state as it is at the moment, but also includes items yet to be produced, or items which have yet to be developed further.

To distinguish between these items, the following styles are used in the description of timetable mode.

*Items shown in black italics are available but only in a provisional implementation, or in a limited context. Further development of these items is still required.*

**Important aspects where the use of specific OR or MSTs items for timetables differs significantly from its use in an activity are shown in bold.**

Apart from the items indicated as above, it should be realised that as work continues, all items are still subject to change.

## 11.2 General

### 11.2.1 Data definition

The timetable data is defined in a Spreadsheet, and saved as a \*.csv file (character separated file) in Uni-code format. As the separation character, either ',' (comma) or ';' (semi-colon) must be used.

Do not select space or tab as the separation character.

As ';' or ',' are possible separation characters, these symbols must not be used anywhere within the actual data. Enclosure of text by quotes (either single or double) has no effect. Also, the character '#' should not be used in train names, since it is the prefix for reserved words in the Timetable.

### 11.2.2 File structure

The saved \*.csv files must be renamed with the extension \*.timetable\_or. The timetable files must be placed in a subdirectory named OpenRails created in the route's Activities directory.

### 11.2.3 File and train selection

When starting a timetable run, the mode *Timetable* is selected in the menu. The desired timetable file must then be selected in the *Timetable set* display.

After selecting the required timetable, a list of all trains contained in that timetable is displayed and the required train can be selected.

Season and weather can also be selected; these are not preset within the timetable definition.

## 11.3 Timetable Definition

### 11.3.1 General

A timetable consists of a list of trains, and, per train, the required timing of these trains. The timing can be limited to just the start time, or it can include intermediate times as well.

*At present, intermediate timings are limited to 'platform' locations as created using the MSTS Route Editor.*

Each column in the spreadsheet contains data for a train and each row represents a location. A cell at the intersection of a train and location contains the timing data for that particular train at that location.

Special rows and columns can be defined for general information or control commands.

The first row for each column contains the train definition.

The first column for each row contains the location definition.

The cell at the intersection of the first row and first column **must be empty**.

This paragraph only lists the main outline, a fuller detailed description will follow in the next paragraphs.

### 11.3.2 Column definitions

A column is defined by the contents of the first row.

Default, the first row defines the train name.

Special columns can be defined using the following syntax :

- `#comment`: column contains comment only and is ignored when reading the timetable.
- `<blank>`: column is extension of preceding column.

### 11.3.3 Row definitions

A row is defined by the contents of the first column.

Default, the first column defines the stop location.

Special columns can be defined using the following syntax :

- `#comment`: row contains comment only and is ignored when reading the timetable
- `<blank>`: row is extension of row above
- `#path`: defines train path
- `#consist`: defines train consist
- `#start`: defines time when train is started
- `#note`: defines general notes for this train
- `#dispose`: defines how train is handled after it has terminated

### 11.3.4 Timing details

Each cell which is at an intersection of a train column and a location row, can contain timing details for that train at that location.

*Presently, only train stop details can be defined. Later on, passing times will also be defined; these passing times can be used to determine a train's delay.*

Control commands can be set at locations where the train stops, but can also be set for locations where no timing is inserted as the train passes through that location without stopping.

## 11.4 Timetable Data Details

### 11.4.1 Timetable Description

Although `#comment` rows and columns are generally ignored, the contents of the cell at the intersection of the first `#comment` row and first `#comment` column is used as the timetable description and appears as the timetable's name in the Open Rails menu.

### 11.4.2 Train Details

The train name as defined in the first row must be unique for each train in a timetable file. This name is also used when referencing this train in a train command; see details below.

The sequence of trains is not important.

### 11.4.3 Location Details

At present, the possible locations are restricted to 'platforms' as defined in the MSTS Route Editor.

Each location must be set to the 'Station Name' as defined in the platform definitions.

The name used in the timetable must exactly match the name as used in the route definition (\*.tdb file), otherwise the location cannot be found and therefore cannot be processed.

Also, each location name must be unique, as otherwise its position in the train path could be ambiguous.

The sequence of the locations is not important, as the order in which the stations are passed by a train is defined in that train's path. For the same reason, a train's path can be set to just run in between some of the locations, or be set to bypass certain stations.

### 11.4.4 Timing Details

Each cell at an intersection of train and location can contain the timing details of that train at that location.

Times are defined as HH:mm, and the 24-hour clock must be used.

If a single time is inserted it is taken as the departure time (except at the final location).

If both arrival and departure time are to be defined, these must be separated by '-'.

Additional control commands can be included. Such commands can also be set for locations where the train does not stop and therefore has no timing details, but the train must pass through that location for the commands to be effective.

Although a location itself can be defined more than once in a timetable, it is not possible to define timing details for trains for a location more than once. If a train follows a route which takes it through the same location more than once, the train must be 'split' into separate train entries.

### 11.4.5 Special Columns

- #Comment column.

A column with the #comment definition in the first row is a comment column and is ignored when reading the timetable, except for the cell at the intersection of the first comment column and the first comment row.

- <Blank> column.

A column with a blank (empty) cell in the first row is taken as a continuation of the preceding column. It can be used to insert control commands which apply to the details in the preceding column. This can be useful when timings are derived automatically through formulas in the spreadsheet as inserting commands in the timing cell itself would exclude the use of such formulas.

### 11.4.6 Special rows

- #Comment row.

A row with the #comment definition in the first column is a comment row and is ignored when reading the timetable, except for the cell at the intersection of the first comment column and the first comment row.

- <Blank> row.

A row with a blank (empty) cell in the first column is taken as a continuation of the preceding row.

- #Path row.

The #path row defines the path of that train. The path must be a \*.pat file as defined by the MSTs Activity Editor or by Trackviewer, and must be located in the route's Path directory. This field is compulsory.

The timetable uses the same paths as those defined for activities.

**However, waiting points must not be defined in paths for use in timetables as the processing of waiting points is not supported in the timetable concept. Waiting points within a timetable must be defined using the specific control commands.**

The #path statement can take a qualifier: /binary.

Large timetables can require many paths, and loading those paths can take considerable time (several minutes). To reduce this loading time, the paths can be stored in a processed, binary format. This format is the same as used in the 'save' command. Note that the binary path information cannot be directly accessed by the user, either for reading or for writing. When /binary is set, the program will check if a binary path exists. If so, it will read that path. If not, it will read the 'normal' path, and will then store this as binary for future use. Binary paths are stored in a subdirectory named OpenRails which must be created in the Paths directory of the route.

**Important:**

- If a path is edited, the binary version must be deleted manually, otherwise the program will still use this older version.
- If a route is edited, such that the .tdb might have been changed, all binary paths must be deleted.

- #Consist row

The #consist row defines the consist used for that train. This field is compulsory.

However, if the train is run as an AI train and it is 'formed' out of another train (see below), the consist information is ignored and the train uses the consist of the train out of which it was formed.

For the player train, the consist is always used even if the train is formed out of another train. The consist definition must be a \*.con file as defined by the MSTs Activity Editor or by the TSRE5 consist editor, and must be stored in the defined consist directory.

Also a more complex syntax of the consist definition is possible, as described below.

This allows a consist definition to be not just a single string directly referring to a file, but a combination of strings, with the possibility to use (part of) the consist in reverse.

The general syntax is:

```
consist [$reverse] [+ consists [$reverse] [+ ...] ]
```

Example: a loco-hauled train, using the same set of coaches, running in both directions. Two consists are defined: c\_loco and c\_wagons. The consist definitions which can now be used are:

c\_loco + c\_wagons, and for reverse:

c\_loco \$reverse + c\_wagons \$reverse

Please note that `$reverse` always applies only to the sub-consist with which it is defined, not for the complete combined consist.

If this train sometimes has some additional wagons, e.g. during rush hours, the consists can be defined as follows (with `c_add` the definition of the additional wagons):

`c_loco + c_wagons + c_add`, and for reverse:

`c_loco $reverse + c_add $reverse + c_wagons $reverse`

Clearly, this can save on the definition of the total required consists, and in particular saves the tedious task of having to define 'reverse' consists. When using multiple units, this is even more useful.

Suppose there are two sets of multiple units, running either as single trains or combined. Normally, six different consists would be required to cover all trains, but now only two will suffice: `set_a` and `set_b`. The various combinations are:

`set_a, reverse set_a $reverse.`

`set_b, reverse set_b $reverse.`

`set_a + set_b, reverse set_b $reverse + set_a $reverse.`

Consist strings which contain '+' or '\$' can be used in timetables but must be enclosed by `< >`. For instance:

`<loco+wagon>+<$loco+wagon>$reverse`

- #Start row

The `#start` row defines the time at which the train is started. It must be defined as HH:mm, and the 24 hour clock must be used. This field is compulsory.

Use of start time for AI trains:

- When a train is formed out of another train and this other train is included to run in the timetable, the time defined in `#start` is only used to define when the train becomes active.

Use of start time for player train:

- The time as defined in `#start` is normally used as the start time of the timetable 'activity'.

If a train is formed out of another train and this train is included in the timetable, then if this train is delayed and has not arrived before the defined start time, the starting of this train is also delayed until the train out of which it is formed has arrived. This applies to both AI and player train. This means that the start of the player activity can be delayed.

For details on starting and running of trains around midnight see the paragraph [below](#).

The `#start` field can also contain the following command:

`$create[=<time>] [/ahead=<train>]`

The `$create` command will create that train at the time as indicated. If no time is set, the train will be created before the start of the first train. The train will be 'static' until the time as set as start time. The normal rules for train placement still apply, so a train cannot be placed onto a section of track already occupied by another train.

However, storage sidings often hold multiple trains. To allow for this, and to ensure the trains are stored in proper order (first one out up front), the parameter `[/ahead=<train>]` must be used.

The train will now be placed ahead of the referenced train, in the direction of the train's path. Multiple trains can be stored on a single siding, but care must be taken to set the proper references. The reference must always be to the previous train - two trains cannot reference the same train in the `/ahead` parameter as that would cause conflict.

If the total length of all trains exceeds the length of the sidings, the trains will 'spill out' onto whatever lies beyond.



Note that a train referenced in an /ahead parameter must be created before or at the same time as the train which uses that reference.

- #Note row

The #note row can be used to defined control commands which are not location related but apply to the full run of the train. It can also be used to set commands for trains which do not stop at or pass through any defined location. This row is optional.

The following commands can be inserted in the #note field of each train:

```
$acc=n
$dec=n
```

These commands set multiplication factors for the acceleration (\$acc) and deceleration (\$dec) values used for that train.

The program uses average acceleration and deceleration values for all trains (different values for freight, passenger and high speed trains). But these values are not always adequate, especially for modern trains. This can lead to delays when trying to run to a real life timetable.

Using the \$acc and \$dec commands, the values used can be modified. Note that these commands do not define an actual value, but define a factor; the default value will be multiplied by this factor. However, setting a higher value for acceleration and deceleration does not mean that the trains will always accelerate and decelerate faster according to the set value. **Most of the time, the train behaviour is controlled through the physics.** But especially the \$dec factor does have an important side effect. The deceleration value is also used to calculate the expected required braking distance. Setting a higher deceleration will reduce the required braking distance, allowing the train to continue to run at maximum allowed speed for longer distances. This can have a significant effect on the timing. Take care, though, not to set the value too high - the calculated braking distance must of course be sufficient to allow for proper braking, otherwise the train cannot stop in time resulting in SPADs etc.

A typical value for modern stock for the \$dec command is 2 or 3.

- #Dispose row

The #dispose row defines what happens to an AI train when it has reached the end of its run, i.e. it has reached the end of the defined path. The information in the #dispose row can detail if the train is to be formed into another train, and, if so, how and where. For details see the commands as described further down.

This row is optional and if included, the use per train is also optional. If the row is not included or the field is not set for a particular train, the train is removed from the activity after it has terminated.

*The #dispose row presently does not affect the end of the run for the player train.*

## 11.4.7 Control commands

### General

Control commands can be set to control train and signaling behaviour and actions. There are four sets of commands available:

- Location commands
- Train control commands
- Create commands
- Dispose commands

## Command syntax

All commands have the same basic syntax. A command consists of:

- Syntax name : defines the control command.
- Syntax value : set the value related to the command. Not all commands take a value.
- Syntax qualifiers : adds additional information to the command. Not all commands have qualifiers. Some qualifiers may be optional but others may be compulsory, or compulsory only in combination with other qualifiers.
- Syntax qualifier values : a qualifier may require a value

Command syntax:

```
$name = value /qualifier=value
```

Multiple values may be set, separated by '+'. Note that any qualifiers always apply to all values.

## Train Reference

Many commands require a reference to another train. This reference is the other train's name as defined in the first row.

## Location Commands

Location commands are:

```
$hold
$forcehold
$nowaitsignal
$terminal
```

These commands are also available as train control commands and are detailed in that paragraph.

## Train control commands

All available train control commands are detailed below.

These commands can be set for each timing cell, i.e. at each intersection of train column and location row. The commands will apply at and from the location onward (if applicable).

Some commands can also be set in the #note row, in which case they apply from the start of the train. These commands are indicated below by an asterisk (\*) behind the command name

The commands \$hold and \$nosignalwait can also be set as location commands.

\$hold, \$nohold and \$forcehold

If \$hold is set, it defines that the exit signal for that location must be held at danger up to 2 minutes before train departure.

An exit signal is allocated to a platform if this signal is beyond the end platform marker (in the direction of travel), but is still within the same track node - so there must not be any points etc. between the platform marker and the signal.

**By default, the signal will not be held.**

If set per location, it will apply to all trains, but can be overridden for any specific train by defining \$nohold in that train's column. If set per train, it will apply to that train only.

\$forcehold will set the first signal beyond the platform as the 'hold' signal, even if this signal is not allocated to the platform as exit signal. This can be useful at locations with complex

layout where signals are not directly at the platform ends, but not holding the signals could lead to delay to other trains.

\$callon

This will allow a train to 'call on' into a platform occupied by another train.

For full details, see the [discussion above](#) on the relationship between signalling and timetable.

\$connect

Syntax: \$connect=<train> /maxdelay=n /hold=h

Defines that a train is to wait at a station until another train has arrived, so as to let passengers make the connection between the trains.

The train will be timetabled to allow this connection, and the \$connect command is set to maintain this connection if the arriving train is running late.

Note that the \$connect command will not lock the signal. If the paths of this train and the arriving train conflict before the arriving train reaches the station, additional \$wait or \$hold commands must be set to avoid deadlock.

Command value: reference to train which is to be waited for, this is compulsory.

Command qualifiers :

/maxdelay=n : n is the maximum delay (in minutes) of the arriving train for which this train is held.

If the delay of the arriving train exceeds this value the train will not wait.  
The maximum delay is independent from this train's own delay.

This qualifier and its value are compulsory.

/hold=h : h is the time (in minutes) the train is still held after the other train has arrived, and relates to the time required by the passengers to make the connection.

This qualifier and its value are compulsory.

\$wait \*

Syntax: \$wait=<train> /maxdelay=n /notstarted /owndelay=n

Defines that a train is to wait for the referenced train to allow this train to proceed first. The referenced train can be routed in the same or the opposite direction as this train itself. A search is done for the first track section which is common to both trains, starting at the location where the \$wait is defined, or at the start of the path if defined in the #note row.

If the start location is already common for both trains, then first a search is done for the first section which is not common to both trains, and the wait is applied to the next first common section beyond that.

If the wait is set, the section will not be cleared for this train until the referenced train has passed this section. This will force the train to wait. The referenced train must exist for the wait to be valid.

However, if /notstarted is set, the wait will also be set even if the referenced train has not yet been started. This can be used where the wait position is very close to the start position of the referenced train, and there is a risk that the train may clear the section before the referenced train is started.

Care should be taken when defining a \$wait at a location where the train is to reverse. As the search is performed for the active subpath only, a \$wait defined at a location where the train is to reverse will not be effective as the common section will be in the next subpath after the reversal. In such a situation, the train should be 'split' into two separate definitions, one up to the reversal location and another starting at that location.

Command value : referenced train, this is compulsory.

### Command qualifiers :

`/maxdelay=n`: n is the maximum delay (in minutes) of the referenced train for which the wait is still valid.

This delay is compensated for any delay of the train which is to wait, e.g. if maxdelay is 5 minutes, the referenced train has a delay of 8 minutes but this train itself has a delay of 4 minutes, the compensated delay is 4 minutes and so the wait is still valid.

This parameter is optional, if not set a maxdelay of 0 minutes is set as default.

`/notstarted`: the wait will also be applied if the referenced train has not yet started.

`/owndelay=n` (n is delay in minutes); the owndelay qualifier command makes the command valid only if the train in question is delayed by at least the total minutes as set for the owndelay qualifier.

This can be used to hold a late-running train such that it does not cause additional delays to other trains, in particular on single track sections.

### \$follow \*

Syntax : `$follow=<train> /maxdelay=n /owndelay=n`

This command is very similar to the `$wait` command, but in this case it is applied to each common section of both trains beyond a part of the route which was not common. The train is controlled such that at each section where the paths of the trains re-join after a section which was not common, the train will only proceed if the referenced train has passed that position. The command therefore works as a `$wait` which is repeated for each such section.

The command can only be set for trains routed in the same direction. When a wait location is found and the train is due to be held, a special check is performed to ensure the rear of the train is not in the path of the referenced train or, if it is, the referenced train has already cleared that position. Otherwise, a deadlock would result, with the referenced train not being able to pass the train which is waiting for it.

Command value: referenced train, this is compulsory.

### Command qualifiers:

`/maxdelay=n`: n is the maximum delay (in minutes) of the referenced train for which the wait is still valid. This delay is compensated by any delay of the train which is to wait, e.g. if maxdelay is 5 minutes, the referenced train has a delay of 8 minutes but this train itself has a delay of 4 minutes, the compensated delay is 4 minutes and thus the wait is still valid.

This parameter is optional, if not set a maxdelay of 0 minutes is set as default.

`/owndelay=n` (n is delay in minutes): the owndelay qualifier command makes the command valid only if the train in question is delayed by at least the total minutes as set for the owndelay qualifier.

This can be used to hold a late-running train such that it does not cause additional delays to other trains, in particular on single track sections.

### \$waitany \*

Syntax : `$waitany=<path> /both`

This command will set a wait for any train which is on the path section as defined.

If the qualifier `/both` is set, the wait will be applied for any train regardless of its direction, otherwise the wait is set only for trains heading in the same direction as the definition of the path.

The path defined in the waitany command must have a common section with the path of the train itself, otherwise no waiting position can be found.

This command can be set to control trains to wait beyond the normal signal or deadlock rules. For instance, it can be used to perform a check for a train which is to leave a siding or yard, checking the line the train is to join for any trains approaching on that line, for a distance further back than signalling would normally clear, so as to ensure it does not get into the path of any train approaching on that line.

With the /both qualifier set, it can be used at the terminating end of single track lines to ensure a train does not enter that section beyond the last passing loop if there is another train already in that section as this could lead to irrecoverable deadlocks.

`$[no]waitsignal`

Syntax:

`$waitsignal $nowaitsignal`

Normally, if a train is stopped at a station and the next signal ahead is still at danger, the train will not depart. But, there are situations where this should be overruled.

Some stations are 'free line' stations - that is, they are not controlled by signals (usually small halts, without any switches). The next signal probably is a 'normal' block signal and may be some distance from the station. In that situation, the train does not have to wait for that signal to clear in order to depart.

Other situation are for freight trains, light engines and empty stock, which also usually do not wait for the signal to clear but draw up to the signal so as to take as little as time as possible to exit the station.

The `$nowaitsignal` qualifier can be set per station (in the station column), or per train. If set per station, it can be overruled by `$waitsignal` per train.

`$terminal`

The `$terminal` command changes the calculation of the stop position, and makes the train stop at the terminating end of the platform. Whether the platform is really a terminating platform, and at which end it terminates, is determined by a check of the train's path.

If the platform is in the first section of a train's path, or there are no junctions in the path leading up to the section which holds the platform, it is assumed the train starts at a terminal platform and the end of the train is placed close to the start of the platform.

If the platform is in the last section of the path or there are no junctions beyond the section which holds the platform, it is assumed the platform is at the end of the train's path and the train will run up to near the end of the platform in its direction of travel.

If neither condition is met, it is assumed it is not a terminal platform after all, and the normal stop position is calculated.

The `$terminal` option can be set for a station, or for individual trains. If set for a station it cannot be overruled by a train.

However, because of the logic as described above, if set for a station which has both terminal platforms as well as through platforms, trains with paths continuing through those platforms will have the normal stop positions.

### 11.4.8 Dispose Commands

Dispose commands can be set in the #dispose row to define what is to be done with the train after it has terminated. See special notes below on the behaviour of the player train when it is formed out of another train by a dispose command, or when the player train itself has a dispose command.

\$forms

Syntax : \$forms=<train> /runround=<path> /rrime=time /setstop

\$forms defines which new train is to be formed out of this train when the train terminates. The consist of the new train is formed out of the consist of the terminating train and any consist definition for the new train is ignored. The new train will be 'static' until the time as defined in #start row for that train. This means that the new train will not try to clear its path, signals etc., and will not move even if it is not in a station.

If the incoming train is running late, and its arrival time is later as the start time of the new train, the start of the new train is also delayed but the new train will immediately become active as soon as it is formed.

For locomotive-hauled trains, it can be defined that the engine(s) must run round the train in order for the train to move in the opposite direction. The runround qualifier needs a path which defines the path the engine(s) is to take when performing the runround. If the train has more than one leading engine, all engines will be run round. Any other power units within the train will not be moved.

For specific rules and conditions for runround to work, see [discussion](#) on the relationship between signalling and the timetable concept.

If runround is defined, the time at which the runround is to take place can be defined. If this time is not set, the runround will take place immediately on termination of the incoming train.

Command value : referenced train, this is compulsory.

Command qualifiers:

/runround=<path>: <path> is the path to be used by the engine to perform the runround.

This qualifier is optional; if set, the value is compulsory.

/rrtime=time: time is the definition of the time at which the runround is to take place. The time must be defined in HH:mm and must use the 24 hour clock.

This qualifier is only valid in combination with the /runround qualifier, is optional but if set, the value is compulsory.

/setstop: if this train itself has no station stops defined but the train it is to form starts at a station, this command will copy the details of the first station stop of the formed train, to ensure this train will stop at the correct location.

For this qualifier to work correctly, the path of the incoming train must terminate in the platform area of the departing train.

This qualifier is optional and takes no values.

\$triggers

Syntax : \$triggers=<train>

\$triggers also defines which new train is to be formed out of this train when the train terminates.

However, when this command is used, the new train will be formed using the consist definition of the new train and the existing consist is removed.

Command value : referenced train, this is compulsory.

\$static

Syntax : \$static

The train will become a 'static' train after it has terminated.

Command value : none.

\$stable

**Syntax:** \$stable /out\_path=<path> /out\_time=time /in\_path=<path> /in\_time=time /static /runround=<path> /rrtime= time /rrpos=<runround position> /forms=<train> /triggers=<train>

\$stable is an extended form of either \$forms, \$triggers or \$static, where the train is moved to another location before the related command is performed. In case of /forms or /triggers, the train can move back to the same or to another location where the new train actually starts. Note that in these cases, the train has to make two moves, outward and inward.

A runround can be performed in case /forms is defined.

If /triggers is defined, the change of consist will take place at the 'stable' position. Any reversal(s) in the inward path, or at the final inward position, are taken into account when the new train is build, such that the consist is facing the correct direction when the new train is formed at the final inward position.

The \$stable can be used where a train forms another train but when the train must clear the platform before the new train can be formed to allow other trains to use that platform. It can also be used to move a train to a siding after completing its last duty, and be 'stabled' there as static train.

Separate timings can be defined for each move; if such a time is not defined, the move will take place immediately when the previous move is completed.

If timings are defined, the train will be 'static' after completion of the previous move until that required time.

If the formed train has a valid station stop and the return path of the stable command (in\_path) terminates in the area of the platform of the first station stop of the formed train, the 'setstop' check (see setstop qualifier in \$forms command) will automatically be added

Command value : none.

Command qualifiers :

/out\_path=<path>: <path> is the path to be used by the train to move out to the 'stable' position. The start of the path must match the end of the path of the incoming train.

/out\_time = time: time definition when the outward run must be started. Time is defined as HH:mm and must use the 24 hour clock.

/in\_path=<path>: <path> is the path to be used by the train for the inward run from the 'stable' position to the start of the new train. The start of the path must match the end of the out\_path, the end of the path must match the start of the path for the new train.

/in\_time = time: time definition when the inward run must be started. Time is defined as HH:mm and must use the 24 hour clock.

/runround=<path>: <path> is the path to be used by the engine to perform the runround. For details, see the \$forms command definition of the time at which the runround is to take place. The time must be defined in HH:mm and must use the 24 hour clock.

/rrtime=time: time is the definition of the time at which the runaround is to take place. The time must be defined in HH:mm and must use the 24 hour clock.

/rrpos = <runround position>: the position within the 'stable' move at which the runround is to take place.



Possible values:

- out: the runround will take place before the outward move is started.
- stable: the runround will take place at the 'stable' position.
- in: the runround will take place after completion of the inward move.

/static: train will become a 'static' train after completing the outward move.

/forms=<train>: train will form the new train after completion of the inward move.  
See the \$forms command for details.

/triggers=<train>: train will trigger the new train after completion of the inward move. The train will change to the consist of the new train at the 'stable' position.  
See the \$triggers command for details.

Use of command qualifiers :

In combination with /static:

- /out\_path: compulsory
- /out\_time: optional

In combination with /forms:

- /out\_path: compulsory
- /out\_time: optional
- /in\_path: compulsory
- /in\_time: optional
- /runround: optional
- /rrtime: optional, only valid if /runround is set
- /rrpos: compulsory if /runround is set, otherwise not valid

In combination with /triggers :

- /out\_path: compulsory
- /out\_time: optional
- /in\_path: compulsory
- /in\_time: optional

## 11.5 Additional Notes on Timetables

### 11.5.1 Static Trains

A static train can be defined by setting \$static in the top row (e.g. as the 'name' of that train). Consist and path are still required - the path is used to determine where the consist is placed (rear end of train at start of path). No start-time is required. The train will be created from the start of the timetable - but it cannot be used for anything within a timetable. It cannot be referenced in any command etc., as it has no name. At present, it is also not possible to couple to a static train - see below for details.

Note that there are some differences between timetable and activity mode in the way that static trains are generated. In activity mode, the train is an instance of the Train class, with type STATIC.

In timetable mode, the train is an instance of the TTTrain class (as are all trains in timetable mode), with type AI, movement AI\_STATIC. This difference may lead to different behaviour with respect to sound, smoke and lights.

### 11.5.2 Processing of #dispose Command For Player Train

When the player train terminates and a #dispose command is set for that train to form another train (either \$form, \$trigger or \$stable), the train will indeed form the next train as detailed, and that next train will now be the new player train. So the player can continue with that train, for instance on a return journey.

On forming the new train, the train will become 'Inactive'. This is a new state, in which the train is not authorized to move.

Note that the *F4 Track Monitor* information is not updated when the train is 'Inactive'. The *Next Station* display in the *F10 Activity Monitor* will show details on when the train is due to start. The train will become 'active' at the start-time as defined for the formed train. For information, the Activity Monitor window shows the name of the train which the player is running.

### 11.5.3 Termination of a Timetable Run

On reaching the end of a timetable run, the program will not be terminated automatically but has to be terminated by the player.

### 11.5.4 Calculation of Running Delay

An approximate value of the delay is continuously updated. This approximation is derived from the booked arrival time at the next station. If the present time is later as the booked arrival, and that difference exceeds the present delay, the delay is set to that difference. The time required to reach that station is not taken into account.

This approximation will result in better regulation where /maxdelay or /owndelay parameters are used.

### 11.5.5 No Automatic Coupling

There is logic within the program which for any stopped train checks if it is close enough to another train to couple to this train. It is this logic which allows the player train to couple to any static train.

However, this logic contains some actions which do not match the processing of timetable trains. *Therefore this has now been disabled for timetable mode. Presently, therefore, coupling of trains is not possible in timetable mode except for runround commands in dispose options.*

*Also uncoupling through the F9 window could be disabled in the near future for timetable mode. In due course, new attach/detach functions will be included in the timetable concept to replace the existing functions.*

### 11.5.6 Signalling Requirements and Timetable Concept

#### General

The timetable concept is more demanding of the performance of the signalling system than 'normal' activities. The main reason for this is that the timetable will often have AI trains running in both directions, including trains running ahead of the player train in the same direction as the player train. There are very few activities with such situations as no effort would of course be made to define trains in an activity which would never be seen, but also because MSTs could not always properly handle such a situation.

Any flaws in signalling, e.g. signals clearing the path of a train too far ahead, will immediately have an effect on the running of a timetable.

If signals clear too far ahead on a single track line, for instance, it means trains will clear through passing loops too early, which leads to very long waits for trains in the opposite direction. This, in turn, can lead to lock-ups as multiple trains start to converge on a single set of passing loops.

Similar situations can occur at large, busy stations - if trains clear their path through such a station too early, it will lead to other trains being kept waiting to enter or exit the station.

If `$forms` or `$triggers` commands are used to link reversing trains, the problem is exacerbated as any delays for the incoming train will work through on the return working.

### Call On Signal Aspect

Signalling systems may allow a train to 'call on', i.e. allow a train onto a section of track already occupied by another train (also known as permissive working).

The difference between 'call on' and 'permissive signals' (STOP and PROCEED aspects) is that the latter is also allowed if the train in the section is moving (in the same direction), but 'call on' generally is only allowed if the train in the section is at a standstill.

When a signal allows 'call on', AI trains will always pass this signal and run up to a pre-defined distance behind the train in the section.

In station areas, this can lead to real chaos as trains may run into platforms occupied by other trains such that the total length of both trains far exceeds the platform length, so the second train will block the 'station throat' stopping all other trains. This can easily lead to a complete lock-up of all traffic in and around the station.

To prevent this, calling on should be blocked in station areas even if the signalling would allow it. To allow a train to 'call on' when this is required in the timetable, the `$callon` command must be set which overrules the overall block. This applies to both AI and player train

In case the train is to attach to another train in the platform, calling on is automatically set.

Because of the inability of AI trains in MSTS to stop properly behind another train if 'called on' onto an occupied track, most signalling systems do not support 'call on' aspects but instead rely on the use of 'permission requests'. AI trains cannot issue such a request, therefore in such systems `$callon` will not work.

In this situation, attach commands can also not work in station areas.

Note that the 'runround' command also requires 'call on' ability for the final move of the engine back to the train to attach to it. Therefore, when performed in station areas, also the runround can only work if the signalling supports 'call on'.

Special signalling functions are available to adapt signals to function as described above, which can be used in the scripts for relevant signals in the `sigscr` file.

The function "TRAINHASCALLON()" will return 'true' if the section beyond the signal up to the next signal includes a platform where the train is booked to stop, and the train has the 'callon' flag set. This function will also return 'true' if there is no platform in the section beyond the signal.

The function "TRAINHASCALLON\_RESTRICTED" returns 'true' in similar conditions, except that it always returns 'false' if there is no platform in the section beyond the signal.

Both functions must be used in combination with `BLOCK_STATE = BLOCK_OCCUPIED`.

### Wait Commands and Passing Paths

From the location where the 'wait' or 'follow' is defined, a search is made for the first common section for both trains, following on from a section where the paths are not common.

However, on single track routes with passing loops where 'passing paths' are defined for both trains, the main path of the trains will run over the same tracks in the passing loops and therefore no not-common sections will be found. As a result, the waiting point cannot find a location for the train to wait and therefore the procedure will not work.

If waiting points are used on single track lines, the trains must have their paths running over different tracks through the passing loop in order for the waiting points to work properly.

It is a matter of choice by the timetable creator to either pre-set passing locations using the wait commands, or let the system work out the passing locations using the passing paths.

### Wait Commands and Permissive Signals

The 'wait' and 'follow' commands are processed through the 'blockstate' of the signal control. If at the location where the train is to wait permissive signals are used, and these signals allow a 'proceed' aspect on blockstate JN\_OBSTRUCTED, the 'wait' or 'follow' command will not work as the train will not be stopped.

#### 11.5.6.5 Running Trains Around Midnight.

A timetable can be defined for a full 24 hour day, and so would include trains running around midnight.

The following rules apply for the player train:

- Train booked to start before midnight will be started at the end of the day, but will continue to run if terminating after midnight.
- Trains formed out of other trains starting before midnight will NOT be started if the incoming train is delayed and as a result the start time is moved after midnight. In this situation, the activity is aborted.
- Trains booked to start after midnight will instead be started at the beginning of the day.

The following rules apply for AI trains :

- Trains booked to start before midnight will be started at the end of the day, but will continue to run if terminating after midnight.
- Trains formed out of other trains starting before midnight will still be started if the incoming train is delayed and as a result the start time is moved after midnight.
- Trains booked to start after midnight will instead be started at the beginning of the day.

As a result of these rules, it is not really possible to run an activity around or through midnight with all required AI trains included.

### Viewing the Other Active Trains in the Timetable

To change the train that is shown in the external views, click <Alt+F9> to display the [Train List](#) and select the desired train from the list of active trains, or click <Alt+9> as described in [Changing the View](#) to cycle through the active trains.

#### 11.5.7 Known Problems

- If a #dispose command is processed for the player train , and the new train runs in the opposite direction, the reverser will 'jump' to the reverse state on forming that new train.
- A run-round command defined in a #dispose command cannot yet be processed. It will be necessary to switch to Manual to perform that run-round.
- If two trains are to be placed on a single siding using \$create with /ahead qualifier, but the trains have paths in opposite directions, the trains may be placed in incorrect positions.
- If the /binary qualifier is set for #path, but the OpenRails subdirectory in the Paths directory does not exist, the program will not be able to load any paths.

## 11.6 Example of a Timetable File

Here is an excerpt of a timetable file (shown in Excel):

OR\_SurflinerTimetable.xlsx - OpenOffice.org Calc

File Modifica Visualizza Inserisci Formato Strumenti Dati Finestra ?

Calibri 11 G C S

G46

	A	B	C	DH	DI	DJ
1			#comment	MO601	EMO603	MO603
2	#comment		SURFLINER FULL		EC5	
3	#path			TT_QCNN_LAX9	ST_MESAC_QCNN	TT_QCNN_COMM_LAX12
4	#consist			Metro_6Push	Metro_6	Metro_6Push
5	#comment					
6	#start			4.37	4.55	5.14
22	Oceanside Track 1		north	4.39		5.16
23	Oceanside Track 2		south			
24	San Clemente Pier					
25	San Clemente			5.02		5.39
26	San Juan Capistrano			5.11		5.48
27	Laguna Niguel			5.17		5.54
28	Irvine			5.26		6.03
29	Tustin			5.33		6.10
30	Santa Ana			5.40		6.17
31	Orange			5.45		6.22
32	Anaheim			5.49		6.26
33	Fullerton			5.58		6.35
34	Buena Park			6.04		6.41
35	Norwalk			6.12		6.49
36	Commerce Metrolink					6.59
37	Track 3	Sforcehold	LA Union			
45	Track 11	Sforcehold	LA Union			
46	Track 12	Sforcehold	LA Union			7.20
47	Glendale					
48	Burbank					
49	Burbank Airport					
50	Van Nuys	Shold				
51	Northridge					
52	Chatsworth	Shold				
53	Simi Valley					
54	Moorpark	Shold				
55	Camarillo					
56	Oxnard	Shold				
57	Montalvo Metrolink					
58	Ventura					
59	Carpinteria					
60	Santa Barbara					
61	Goleta	Shold				
62	Surf					
63	Guadalupe					
64	Grover Beach					
65	San Luis Obispo	Shold				
66						
67	#dispose			Sstable /out_path=ST_LAX9_MTO /out_time=06:50 /in_path=ST_MTO_LAX8 /in_time=17:22 /forms=MQ606	Sforms=MQ603 /setstop	Sstable /out_path=ST_LAX12_MTO /out_time=07:32 /in_path=ST_MTO_LAX11 /in_time=16:05 /forms=MQ604
68						

## 11.7 What tools are available to develop a Timetable?

It is recommended to use a powerful stand-alone program (Excel is not required), called Timetable Editor. It is included in the OR pack, and accessed from the *Tools* button on the OR menu.

### 12.1 Goal

The Multi-Player mode implemented in this stage is intended for friends to play OR together, each assuming the role of a train engineer operating a train. There is a built-in way to compose and send text messages, but there is no built-in tool for chatting, thus players are encouraged to use Skype, Teamspeak or other tools to communicate vocally.

Each player must start and run OR on his computer. The network server may be either a special *public server* so you may not need to set up a network server from your own computer, or the dispatcher computer (see below).

### 12.2 Getting Started

One player starts as the dispatcher (from a network point of view his computer may be network client or network server, as explained above), and then the others start as standard players. They are always network clients and therefore they are also simply called clients. Each player (dispatcher included) will choose and operate his own consist (and locomotive), but also can jump to watch others' consists, or couple with others to work as lead and DPU through a tough route, or even act as a dispatching aid to control signals and switches manually.

### 12.3 Requirements

The dispatcher can start an activity or choose to explore. Clients **MUST** choose to explore (or a simple activity with timetable but no AI trains).

The client must select the same route played by the dispatcher.

It is not required for everyone to have the same set of paths, rolling stocks and consists.



## 12.4 Technical Issues

If you start the server at home, it will be necessary for you to learn your public IP address. You may also need to configure your router for port forwarding. Details to accomplish these are given in sections that follow.

It is recommended that you do not run a server for a prolonged period as the code has not been tightened for security. Only tell people you trust that you have a server started.

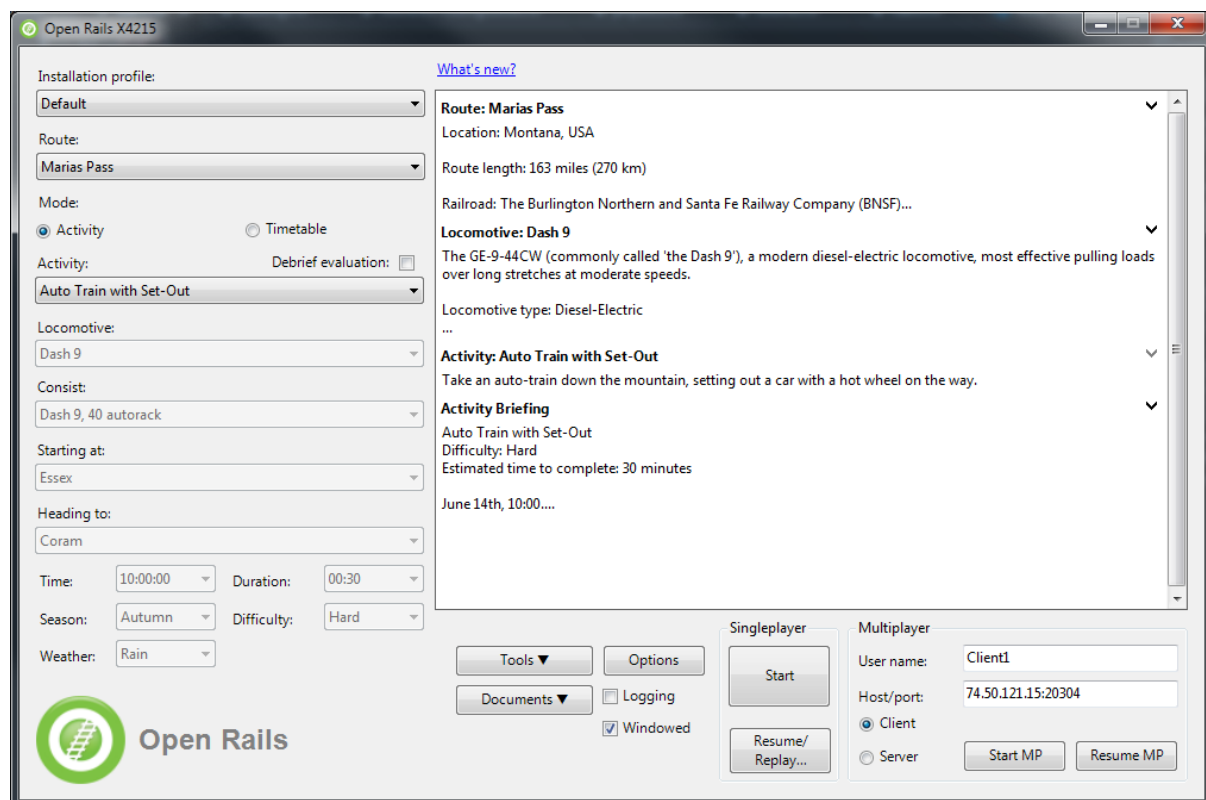
## 12.5 Technical Support

You can ask questions in the following forums: trainsim.com, elvastower.com, uktrainsim.com, etc.

A web forum has been set for you to post questions and announce servers. You can also request a private club so that only your friends know of your server. The forum is free to join and post: <http://www.tsimserver.com/forums>

## 12.6 Starting a Multi-Player Session

### 12.6.1 Starting as Dispatcher



To start as Dispatcher you must be the first player to enter the multiplayer session.

On the OR main menu you select in a standard way as described in the [Getting started](#) chapter on the left side Route, activity or explore route, and in case of explore route you select as usual locomotive, consist, path, time, season and weather.

On the lower right side you enter your User Name and the host and port address. If you want to run as standalone local server, or if you want to have more than one instance of OR running in MP mode on

the same computer, you must set *Host/port* to 127.0.0.1:30000. 30000 is the default port, but you can change to any integer between 10000 and 65536.

If you want to run in a local area network usually valid host addresses are 192.168.1.2 or 192.168.1.1.

If you use the special *public server* you need to check the *Client*\*\* radio button. If instead your computer acts as server, you check the *Server*\*\* radio button.

After having inserted the *Username* and *Host/port* data you click on *Start MP*.

Note that when using the special *public server*,

After start, Windows Firewall may ask if you want to allow OR access to the Internet. If so, click *Allow*. If you use other firewall software, you may need to configure it to allow OpenRails to access the Internet.

There is no built-in limit of how many players can connect; a server with good Internet upload bandwidth can be expected to handle at least 10 client connections.

## 12.6.2 Starting as Client

On the left side of the main menu you must enter only route, path and consist. The other parameters are received from the server.

On the right side you enter your username, IP address and port of the server, you check the *Client* radio button and then you click on *Start MP*.

## 12.7 In-Game Controls

Once the dispatcher and clients have started and connected, to display MultiPlayer status you must press F5 to display the basic HUD; at the bottom of it you will see the information. You can watch how many players and trains are present and how far away you are from others. You can also look if you are acting as dispatcher or as client.



A player joined will have the same weather, time and season as the dispatcher, no matter what are the original choices.

The player train may join the world and find that it is inside another train. Don't panic, you have two minutes to move your train out before OR thinks you want to couple with that train.

AI trains are added by the dispatcher computer (if it runs in activity mode) and broadcast to all players. As a client, do not start an activity with AI trains; moreover it is recommended that you start in Explore mode on the client.

You can jump to see other trains in sequence by pressing <Alt+9>. OpenRails will cycle through all active trains with each key press. If you are running an activity OpenRails will include in the cycle any static consists that are used in the activity. As some trains may be far away, OpenRails may need a few seconds to load the surrounding scenery. Thus you may temporarily see a blank screen. You can press F7 to see train names. You can press 9 to return to seeing your own train.

Locations of trains from other players are sent over the Internet. Because Internet routings vary moment to moment there may be some lag, and trains may jump a bit as OpenRails tries to update the locations with information received.

You can couple/decouple as usual. As coupling is controlled in the dispatcher computer, a player needs to drive slowly so that the dispatcher computer will have accurate information of train positions. If two player trains couple together, one of them will become a helper, and a message will be shown on the left indicating that the player is in Helper mode. A player in Helper mode cannot control his consist as it falls under control of the lead locomotive. By pressing <Shift+E> you can swap Helper status with another player on the train. Always press <\> and <Shift+/\> to reset brakes each time after coupling/uncoupling. Note that two trains can't couple together before two minutes are passed from their presence in the Dispatcher's computer.

Players can uncouple their own trains. Players in the uncoupled trains may need to press <Shift+E> to gain control; otherwise, the uncoupled trains may become a loose consist. Always stop completely before uncoupling, otherwise weird things may happen. Players may also need to press keys for resetting brake state after uncoupling (see [here](#)).



Players can throw switches by pressing <G> or <Shift+G>, and the switch state will change for all players on the server. The server has a choice to disallow clients to throw switches manually.

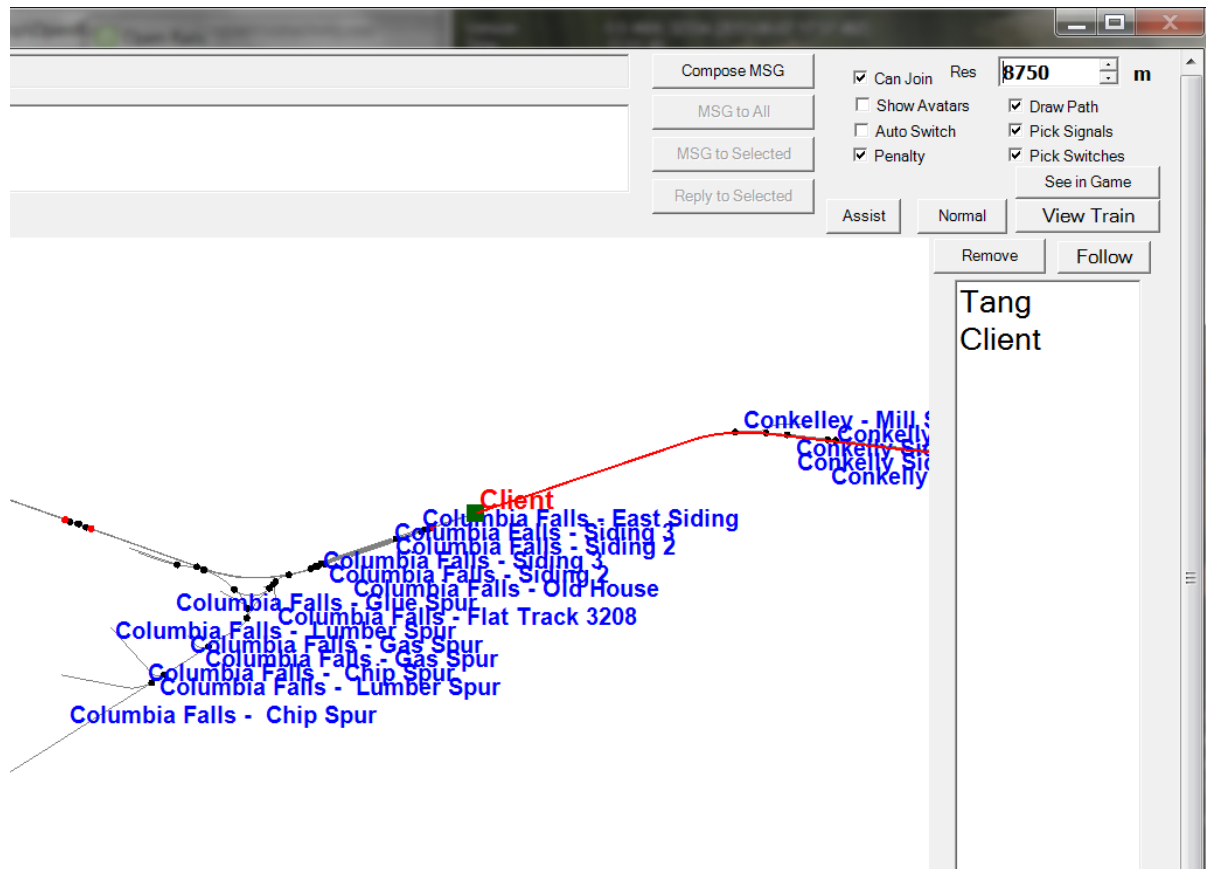
Both switches and signals are synchronized through the server (default every 10 seconds).

Player actions, such as sounding the horn or bell, turning on or off headlights, moving the pantograph up and down, opening and closing doors, moving the mirrors are broadcast to other players. Currently only the player controlled train has the cone of light shown.

A separate [Dispatcher Window](#) (also shown below) showing the route, signals and trains can be activated by pressing Ctrl+9. By default, it is minimized and you must click on it on the Taskbar to make it active. You can hide it by pressing <Ctrl+9> again or by pressing <Esc> when that window has the focus. This window is an extended version of the Dispatcher Window.

You can zoom in and out by rotating the mouse wheel, or by holding both the left and right mouse button and moving the mouse (if you do not have a mouse wheel). You can hold shift key while clicking the mouse in a place in the map, which will quickly zoom in with that place in focus. You can hold Ctrl while

clicking the mouse in a place in the map, which will zoom out to show the whole route. Holding Alt and clicking will zoom out to show part of the route.



A red line will be drawn for each train so you can find its intended path.

You can select a train either by clicking on the name in the right bar, or in the map by clicking the green train body. After that, you can click the *Remove* button to delete that train from the game.

You can pan the window by dragging it with the left mouse button.

One can click a switch (or signal) and press <Ctrl+Alt+G> to jump to that switch with the free-roam camera.

The Dispatcher player can click a switch (black dot) and choose *Main Route* or *Side Route* to switch. He can also click on a signal (green, red or orange dot) and choose to change the signal status.

The Dispatcher can choose a player and give the player right to throw switches and change signals, by clicking the button *Assist*. The right can be revoked by click the *Normal* button.

The Dispatcher can choose a player from the avatar list and remove that player from the game.

You can send a text message by typing in the top left text input area, and view the most recent 10 messages from the viewing area. You can send message to all after finishing it, or select some avatars and send a message to those selected.

## 12.8 Summary of Multi-Player Procedures

1. Dispatcher can start an activity or Explore. Clients must choose to Explore the route or start with an activity without AI trains.
2. Missing rolling stock in other players' consists will be automatically replaced by existing cars from local directory. This can lead to awkward consists.
3. You have two minutes after joining the game to move your train out of other trains.
4. Use <Alt+9> to see other trains, 9 to see your own train, <Ctrl+9> to view/hide the dispatcher window. Use the mouse wheel to zoom and left mouse button to pan the dispatcher window.
5. You can send and read messages from the dispatcher window
6. Use <Ctrl+Alt+F11> to see the path trains will follow, and <F7> to see train names
7. Move trains slowly when trying to couple. Trains don't couple in their first two minutes of life.
8. Use <\> and <Shift+/\> (on English keyboards) just after your train is coupled or uncoupled, or when you just gain back the control of your own train.
9. Use <Shift+E> to gain control of your own train after uncoupling.
10. Use other communication tools (such as Ventrillo or Skype) to communicate with other players.
11. Always completely stop before uncoupling trains with two players coupled together

## 12.9 Possible Problems

- A server may not be able to listen on the port specified. Restart the dispatcher and the clients and choose another port.
- If you cannot connect to the server, verify you have the correct IP address and port number, and that the server has the port opened.
- If other players have rolling stock you do not have, that train will automatically replace cars from your own folder, and this replacement may make the consist 'interesting'.
- You may join the game and see you've selected the same start point as someone else and that your train is inside another train. Move the trains apart within two minutes and it will be fine.
- If your train is moving too quickly when trying to couple, the process may not work and weird things can happen.
- As the dispatcher has absolute control, clients may notice the switch just changed will be changed back a few seconds later if the dispatcher controlled train wants to pass it.
- Coupling/uncoupling the same set of trains may end up with weird things.
- <Ctrl+E> locomotive switch may have train cars flipped.

## 12.10 Using the Public Server

A special public server is deployed so that you do not need to use your own computer as the server, avoiding the setup problems you may encounter. You can find the IP and port numbers [here](#).

To connect to this public server you must act as described [here](#), using IP and port numbers as found on the above link, with only a difference: the first player entering the session has to enter by clicking on *Client* and not on *Server*, even if he intends to be the dispatcher. If the port has no player yet, whoever connects first will be declared the dispatcher, others connected later will be normal players.

The public server runs a special code that is not part of OR. If you plan to run such a server for free, please contact the email listed in <http://tsimserver.com/forums/showthread.php?2560>.



### 12.10.1 Additional info on using the Public Server

- If the computer of the player acting as dispatcher crashes or if the connection with it breaks down, the public server will try to appoint another player as dispatcher. Such player will receive on his monitor the following message: *You are the new dispatcher. Enjoy!*
- If a client crashes or loses the connection, its position is held by the server for 10 minutes. If the client re-enters the game within such time frame, it will re-enter the game in the position where he was at the moment of the crash.

## 12.11 Save and resume

Networked games may be prone to crashes, and it is not nice if you get a crash in the middle of a long-lasting game and you have to restart the game from its beginning.

Therefore also for multiplayer mode the *Save and resume* feature is available: it is advisable that the dispatcher regularly saves the session by pressing F2 during game.

If a crash occurs, the procedure to resume game is described here below. When the dispatcher wants to resume the session from the last save, all players must be off the game.

The dispatcher must have in his main menu path and consist as in the saved session. He clicks the *Resume MP* button and in the resume window he selects the session he wants and clicks on the *Resume* button therein. When he is again in the game, he will see in the dispatcher window that the other player trains are shown in grey on the route. Now the other players have 10 minutes to re-enter the game where they were when the game was saved. They too must have in their main menu their original path and the consist they had in the moment the game was saved. They must select *Start MP* to re-enter the game. They will re-enter the game in the place where they were and with the consist they had when the game was saved. If however the train proceeded less than 1 Km from game start, the player will re-enter the game at the beginning of the path with his original consist.

As there are many possible cases, it may be possible that some of them are not covered.

## 12.12 Setting up a Server from Your Own Computer

As any online game, you need to do some extra work if you want to host a multiplayer session.

### 12.12.1 IP Address

If you are running at home and use a router, you may not have a permanent IP. Thus before you start as a server, you must find your IP. The quickest ways are the following:

- Using Google: type in `find ip address`, then Google will tell you

About 280,000,000 results (0.22 seconds)

Ad related to find ip address

[IP Address Lookup | serviceobjects.com](http://www.serviceobjects.com/IP-Lookup)

[www.serviceobjects.com/IP-Lookup](http://www.serviceobjects.com/IP-Lookup)

Verify & Geotarget Website Visitors via XML. Updates Data Hourly.

Your public IP address is **100.0.0.1** [Learn more](#)

- If the above does not work, try <http://whatismyipaddress.com/ip-lookup/>, which shows your IP in the middle of the page.

## Lookup IP Address Location

This IP lookup tool is designed to provide additional information about the entered [IP address](#).

These details include the [hostname](#), Geographic location information (includes country, region/state, city, latitude, longitude and telephone area code.), and a location specific map.

The geographic details are pulled from a commercially available geolocation database. Geolocation technology can never be 100% accurate in providing the location of an IP address. When the IP address is a [proxy server](#) and it does not expose the user's IP address it is virtually impossible to locate the user. The country accuracy is estimated at about 99%. For IP addresses in the United States, it is 90% accurate on the state level, and 81% accurate for users indicate 60% accurate within 25 miles.

By default this tool will lookup the IP address that you are using. You

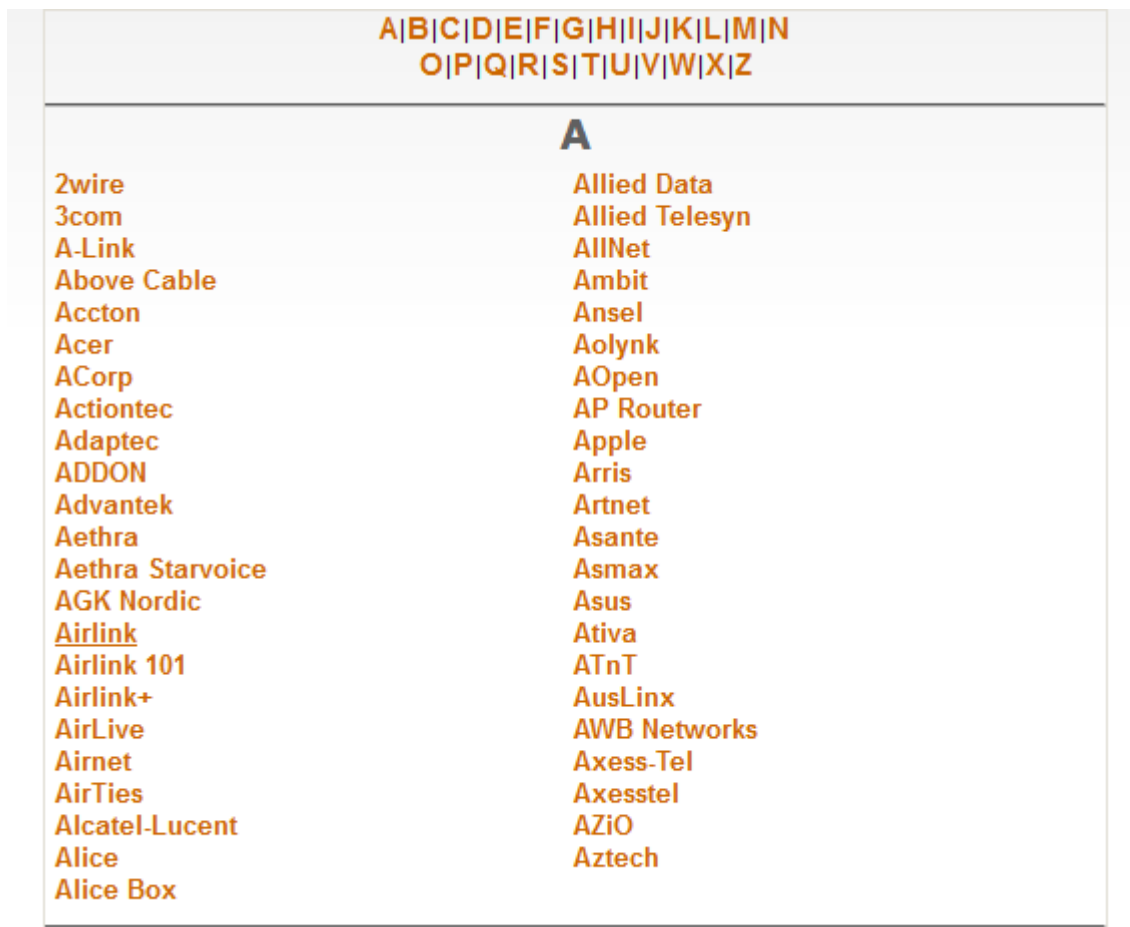
**This is your IP**  
*This information should not be used for emergency purposes, tryin other purposes that would require 100% accuracy.*

Please enter the IP address you want to lookup below:

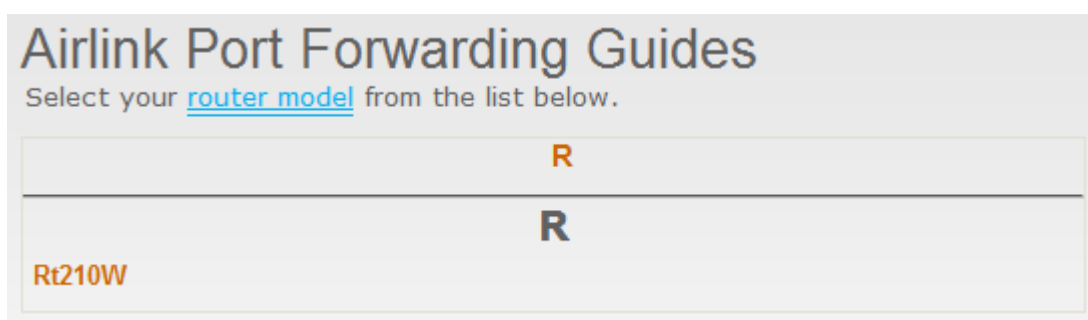
## 12.12.2 Port Forwarding

If you are using a router at home with several computers, your router needs to be told which computer on your home network should receive the network data OpenRails needs. This is done by enabling Port Forwarding on the router. The default port OpenRails uses is 30,000. If you change that port number in the game you'll need to change the forwarded port number in the router as well. Your router must be told to forward data arriving from the internet on the correct port to the network IP address of the computer running OpenRails. For more information on Network Address Translation (NAT) and how Port Forwarding works, see this site: [http://www.4remotesupport.com/4content/remote\\_support\\_NAT.html](http://www.4remotesupport.com/4content/remote_support_NAT.html) Here the following are the steps:

1. Go to [http://portforward.com/english/routers/port\\_forwarding/](http://portforward.com/english/routers/port_forwarding/), which contains a lot of ads - just focus on the center of this page.
2. Locate the name of the manufacturer of your router, i.e. Airlink and click it:



3. A page may appear allowing you to select your specific model of router:



4. It then shows all the programs (games) for which you want to forward ports. Just click 'Default Guide':



## Port Forwarding for the Airlink Rt210W

Welcome to our guide list for the **Airlink Rt210W**. Please select the program you are forwarding ports for from the list below.

If you do not feel like figuring out how to forward ports manually, we have a simple [software solution](#) called **PFConfig** that can forward your ports for you automatically. We offer complete support for [our product](#) and will help you get your ports forwarded.

If you do not see the program you are forwarding ports for, be sure to visit our **Default Guide** for this router

A B C D E F G H I J K L M N O P Q R S T U V W X Y Z	
A	
1AVStreamer	Alpha Centauri
1st SMTP Server	Americas Army
3-In-A-Bed	Amplitude
3CX	Anarchy Online BETA
7Links PX-3615-675	Apache
A Valley Without Wind	APB
ABC	Apple Remote Desktop
Access Remote PC	Apprentice

5. A page like the following should appear. Ignore the part crossed-out but pay special attention to the part enclosed in red:

# The Default Port Forwarding Guide for the Airlink Rt210W

What is Port Forwarding?

[View all Router Screenshots.](#)

To setup port forwarding on this router your **computer** needs to have a [static ip address](#).

Try our free [PF Setup Static IP Address Program](#) which will setup a [static ip](#) address for your computer.

Or you can take a look at our [Static IP Address](#) guide to setup a static ip address. When you are finished setting up a static ip address, please come back to this page and enter the ip address you setup in the Static IP [Address](#) box below.

**Do not skip this step!**

Enter Static IP Address



In the picture above the address bar has `http://www.google.com/` in it. Just replace all of that with the internal IP address of your router. By default the IP address should be set to `192.168.1.1`.

6. Then follow the steps listed on the screen. Remember you want to forward port 30000 by default, but if you change that you'll have to forward the correct port.

If you still cannot get others connected to your computer, please go to <http://www.tsimserver.com/forums> and ask questions.

---

## Open Rails Sound Management

---

### 13.1 OpenRails vs. MSTs Sound Management

OR executes .sms files to a very high degree of compatibility with MSTs.

### 13.2 .sms Instruction Set

OR recognizes and manages the whole MSTs .sms instruction set, in a way generally compatible with MSTs. The differences are described below.

The `Activation ( )` instruction behaves differently from MSTs with regard to cameras (CabCam, ExternalCam and PassengerCam): in general OR does not consider which cameras are explicitly activated within the .sms files. Instead, it uses a sort of implicit activation, that as a general rule works as follows:

- when in an inside view (cabview or passenger view) the related inside .sms files are heard, plus all external .sms files (with the exception of those related to the trainset where the camera is in that moment): the volume of those external files is attenuated by a 0.75 factor.
- when in an external view all external .sms files are heard.

For an .sms file to be heard, it must be within the activation distance defined in the related instruction.

A hack is available so as to hear only in the cabview some .sms files residing outside the cabview trainset. This can be used e.g. to implement radio messages. For this to work the related .sms file must be called within a .wag file, must contain an `Activation ( CabCam )` statement, and the related wagon must be within a loose consist, within a not yet started AI train or within the consist where the cabview trainset resides.

The `ScalabilityGroup ( )` instruction behaves differently from MSTs for AI trains. While MSTs uses `ScalabilityGroup ( 0 )` for AI trains, OR uses for AI trains the same `ScalabilityGroup` used for player trains. This way AI train sound can profit from the many more triggers active for AI trains in ORTS. For instance, `Variable2` trigger is not active in MSTs for AI trains, while it is in ORTS.

If a `Stereo( )` line is present within a `ScalabilityGroup`, and a mono .wav sound is called, MSTs will play the sound at double speed. In order to have it play at the correct speed, a frequency curve halving the speed has to be inserted. OR behaves the same as MSTs in this case.

### 13.2.1 Discrete Triggers

Unlike MSTs, OR does not restrict the operation of some discrete triggers related to locomotives to the cabview related .sms file (usually named ...cab.sms file). On OR they are all also active in the file related to the external view (usually named ...eng.sms file).

OR manages the following MSTs discrete triggers:

Trigger	Function
2	DynamicBrakeIncrease (currently not managed)
3	DynamicBrakeOff
4	SanderOn
5	SanderOff
6	WiperOn
7	WiperOff
8	HornOn
9	HornOff
10	BellOn
11	BellOff
12	CompressorOn
13	CompressorOff
14	TrainBrakePressureIncrease
15	ReverserChange
16	ThrottleChange
17	TrainBrakeChange
18	EngineBrakeChange
20	DynamicBrakeChange
21	EngineBrakePressureIncrease
22	EngineBrakePressureDecrease
27	SteamEjector2On
28	SteamEjector2Off
30	SteamEjector1On
31	SteamEjector1Off
32	DamperChange
33	BlowerChange
34	CylinderCocksToggle
36	FireboxDoorChange
37	LightSwitchToggle
38	WaterScoopDown
39	WaterScoopUp
41	FireboxDoorClose
42	SteamSafetyValveOn
43	SteamSafetyValveOff
44	SteamHeatChange
45	Pantograph1Up
46	Pantograph1Down
47	Pantograph1Toggle
48	VigilanceAlarmReset
54	TrainBrakePressureDecrease
56	VigilanceAlarmOn
57	VigilanceAlarmOff
58	Couple
59	CoupleB (currently not managed)
60	CoupleC (currently not managed)
61	Uncouple
62	UncoupleB (currently not managed)

continues on next page

Table 1 – continued from previous page

Trigger	Function
63	UncoupleC (currently not managed)

MSTS .sms files for crossings (crossing.sms), control error and permission announcements (ingame.sms) together with their triggers, and for fuel tower are managed by OR.

MSTS triggers for derailment are currently not managed by OR.

MSTS .sms files related to weather (clear\_ex.sms, clear\_in.sms, rain\_ex.sms, rain\_in.sms, snow\_ex.sms, snow\_in.sms) are managed by OR.

The signal file (signal.sms) and its discrete trigger 1 is managed by OR.

Moreover, OR manages the extended set of discrete triggers provided by MSTsbin.

### 13.2.2 OR-Specific Discrete Triggers

OR manages the following set of new discrete triggers that were not present under MSTS. If MSTS (or MSTsbin) executes an .sms where such discrete triggers are used, it simply ignores the related statements.

In addition, OpenRails extends triggers 23 and 24 (electric locomotive power on/power off), that were introduced by MSTsbin, to diesel engines. Keys <Shift+Y> (for diesel player engine) and <Ctrl+Y> (for diesel helpers), apart from physically powering on and off the diesel engines, trigger the above triggers.

Trigger	Function
101	GearUp : for gear-based engines, triggered by the <E> key, propagated to all gear-based diesel engines of a train and run also for AI trains
102	GearDown : for gear-based engines, triggered by the <Shift+E> key, propagated to all gear-based diesel engines of a train and run also for AI trains
103	ReverserToForwardBackward : reverser moved towards the forward or backward position
104	ReverserToNeutral : reverser moved towards the neutral position
105	DoorOpen : triggered by the <Q> and <Shift+Q> keys and propagated to the wagons of the consist
106	DoorClose : triggered by the <Q> and <Shift+Q> keys and propagated to the wagons of the consist
107	MirrorOpen : triggered by the <Shift+Q> key
108	MirrorClose : triggered by the <Shift+Q> key

Triggers from 109 to 118 are used for TCS scripting, as follows:

Trigger	Function
109	TrainControlSystemInfo1
110	TrainControlSystemInfo2
111	TrainControlSystemActivate
112	TrainControlSystemDeactivate
113	TrainControlSystemPenalty1
114	TrainControlSystemPenalty2
115	TrainControlSystemWarning1
116	TrainControlSystemWarning2
117	TrainControlSystemAlert1
118	TrainControlSystemAlert2

Triggers from 121 to 136 are used to synchronize steam locomotive chuffs with wheel rotation. The sixteen triggers are divided into two wheel rotations. Therefore every trigger is separated from the preceding one by a rotation angle of 45 degrees.

Triggers 137 and 138 are used for the cylinder cocks of steam locomotives:

Trigger	Function
137	CylinderCocksOpen : triggered when cylinder cocks are opened
138	CylinderCocksClose : triggered when cylinder cocks are closed

Triggers from 139 to 143 can be used to make looped brake sounds:

Trigger	Function
139	TrainBrakePressureStoppedChanging : for rolling stock equipped with train brakes, to use with triggers 14 and 54, triggered when the automatic brake pressure stops changing
140	EngineBrakePressureStoppedChanging : for locomotives with engine/independent brakes, to use with triggers 21 and 22, triggered when the engine brake pressure stops changing
141	BrakePipePressureIncrease : for rolling stock equipped with train brakes, triggered when brake pipe/brakeline pressure increases
142	BrakePipePressureDecrease : for rolling stock equipped with train brakes, triggered when brake pipe/brakeline pressure decreases
143	BrakePipePressureStoppedChanging : for rolling stock equipped with train brakes, triggered when brake pipe/brakeline pressure stops changing

Triggers from 150 to 158 are used for the circuit breaker sounds.

The following triggers are activated when the state of the circuit breaker changes:

Trigger	Function
150	CircuitBreakerOpen
151	CircuitBreakerClosing
152	CircuitBreakerClosed

The following triggers are activated when the driver moves the buttons or switches in the cab:

Trigger	Function
153	CircuitBreakerClosingOrderOn
154	CircuitBreakerClosingOrderOff
155	CircuitBreakerOpeningOrderOn
156	CircuitBreakerOpeningOrderOff
157	CircuitBreakerClosingAuthorizationOn
158	CircuitBreakerClosingAuthorizationOff

Trigger 161 is activated when the cab light is switched on or off.

The following triggers are activated when the state of the cab radio changes (see [here](#)):

Trigger	Function
162	Cab radio switched on
163	Cab radio switched off

The following triggers are activated when the state of the engines different from the first one change state in a diesel locomotive (see [here](#)):

Trigger	Function
167	Second engine power on
168	Second engine power off

### 13.2.3 Variable Triggers

OR manages all of the variable triggers managed by MSTs. There can be some difference in the relationship between physical locomotive variables (e.g. Force) and the related variable. This applies to Variable2 and Variable3.

New variables introduced by OR:

- BrakeCyl, which contains the brake cylinder pressure in PSI. Like the traditional MSTs variables, it can be used to control volume or frequency curves (BrakeCylControlled) and within variable triggers (BrakeCyl\_Inc\_Past and BrakeCyl\_Dec\_Past).
- CurveForce, in Newtons when the rolling stock is in a curve. Can be used for curve flange sounds, with two volume curves: one is SpeedControlled, which makes the sound speed dependent too, and CurveForceControlled. Of course CurveForce\_Inc\_Past, and CurveForce\_Dec\_Past are also available for activating and deactivating the sound.

### 13.2.4 Sound Loop Management

Sound loop management instructions are executed as follows by OR:

- StartLoop / ReleaseLoopRelease: the .wav file is continuously looped from beginning to end; when the ReleaseLoopRelease instruction is executed, the .wav file is played up to its end and stopped.
- StartLoopRelease / ReleaseLoopRelease: the .wav file is played from the beginning up to the last CuePoint, and then continuously looped from first to last CuePoint; when the ReleaseLoopRelease instruction is executed, the .wav file is played up to its end and stopped.
- StartLoopRelease / ReleaseLoopReleaseWithJump: the .wav file is played from the beginning up to the last CuePoint, and then continuously looped from the first to the last CuePoint. When the ReleaseLoopReleaseWithJump instruction is executed, the .wav file is played up to the next CuePoint, then jumps to the last CuePoint and stops. It is recommended to use this pair of instructions only where a jump is effectively needed, as e.g. in horns; this because this couple of instructions is more compute intensive and can lead to short sound breaks in the case of high CPU loads.

### 13.2.5 Testing Sound Files at Runtime

The *sound debug window* is a useful tool for testing.

## 13.3 Automatic switch and curve squeal track sound

With this feature a specific track sound is played when a train passes over any switch or crossover, or over a curve with a low radius, which highly enhances the sound experience. If this feature is enabled there is no more need to lay down specific sound regions around or sound sources above every switch or over curves. This is a lengthy task, and in fact most of the routes aren't equipped with such sound regions or sound sources. Three automatic sounds are supported:

- switch sound
- curve squeal sound
- curve + switch sound (when wagon **is** both on curve **and** switch).

It is possible to define also only one or two of these automatic sounds. If switch and curve squeal sound are defined, and no curve + switch sound is defined, the curve squeal sound is played when a wagon is both on curve and switch. The curve radius threshold below which the curve squeal sound is played is 350 meters for freight wagons and 301 meters for all other trainsets.

To enable this feature steps here below must be followed:



1. Suitable external and internal automatic sounds must be available (.sms files); usually you find them in the root's SOUND. It often occurs that switch track and curve squeal sounds are available in modern routes. If not, they must be created or searched on the web. A test sound set may be downloaded from [here](#).
2. For every route it must be checked whether a reference to the three automatic track sounds are present in the route's ttype.dat file. If they are, you can proceed to next step. Else you must insert three new lines at the end of ttype.dat, adding the reference to the automatic track sounds, and you must add 3 to the number on top of the file. Here below an example of a default ttype.dat can be found, where three new lines referring to the above test sound have been added in last position:

```
SIMISA@@@@@@@@@JINX0t1t_____

13
TrackType ( "Default" "EuropeSteamTrack0In.sms" "EuropeSteamTrack0Ex.sms" )
TrackType ( "Concrete Supported" "EuropeSteamTrack1In.sms" "EuropeSteamTrack1Ex.sms" )
TrackType ( "Wood Supported" "EuropeSteamTrack2In.sms" "EuropeSteamTrack2Ex.sms" )
TrackType ( "In Tunnel" "EuropeSteamTrack3In.sms" "EuropeSteamTrack3Ex.sms" )
TrackType ( "Steel Bridge" "EuropeSteamTrack4In.sms" "EuropeSteamTrack4Ex.sms" )
TrackType ( "Girder Bridge" "EuropeSteamTrack5In.sms" "EuropeSteamTrack5Ex.sms" )
TrackType ( "Under Bridge" "EuropeSteamTrack6In.sms" "EuropeSteamTrack6Ex.sms" )
TrackType ( "Concrete Bridge" "EuropeSteamTrack7In.sms" "EuropeSteamTrack7Ex.sms" )
TrackType ( "Crossing Platform" "EuropeSteamTrack8In.sms" "EuropeSteamTrack8Ex.sms" )
TrackType ( "Wooden Bridge" "EuropeSteamTrack9In.sms" "EuropeSteamTrack9Ex.sms" )
TrackType ( "Switch" "switchtrack7in.sms" "switchtrack7ex.sms" )
TrackType ( "Switch" "DemoAutoSound/switchtrackin.sms" "DemoAutoSound/switchtrackex.sms" )
TrackType ( "Squeal Curve" "DemoAutoSound/curvesquealtrackin.sms" "DemoAutoSound/
↪curvesquealtrackex.sms" )
TrackType ( "Squeal Switch" "DemoAutoSound/curveswitchtrackin.sms" "DemoAutoSound/
↪curveswitchtrackex.sms" )
```

3. For every route you must tell OR which of the ttype sound files are those related to automatic sounds. This is done by inserting following line in the route's .trk file:

```
ORTSSwitchSMSNumber ( 10 )
ORTSCurveSMSNumber ( 11 )
ORTSCurveSwitchSMSNumber ( 12 )
```

A better solution, because it leaves the .trk file unaltered, is to create an OpenRails subfolder within the route's folder, and to put in it an integration .trk file, named like the base one, and with following sample content (supposing the base .trk file is named ITALIA13.trk:

```
include ( "../ITALIA13.trk" )
ORTSDefaultTurntableSMS ( turntable.sms )
ORTSSwitchSMSNumber ( 10 )
ORTSCurveSMSNumber ( 11 )
ORTSCurveSwitchSMSNumber ( 12 )
```

Note that the above the include line a blank line must be present. Note also that with the same integration .trk file also the default turntable sound is defined, in case this route has turntables or transfertables.

As already stated, you can also define in ttype.dat and in the .trk file only one or only two types of automatic sounds.

## 13.4 Override % of external sound heard internally for a specific trainset

External sounds are reproduced at a lower volume when heard within a cab or passenger view. The % of external sound heard internally is defined in the Audio Options menu window. This percentage may be overridden for any trainset inserting in the Wagon section of any .eng or .wag file (or in their “include” file as explained [here](#)) following line:

ORTSEternalSoundPassedThroughPercent ( 50 )
---

where the number in parenthesis may be anyone from 0 (nothing heard internally) to 100 (external sound reproduced at original volume).

# CHAPTER 14

---

## Open Rails Cabs

---

OR supports both MSTS-compatible 2D cabs as well as native 3D cabs, even on the same locomotive.

### 14.1 2D Cabs

OR supports with a high degree of compatibility all functions available in MSTS for 2D cabs, and provides some significant enhancements described in the next paragraphs.

OR adds support for the ETCS circular speed gauge, as described [here](#).

#### 14.1.1 Controls to switch on and off diesel engines

The keyboard keys to switch on and off diesel engines are following ones:

- Ctrl+Y switches on and off the first diesel engine of the player locomotive
- Shift+Y switches on and off the other diesel engines of the player locomotive, plus all diesel engines of the further locomotives in the train, if they are MUed, (that is under control of the player locomotive) which is the default.

Following cabview controls are available:

ORTS\_PLAYER\_DIESEL\_ENGINE: the first frame is displayed when the diesel engine of the player locomotive is in states stopped or stopping, while the second frame is displayed when it is in states running or started. The control may be used with the mouse and starts/stops the (first) diesel engine of the player locomotive, and is useful when a single two state lever is used to start/stop the engine.

Example:

```
TwoState (
  Type ( ORTS_PLAYER_DIESEL_ENGINE TWO_STATE)
  Position ( 150 446 27 26 )
  Graphic ( graphic1.ace )
  NumFrames ( 2 2 1 )
  Style ( ONOFF )
  MouseControl ( 1 )
)
```

**ORTS\_HELPERS\_DIESEL\_ENGINES:** the first frame is displayed when further diesel engines of the player locomotive and/or the diesel engines of the helper locomotives are in states stopped or stopping, while the second frame is displayed when they are in states running or started. The control may be used with the mouse and starts/stops further diesel engines of the player locomotive and the diesel engines of the helper locomotives, and is useful when a two state button or lever is used. Note therefore that this command can be used also for player locomotives with more than one engine.

Example:

```
TwoState (
  Type ( ORTS_HELPERS_DIESEL_ENGINES TWO_STATE)
  Position ( 190 446 27 26 )
  Graphic ( graphics2.ace )
  NumFrames ( 2 2 1 )
  Style ( ONOFF )
  MouseControl ( 1 )
)
```

**ORTS\_PLAYER\_DIESEL\_ENGINE\_STATE:** this control respectively selects frames 0, 1, 2, 3 for the player locomotive engine states Stopped, Starting, Running and Stopping. It is a display-only control.

Example:

```
MultiState (
  Type ( ORTS_PLAYER_DIESEL_ENGINE_STATE TRI_STATE)
  Position ( 270 446 39 40 )
  Graphic ( cd_363_zberace.ace )
  NumFrames ( 4 4 1 )
  Style ( NONE )
  MouseControl ( 1 )
  Orientation ( 0 )
  DirIncrease ( 1 )
)
```

**ORTS\_PLAYER\_DIESEL\_ENGINE\_STARTER:** it displays the second frame when the player diesel engine is in starting status, and the first one in all other cases. It may be used with the mouse and it can only start the engine, therefore it is useful in conjunction with **ORTS\_PLAYER\_DIESEL\_ENGINE\_STOPPER** when starting and stopping the engine is done with separate commands (e.g. 2 buttons).

Example:

```
TwoState (
  Type ( ORTS_PLAYER_DIESEL_ENGINE_STARTER TWO_STATE)
  Position ( 310 446 27 26 )
  Graphic ( graphics3.ace )
  NumFrames ( 2 2 1 )
  Style ( PRESSED )
  MouseControl ( 1 )
)
```

**ORTS\_PLAYER\_DIESEL\_ENGINE\_STOPPER:** it displays the second frame when the player diesel engine is in stopping status, and the second one in all other cases. It may be used with the mouse and it can only stop the engine, therefore it is useful when starting and stopping the engine is done with separate commands (e.g. 2 buttons).

Example:

```
TwoState (
  Type ( ORTS_PLAYER_DIESEL_ENGINE_STOPPER TWO_STATE)
  Position ( 350 446 27 26 )
  Graphic ( Bell.ace )
  NumFrames ( 2 2 1 )
  Style ( PRESSED )
)
```

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```

    MouseControl ( 1 )
)

```

### 14.1.2 Cab radio

OR supports the cab radio cabview control. Pressing keys Alt+R switches on and off the cab radio. Switching on and off the cab radio enables discrete sound triggers 162 and 163, as explained [here](#). Here is an example of a cab radio control block within the .cvf file:

```

    TwoState (
Type ( CAB_RADIO TWO_STATE )
    Position ( 150 425 30 21 )
    Graphic ( Horn.ace )
    NumFrames ( 2 2 1 )
    Style ( ONOFF )
    MouseControl ( 1 )
)

```

### 14.1.3 Cab light

OR supports the cab light cabview control. Pressing key L switches on and off the cab light under the same conditions applicable to MSTs. Switching on and off the cab light enables discrete sound trigger 161, as explained [here](#). Here is an example of a cab light control block within the .cvf file:

```

    TwoState (
Type ( ORTS_CABLIGHT TWO_STATE )
    Position ( 120 425 30 21 )
    Graphic ( Horn.ace )
    NumFrames ( 2 2 1 )
    Style ( ONOFF )
    MouseControl ( 1 )
)

```

### 14.1.4 Further OR cab controls

OR supports the cabview control to open/close the left doors, the right doors and the mirrors.

The control blocks are like the one shown for the cab light. The Type strings are ORTS\_LEFTDOOR, ORTS\_RIGHTDOOR and ORTS\_MIRRORS.

### 14.1.5 High-resolution Cab Backgrounds and Controls

In MSTs the resolution of the cab background image is limited to 1024x1024; this limitation does not apply in OR as a result of OR's better handling of large textures.

2D cab backgrounds can reach at least to 3072x3072; however very fine results can be obtained with a resolution of 2560x1600. The image does not have to be square.

2D cab animations have also been greatly improved; you are reminded here that there are two types of animated rotary gauges, i.e. normal gauges and general animations using multiple frames. In this second case in MSTs all of the frames had to be present in a single texture with a max resolution of 640x480. In OR these frames can be as large as desired and OR will scale them to the correct size. In general it is not necessary to use a resolution greater than 200x200 for every frame.

The syntax to be used in the .cvf file is the standard one as defined by MSTs.

To clarify this, the position parameters of a sample needle block are described here.

In the `Position` statement, the first 2 numbers are the position of the top left-hand side of the needle texture in cabview units with the needle in the vertical position. In the `Dial` type the last 2 numbers are the size of the needle texture. The last number (50 in the example) controls the scaling of the needle texture, i.e. changing this changes the size of the needle that OR displays.

```
Dial (
  Type ( SPEEDOMETER DIAL )
  Position ( 549 156 10 50 )
  Graphic ( Speed_recorder_needle_2.01.ace )
  Style ( NEEDLE )
  ScaleRange ( 0 140 )
  ScalePos ( 243 115 )
  Units ( KM_PER_HOUR )
  Pivot ( 38 )
  DirIncrease ( 0 )
)
```

Next is an example of a control animation, this one is a simple 3 frame animation. The examples shown in the following images are the two rotary switches to the right of the two lower brake gauges, both being 3 position. (The left most switch is for the headlights). For these animations the graphic was done at 1600x1600; when each frame was finished it was scaled down to 200x200 and placed into the animation texture. Note the extreme sharpness of these controls in the inset image.

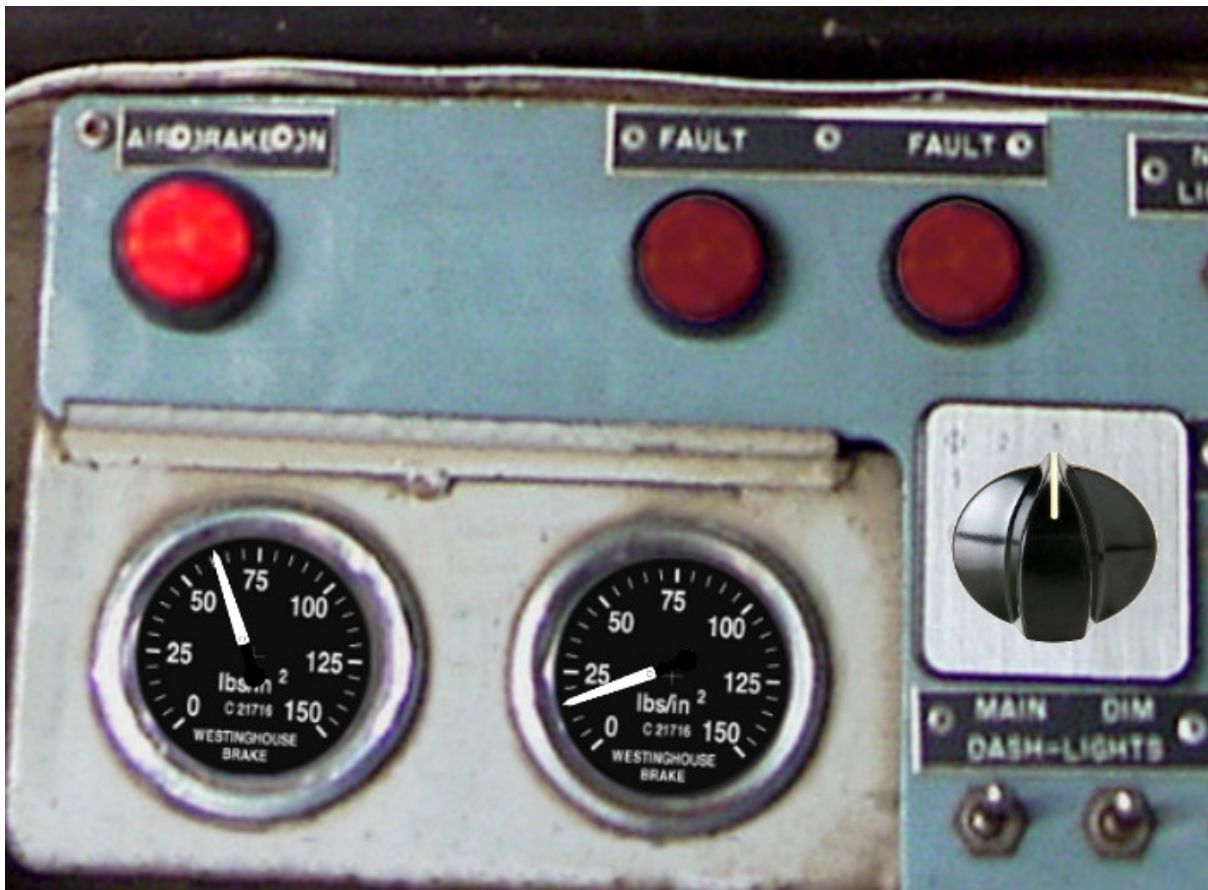
Adding a slight amount of 2x2 pixel blur helps the animation blend into the background better ( this has been done to the gauge needles).

Below is the appropriate part of the CVF. The scaling is controlled by the last two digits of the `Position` statement:

```
TriState (
  Type ( DIRECTION TRI_STATE )
  Position ( 445 397 35 35 )
  Graphic ( Switch_nob_3.0_Transmission.ace )
  NumFrames ( 3 3 1 )
  Style ( NONE )
  MouseControl ( 1 )
  Orientation ( 0 )
  DirIncrease ( 0 )
)
```

Note that the “Airbrake On” light (on the panel upper left) has also been animated. This is a simple 2 frame animation.





Shown above are two pictures of one hi-res 2D cabview, one showing the whole cab, and the other one showing the detail of some controls. In this example the cab background image used was cut down to 2560x1600. The texture for the Speed Recorder needle is 183x39 and for the brake gauge needles is 181x29, Note the odd number for the width. This is required as OR (and MSTs) assume the needle is in the center of the image. The Reversing and Headlight switch animation frames are 116x116.



There are as yet no specific tools to create these cabviews; a standard image manipulation program to do all textures is required, and to create any new items, e.g. the gauge faces, a standard drawing program can be used. To actual set up the cabview and to position the animations the .cvf file is modified with a standard text editor, and OR is used as a viewer, using a straight section of track on a quick loading route. Through successive iterations one arrives quite quickly at a satisfactory result.

### 14.1.6 Configurable Fonts

OR supports a configurable font family, with font size selection, and a choice of regular or bold style. More than one font or size can be used in the same cabview. This does not affect the display in MSTs.

An optional line of the form `ORTSfont ( fontsize fontstyle "fontfamily" )` must be inserted into the .cvf block of the digital control or digital clock, where *fontsize* is a float (default value 10), *fontstyle* an integer having the value 0 (default) for regular and 1 for bold, and *fontfamily* is a string with the font family name (ex. "Times New Roman"). The default is "Courier New". A convenient font, if available, is "Quartz MS" or "Quartz", which models a 7-segment display.

Here is an example that displays the digital clock with a 12 pt. bold font using the Sans Serif font family:

```
DigitalClock (
  Type ( CLOCK DIGITAL_CLOCK )
  Position ( 40 350 56 11 )
  Style ( 12HOUR )
  Accuracy ( 1 )
  ControlColour ( 255 255 255 )
  ORTSFont ( 12 1 "Sans Serif" )
)
```

It is acceptable if only the first parameter of ORTSFont is present, or only the first two, or all three. Note that you cannot use the MS Cabview editor on the .cvf file after having inserted these optional lines, because the editor will delete these added lines when the file is saved.

## 14.2 3D cabs

The key to enter into a 3D cab (if the player locomotive has one) is <Alt+1>, in case locomotive has both 2D and 3D cabs provided. Key <1> can also be used to enter to 3D-cab-only locomotives.

### 14.2.1 Development Rules

- The 3D cab is described by an .s file, the associated .ace or .dds files, and a .cvf file having the same name as the .s file. All these files reside in a folder named CABVIEW3D created within the main folder of the locomotive.
- If the .cvf file cannot be found in the CABVIEW3D folder, the 3D cab is associated with the .cvf file of the 2D cab.
- Instruments are named with the same conventions as 2D cabs, i.e. FRONT\_HLIGHT, SPEEDOMETER, etc.
- A cab can have multiple instances of the same instruments, for example multiple clocks or speedometers.
- Instruments are sorted based on the order of their appearance in the .cvf file, for example SPEEDOMETER:0 corresponds to the first speedometer in the .cvf file, SPEEDOMETER:1 corresponds to the second one.
- An instrument can have multiple subgroups to make the animation realistic, for example, TRAIN\_BRAKE:0:0 and TRAIN\_BRAKE:0:1 belong to the instrument TRAIN\_BRAKE:0. However, if the instrument is a digital device, the second number will be used to indicate the font size used, for example SPEEDOMETER:1:14 means the second speedometer (which is digital as defined in .cvf) will

be rendered with 14pt font. This may be changed in future OR releases. The important information for a digital device is its location, thus it can be defined as an object with a small single face in the 3D model.

- Animation ranges must be in agreement with the .cvf file
- Within the Wagon section of the .eng file a block like the following one has to be generated:

```
ORTS3DCab(
  ORTS3DCabFile ( Cab.s )
  ORTS3DCabHeadPos ( -0.9 2.4 5.2 )
  RotationLimit ( 40 60 0 )
  StartDirection ( 12 0 0 )
)
```

- It is also possible to animate the wipers, by inserting into the .s file an animation named EXTERNALWIPERS:0:0
- Gauges of solid type have to be named AMMETER:1:10:100; where the three numbers indicate that this is the second ammeter, that it has a width 10 mm, and a maximum length of 100 mm. The color and direction/orientation follow those defined in .cvf files.
- Digits for 3D cabs can now use custom ACE files; e.g. name the part as CLOCK:1:15:CLOCKS. This will draw the second clock with 15mm font dimension, with the CLOCKS.ACE file in CABVIEW3D containing the font. If no ace is specified, the default will be used.
- Mirrors and doors can be operated from 3D cabs. The names used are LEFTDOOR, RIGHTDOOR and MIRRORS.
- like the 2D cabs, also 3D cabs can have a night version. Night textures, named like the corresponding day textures, must be located within a NIGHT subfolder of the CABVIEW3D folder. To enable night cabs an .sd file with the same name as the shape file of the 3D cab must be present in the CABVIEW3D folder. This .sd file has a standard format and must contain following line:

```
ESD_Alternative_Texture ( 256 )
```

- How to control the view in a 3D cab is described [here](#).

A demo trainset with a 3Dcab, that may be useful for developers, can be downloaded from: <http://www.tsimserver.com/Download/Df11G3DCab.zip>.

### 14.2.2 A Practical Development Example For a Digital Speedometer

Let's suppose you wish to create a digital speedometer using a size 14 font.

To explain it in *gmax* language, you must have an object called SPEEDOMETER in the cab view and it must be comprised of at least one face.

As the sample cab has only one digital speedometer, it can be named SPEEDOMETER\_0\_14.

The number 0 indicates that this is the first speedometer gauge in the cab and the number 14 indicates the size of the font to display. Note that an underscore is used to separate the numbers as the LOD export tool does not support the use of colons in object names when exporting. More on this later.

The speed does not display where the face for the SPEEDOMETER object is located but where the *pivot point* for the SPEEDOMETER object is located. Normally you would place the SPEEDOMETER object somewhere in the cab where it will not be seen.

With the SPEEDOMETER\_0\_14 object selected in *gmax*, go to the *Hierarchy* tab, select *Affect Pivot Only* and click *Align to World* to reset the orientation to world coordinates. Then use the *Select and Move* tool to move the pivot to where in the cab you wish the numerals to appear. As you have aligned the pivot point to World coordinates the numerals will display vertically. As most locomotive primary displays are normally angled you may have to rotate the pivot point so that it aligns with the angle of the *display screen*.

Export the .S file for the cab as usually.

You will then have to uncompress the .s file for the cab using Shape File Manager or the .S file decompression tool of your choice.

Then open the .S file with a text editor and search for the letters “speed” until you find the first instance of SPEEDOMETER\_0\_14 and change it to be SPEEDOMETER:0:14. Search again and find the second instance of SPEEDOMETER\_0\_14 and change that also to SPEEDOMETER:0:14. Save the .S file in the text editor.

Now just one more thing. Download the DF11G3DCab demo trainset. In the CABVIEW3D folder of that download you will find an ace file called SPEED.ACE. Copy that file and paste it into the CABVIEW3D folder for your model.

Now, open OR and test your speedometer.

### 14.2.3 FUEL\_GAUGE for steam locomotives

The FUEL\_GAUGE dial is available also for steam locomotives. It may be used both to display a fuel level for oil burning steam locomotives (also in 2D cabs), and to animate the coal level in a tank loco. Default unit of measure is Kg; alternate unit of measure may be LBS. Here below an example of an entry for a 3D cab:

```
Dial (
Type ( FUEL_GAUGE DIAL )
Style ( POINTER )
ScaleRange ( 0 5000 )
Units ( LBS )
)
```

---

## OR-Specific Route Features

---

As a general rule and as already stated, Open Rails provides all route functionalities that were already available for MSTs, plus some opportunities such as also accepting textures in .dds format.

### 15.1 Modifications to .trk Files

Many of the features described in this chapter require additional parameters to be added in the route's .trk file. The additional parameters can be directly added at the end (just above the last parenthesis) of the route's .trk file residing in the route's root folder. Don't add such parameters in other positions of the file, because this would create problems if you want to use the MSTs editors with the related route. However, to avoid modifying the original file, the *Include* method described [here](#) is also applicable to the .trk file, creating a new .trk file inserted into an OpenRails folder in the root folder of the route. As an example, in case of the parameter needed to avoid forest trees on tracks ( see [here](#)), this additional .trk file will contain:

```
include ( ../Surfliner2.trk )  
    ORTSUserPreferenceForestClearDistance ( 2 )
```

Only OR will look in the Openrails folder.

### 15.2 Repetition of Snow Terrain Textures

OR provides a simple way to add snow terrain textures: the following default snow texture names are recognized: ORTSDefaultSnow.ace and ORTSDefaultDMSnow.ace, to be positioned within folder TERREX\SNOW of the concerned route. For the snow textures that are missing in the SNOW subfolder, and only for them, ORTS uses such files to display snow, if they are present, instead of using file blank.bmp.

To have a minimum working snow texture set, the file microtex.ace must also be present in the SNOW subfolder.

## 15.3 Snow Textures with Night Textures

MSTS did not allow snow textures to be used with night textures. This meant having dark buildings when running an activity at night when the weather is set to snow. It turns out that OR is able to run with snow textures and night textures. To do this, you have to create the Night\ folder in the Textures\Snow\ directory and copy the needed textures into the Night\ folder. Doing this will allow night textures to be visible when operating in snow at night. Keep in mind that the current night textures such as buildings do not include snow so new textures will have to be created.

One warning, if you decide to do this, there is a possibility of experiencing resource issues.

## 15.4 Operating Turntables and Transfertables

A cool feature available in OR is the one of operating turntables and transfertables. In MSTS they are static, and can't rotate and transfer trainsets. Turntables and transfertables are managed in a similar way by OR, and share also a significant portion of code. Therefore here reference to turntables will be made, and then only the differences for transfertables will be described.

**Caution:** Turntables and transfertables can't be directly connected to a leading switch. A track section of at least 1 meter must be laid in between.

### 15.4.1 Turntables

The best way to get a turntable to be operational is to refer to an example. So here are the instructions and the files to test this function, both for route Catania-Messina (SICILIA 1) and for other routes using a1t27mturntable.s. Route Catania-Messina can be downloaded from [here](#). A .ws file within the World subdirectory must be replaced with file w-005631+014158.zip available in the Open Rails pack in the Documentation\SampleFiles\Manual subfolder. (this has nothing to do with turntables, it's a file that contains incoherent data that can cause a crash). Pls. note that also the other sample files cited in this paragraph are available in such subfolder.

Two test paths, included in file Turntable\_PATHS.zip, one for each turntable in the route, which can be used either in explore mode or within activities are available in the Open Rails pack. Within the route's folder an OpenRails subfolder must be created, that must contain 2 files. The first one is following file turntables.dat, which contains the data needed to OR to locate and specify the turntable.

turntables.dat:

```
2
Turntable(
WFile ( "w-005625+014198.w" )
UiD ( 1280 )
XOffset ( 0 )
ZOffset ( 13.4 )
TrackShapeIndex ( 253 )
Animation ( "TRACKPIECE" )
Diameter ( 27 )
)
Turntable(
WFile ( "w-005631+014158.w" )
UiD ( 638 )
XOffset ( 0 )
ZOffset ( 13.4 )
TrackShapeIndex ( 253 )
Animation ( "TRACKPIECE" )
```

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```
Diameter ( 27 )
)
```

To generate this file for other routes following has to be taken into account:

- the first line must be blank
- the number in the second line (2 in the above file) is the number of operating turntables within the route
- WFile is the name of the .w file where the turntable is present
- The number in the UiD line is the UiD number of the TrackObj () block within the .w file related to the turntable
- XOffset, YOffset and ZOffset are the offsets of the center of rotation of the turntable with respect to the zero of the turntable shape
- TrackShapeIndex is the index of the TrackShape () block within tsection.dat that refers to the turntable; please note that if a new TrackShape () block for the turntable is needed, it is not necessary to modify tsection.dat; it is possible to proceed as described [here](#)
- The Animation parameter is the name of the Matrix of the rotating part within the .s file
- the Diameter value is the diameter of the turntable in meters.

The above file refers to turntables using the a1t27mturntable.s shape.

The second file to be inserted within the route's Openrails subfolder is a small integration .trk file that indicates the name of the .sms sound file to be associated to the turntable. For the route SICILIA 1 such file is therefore named SICILIA 1.trk, like its parent file. Here is the file content.

SICILIA 1.trk:

```
include ( "../Sicilia 1.trk" )
          ORTSDefaultTurntableSMS ( turntable.sms )
```

The first line must be empty.

File a1t27mturntable.s must be modified to add the animation data, as MSTs has provided it as a static file. To do this, uncompress it with Route Riter or Shapefilemanager and insert just above the last parenthesis the contents of file a1t27mturntable\_animations.zip. If other .s files have to be used for turntables, or new ones have to be developed, it must be considered that the rotation animation should be as follows:

```
animation ( 3599 30
  anim_nodes ( ..
    ..
    ..
    ..
    anim_node TRACKPIECE (
      controllers ( ..
        tcb_rot ( 3
          tcb_key ( 0 0 0 0 1 0 0 0 0 0 )
          tcb_key ( 1800 0 1 0 0 0 0 0 0 0 )
          tcb_key ( 3600 0 0 0 -1 0 0 0 0 0 )
        )
      )
    )
  )
)
```

or as follows:

```
animation ( 3599 30
  anim_nodes ( ..
    ..
    ..
  )
)
```

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```

    ..
anim_node WHEEL1 (
  controllers ( 1
    tcb_rot ( 5
      slerp_rot ( 0 0 0 0 1 )
      slerp_rot ( 900 0 0.7071068 0 0.7071067 )
      slerp_rot ( 1800 0 1 0 -1.629207E-07 )
      slerp_rot ( 2700 0 -0.7071066 0 0.7071069 )
      slerp_rot ( 3600 0 0 0 1 )
    )
  )
)

```

The above names of the anim\_nodes are of course free choice. The animation rotation direction as defined above must be counterclockwise.

Within the base Sound folder (not the one of the route) the .sms file `turntablesSOUND.zip` has to be added to provide sound when the turntable rotates. It uses the two default MSTs .wav files for the sound. They have a bit a low volume. It is open to everyone to improve such files. Discrete trigger 1 is triggered when the turntable starts turning empty, discrete trigger 2 is triggered when the turntable starts turning with train on board, and discrete trigger 3 is triggered when rotation stops.

To help generating the tsection.dat entries for new turntable types a rough .xls spreadsheet (turntable\_sectionidxs.xls) can be found in Documentation\SampleFiles\Manual. It computes the X, Z and degree parameters to be inserted in the SectionIdx lines of the TrackShape block within the tsection.dat file. You only have to insert the diameter of the turntable and the degree step. Of course you have to take only the lines up to the one preceding the one with degrees = 180.

Already many existing turntables have been successfully animated and many new other have been created. More can be read [in this forum thread](#).

## 15.4.2 Transfertables

Info for transfertables is stored in file `turntables.dat` too. This file may contain info for transfertables and turntables together. Here is an example of such file for a turntable and a transfertable:

```

2
Turntable(
WFile ( "w-005625+014198.w" )
UiD ( 1280 )
XOffset ( 0 )
ZOffset ( 13.4 )
TrackShapeIndex ( 253 )
Animation ( "TRACKPIECE" )
Diameter ( 27 )
)
Transfertable(
WFile ( "w-005578+014976.w" )
UiD ( 72 )
XOffset ( 0 )
ZOffset ( 15.0 )
TrackShapeIndex ( 37300 )
Animation ( "TRACKPIECE" )
Length ( 29.4 )
)

```

Parameters have the same meaning as for turntables. "Length" is the length of the transfer bridge (therefore the length of the track above it or a bit less, depending from the dimensions of the basin of the transfertable).



The integration .trk file format described in preceding paragraph can be used also for transfertables, using the same sound.

In the standard tsection.dat there are no usable transfertables defined. Therefore at least a new TrackShape block has to be created. Also in this case it is suggested to define the additional block in the route's specific tsection.dat.

Here below is an example for a route's specific tsection.dat containing a TrackShape for a transfertable:

```
include ( "../../../../Global/tsection.dat" )
_INFO ( Track section and shape addition for transfer table derived from turntable 27m )
TrackSections ( 40000
_SKIP ( No change here )
)
TrackShapes ( 40000
_INFO(TrackShape for for 30 m transfer table derived from turntable 27m)
TrackShape ( 37300
FileName ( A1t30mTransfertable.s )
NumPaths ( 9 )
SectionIdx ( 1 0 -0.18 -1.1 0 339 )
SectionIdx ( 1 4.985 -0.18 -1.1 0 339 )
SectionIdx ( 1 9.97 -0.18 -1.1 0 339 )
SectionIdx ( 1 14.955 -0.18 -1.1 0 339 )
SectionIdx ( 1 19.94 -0.18 -1.1 0 339 )
SectionIdx ( 1 24.925 -0.18 -1.1 0 339 )
SectionIdx ( 1 29.91 -0.18 -1.1 0 339 )
SectionIdx ( 1 34.895 -0.18 -1.1 0 339 )
SectionIdx ( 1 39.88 -0.18 -1.1 0 339 )
)
)
```

The first line must be empty.

The animation block for the above transfertable is as follows:

```
animations ( 1
animation ( 3600 30
anim_nodes ( 2
anim_node BASIN (
controllers ( 0 )
)
anim_node TRACKPIECE (
controllers ( 1
linear_pos ( 2
linear_key ( 0 0 -1.92177 0 )
linear_key ( 3600 39.88 -1.92177 0 )
)
)
)
)
)
)
```

3600 is not a mandatory value, however to have a reasonable transfer speed a number of animation keys equal to 60 - 90 every meter should be selected.

### 15.4.3 Path laying and operation considerations

By building up a path that enters the turntable or transfertable, exits it from the opposite side and has a reversal point few meters after the end of the turntable or transfertable, it is possible to use the turntable or transfertable in activity mode. The player will drive the consist into the turntable or transfertable and stop it. At that point the reversal point will have effect and will logically lay the consist in the return sub-path. The player will put the consist in manual mode, rotate the turntable (in case he is using a turntable) by 180 degrees and return to auto mode. At this point the consist will be again on the activity path.

If instead the player wants the consist to exit to other tracks, he must drive the consist in manual mode out of the turntable or transfertable. If he later wants to drive back the consist into the turntable or transfertable and rotate or translate the train so that it exits the turntable or transfertable on the track where it initially entered it, he can pass back the train to auto mode after rotation, provided the path is built as defined above.

By using the feature to change [player train](#) it is possible also to move in and out any locomotive on any track of e.g. a roundhouse or use a shunter to shunt a wagon in and out of a trasfertable.

## 15.5 .w File modifiers

An Openrails subfolder can be created within the route's World folder. Within this subfolder .w file chunks can be positioned. ORTS will first read the base .w files, and then will correct such files with the file chunks of the Openrails subfolder. This can be used both to modify parameters or to add OR-specific parameters. Here an example of a w. file chunk for USA1 .w file w-011008+014318.w:

```
SIMISA@@@@@@@@@JINX0w0t_____

Tr_Worldfile (
    CarSpawner (
        UiD ( 532 )
        ORTSListName ( "List2" )
    )
    CarSpawner (
        UiD ( 533 )
        ORTSListName ( "List3" )
    )
    Static (
        UiD ( 296 )
        FileName ( hut3.s )
    )
)
```

With the two CarSpawner block chunks OR interprets the CarSpawners with same UiD present in the base .w file as extended ones (see [here](#)). With the Static block OR replaces the shape defined in the Static block with same UiD within the base .w file with the one defined in the file chunk. WAny Pickup, Transfer, Forest, Signal, Speedpost, LevelCrossing, Hazard, CarSpawner, Static, Gantry may have parameters modified or added by the "modifying" .w file.

**Caution:** If the route is edited with a route editor, UiDs could change and so the .w file chunks could be out of date and should be modified.

**Caution:** Entering wrong data in the .w file chunks may lead to program malfunctions.

## 15.6 Multiple car spawner lists

With this OR-specific feature it is possible to associate any car spawner to one of additional car lists, therefore allowing e.g. to have different vehicles appearing in a highway and in a small country road.

The additional car lists have to be defined within a file named `carspawn.dat` to be inserted in an `Openrails` subfolder within the Route's root folder. Such file must have the structure as in following example:

```
SIMISA@@@@@@@@@JINX0v1t_____

3
CarSpawnerList(
  ListName ( "List1" )
2
  CarSpawnerItem( "car1.s" 4 )
  CarSpawnerItem( "postbus.s" 4 )
)
CarSpawnerList(
  ListName ( "List2" )
3
  CarSpawnerItem( "policePHIL.S" 6 )
  CarSpawnerItem( "truck1.s" 13 )
  CarSpawnerItem( "postbus.s" 6 )
)
CarSpawnerList(
  ListName ( "List3" )
2
  CarSpawnerItem( "US2Pickup.s" 6 )
  CarSpawnerItem( "postbus.s" 13 )
)
```

The first 3 defines the number of the additional car spawner lists. To associate a `CarSpawner` block to one of these lists, a line like this one:

```
ORTSListName ( "List2" )
```

has to be inserted in the `CarSpawn` block, in any position after the `UiD` line.

If the `CarSpawner` block does not contain such additional line, it will be associated with the base `carspawn.dat` file present in the route's root directory.

**Caution:** If the route is edited with the MSTS route editor modifying the `.w` files referring to the additional car spawners, the above line will be deleted.

To avoid this problem, two other possibilities are available to insert the additional line. One is described [here](#). The other one is to use the OR specific TSRE route editor, that natively manages this feature. Also in the latter case, however, if the route is later edited with the MSTS route editor, the above line will be deleted.

## 15.7 Car spawners used for walking people

The OR specific TSRE route editor is able to generate car spawner paths also outside roads. This has many applications, one of which is to generate paths for walking people. Walking people have the peculiarity that on an inclined path they don't incline like a vehicle does, instead they remain vertical. To enable OR to handle these car (or better person) spawners specifically, the parameter `IgnoreXRotation ()` has to be inserted in the car spawner list, just after the number of the car spawner items.



Here is an example of a car spawner file specific for walking people to be inserted in the route's Openrails subfolder ( see [here](#) ):

```
SIMISA@@@@@@@@@JINX0v1t_____

1
CarSpawnerList(
  ListName ( "People1" )
3
  IgnoreXRotation ( )
  CarSpawnerItem( "walkingperson1.s" 3 )
  CarSpawnerItem( "walkingperson2.s" 1 )
  CarSpawnerItem( "walkingperson3.s" 1 )
)
```

## 15.8 Route specific TrackSections and TrackShapes

It quite often occurs that for special routes also special TrackSections and TrackShapes are needed. Being file `tsection.dat` unique for every installation, for such routes a so-called mini-route installation was needed. The present feature overcomes this problem. The route still uses the common `tsection.dat`, but it can add to it route-specific TrackSections and TrackShapes, and can modify common ones. This occurs by putting in an `OpenRails` subfolder within the route's root folder a route-specific chunk of `tsection.dat`, which includes the TrackSections and TrackShapes to be added or modified. Here a fictitious example for route USA1 (first line must be blank):

```

include ( "../../../../Global/tsection.dat" )
_INFO ( Track sections and shapes specific for USA1  )
_Skip (
Further comments here
)
TrackSections ( 40000
_Skip (
Comment here
)
_SKIP ( Bernina )
    TrackSection ( 33080
        SectionSize ( 0.9 1.5825815 )
    )
    TrackSection ( 19950
        SectionSize ( 0.9 12 )
    )
)
TrackShapes ( 40000
_Skip (
Comment here
)
-INFO(Bernina Pass narrow gauge sections / wood tie texture)
_INFO(by Massimo Calvi)
_INFO(straight sections)
    TrackShape ( 30000
        FileName ( track1_6m_wt.s )
        NumPaths ( 1 )
        SectionIdx ( 1 0 0 0 0 33080 )
    )
    TrackShape ( 19858
        FileName ( track12m_wt.s )
        NumPaths ( 1 )
        SectionIdx ( 1 0 0 0 0 19950 )
    )
)
)

```

In this fictitious example the first TrackSection and TrackShape is present also in the Global tsection.dat, so the effect is that the original TrackSection and TrackShape are modified; the second ones are not present, and so they are added to the lists.

**Note:** To be able to use these modified items with the actual MSTs RE and AE it is necessary that these modified items are present also in the original tsection.dat file. However, when the work with the RE is terminated and route is distributed, it is sufficient to distribute the above route's specific tsection.dat.

## 15.9 Overhead wire extensions

### 15.9.1 Double wire

OR provides an *experimental function that enables the upper wire* for electrified routes. The optional parameter `ortsdoublewireenabled` in the `.trk` file of the route can force the activation or deactivation of the option overriding the user setting in the options panel.

In this example the upper wire is enabled overriding the user setting:

```
OrtsDoubleWireEnabled ( On )
```

while in this one the upper wire is forced to be disabled:

```
OrtsDoubleWireEnabled ( Off )
```

Another parameter (ortsdoublewireheight) specifies the height of the upper wire relative to the contact wire; if not specified the default is 1 meter. In this example the upper wire is 130cm above the main wire (as in most Italian routes):

```
include ( "../tures.trk" )
OrtsTriphaseEnabled ( Off )
OrtsDoubleWireEnabled ( On )
OrtsDoubleWireHeight ( 130cm )
```

Of course you can use any *distance unit of measure* supported by OR.

## 15.9.2 Triphase lines

The modern electric locos are powered by DC or monophas AC, but some years ago there were triphase AC powered locos. A triphase circuit needs three wires (one for each phase, no wire is needed for neutral); in rail systems two wires are overhead and the third is made by the rails.

OR can enable the second overhead wire with the parameter ortstriphaseenabled this way:

```
OrtsTriphaseEnabled ( On )
```

If the parameter is missing or its value is Off the usual single wire is displayed.

Another parameter (ortstriphasewidth) specifies the space between the two wires with a default (if the parameter is not declared) of 1 meter.

## 15.10 Loading screen

In the .trk file of the route the parameter loadingscreen can be used as in this example:

```
LoadingScreen ( Load.ace )
```

If in the main directory of the route there is a file with the same name but with extension .dds and the *DDS texture support* is enabled the latter is displayed instead of that with .ace extension. If the parameter is omitted then the file load.ace is loaded (as in MSTs) or load.dds (if present and, again, the dds support is enabled).

The loading screen image can have any resolution and aspect ratio; it will be displayed letter-boxed on the screen keeping the aspect ratio.

Another optional parameter ortslodingscreenwide, can specify the image to show when the user loads the route on a wide (16:9) screen. This parameter is ignored when a traditional 4:3 display is used.

## 15.11 MSTs-Compatible semaphore indexing

When a signal shape has a semaphore (moving part), and its animation definition within the .s file has only two lines (e.g slerp\_rot lines), MSTs interprets the SemaphorePos() lines within sigcfg.dat accordingly to following rule:

```
- SemaphorePos (2) is executed as SemaphorePos (1)
- SemaphorePos (1) is executed as SemaphorePos (0)
- SemaphorePos (0) is executed as SemaphorePos (0).
```

Open Rails follows this rule, in case one of the SemaphorePos lines has 2 as parameter. It does not follow this rule in case only 1 and 0 as parameters are present, because in such a case following the above rule they would be both executed as SemaphorePos (0) and therefore the semaphore would be static.

It is however strongly recommended to always have three animation lines within the .s file, where usually the third line repeats the parameters of the first line (except for the animation step).

## 15.12 Automatic door open/close on AI trains

The feature is explained [here](#).

To override the selection made in the *Experimental Options Window*, a command line must be inserted in a small integration .trk file, that must be located in an Openrails subfolder within the route's folder, and must have the same name as the base folder. Here below an example of such file:

```
include ( "../Platformtest.trk" )
      ORTSOpenDoorsInAITrains ( 1 )
```

The first line must be empty.

ORTSOpenDoorsInAITrains ( 1 ) forces door open/close for this route even if the option within the Experimental Options Window is not checked.

ORTSOpenDoorsInAITrains ( 0 ) disables door open/close for this route even if the option within the Experimental Options Window is checked.

## 15.13 Removing forest trees from tracks and roads

OR and MSTs determine differently the position of trees in forests. This may result in trees appearing on tracks or roads. To avoid trees on tracks following OR-specific parameter can be added to the .trk file of the route:

```
ORTSUserPreferenceForestClearDistance ( 2 )
```

where the parameter represents a minimum distance in metres from the track for placement of forests. Alternatively, the original .trk file can be left unmodified, and a new .trk file inserted into an OpenRails folder in the root folder of the route. This is explained [here](#).

To avoid also forest trees on roads following line:

```
ORTSUserPreferenceRemoveForestTreesFromRoads ( 1 )
```

must be added below line:

```
ORTSUserPreferenceForestClearDistance ( 2 )
```

either in the route's root .trk file or in the "Include" .trk file.

It is not possible to remove trees only from roads and not from tracks.



## 15.14 Multiple level crossing sounds

This feature allows to have level crossing sounds different from the default one for a specific level crossing on a route or for a specific level crossing shape. To get a level crossing sound different from the default one for a specific level crossing sound on a route a line like following one has to be inserted in the .w file LevelCrObj block:

```
ORTSSoundFileName ( "differentcrossingsound.sms" )
```

where "differentcrossingsound.sms" must be replaced with the desired .sms file name.

**Caution:** If the route is edited with the MSTS route editor modifying the .w files containing such line, the above line will be deleted.

To avoid this problem, two other possibilities are available to insert the additional line. One is described [here](#). The other one is to use the OR specific TSRE route editor, that natively manages this feature. Also in the latter case if the route is later edited with the MSTS route editor, the above line will be deleted.

To get a level crossing sound different from the default one for a specific level crossing shape a line like following one must be inserted in the .sd file of the crossing shape:

```
ESD_ORTSSoundFileName ( "differentcrossingsound.sms" )
```

If both lines are present, the first overrides the second. For the first case it is suggested to place the sound file in the sound folder of the route, although it will also be searched in the general Train Simulator Sound folder. For the second case there is no suggestion. The file will again be searched in both folders.

## 15.15 Defining Curve Superelevation

This feature allows curves within the route to be assigned a value for superelevation. It is inserted either in the route's root .trk file or in the "Include" .trk file.

It should be noted that currently this information only applies to physics calculations for superelevation. The visual movement of the train due to superelevation is set within the option menu.

The values are assigned by inserting the following parameter:

```
ORTSTrackSuperElevation ( x y ..... )
```

where x and y are a series of paired parameters specifying the curve radius in metres (x value), and the amount of superelevation in metres (y value). The statement will take as many paired values as desired. Each paired set of values must have an x and y value present. If it is desired to 'hold' a certain value of SuperElevation for a number of different radii curves, then the same y value needs to be used for succeeding values of curve radius. Where the y value changes between curve radii, then Open Rails will extrapolate the y value between the two points.

---

## Developing OR Content

---

Open Rails already has some own development tools and is defining and developing other ones. A path editor is available within TrackViewer under the *Tools* button in the main menu window. An editor for timetable mode is also available under the *Tools* button. Route editor and consist editor are in an advanced stage of development and may already be tested. You can read about and download the consist editor [here](#). You can read about and download the TSRE5 route editor [at this link](#)

It is of course already possible to develop OR content (rolling stock, routes, 3D objects, activities) using the tools used to develop MSTs content, thanks to the high compatibility that OR has with MSTs. Below, some of the advantages of OR-specific content are described.

### 16.1 Rolling Stock

- OR is able to display shapes with many more polygons than MSTs. Shapes with more than 100.000 polys have been developed and displayed without problems.
- Thanks to the additional physics description parameters, a much more realistic behavior of the rolling stock is achieved.
- 3D cabs add realism.
- OR graphics renders the results of the rolling stock developers at higher resolution.
- Rolling stock running on super-elevated track improves gaming experience.

### 16.2 Routes

- Routes are displayed in higher resolution.
- Extended viewing distance yields much more realism.
- *Double overhead wire* increases the realism of electrified routes.
- Built-in *triphase overhead electric line*.
- Extended signaling features provide more realistic signal behavior.
- *Widescreen* and hi-res loading screen.

## 16.3 Activities

- *Timetable mode* is a new activity type available only in Open Rails that allows for development of timetable based gaming sessions.
- By using the dispatcher monitor window, the dispatcher HUD, and the ability to switch the camera to any AI train, the player can more closely monitor and control the execution of conventional activities.
- *Extended AI shunting* greatly increases the interactions between trains.
- New *OR-specific additions* to activity (.act) files enhance activities.

## 16.4 Testing and Debugging Tools

As listed [here](#), a rich and powerful set of analysis tools eases the testing and debugging of content under development.

## 16.5 Open Rails Best Practices

### 16.5.1 Polys vs. Draw Calls – What’s Important

Poly counts are still important in Open Rails software, but with newer video cards they’re much less important than in the early days of MSTTS. What does remain important to both environments are Draw Calls.

A Draw Call occurs when the CPU sends a block of data to the Video Card. Each model in view, plus terrain, will evoke one or more Draw Calls per frame (i.e., a frame rate of 60/second means all of the draw calls needed to display a scene are repeated 60 times a second). Given the large number of models displayed in any scene and a reasonable frame rate, the total number of Draw Calls per second creates a very large demand on the CPU. Open Rails software will adjust the frame rate according to the number of required Draw Calls. For example, if your CPU can handle 60,000 Draw Calls per second and the scene in view requires 1000 Draw Calls, your frame rate per second will be 60. For the same CPU, if the scene requires 2000 Draw Calls, your frame rate per second will be 30. Newer design / faster CPU's can do more Draw Calls per second than older design / slower CPU's.

Generally speaking, each Draw Call sends one or more polygon meshes for each occurrence of a texture file for a model (and usually more when there are multiple material types). What this means in practice is if you have a model that uses two texture files and there are three instances of that model in view there will be six draw calls – once for each of the models (3 in view) times once for each texture file (2 files used), results in six Draw Calls. As an aid to performance Open Rails will examine a scene and will issue Draw Calls for only the models that are visible. As you rotate the camera, other models will come into view and some that were in view will leave the scene, resulting in a variable number of Draw Calls, all of which will affect the frame rate.

Model builders are advised that the best performance will result by not mixing different material types in a texture file as well as using the fewest number of texture files as is practical.

## 16.6 Support

Support can be requested on the OR forum on <http://www.elvastower.com/forums>.

The OR development team, within the limits of its possibilities, is willing to support contents developers.

### 17.1 Empty Effects Section in .eng File

If an .eng file is used that has an `Effects()` section that contains no data, the engine will not be loaded by ORTS. In this case it is suggested to fully delete the `Effects()` section.

### 17.2 Curly brackets in file sigscr.dat

Open Rails does not correctly handle, and also generates a misleading error message in file `OpenRail-sLog.txt` file, when there is a curly bracket at the end of a conditional statement within file `sigscr.dat`, e.g.:

```
if ( next_hp ==# 0 && next_gue !=# 2 ) {
```

Therefore the file must be edited as follows to be correctly interpreted by Open Rails:

```
if ( next_hp ==# 0 && next_gue !=# 2 )  
{
```

### 17.3 Spurious emergency braking in Timetable mode

If in Timetable mode a speedplate with higher speedlimit follows a signal with reduced speedlimit, the allowed speed in the Trackmonitor rises to the speed shown on the speedplate. This occurs accordingly to specs of Timetable mode (and differently from activity mode).

However the overspeedmonitor considers the reduced signal speed, coherently with activity mode. Therefore in this case if, in timetable mode, a train is accelerated above the signal speed, the overspeedmonitor may trigger an emergency braking.

### 18.1 Introduction

When you have an issue with Open Rails (ORTS), no matter what it is, the OR development team is always thankful for reports of possible bugs. Of course, it is up to the developers to decide if something is a real bug, but in any case your reporting of it is an important step in helping the development team to improve Open Rails.

### 18.2 Overview of Bug Types

The development team uses two ways of keeping track of bugs:

1. So called “Maybe-Bugs” are reported in a simple forum post: see next paragraph for links. This is done in order to give developers a chance to filter out problems caused by circumstances the development team cannot control such as corrupted content.
2. Decided Bugs are issues a developer has looked at and has found to be a real issue in the program code of Open Rails. They are reported at our Bug Tracker at <https://bugs.Launchpad.net/or/> (registration is required).

### 18.3 Maybe-Bugs

If you find an issue with Open Rails you should first file a Maybe-Bug report at any of the following forums monitored by the Open Rails development team:

- [Elvas Tower](#), “Maybe it’s a bug” section of the Open Rails sub-forum. This is the forum that is most frequently checked by the OR development team;
- [TrainSim.com](#), “Open Rails discussion” section of the Open Rails sub-forum
- ...more forums may be added in the future

A Maybe-Bug report consists of a simple post in a new topic in the forum. The title of the topic should be of the form “Open Rails V#### Bug: +++++”, where #### is the version number of the Open Rails release you are having problems with, and +++++ is a quick description of the problem you are having. This format aids the developers in getting a quick idea of the issue being reported.

The first post in this newly started topic should give further information on your problem: Start out with exactly what problem you are getting, describing it in narrative and supplementing this description with screenshots, error messages produced by Open Rails, and so on.

Next give a clear indication of the content you were using (that is: Route, Activity, Path, Consist, Locomotive and Rolling Stock; whatever is applicable), whether it is freeware or payware, what the exact name of the downloaded package was and where it can be obtained. Of course, posting a download link to a trustworthy site or directly attaching files to the post also is OK.

Continue with an exact description of what you were doing when the problem arose (this may already be included in the first paragraph, if the problem is train-operation-related). Again, screenshots etc. can be helpful to better describe the situation.

Lastly, take a look at your desktop for a text file entitled `OpenRailsLog.txt`. Upload and attach this file to the end of your post. This is very important as the log file contains all relevant program data the user has no chance to ever see, and thus it is one of the most important sources of information for the developer trying to solve your problem.

Once your post has been submitted, keep adding further information only in additional posts, in order to avoid the risk of people not noticing your edits. Also, please be patient with developers responding to your report. Most forums are checked only once a day, so it may take some time for a developer to see your report.

Important: The more information a developer gets from the first post, the quicker he will be able to locate, identify and eventually resolve a bug. On the other hand, reports of the form, "I have problem XYZ with recently installed Open Rails. Can you help me?" are of little use, as all required information must be asked for first.

Important: Please do not rush to report a Decided Bug on the Bug Tracker before a developer has declared your problem a real bug!

The above description is available in a condensed "checklist" form below.

## 18.4 Decided bugs

Many bug reports never even make it to the status of a Decided Bug, being a content or user error. Some Maybe-Bugs, however, will eventually be declared Decided Bugs. Such secured bugs should be reported at our Bug Tracker, when the developer taking the report asks you to.

The Open Rails Bug Tracker is found at <https://bugs.Launchpad.net/or/>, following the "Report a bug" link in the upper half to the right of the screen. You will need to register at Launchpad in order to be able to report a bug.

Once that is done, follow the steps the software takes you through: In "Summary" copy and paste the quick description of the bug you also entered as a forum thread name for the Maybe-Bug report.

Next, look through the list of topics Launchpad thinks your bug may be related to – maybe your issue has already been reported?

If you cannot relate to any of the suggested bugs, click the "No, I need a new bug report" button and continue.

In the "Further Information" field, enter the same info you also gave in the Maybe-Bug report (copy and paste). Screenshots may need to be added as attachments, and you will also need to re-upload the `OpenRailsLog.txt` file. Do not forget to include all info you added in additional posts to the original Maybe-Bug report, and also add a link to the latter at the bottom of the "Further Information" field.

Once your bug has been submitted, keep adding further information only in additional posts, in order to avoid the risk of developers missing the additional info.

The above description is available in a condensed "checklist" form below.



Important: Do not say “All information is included in the linked thread” as skimming through a thread for the crucial bit of information is a really annoying task. Instead, please provide a concise, but complete summary of the Maybe-Bug thread in the “Further Information” field.

Important: Please do not rush to report a Decided Bug on our Bug Tracker before a developer has declared your Maybe-Bug a real bug!

## 18.5 Additional Notes

Please do not post feature requests as a Maybe-Bug to the Bug Tracker on Launchpad!

Please do not report the same bug multiple times, just because the first report did not get attention within a short time. Sorting out the resulting confusion can slow things down even more.

Please do not report Bugs directly to the Bug Tracker when you are not 100% sure it's a real, significant bug, or have not been asked to do so.

Don't be offended by bug statuses - they often sound harsher than they really mean, like “Invalid”.

Don't expect a speedy response in general – issues will get looked at as and when people have the time.

Be prepared to expand upon the initial report – it is remarkably easy to forget some crucial detail that others need to find and fix your bug, so expect to be asked further questions before work can begin.

Try to avoid comments that add no technical or relevant detail – if you want to record that the bug affects you, Launchpad has a dedicated button at the top: “Does this bug affect you?”.

If you wish to follow the progress of someone else's bug report and get e-mail notifications, you can subscribe to bug mail from the sidebar.

## 18.6 Summary: Bug Report Checklists

### “Maybe-Bug”

- New topic in appropriate sub-forum
- Topic Title: “Open Rails V<version> Bug: <description>”
- Description of problem, supplemented by screenshots etc.
- Content used (Route, Activity, Path, Consist, Locomotive & Rolling Stock; choose applicable); Free-ware / Payware?; Package name & download location / download link
- Narrative of actions shortly before & at time of problem, supplemented by screenshots etc.
- Attach log file (Desktop: OpenRailsLog.txt)
- Add further info only in additional posts
- Be patient

### Decided Bug

- Report to Bug Tracker only if asked to do so
- <https://bugs.Launchpad.net/or/> (Registration required) -> “Report a bug”
- “Summary”: Description from the topic title of the Maybe-Bug report
- Look for similar, already reported bugs
- Condense whole Maybe-Bug thread into “Further information” field
- Add link to original Maybe-Bug report
- Re-upload and attach OpenRailsLog.txt & explanatory screenshots etc.

- Add further info only in additional posts
- Be patient

## 18.7 Bug Status in Launchpad

- **New** – this is where all bugs start. At this point, the bug has not been looked at by the right people to check whether it is complete or if more details are needed.
- **Incomplete** – a member of the Open Rails teams has decided that the bug needs more information before it can be fixed. The person who created the bug report does not have to be the one to provide the extra details. A bug remaining incomplete for 60 consecutive days is automatically removed.
- **Opinion** – the bug has been identified as an opinion, meaning that it isn't clear whether there is actually a bug or how things should be behaving.
- **Invalid** – a member of the team believes that the report is not actually a bug report. This may be because Open Rails is working as designed and expected or it could just be spam. The bug may be put back to the new state if further information or clarity is provided in comments.
- **Won't Fix** – a member of the team has decided that this bug will not be fixed at this time. If the bug report is a "feature request", then they have decided that the feature isn't desired right now. This status does not mean something will never happen but usually a better reason for fixing the bug or adding the feature will be needed first.
- **Confirmed** – a member of the team has been able to experience the bug as well, by following the instructions in the bug report.
- **Triaged** – a member of the team has assigned the importance level to the bug or has assigned it to a specific milestone. Bugs generally need to get to this state before the developers will want to look at them in detail.
- **In Progress** – one or more members of the team are currently planning to or actually working on the bug report. They will be identified by the assignee field.
- **Fix Committed** – the fix for the bug report or feature request has been completed and checked in to the source control system, Subversion. Once there, the fix will usually appear in the next experimental release.
- **Fix Released** – The code containing the bug fix has been released in an official release.

## 18.8 Disclaimer

Having posted a bug report in a forum or in Launchpad does not generate any obligation or liability or commitment for the OR development team to examine and fix the bug. The OR development team decides whether it will examine and fix the bug on a completely voluntary and autonomous basis.

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### Open Rails Software Platform

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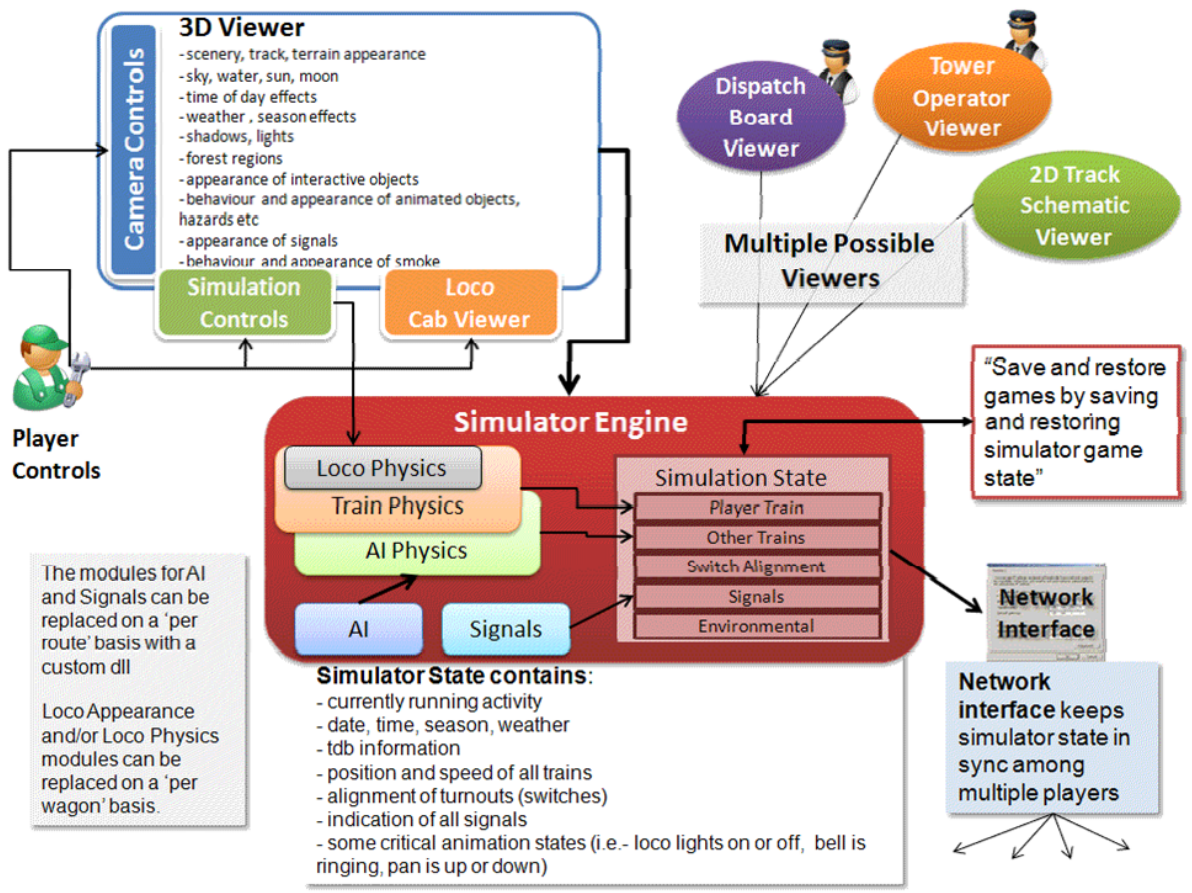
#### 19.1 Architecture

To better understand how the Open Rails game operates, performs, and functions, the architecture diagram below lays out how the software code is organized. The architecture of the Open Rails software allows for modular extension and development, while providing standardized methods to customize the simulation experience.

---

**Note:** Please note that this diagram includes many capabilities and functions that are yet to be implemented.

---



## 19.2 Open Rails Game Engine

The Open Rails software is built on Microsoft's XNA game platform using XNA Framework 3.1 and .NET Framework 3.5 SP1. Source code is developed in Microsoft's Visual C# programming language.

The XNA Framework is based on the native implementation of .NET Compact Framework for Xbox 360 development and .NET Framework on Windows. It includes an extensive set of class libraries, specific to game development, to promote maximum code reuse across target platforms. The framework runs on a version of the Common Language Runtime that is optimized for gaming to provide a managed execution environment. The runtime is available for Windows XP, Windows Vista, Windows 7, Windows 8, and Xbox 360. Since XNA games are written for the runtime, they can run on any platform that supports the XNA Framework with minimal or no modification of the Game engine.

**Warning:** A license fee is payable to Microsoft to use XNA Game Studio for Xbox 360 games. At this time, the Open Rails team has not investigated whether the Open Rails software is suitable for Xbox.

## 19.3 Frames per Second (FPS) Performance

FPS rate is as default not linked to the sync rate of the monitor. However, with [this option](#) FPS rate may be set at the value of the monitor refresh rate.

## 19.4 Game Clock and Internal Clock

Like other simulation software, Open Rails software uses two internal *clocks*; a game clock and an internal clock. The game clock is required to synchronize the movement of trains, signal status, and present the correct game environment. The internal clock is used to synchronize the software process for optimal efficiency and correct display of the game environment.

The Open Rails team is dedicated to ensuring the game clock properly manages time in the simulation, so that a train will cover the proper distance in the correct time. The development team considers this vital aspect for an accurate simulation by ensuring activities run consistently across community members' computer systems.

## 19.5 Resource Utilization

Because Open Rails software is designed for Microsoft's XNA game framework, it natively exploits today's graphics cards' ability to offload much of the display rendering workload from the computer's CPU.

## 19.6 Multi-Threaded Coding

The Open Rails software is designed from the ground up to support up to 4 CPUs, either as virtual or physical units. Instead of a single thread looping and updating all the elements of the simulation, the software uses four threads for the main functions of the software.

- Thread 1 – Main Render Loop (RenderProcess)
- Thread 2 – Physics and Animation (UpdaterProcess)
- Thread 3 – Shape and Texture Loading/Unloading (LoaderProcess)
- Thread 4 – Sound

There are other threads used by the multiplayer code as each opened communication is handled by a thread.

The RenderProcess runs in the main game thread. During its initialization, it starts two subsidiary threads, one of which runs the UpdaterProcess and the other the LoaderProcess. It is important that the UpdaterProcess stays a frame ahead of RenderProcess, preparing any updates to camera, sky, terrain, trains, etc. required before the scene can be properly rendered. If there are not sufficient compute resources for the UpdaterProcess to prepare the next frame for the RenderProcess, the software reduces the frame rate until it can *catch up*.

Initial testing indicates that *stutters* are significantly reduced because the process (LoaderProcess) associated with loading shapes and textures when crossing tile boundaries do not compete with the main rendering loop (RenderProcess) for the same CPU cycles. Thread safety issues are handled primarily through data partitioning rather than locks or semaphores to maximise performance.

Ongoing testing by the Open Rails team and the community will determine what and where the practical limits of the software lie. As the development team receives feedback from the community, improvements and better optimization of the software will contribute to better overall performance – potentially allowing high polygon models with densely populated routes at acceptable frame rates.

---

### Plans and Roadmap

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Here are some highlights that the community can expect from the Open Rails team after v1.0. A more complete roadmap can be found at <https://launchpad.net/or/+milestones>

#### 20.1 User Interface

A new Graphical User Interface (GUI) within the game.

#### 20.2 Operations

In addition to the new Timetable concept described in this document, some further improvements are planned:

- Extended ability to customize signals to accommodate regional, geographic, or operational differences
- Ability to use mixed signal environments – from dark territory to fully automatic in-cab train control within the same route
- Specifying random variations for AI trains in consist and delays.
- Specifying separate speed profiles for passenger or freight trains.
- A schedule for AI trains which can depend on other trains (e.g. wait a limited time).

## 20.3 Open Rails Route Editor

The Open Rails Route Editor (called TSRE5) is well under way, and it is expected that in reasonable time it will replace the MS Route Editor. However, *no timetable is available for this work*. The route editor already can use GIS data. it will be possible to lay both track pieces and procedural track. TSRE5 is able to read route files created with the MS Route Editor, however it extends the MST5 file structure allowing for new functions. Routes that will use these extensions will in general not run under MST5.

# CHAPTER 21

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## Acknowledgements

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Open Rails is the result of true teamwork performed by a group of passionate people. We owe a massive thanks to all of them and therefore wish to mention them below and excuse ourselves if someone has been forgotten:

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And a special thanks to:

- Dave Nelson for providing us a meeting place at Elvas Tower
- Pete Peddlesden for hosting our website and repository
- And, of course, Wayne Campbell for inspiring this improbable journey



### 22.1 Units of Measure

Open Rails supports the same default units of measure as MSTs which are mostly, but not exclusively, metric.

When creating models just for Open Rails, we recommend you do not use defaults but specify units for all values that represent physical quantities.

As shown below, Open Rails provides a wider choice of units than MSTs.

Measure	De- fault unit	Applies to	OR ac- cepts	MSTs accepts	Comment
Mass	kg		kg	kg	
			t	t	metric tonne (1000 kg)
			lb	lb	
			t-uk		Imperial ton (2240 lb)
			t-us		US ton (2000 lb)
Distance			mm		
			cm	cm	
	m		m	m	
			km		
			in	in	
			in/2	in/2	half-inch – historic unit for tyre diameters
			ft		

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Table 1 – continued from previous page

Measure	De-fault unit	Applies to	OR ac-cepts	MSTS accepts	Comment
			mile		
Area			m^2		
			*(m^2)	*(m^2)	
	ft^2		ft^2		
		*(ft^2)	*(ft^2)		
Volume	l	diesel fuel	l		liter
			m^3		
			*(m^3)		
			in^3		
			*(in^3)		
	ft^3	other	*(ft^3)	*(ft^3)	e.g. BoilerVolume
			g-uk		Imperial gallons
			g-us		US gallons
			gal		US gallons
			gals	gals	US gallons
Time	s		s		
			m		
			h		
Current	amp		amp		
			A		
Voltage	volt		V		
			kV		
Mass Flow			g/h		
			kg/h		
	lb/h		lb/h	lb/h	
Speed	m/s	other	m/s	m/s	meter per second
			km/h		
			kph	kph	kilometer per hour
			kmh	kmh	misspelling accepted by MSTS

continues on next page

Table 1 – continued from previous page

Measure	De-fault unit	Applies to	OR ac-cepts	MSTS accepts	Comment
		kmph			
	mph	dynamic brake	mph	mph	miles per hour
Frequency	Hz		Hz		Hertz
			rps		revolutions per second
			rpm		
Force	N		N	N	Newton
			kN	kN	
			lbf		Pounds force
			lb		
Power	W		W		Watt
			kW		
			hp		horsepower
Stiffness	N/m		N/m	N/m	Newton per meter
Resistance	N/m/s		N/m/s	N/m/s	Newton per meter per second
			Ns/m		Newton seconds per meter
Angular Resistance	N/rad/s		N/rad/s		
Pressure	psi	air pressure	psi		pounds per square inch
			bar		atmospheres
			kPa		KiloPascal
	inHg	vacuum	inHg		inches of mercury
Pressure Rate of Change	psi/s		psi/s		
			bar/s		
			kpa/s		
			inHg/s		
Energy Density	kJ/kg		kJ/kg		kiloJoule per kilogram
			J/g		
			btu/lb		Board of Trade Units per pound
Temperature Difference	degC		degC		
			degF		

continues on next page

Table 1 – continued from previous page

Measure	De- fault unit	Applies to	OR ac- cepts	MSTS accepts	Comment
Angle	radi- ans		-		
			deg		
Angular Speed	rad/s		-	rad/s	
Other			-	lb/hp/h	e.g. CoalBurnage

## CHAPTER 23

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### Indices and tables

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- `genindex`
- `search`